

Global Anti-Pilling Acrylic Fiber Market Growth 2026-2032

<https://marketpublishers.com/r/G56243DDBAA5EN.html>

Date: June 2026

Pages: 115

Price: US\$ 3,660.00 (Single User License)

ID: G56243DDBAA5EN

Abstracts

The global Anti-Pilling Acrylic Fiber market size is predicted to grow from US\$ 442 million in 2025 to US\$ 661 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2024, global Anti-Pilling Acrylic Fiber production reached approximately 175.4 K tons, with an average global market price of around US\$ 2,425.9 per ton.

Anti-Pilling Acrylic Fiber is a modified synthetic fiber based on polyacrylonitrile, improved through processes like fiber structure optimization (e.g., "dog-bone" cross-section) or chemical modification to address the defect of easy pilling in ordinary acrylic. It features high fiber cohesion, enhanced surface friction, and excellent mechanical strength, with an anti-pilling grade typically reaching 3.5-4 levels. Soft, fluffy, warm, and vivid in dyeing, it maintains a smooth fabric surface even after repeated use and washing, widely used in knitting sweaters, underwear, home textiles, and blended fabrics to upgrade product durability and appearance.

The single-line production capacity of Anti-Pilling Acrylic Fiber is 9.8 to 10.2 K tons per year, the average gross profit margin was 23.2%.

The cost structure of Anti-Pilling Acrylic Fiber is dominated by four core components with clear weights: raw material costs account for the largest share at 50%-60%, mainly including polyacrylonitrile monomers, modifiers, and dyeing auxiliaries, where fluctuations in petrochemical-derived monomer prices directly affect overall cost stability. Production and processing costs make up 25%-30%, covering specialized spinning (dry/wet spinning), stretching, heat setting, and surface modification processes?strict control over fiber cross-sectional structure and cohesion increases

manufacturing complexity. R&D costs represent 8%-12%, dedicated to optimizing spinning parameters, improving anti-pilling durability, and developing low-static or eco-friendly variants, as performance upgrades are key to premium positioning. Packaging and logistics costs constitute the remaining 4%-6%, including moisture-proof packaging (to prevent agglomeration) and bulk transportation, with storage requiring dry conditions to maintain fiber quality.

The industry chain of Anti-Pilling Acrylic Fiber consists of three interconnected tiers: upstream includes suppliers of petrochemical raw materials (acrylonitrile monomers), chemical modifiers, spinning equipment (dry/wet spinning machines), and testing instruments, as well as providers of dyeing auxiliaries. Midstream involves enterprises engaged in monomer polymerization, modified spinning, fiber processing, and quality inspection, focusing on adjusting fiber fineness, cross-sectional shape, and modification formulas to meet the anti-pilling and comfort requirements of downstream fabrics. Downstream covers textile mills, garment manufacturers, and home textile enterprises, with demand driven by the production of high-quality knitwear, underwear, and blended fabrics that require long-term wear resistance.

Demand for Anti-Pilling Acrylic Fiber is growing steadily driven by consumer pursuit of durable and high-quality textiles, the expansion of the knitwear and home textile markets, and the replacement of ordinary acrylic in mid-to-high-end product segments. It addresses pain points such as poor wear resistance and unsightly pilling of traditional acrylic fabrics, while the trend of eco-friendly and functional textiles further boosts market potential. Key business opportunities lie in developing low-carbon production processes to meet environmental policies, optimizing fiber performance for sports and outdoor clothing (e.g., moisture-wicking + anti-pilling), and expanding into emerging markets with growing textile consumption. Additionally, collaborating with downstream brands for customized fiber solutions and promoting domestic substitution of high-end imported products can further enhance competitiveness in the high-value synthetic fiber market.

LP Information, Inc. (LPI) ' newest research report, the "Anti-Pilling Acrylic Fiber Industry Forecast" looks at past sales and reviews total world Anti-Pilling Acrylic Fiber sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-Pilling Acrylic Fiber sales for 2026 through 2032. With Anti-Pilling Acrylic Fiber sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti-Pilling Acrylic Fiber industry.

This Insight Report provides a comprehensive analysis of the global Anti-Pilling Acrylic

Fiber landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-Pilling Acrylic Fiber portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anti-Pilling Acrylic Fiber market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-Pilling Acrylic Fiber and breaks down the forecast by Cross-Section Shape, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-Pilling Acrylic Fiber.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-Pilling Acrylic Fiber market by product type, application, key manufacturers and key regions and countries.

Segmentation by Cross-Section Shape:

Compression Molding

Transfer Molding

Injection Molding

Vacuum-Assisted Molding

Segmentation by Spinning And Modification Method:

Wet-Spun Anti-Pilling Fiber

Dry-Spun Anti-Pilling Fiber

Copolymer-Modified Fiber

Surface-Finished Anti-Pilling Fiber

Segmentation by Fiber Form:

Staple Fiber

Tow

Filament Yarn

Blended Yarn

Segmentation by Application:

Mass Market Apparel

Premium Fashion And Branded Knitwear

Home And Interior Textiles

Industrial And Institutional Textiles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray

Jilin Chemical Fiber Group

Sinopec Shanghai Petroleum Chemical

Sinopec Qilu Petroleum Chemical

Petrochina Daqing Petrochemical Company

TEAKWANG

Premier Yarns

Mitsubishi Chemical

Yiheng Textile Technology

Lion Brand

Japan Exlan

Taekwang Industrial

Thai Acrylic Fibre (Aditya Birla Group)

Aksa Akrilik

Hanyun New Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anti-Pilling Acrylic Fiber market?

What factors are driving Anti-Pilling Acrylic Fiber market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-Pilling Acrylic Fiber market opportunities vary by end market size?

How does Anti-Pilling Acrylic Fiber break out by Cross-Section Shape, by Application?

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