

Global Anti-Reflection Sprays Market Growth 2026-2032

<https://marketpublishers.com/r/G8B80273BDE3EN.html>

Date: July 2026

Pages: 136

Price: US\$ 3,660.00 (Single User License)

ID: G8B80273BDE3EN

Abstracts

The global Anti-Reflection Sprays market size is predicted to grow from US\$ 5545 million in 2025 to US\$ 10189 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

In 2025, global Anti-Reflection Sprays production reached approximately 11.3 million liters, with an average global market price of around US\$ 500 per liter. Annual production capacity is 14 million liters. Gross Profit Margin: 31%. Anti-Reflection Sprays are specialized optical coating solutions applied to the surface of glass, lenses, solar panels, displays, and other transparent materials to reduce light reflection and improve light transmission efficiency. The Anti-Reflection Sprays industry chain includes upstream suppliers of nano-materials and chemical additives, midstream manufacturers that formulate and produce sprayable anti-reflective coatings, and downstream users such as solar panel, optical lens, and display manufacturers who apply these sprays to reduce glare and improve light transmission.

United States market for Anti-Reflection Sprays is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Anti-Reflection Sprays is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Anti-Reflection Sprays is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Anti-Reflection Sprays players cover EssilorLuxottica (Essilor International), Carl Zeiss AG, HOYA Corporation, Nikon Corporation (Optical Coatings Division), JDS

Uniphase (VIAVI Solutions), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Anti-Reflection Sprays Industry Forecast" looks at past sales and reviews total world Anti-Reflection Sprays sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-Reflection Sprays sales for 2026 through 2032. With Anti-Reflection Sprays sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti-Reflection Sprays industry.

This Insight Report provides a comprehensive analysis of the global Anti-Reflection Sprays landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-Reflection Sprays portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anti-Reflection Sprays market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-Reflection Sprays and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-Reflection Sprays.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-Reflection Sprays market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thin-Film Anti-Reflection Coatings

Liquid Anti-Reflection Coatings

Spray-Based Anti-Reflection Coatings

Segmentation by Technology:

Dip Coating

Spin Coating

Spray Coating

Segmentation by Substrate / Material:

Glass (Solar Glass, Architectural Glass)

Plastic / Polymer Lenses

Optical Lenses

Display Panels (LCD / OLED / AR/VR)

Silicon Wafers (Photovoltaic Applications)

Segmentation by Application:

Solar Energy Industry

Optical & Photonics Industry

Consumer Electronics

Automotive Industry

Aerospace & Defense

Construction & Architectural Glass

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

EssilorLuxottica (Essilor International)

Carl Zeiss AG

HOYA Corporation

Nikon Corporation (Optical Coatings Division)

JDS Uniphase (VIAVI Solutions)

PPG Industries

3M Company

Saint-Gobain

Honeywell International

DSM Engineering Materials

Andover Corporation

AccuCoat Inc.

Flat Glass Group Co., Ltd.

Xinyi Solar Holdings Ltd.

Jinjing Group Co., Ltd.

AvanStrate (China operations via NSG JV)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anti-Reflection Sprays market?

What factors are driving Anti-Reflection Sprays market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-Reflection Sprays market opportunities vary by end market size?

How does Anti-Reflection Sprays break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Anti-Reflection Sprays Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Anti-Reflection Sprays by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Anti-Reflection Sprays by Country/Region, 2021, 2025 & 2032
- 2.2 Anti-Reflection Sprays Segment by Type
 - 2.2.1 Thin-Film Anti-Reflection Coatings
 - 2.2.2 Liquid Anti-Reflection Coatings
 - 2.2.3 Spray-Based Anti-Reflection Coatings
 - 2.2.4 Anti-Reflection Sprays Sales by Type
 - 2.2.4.1 Global Anti-Reflection Sprays Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Anti-Reflection Sprays Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Anti-Reflection Sprays Sale Price by Type (2021-2026)
- 2.3 Anti-Reflection Sprays Segment by Technology
 - 2.3.1 Dip Coating
 - 2.3.2 Spin Coating
 - 2.3.3 Spray Coating
 - 2.3.4 Anti-Reflection Sprays Sales by Technology
 - 2.3.4.1 Global Anti-Reflection Sprays Sales Market Share by Technology (2021-2026)
 - 2.3.4.2 Global Anti-Reflection Sprays Revenue and Market Share by Technology (2021-2026)

