

# Global Anti Drone System Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Anti Drone System market size is predicted to grow from US\$ 1836 million in 2025 to US\$ 4312 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

An anti-drone system, also known as a counter-unmanned aerial system (C-UAS), is an integrated security solution designed to detect, track, identify, and neutralize unauthorized drones through radar detection, radio frequency (RF) monitoring, electro-optical/infrared (EO/IR) tracking, signal jamming, spoofing, or kinetic interception technologies. These systems are deployed in military bases, airports, government facilities, critical infrastructure sites, border control zones, and large public venues. From a value chain perspective, upstream includes radar modules, RF sensors, high-frequency amplifiers, electro-optical cameras, electronic warfare components, and AI-based signal processing chips; midstream focuses on system integration, software algorithms, command-and-control platforms, and hardware assembly; downstream demand comes from defense ministries, homeland security agencies, airport authorities, energy facilities, and private security operators. The industry maintains a gross margin of 32%-48%, supported by high technical barriers, classified defense contracts, and customized deployment requirements.

The anti-drone system market is transitioning from niche military deployment to large-scale civil and hybrid defense applications. The proliferation of low-cost commercial drones has significantly lowered the threat barrier, accelerating procurement by airports, power plants, government facilities, and event organizers. Multi-layer detection combining radar, RF scanning, EO/IR tracking, and AI-driven classification is becoming the technical standard, replacing single-sensor systems due to urban signal complexity and false alarm reduction requirements. A major structural shift is occurring toward

integrated command-and-control (C2) platforms capable of linking anti-drone solutions with air defense networks, perimeter security systems, and smart city monitoring infrastructure. Software capability, algorithm optimization, and threat database updating are increasingly critical competitive factors, gradually shifting value creation from hardware-dominant models to software-enabled ecosystems.

LPI (LP Information)' newest research report, the 'Anti Drone System Industry Forecast' looks at past sales and reviews total world Anti Drone System sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti Drone System sales for 2026 through 2032. With Anti Drone System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti Drone System industry.

This Insight Report provides a comprehensive analysis of the global Anti Drone System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Anti Drone System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anti Drone System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti Drone System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti Drone System.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti Drone System market by product type, application, key players and key regions and countries.

Segmentation by Type:

Portable Type

Fixed Type

#### Segmentation by Detection Range:

Short Range (<1 km)

Medium Range (1-5 km)

Long Range (>5 km)

#### Segmentation by Power Output:

Low Power

Medium Power

High Power

#### Segmentation by Application:

Business

Military

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its

market penetration.

Raytheon Technologies

Lockheed Martin

Northrop Grumman

BAE Systems

Thales Group

Elbit Systems

Rafael Advanced Defense Systems

DroneShield

Dedrone

Leonardo

CETC

Norinco

AVIC

Ziyan UAV

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