

Global Anti-Slip Flooring Market Growth 2026-2032

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Abstracts

The global Anti-Slip Flooring market size is predicted to grow from US\$ 5635 million in 2025 to US\$ 7531 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Anti-Slip Flooring refers to flooring materials designed with enhanced surface friction through texture design, material modification, or coating treatment to reduce the risk of slipping. It is widely used in public buildings, commercial spaces, industrial facilities, and residential environments, especially in wet or high-traffic areas.

In 2025, the global production of anti-slip flooring was 900 million square meters, with an average price of US\$6.4 per square meter.

Upstream mainly includes PVC resins, rubber, ceramic raw materials, stone, cement-based materials, as well as additives and anti-slip coating materials. The industry relies on surface processing and forming technologies, with a mature and diversified supply chain, although advanced eco-friendly materials and functional coatings are still controlled by leading players. Downstream applications include hospitals, schools, shopping malls, subway stations, airports, industrial plants, and residential kitchens and bathrooms. Public infrastructure and commercial spaces demand high slip resistance and wear durability, industrial applications emphasize chemical resistance and load-bearing capacity, while residential markets balance safety and aesthetics. Demand is closely linked to construction activity and safety regulations.

In terms of development trends, anti-slip flooring is evolving toward environmentally friendly materials, higher durability, and multifunctionality. Low-VOC and recyclable materials are increasingly adopted, while additional features such as antibacterial, anti-fouling, and easy-clean properties are being integrated to meet higher hygiene standards. Advances in surface microstructure design and nanocoating technologies

are improving slip resistance and extending service life. Key drivers include stricter safety regulations, increasing demand from aging populations, and renovation and upgrading of commercial and public facilities, along with rising consumer awareness of safety and comfort. However, challenges include raw material price fluctuations, intense market competition leading to pricing pressure, and inconsistent quality among low-end products affecting overall market perception.

Overall, the anti-slip flooring industry maintains a moderate gross margin, typically ranging from 20% to 35%. Low- to mid-end products face strong homogenization and price competition, resulting in relatively lower margins, while high-performance, eco-friendly, and multifunctional products offer higher added value and stronger profitability. Companies with strong material R&D capabilities, brand recognition, and distribution networks are better positioned to achieve stable growth.

LP Information, Inc. (LPI) ' newest research report, the "Anti-Slip Flooring Industry Forecast" looks at past sales and reviews total world Anti-Slip Flooring sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-Slip Flooring sales for 2026 through 2032. With Anti-Slip Flooring sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti-Slip Flooring industry.

This Insight Report provides a comprehensive analysis of the global Anti-Slip Flooring landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-Slip Flooring portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anti-Slip Flooring market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-Slip Flooring and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-Slip Flooring.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-Slip Flooring market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PTV Less than 36

PTV 36-45

PTV 45-54

PTV 55 and Above

Segmentation by Material System:

PVC Anti-Slip Flooring

Rubber Anti-Slip Flooring

Resin Anti-Slip Flooring

Tile / Mineral-Based Anti-Slip Flooring

Segmentation by Product Format:

Sheet Roll

Sheet Tile

Plank / Tile Format

Poured-In-Place Flooring

Segmentation by Application:

Residential

Sports Venues

Industrial Workshop

School

Hospital

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Altro (UK)

Polyflor (UK)

Forbo Flooring Systems (Switzerland)

Gerflor (France)

Tarkett (France)

Armstrong (USA)

Nora Systems (Germany)

Sika (Switzerland)

Mapei (Italy)

Rikett (Norway)

Interface (USA)

Johnsonite (USA)

Toli (Japan)

Roppe (USA)

Power Dekor (China)

Nature Home (China)

Der Future (China)

Supex Chemical (China)

Asia Create-Energy (China)

Oriental Yuhong (China)

Monalisa (China)

Marco Polo (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anti-Slip Flooring market?

What factors are driving Anti-Slip Flooring market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-Slip Flooring market opportunities vary by end market size?

How does Anti-Slip Flooring break out by Type, by Application?

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