2.3.4.3 Global Anti-Reflection Sprays Sale Price by Technology (2021-2026)

2.4 Anti-Reflection Sprays Segment by Substrate / Material

2.4.1 Glass (Solar Glass, Architectural Glass)

2.4.2 Plastic / Polymer Lenses

2.4.3 Optical Lenses

2.4.4 Display Panels (LCD / OLED / AR/VR)

2.4.5 Silicon Wafers (Photovoltaic Applications)

2.4.6 Anti-Reflection Sprays Sales by Substrate / Material

2.4.6.1 Global Anti-Reflection Sprays Sales Market Share by Substrate / Material (2021-2026)

2.4.6.2 Global Anti-Reflection Sprays Revenue and Market Share by Substrate / Material (2021-2026)

2.4.6.3 Global Anti-Reflection Sprays Sale Price by Substrate / Material (2021-2026)

2.5 Anti-Reflection Sprays Segment by Application

2.5.1 Solar Energy Industry

2.5.2 Optical & Photonics Industry

2.5.3 Consumer Electronics

2.5.4 Automotive Industry

2.5.5 Aerospace & Defense

2.5.6 Construction & Architectural Glass

2.5.7 Anti-Reflection Sprays Sales by Application

2.5.7.1 Global Anti-Reflection Sprays Sale Market Share by Application (2021-2026)

2.5.7.2 Global Anti-Reflection Sprays Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Anti-Reflection Sprays Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Anti-Reflection Sprays Breakdown Data by Company

3.1.1 Global Anti-Reflection Sprays Annual Sales by Company (2021-2026)

3.1.2 Global Anti-Reflection Sprays Sales Market Share by Company (2021-2026)

3.2 Global Anti-Reflection Sprays Annual Revenue by Company (2021-2026)

3.2.1 Global Anti-Reflection Sprays Revenue by Company (2021-2026)

3.2.2 Global Anti-Reflection Sprays Revenue Market Share by Company (2021-2026)

3.3 Global Anti-Reflection Sprays Sale Price by Company

3.4 Key Manufacturers Anti-Reflection Sprays Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Anti-Reflection Sprays Product Location Distribution

3.4.2 Players Anti-Reflection Sprays Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ANTI-REFLECTION SPRAYS BY GEOGRAPHIC REGION

4.1 World Historic Anti-Reflection Sprays Market Size by Geographic Region (2021-2026)

4.1.1 Global Anti-Reflection Sprays Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Anti-Reflection Sprays Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Anti-Reflection Sprays Market Size by Country/Region (2021-2026)

4.2.1 Global Anti-Reflection Sprays Annual Sales by Country/Region (2021-2026)

4.2.2 Global Anti-Reflection Sprays Annual Revenue by Country/Region (2021-2026)

4.3 Americas Anti-Reflection Sprays Sales Growth

4.4 APAC Anti-Reflection Sprays Sales Growth

4.5 Europe Anti-Reflection Sprays Sales Growth

4.6 Middle East & Africa Anti-Reflection Sprays Sales Growth

5 AMERICAS

5.1 Americas Anti-Reflection Sprays Sales by Country

5.1.1 Americas Anti-Reflection Sprays Sales by Country (2021-2026)

5.1.2 Americas Anti-Reflection Sprays Revenue by Country (2021-2026)

5.2 Americas Anti-Reflection Sprays Sales by Type (2021-2026)

5.3 Americas Anti-Reflection Sprays Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Anti-Reflection Sprays Sales by Region

6.1.1 APAC Anti-Reflection Sprays Sales by Region (2021-2026)

6.1.2 APAC Anti-Reflection Sprays Revenue by Region (2021-2026)

- 6.2 APAC Anti-Reflection Sprays Sales by Type (2021-2026)
- 6.3 APAC Anti-Reflection Sprays Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Anti-Reflection Sprays by Country
 - 7.1.1 Europe Anti-Reflection Sprays Sales by Country (2021-2026)
 - 7.1.2 Europe Anti-Reflection Sprays Revenue by Country (2021-2026)
- 7.2 Europe Anti-Reflection Sprays Sales by Type (2021-2026)
- 7.3 Europe Anti-Reflection Sprays Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Anti-Reflection Sprays by Country
 - 8.1.1 Middle East & Africa Anti-Reflection Sprays Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Anti-Reflection Sprays Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Anti-Reflection Sprays Sales by Type (2021-2026)
- 8.3 Middle East & Africa Anti-Reflection Sprays Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Anti-Reflection Sprays

