

Global Anti-Drone Net Market Growth 2026-2032

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Abstracts

The global Anti-Drone Net market size is predicted to grow from US\$ 88.04 million in 2025 to US\$ 258 million in 2032; it is expected to grow at a CAGR of 16.6% from 2026 to 2032.

Anti-Drone Net (Drone Capture Net) is a physical countermeasure designed to intercept, capture, or neutralize unmanned aerial vehicles (UAVs) and is categorized as a kinetic interception technology within Counter-Unmanned Aerial Systems (C-UAS). The system typically consists of a high-strength net structure, weighted projectiles or corner weights, and a launching platform such as a handheld net gun, projectile launcher, interceptor drone, or fixed defensive frame. The net is usually made from high-strength synthetic fibers (e.g., nylon, aramid, or polymer composites) and is folded into a compact cartridge or projectile form prior to deployment.

The operating principle involves launching the folded net toward a target UAV using compressed air, propellant, or mechanical propulsion. Once fired, the net rapidly deploys in mid-air, and the weighted edges expand the mesh structure so that it entangles the drone's propellers or airframe. When the rotors become obstructed, the UAV loses lift and stability, forcing it to descend or enabling controlled retrieval. This method provides a non-lethal interception capability and allows the captured drone to remain intact for forensic analysis.

Anti-drone net systems are widely used in airspace security operations at airports, military installations, prisons, government facilities, and public events where the use of explosive or electronic countermeasures may be unsafe. These solutions are typically developed by defense contractors, aerospace companies, security technology firms, and counter-UAS system integrators, often as part of multi-layered air defense architectures combining detection, tracking, and mitigation technologies.

Market Development Opportunities & Main Driving Factors: With the rapid development of the global low-altitude economy and the drone industry, the number of consumer, industrial, and modified unmanned aerial vehicles (UAVs) continues to grow steadily. Drones are increasingly used in aerial photography, logistics, agriculture, surveying, and public safety, significantly increasing the density of activities in low-altitude airspace. However, this growth has also introduced risks such as illegal flights, unauthorized surveillance, smuggling, and potential security threats. In this context, governments, military organizations, and operators of critical infrastructure are increasing investments in low-altitude security and counter-drone technologies, driving the rapid expansion of the counter-UAS industry. Anti-drone nets, as a physical interception solution, offer several advantages including relatively simple structure, lower cost compared with advanced energy-based systems, controllable interception processes, and independence from electronic interference environments. These characteristics make them particularly valuable in environments where electromagnetic interference is restricted or sensitive. In addition, large international events, airports, nuclear facilities, energy infrastructure, border security operations, and other high-security environments are increasing their security standards, creating stable demand for anti-drone net systems. Technological advancements in high-strength fiber materials, intelligent launching devices, interceptor drones, and multi-sensor detection systems are also enabling anti-drone nets to evolve from standalone equipment into integrated defense systems. When combined with radar, electro-optical sensors, RF detection, and command-and-control systems, these solutions form layered counter-UAS architectures that significantly expand their commercial potential. Moreover, regulatory policies on drone management and airspace safety introduced by many governments are further stimulating the demand for counter-drone equipment.

Market Challenges, Risks, & Restraints: Despite the advantages of anti-drone net technology in physical interception scenarios, the market still faces several challenges. From a technical perspective, limitations remain in interception range, targeting accuracy, and operational stability under complex weather conditions. These systems are generally more effective against low-altitude or slower drones and may have difficulty intercepting high-speed or high-altitude UAVs, which means they often need to be integrated with other counter-drone technologies, increasing overall system costs. Furthermore, counter-drone equipment is closely related to defense and security sectors, and therefore subject to strict regulatory controls in many countries. Market entry often requires government authorization or military certification, which can lengthen commercialization cycles and increase compliance costs for manufacturers. Legal considerations also present challenges, as regulations governing the interception of drones vary across jurisdictions. In certain regions, actively disabling or capturing drones may raise legal concerns regarding aviation safety or liability. In addition, the

counter-drone technology landscape is highly diverse, including electronic jamming, GPS spoofing, laser weapons, directed-energy systems, and kinetic interception technologies. Anti-drone nets must compete within this technological ecosystem. If alternative technologies such as electronic countermeasures or directed-energy weapons become significantly cheaper and more effective, they could replace net-based interception in some scenarios. Moreover, as drone technologies become more sophisticated, future UAVs may incorporate advanced autonomous navigation, obstacle avoidance, and anti-interference capabilities, requiring continuous technological upgrades for anti-drone net systems.

