

Global Anti-fog Glass Coating Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G508A0BA9685EN.html>

Date: July 2026

Pages: 136

Price: US\$ 3,660.00 (Single User License)

ID: G508A0BA9685EN

Abstracts

The global Anti-fog Glass Coating market size is predicted to grow from US\$ 164 million in 2025 to US\$ 280 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

Anti-fog glass coatings are transparent functional surface treatments designed for glass, mirrors, optical cover glass, architectural glazing, automotive windshields and side windows, camera cover glass, refrigerated display doors, medical viewing windows, and safety-related transparent surfaces. The technology modifies the wetting and condensation behavior of the substrate through hydrophilic, superhydrophilic, water-absorbing polymer, silica-hybrid, sol-gel, UV-curable, or thermally cured coating systems. Instead of allowing condensed moisture to form light-scattering droplets, the coating spreads or absorbs moisture into a transparent water film or thin hydrated layer, maintaining optical clarity under humidity and temperature-change conditions.

Commercial products are typically evaluated by optical transparency, haze, abrasion resistance, wet durability, cleaning-agent resistance, adhesion to glass or transparent polymers, and compatibility with scalable coating methods such as dip coating, flow coating, spray coating, roll coating, vacuum coating, wet deposition, or laminated anti-fog film application.

Based on our research, anti-fog glass coatings should be treated as a specialized functional materials segment rather than a broad commodity coatings market. The core value of the technology lies in visibility assurance under humidity, condensation, and temperature-shift conditions. Industrial-grade products must deliver optical clarity, low haze, abrasion resistance, cleaning-agent durability, and stable adhesion on glass or optical substrates. This is why the report adopts a narrow definition focused on durable glass-related coatings, factory-applied coated glass, long-life anti-fog films for glass,

and OEM coating services, while excluding short-life retail sprays, ordinary glass cleaners, heating defogger systems, and packaging-film additives.

Demand growth is likely to be led by automotive glazing, ADAS camera cover glass, EV cabin energy efficiency, refrigerated display doors, and high-performance architectural glazing. Traditional applications such as bathroom mirrors, safety eyewear, and industrial viewing windows provide a stable base, while newer applications require more durable and integrated coatings. Automotive glass is particularly important because fogging is no longer only a comfort issue; it can affect camera reliability, driver visibility, and HVAC energy consumption in electric vehicles. This shifts the value proposition from convenience to safety, reliability, and energy management.

From a technology perspective, hydrophilic, superhydrophilic, and water-absorbing hybrid coatings remain the most practical commercial routes because they turn condensed moisture into a transparent film rather than light-scattering droplets. The next phase of competition will focus on multifunctional stacks combining anti-fog with hardcoat, anti-reflective, anti-soiling, antimicrobial, or conductive functions; scalable low-temperature or UV-curable processes; and long-term durability under repeated cleaning and humidity cycling. Environmental pressure on solvent systems and fluorinated chemistries will also favor suppliers able to provide durable, low-VOC, and PFAS-conscious formulations.

LPI (LP Information)' newest research report, the 'Anti-fog Glass Coating Industry Forecast' looks at past sales and reviews total world Anti-fog Glass Coating sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-fog Glass Coating sales for 2026 through 2032. With Anti-fog Glass Coating sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti-fog Glass Coating industry.

This Insight Report provides a comprehensive analysis of the global Anti-fog Glass Coating landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Anti-fog Glass Coating portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anti-fog Glass Coating market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-fog Glass Coating and breaks down the forecast by

Type, by Sale Channel, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-fog Glass Coating.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-fog Glass Coating market by product type, application, key players and key regions and countries.

Segmentation by Type:

Hydrophilicity

Hydrophobicity

Segmentation by Durability Level:

Permanent Anti-fog Coatings

Semi-permanent Anti-fog Coatings

Short-life Anti-fog Treatments

Segmentation by Substrate:

Flat Glass

Curved / Formed Glass

Other Substrates

Segmentation by Sale Channel:

Online Sales

Offline Sales

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

AGC Inc.

Nippon Sheet Glass Co., Ltd.

Mitsui Chemicals, Inc.

Guardian Glass

Compagnie de Saint-Gobain S.A.

PPG Industries, Inc.

Momentive Performance Materials Inc.

3M Company

NEI Corporation

Hydromer, Inc.

Pellucere Technologies

Exxene Corporation

Aculon, Inc.

GBneuhaus GmbH

Oribay Group Automotive

Optical Coating Technologies

EFUN Technology Co., LTD.

Poya-Tech Co., Ltd.

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