10.3 Manufacturing Process Analysis of Anti-Reflection Sprays

10.4 Industry Chain Structure of Anti-Reflection Sprays

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Anti-Reflection Sprays Distributors

11.3 Anti-Reflection Sprays Customer

12 WORLD FORECAST REVIEW FOR ANTI-REFLECTION SPRAYS BY GEOGRAPHIC REGION

12.1 Global Anti-Reflection Sprays Market Size Forecast by Region

12.1.1 Global Anti-Reflection Sprays Forecast by Region (2027-2032)

12.1.2 Global Anti-Reflection Sprays Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Anti-Reflection Sprays Forecast by Type (2027-2032)

12.7 Global Anti-Reflection Sprays Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 EssilorLuxottica (Essilor International)

13.1.1 EssilorLuxottica (Essilor International) Company Information

13.1.2 EssilorLuxottica (Essilor International) Anti-Reflection Sprays Product Portfolios and Specifications

13.1.3 EssilorLuxottica (Essilor International) Anti-Reflection Sprays Sales, Revenue,

Price and Gross Margin (2021-2026)

13.1.4 EssilorLuxottica (Essilor International) Main Business Overview

13.1.5 EssilorLuxottica (Essilor International) Latest Developments

13.2 Carl Zeiss AG

13.2.1 Carl Zeiss AG Company Information

13.2.2 Carl Zeiss AG Anti-Reflection Sprays Product Portfolios and Specifications

13.2.3 Carl Zeiss AG Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Carl Zeiss AG Main Business Overview

13.2.5 Carl Zeiss AG Latest Developments

13.3 HOYA Corporation

13.3.1 HOYA Corporation Company Information

13.3.2 HOYA Corporation Anti-Reflection Sprays Product Portfolios and Specifications

13.3.3 HOYA Corporation Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 HOYA Corporation Main Business Overview

13.3.5 HOYA Corporation Latest Developments

13.4 Nikon Corporation (Optical Coatings Division)

13.4.1 Nikon Corporation (Optical Coatings Division) Company Information

13.4.2 Nikon Corporation (Optical Coatings Division) Anti-Reflection Sprays Product Portfolios and Specifications

13.4.3 Nikon Corporation (Optical Coatings Division) Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Nikon Corporation (Optical Coatings Division) Main Business Overview

13.4.5 Nikon Corporation (Optical Coatings Division) Latest Developments

13.5 JDS Uniphase (VIAVI Solutions)

13.5.1 JDS Uniphase (VIAVI Solutions) Company Information

13.5.2 JDS Uniphase (VIAVI Solutions) Anti-Reflection Sprays Product Portfolios and Specifications

13.5.3 JDS Uniphase (VIAVI Solutions) Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 JDS Uniphase (VIAVI Solutions) Main Business Overview

13.5.5 JDS Uniphase (VIAVI Solutions) Latest Developments

13.6 PPG Industries

13.6.1 PPG Industries Company Information

13.6.2 PPG Industries Anti-Reflection Sprays Product Portfolios and Specifications

13.6.3 PPG Industries Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 PPG Industries Main Business Overview

- 13.6.5 PPG Industries Latest Developments
- 13.7 3M Company
 - 13.7.1 3M Company Company Information
 - 13.7.2 3M Company Anti-Reflection Sprays Product Portfolios and Specifications
 - 13.7.3 3M Company Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 3M Company Main Business Overview
 - 13.7.5 3M Company Latest Developments
- 13.8 Saint-Gobain
 - 13.8.1 Saint-Gobain Company Information
 - 13.8.2 Saint-Gobain Anti-Reflection Sprays Product Portfolios and Specifications
 - 13.8.3 Saint-Gobain Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Saint-Gobain Main Business Overview
 - 13.8.5 Saint-Gobain Latest Developments
- 13.9 Honeywell International
 - 13.9.1 Honeywell International Company Information
 - 13.9.2 Honeywell International Anti-Reflection Sprays Product Portfolios and Specifications
 - 13.9.3 Honeywell International Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Honeywell International Main Business Overview
 - 13.9.5 Honeywell International Latest Developments
- 13.10 DSM Engineering Materials
 - 13.10.1 DSM Engineering Materials Company Information
 - 13.10.2 DSM Engineering Materials Anti-Reflection Sprays Product Portfolios and Specifications
 - 13.10.3 DSM Engineering Materials Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 DSM Engineering Materials Main Business Overview
 - 13.10.5 DSM Engineering Materials Latest Developments
- 13.11 Andover Corporation
 - 13.11.1 Andover Corporation Company Information
 - 13.11.2 Andover Corporation Anti-Reflection Sprays Product Portfolios and Specifications
 - 13.11.3 Andover Corporation Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Andover Corporation Main Business Overview
 - 13.11.5 Andover Corporation Latest Developments

13.12 AccuCoat Inc.

13.12.1 AccuCoat Inc. Company Information

13.12.2 AccuCoat Inc. Anti-Reflection Sprays Product Portfolios and Specifications

13.12.3 AccuCoat Inc. Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 AccuCoat Inc. Main Business Overview

13.12.5 AccuCoat Inc. Latest Developments

13.13 Flat Glass Group Co., Ltd.

13.13.1 Flat Glass Group Co., Ltd. Company Information

13.13.2 Flat Glass Group Co., Ltd. Anti-Reflection Sprays Product Portfolios and Specifications

13.13.3 Flat Glass Group Co., Ltd. Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Flat Glass Group Co., Ltd. Main Business Overview

13.13.5 Flat Glass Group Co., Ltd. Latest Developments

13.14 Xinyi Solar Holdings Ltd.

13.14.1 Xinyi Solar Holdings Ltd. Company Information

13.14.2 Xinyi Solar Holdings Ltd. Anti-Reflection Sprays Product Portfolios and Specifications

13.14.3 Xinyi Solar Holdings Ltd. Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Xinyi Solar Holdings Ltd. Main Business Overview

13.14.5 Xinyi Solar Holdings Ltd. Latest Developments

13.15 Jinjing Group Co., Ltd.

13.15.1 Jinjing Group Co., Ltd. Company Information

13.15.2 Jinjing Group Co., Ltd. Anti-Reflection Sprays Product Portfolios and Specifications

13.15.3 Jinjing Group Co., Ltd. Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Jinjing Group Co., Ltd. Main Business Overview

13.15.5 Jinjing Group Co., Ltd. Latest Developments

13.16 AvanStrate (China operations via NSG JV)

13.16.1 AvanStrate (China operations via NSG JV) Company Information

13.16.2 AvanStrate (China operations via NSG JV) Anti-Reflection Sprays Product Portfolios and Specifications

13.16.3 AvanStrate (China operations via NSG JV) Anti-Reflection Sprays Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 AvanStrate (China operations via NSG JV) Main Business Overview

13.16.5 AvanStrate (China operations via NSG JV) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Anti-Reflection Sprays Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Anti-Reflection Sprays Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Thin-Film Anti-Reflection Coatings

Table 4. Major Players of Liquid Anti-Reflection Coatings

Table 5. Major Players of Spray-Based Anti-Reflection Coatings

Table 6. Global Anti-Reflection Sprays Sales by Type (2021-2026) & (L)

Table 7. Global Anti-Reflection Sprays Sales Market Share by Type (2021-2026)

Table 8. Global Anti-Reflection Sprays Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Anti-Reflection Sprays Revenue Market Share by Type (2021-2026)

Table 10. Global Anti-Reflection Sprays Sale Price by Type (2021-2026) & (US\$/L)

Table 11. Major Players of Dip Coating

Table 12. Major Players of Spin Coating

Table 13. Major Players of Spray Coating

Table 14. Global Anti-Reflection Sprays Sales by Technology (2021-2026) & (L)

Table 15. Global Anti-Reflection Sprays Sales Market Share by Technology (2021-2026)

Table 16. Global Anti-Reflection Sprays Revenue by Technology (2021-2026) & (\$ million)

Table 17. Global Anti-Reflection Sprays Revenue Market Share by Technology (2021-2026)

Table 18. Global Anti-Reflection Sprays Sale Price by Technology (2021-2026) & (US\$/L)

Table 19. Major Players of Glass (Solar Glass, Architectural Glass)

Table 20. Major Players of Plastic / Polymer Lenses

Table 21. Major Players of Optical Lenses

Table 22. Major Players of Display Panels (LCD / OLED / AR/VR)

Table 23. Major Players of Silicon Wafers (Photovoltaic Applications)

Table 24. Global Anti-Reflection Sprays Sales by Substrate / Material (2021-2026) & (L)

Table 25. Global Anti-Reflection Sprays Sales Market Share by Substrate / Material (2021-2026)

Table 26. Global Anti-Reflection Sprays Revenue by Substrate / Material (2021-2026) & (\$ million)

Table 27. Global Anti-Reflection Sprays Revenue Market Share by Substrate / Material

(2021-2026)

Table 28. Global Anti-Reflection Sprays Sale Price by Substrate / Material (2021-2026) & (US\$/L)

Table 29. Global Anti-Reflection Sprays Sale by Application (2021-2026) & (L)

Table 30. Global Anti-Reflection Sprays Sale Market Share by Application (2021-2026)

Table 31. Global Anti-Reflection Sprays Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Anti-Reflection Sprays Revenue Market Share by Application (2021-2026)

Table 33. Global Anti-Reflection Sprays Sale Price by Application (2021-2026) & (US\$/L)

Table 34. Global Anti-Reflection Sprays Sales by Company (2021-2026) & (L)

Table 35. Global Anti-Reflection Sprays Sales Market Share by Company (2021-2026)

Table 36. Global Anti-Reflection Sprays Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Anti-Reflection Sprays Revenue Market Share by Company (2021-2026)

Table 38. Global Anti-Reflection Sprays Sale Price by Company (2021-2026) & (US\$/L)

Table 39. Key Manufacturers Anti-Reflection Sprays Producing Area Distribution and Sales Area

Table 40. Players Anti-Reflection Sprays Products Offered

Table 41. Anti-Reflection Sprays Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Anti-Reflection Sprays Sales by Geographic Region (2021-2026) & (L)

Table 45. Global Anti-Reflection Sprays Sales Market Share Geographic Region (2021-2026)

Table 46. Global Anti-Reflection Sprays Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Anti-Reflection Sprays Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Anti-Reflection Sprays Sales by Country/Region (2021-2026) & (L)

Table 49. Global Anti-Reflection Sprays Sales Market Share by Country/Region (2021-2026)

Table 50. Global Anti-Reflection Sprays Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Anti-Reflection Sprays Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Anti-Reflection Sprays Sales by Country (2021-2026) & (L)
Table 53. Americas Anti-Reflection Sprays Sales Market Share by Country (2021-2026)
Table 54. Americas Anti-Reflection Sprays Revenue by Country (2021-2026) & (\$ millions)
Table 55. Americas Anti-Reflection Sprays Sales by Type (2021-2026) & (L)
Table 56. Americas Anti-Reflection Sprays Sales by Application (2021-2026) & (L)
Table 57. APAC Anti-Reflection Sprays Sales by Region (2021-2026) & (L)
Table 58. APAC Anti-Reflection Sprays Sales Market Share by Region (2021-2026)
Table 59. APAC Anti-Reflection Sprays Revenue by Region (2021-2026) & (\$ millions)
Table 60. APAC Anti-Reflection Sprays Sales by Type (2021-2026) & (L)
Table 61. APAC Anti-Reflection Sprays Sales by Application (2021-2026) & (L)
Table 62. Europe Anti-Reflection Sprays Sales by Country (2021-2026) & (L)
Table 63. Europe Anti-Reflection Sprays Revenue by Country (2021-2026) & (\$ millions)
Table 64. Europe Anti-Reflection Sprays Sales by Type (2021-2026) & (L)
Table 65. Europe Anti-Reflection Sprays Sales by Application (2021-2026) & (L)
Table 66. Middle East & Africa Anti-Reflection Sprays Sales by Country (2021-2026) & (L)
Table 67. Middle East & Africa Anti-Reflection Sprays Revenue Market Share by Country (2021-2026)
Table 68. Middle East & Africa Anti-Reflection Sprays Sales by Type (2021-2026) & (L)
Table 69. Middle East & Africa Anti-Reflection Sprays Sales by Application (2021-2026) & (L)
Table 70. Key Market Drivers & Growth Opportunities of Anti-Reflection Sprays
Table 71. Key Market Challenges & Risks of Anti-Reflection Sprays
Table 72. Key Industry Trends of Anti-Reflection Sprays
Table 73. Anti-Reflection Sprays Raw Material
Table 74. Key Suppliers of Raw Materials
Table 75. Anti-Reflection Sprays Distributors List
Table 76. Anti-Reflection Sprays Customer List
Table 77. Global Anti-Reflection Sprays Sales Forecast by Region (2027-2032) & (L)
Table 78. Global Anti-Reflection Sprays Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 79. Americas Anti-Reflection Sprays Sales Forecast by Country (2027-2032) & (L)
Table 80. Americas Anti-Reflection Sprays Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 81. APAC Anti-Reflection Sprays Sales Forecast by Region (2027-2032) & (L)
Table 82. APAC Anti-Reflection Sprays Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 83. Europe Anti-Reflection Sprays Sales Forecast by Country (2027-2032) & (L)

Table 84. Europe Anti-Reflection Sprays Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Anti-Reflection Sprays Sales Forecast by Country (2027-2032) & (L)

Table 86. Middle East & Africa Anti-Reflection Sprays Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Anti-Reflection Sprays Sales Forecast by Type (2027-2032) & (L)

Table 88. Global Anti-Reflection Sprays Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Anti-Reflection Sprays Sales Forecast by Application (2027-2032) & (L)

Table 90. Global Anti-Reflection Sprays Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. EssilorLuxottica (Essilor International) Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 92. EssilorLuxottica (Essilor International) Anti-Reflection Sprays Product Portfolios and Specifications

Table 93. EssilorLuxottica (Essilor International) Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 94. EssilorLuxottica (Essilor International) Main Business

Table 95. EssilorLuxottica (Essilor International) Latest Developments

Table 96. Carl Zeiss AG Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 97. Carl Zeiss AG Anti-Reflection Sprays Product Portfolios and Specifications

Table 98. Carl Zeiss AG Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 99. Carl Zeiss AG Main Business

Table 100. Carl Zeiss AG Latest Developments

Table 101. HOYA Corporation Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 102. HOYA Corporation Anti-Reflection Sprays Product Portfolios and Specifications

Table 103. HOYA Corporation Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 104. HOYA Corporation Main Business

Table 105. HOYA Corporation Latest Developments

Table 106. Nikon Corporation (Optical Coatings Division) Basic Information, Anti-

Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 107. Nikon Corporation (Optical Coatings Division) Anti-Reflection Sprays Product Portfolios and Specifications

Table 108. Nikon Corporation (Optical Coatings Division) Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 109. Nikon Corporation (Optical Coatings Division) Main Business

Table 110. Nikon Corporation (Optical Coatings Division) Latest Developments

Table 111. JDS Uniphase (VIAVI Solutions) Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 112. JDS Uniphase (VIAVI Solutions) Anti-Reflection Sprays Product Portfolios and Specifications

Table 113. JDS Uniphase (VIAVI Solutions) Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 114. JDS Uniphase (VIAVI Solutions) Main Business

Table 115. JDS Uniphase (VIAVI Solutions) Latest Developments

Table 116. PPG Industries Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 117. PPG Industries Anti-Reflection Sprays Product Portfolios and Specifications

Table 118. PPG Industries Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 119. PPG Industries Main Business

Table 120. PPG Industries Latest Developments

Table 121. 3M Company Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 122. 3M Company Anti-Reflection Sprays Product Portfolios and Specifications

Table 123. 3M Company Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 124. 3M Company Main Business

Table 125. 3M Company Latest Developments

Table 126. Saint-Gobain Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 127. Saint-Gobain Anti-Reflection Sprays Product Portfolios and Specifications

Table 128. Saint-Gobain Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 129. Saint-Gobain Main Business

Table 130. Saint-Gobain Latest Developments

Table 131. Honeywell International Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 132. Honeywell International Anti-Reflection Sprays Product Portfolios and

Specifications

Table 133. Honeywell International Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 134. Honeywell International Main Business

Table 135. Honeywell International Latest Developments

Table 136. DSM Engineering Materials Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 137. DSM Engineering Materials Anti-Reflection Sprays Product Portfolios and Specifications

Table 138. DSM Engineering Materials Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 139. DSM Engineering Materials Main Business

Table 140. DSM Engineering Materials Latest Developments

Table 141. Andover Corporation Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 142. Andover Corporation Anti-Reflection Sprays Product Portfolios and Specifications

Table 143. Andover Corporation Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 144. Andover Corporation Main Business

Table 145. Andover Corporation Latest Developments

Table 146. AccuCoat Inc. Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 147. AccuCoat Inc. Anti-Reflection Sprays Product Portfolios and Specifications

Table 148. AccuCoat Inc. Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 149. AccuCoat Inc. Main Business

Table 150. AccuCoat Inc. Latest Developments

Table 151. Flat Glass Group Co., Ltd. Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 152. Flat Glass Group Co., Ltd. Anti-Reflection Sprays Product Portfolios and Specifications

Table 153. Flat Glass Group Co., Ltd. Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 154. Flat Glass Group Co., Ltd. Main Business

Table 155. Flat Glass Group Co., Ltd. Latest Developments

Table 156. Xinyi Solar Holdings Ltd. Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 157. Xinyi Solar Holdings Ltd. Anti-Reflection Sprays Product Portfolios and

Specifications

Table 158. Xinyi Solar Holdings Ltd. Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 159. Xinyi Solar Holdings Ltd. Main Business

Table 160. Xinyi Solar Holdings Ltd. Latest Developments

Table 161. Jinjing Group Co., Ltd. Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 162. Jinjing Group Co., Ltd. Anti-Reflection Sprays Product Portfolios and Specifications

Table 163. Jinjing Group Co., Ltd. Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 164. Jinjing Group Co., Ltd. Main Business

Table 165. Jinjing Group Co., Ltd. Latest Developments

Table 166. AvanStrate (China operations via NSG JV) Basic Information, Anti-Reflection Sprays Manufacturing Base, Sales Area and Its Competitors

Table 167. AvanStrate (China operations via NSG JV) Anti-Reflection Sprays Product Portfolios and Specifications

Table 168. AvanStrate (China operations via NSG JV) Anti-Reflection Sprays Sales (L), Revenue (\$ Million), Price (US\$/L) and Gross Margin (2021-2026)

Table 169. AvanStrate (China operations via NSG JV) Main Business

Table 170. AvanStrate (China operations via NSG JV) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Anti-Reflection Sprays
- Figure 2. Anti-Reflection Sprays Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Anti-Reflection Sprays Sales Growth Rate 2021-2032 (L)
- Figure 7. Global Anti-Reflection Sprays Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Anti-Reflection Sprays Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Anti-Reflection Sprays Sales Market Share by Country/Region (2025)
- Figure 10. Anti-Reflection Sprays Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Thin-Film Anti-Reflection Coatings
- Figure 12. Product Picture of Liquid Anti-Reflection Coatings
- Figure 13. Product Picture of Spray-Based Anti-Reflection Coatings
- Figure 14. Global Anti-Reflection Sprays Sales Market Share by Type in 2026
- Figure 15. Global Anti-Reflection Sprays Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Dip Coating
- Figure 17. Product Picture of Spin Coating
- Figure 18. Product Picture of Spray Coating
- Figure 19. Global Anti-Reflection Sprays Sales Market Share by Technology in 2026
- Figure 20. Global Anti-Reflection Sprays Revenue Market Share by Technology (2021-2026)
- Figure 21. Product Picture of Glass (Solar Glass, Architectural Glass)
- Figure 22. Product Picture of Plastic / Polymer Lenses
- Figure 23. Product Picture of Optical Lenses
- Figure 24. Product Picture of Display Panels (LCD / OLED / AR/VR)
- Figure 25. Product Picture of Silicon Wafers (Photovoltaic Applications)
- Figure 26. Global Anti-Reflection Sprays Sales Market Share by Substrate / Material in 2026
- Figure 27. Global Anti-Reflection Sprays Revenue Market Share by Substrate / Material (2021-2026)
- Figure 28. Anti-Reflection Sprays Consumed in Solar Energy Industry
- Figure 29. Global Anti-Reflection Sprays Market: Solar Energy Industry (2021-2026) & (L)

- Figure 30. Anti-Reflection Sprays Consumed in Optical & Photonics Industry
- Figure 31. Global Anti-Reflection Sprays Market: Optical & Photonics Industry (2021-2026) & (L)
- Figure 32. Anti-Reflection Sprays Consumed in Consumer Electronics
- Figure 33. Global Anti-Reflection Sprays Market: Consumer Electronics (2021-2026) & (L)
- Figure 34. Anti-Reflection Sprays Consumed in Automotive Industry
- Figure 35. Global Anti-Reflection Sprays Market: Automotive Industry (2021-2026) & (L)
- Figure 36. Anti-Reflection Sprays Consumed in Aerospace & Defense
- Figure 37. Global Anti-Reflection Sprays Market: Aerospace & Defense (2021-2026) & (L)
- Figure 38. Anti-Reflection Sprays Consumed in Construction & Architectural Glass
- Figure 39. Global Anti-Reflection Sprays Market: Construction & Architectural Glass (2021-2026) & (L)
- Figure 40. Global Anti-Reflection Sprays Sale Market Share by Application (2025)
- Figure 41. Global Anti-Reflection Sprays Revenue Market Share by Application in 2025
- Figure 42. Anti-Reflection Sprays Sales by Company in 2025 (L)
- Figure 43. Global Anti-Reflection Sprays Sales Market Share by Company in 2025
- Figure 44. Anti-Reflection Sprays Revenue by Company in 2025 (\$ millions)
- Figure 45. Global Anti-Reflection Sprays Revenue Market Share by Company in 2025
- Figure 46. Global Anti-Reflection Sprays Sales Market Share by Geographic Region (2021-2026)
- Figure 47. Global Anti-Reflection Sprays Revenue Market Share by Geographic Region in 2025
- Figure 48. Americas Anti-Reflection Sprays Sales 2021-2026 (L)
- Figure 49. Americas Anti-Reflection Sprays Revenue 2021-2026 (\$ millions)
- Figure 50. APAC Anti-Reflection Sprays Sales 2021-2026 (L)
- Figure 51. APAC Anti-Reflection Sprays Revenue 2021-2026 (\$ millions)
- Figure 52. Europe Anti-Reflection Sprays Sales 2021-2026 (L)
- Figure 53. Europe Anti-Reflection Sprays Revenue 2021-2026 (\$ millions)
- Figure 54. Middle East & Africa Anti-Reflection Sprays Sales 2021-2026 (L)
- Figure 55. Middle East & Africa Anti-Reflection Sprays Revenue 2021-2026 (\$ millions)
- Figure 56. Americas Anti-Reflection Sprays Sales Market Share by Country in 2025
- Figure 57. Americas Anti-Reflection Sprays Revenue Market Share by Country (2021-2026)
- Figure 58. Americas Anti-Reflection Sprays Sales Market Share by Type (2021-2026)
- Figure 59. Americas Anti-Reflection Sprays Sales Market Share by Application (2021-2026)
- Figure 60. United States Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)

- Figure 61. Canada Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Mexico Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Brazil Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 64. APAC Anti-Reflection Sprays Sales Market Share by Region in 2025
- Figure 65. APAC Anti-Reflection Sprays Revenue Market Share by Region (2021-2026)
- Figure 66. APAC Anti-Reflection Sprays Sales Market Share by Type (2021-2026)
- Figure 67. APAC Anti-Reflection Sprays Sales Market Share by Application (2021-2026)
- Figure 68. China Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Japan Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 70. South Korea Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Southeast Asia Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 72. India Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Australia Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 74. China Taiwan Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Europe Anti-Reflection Sprays Sales Market Share by Country in 2025
- Figure 76. Europe Anti-Reflection Sprays Revenue Market Share by Country (2021-2026)
- Figure 77. Europe Anti-Reflection Sprays Sales Market Share by Type (2021-2026)
- Figure 78. Europe Anti-Reflection Sprays Sales Market Share by Application (2021-2026)
- Figure 79. Germany Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 80. France Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 81. UK Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Italy Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Russia Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Middle East & Africa Anti-Reflection Sprays Sales Market Share by Country (2021-2026)
- Figure 85. Middle East & Africa Anti-Reflection Sprays Sales Market Share by Type (2021-2026)
- Figure 86. Middle East & Africa Anti-Reflection Sprays Sales Market Share by Application (2021-2026)
- Figure 87. Egypt Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 88. South Africa Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Israel Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Turkey Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)
- Figure 91. GCC Countries Anti-Reflection Sprays Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Anti-Reflection Sprays in 2026

Figure 93. Manufacturing Process Analysis of Anti-Reflection Sprays

Figure 94. Industry Chain Structure of Anti-Reflection Sprays

Figure 95. Channels of Distribution

Figure 96. Global Anti-Reflection Sprays Sales Market Forecast by Region (2027-2032)

Figure 97. Global Anti-Reflection Sprays Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Anti-Reflection Sprays Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Anti-Reflection Sprays Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Anti-Reflection Sprays Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Anti-Reflection Sprays Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Anti-Reflection Sprays Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G8B80273BDE3EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8B80273BDE3EN.html>