Downstream Demand Trends: From the perspective of demand structure, the application of anti-drone nets is gradually expanding from traditional military and security sectors to a broader range of civilian safety scenarios. Military demand remains a major market driver, particularly in border defense, protection of military bases, and tactical counter-UAS operations where rapidly deployable and reusable physical interception solutions are valuable. At the same time, civilian security sectors such as airports, prisons, nuclear power plants, government facilities, and major public events are increasingly seeking effective drone protection measures. These environments often require highly controlled and non-explosive interception methods to minimize collateral damage, making net-based interception particularly attractive. Furthermore, with the emergence of urban air mobility, drone delivery services, and other low-altitude economic activities, the management and protection of urban low-altitude airspace is becoming an important component of future security governance. Municipal authorities and public safety agencies are beginning to explore low-altitude defense systems, which creates new opportunities for anti-drone net solutions. In terms of product evolution, market demand is shifting toward integrated and intelligent systems. Instead of standalone net guns or net projectiles, modern solutions increasingly combine interceptor drones, automated launch platforms, and intelligent detection and tracking systems to create comprehensive counter-drone solutions. As the low-altitude economy continues to expand and regulatory frameworks become more mature, the counter-drone equipment market is expected to maintain steady growth, with companies possessing strong reliability, modular design capabilities, and system integration expertise gaining competitive advantages.

LP Information, Inc. (LPI) ' newest research report, the "Anti-Drone Net Industry Forecast" looks at past sales and reviews total world Anti-Drone Net sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-Drone Net sales for 2026 through 2032. With Anti-Drone Net sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti-Drone Net industry.

This Insight Report provides a comprehensive analysis of the global Anti-Drone Net landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-Drone Net portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anti-Drone Net market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-Drone Net and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-Drone Net.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-Drone Net market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Air to Air

Ground to Air

Segmentation by Launch Mechanism:

Net Gun System

Projectile Net System

Drone-Launched Net System

Autonomous Interceptor Net System

Pneumatic Net Launcher

Explosive Propelled Net Launcher

Segmentation by Net Material:

Nylon Fiber Net

Polyethylene Fiber Net

Aramid Fiber Net (Kevlar)

Ultra-High Molecular Weight Polyethylene Net

Carbon Fiber Reinforced Net

Composite Polymer Net

Segmentation by Application:

Airport Security

Military Base Protection

Prison Security

Border Security

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

OpenWorks Engineering

ParaZero Technologies

Fortem Technologies

Ondas

Delft Dynamics

UAVOS

Swiss Aerobotics

Airspace Defense

Ayar Labs

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anti-Drone Net market?

What factors are driving Anti-Drone Net market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-Drone Net market opportunities vary by end market size?

How does Anti-Drone Net break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Anti-Drone Net Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Anti-Drone Net by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Anti-Drone Net by Country/Region, 2021, 2025 & 2032
- 2.2 Anti-Drone Net Segment by Type
 - 2.2.1 Air to Air
 - 2.2.2 Ground to Air
 - 2.2.3 Anti-Drone Net Sales by Type
 - 2.2.3.1 Global Anti-Drone Net Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Anti-Drone Net Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Anti-Drone Net Sale Price by Type (2021-2026)
- 2.3 Anti-Drone Net Segment by Launch Mechanism
 - 2.3.1 Net Gun System
 - 2.3.2 Projectile Net System
 - 2.3.3 Drone-Launched Net System
 - 2.3.4 Autonomous Interceptor Net System
 - 2.3.5 Pneumatic Net Launcher
 - 2.3.6 Explosive Propelled Net Launcher
 - 2.3.7 Anti-Drone Net Sales by Launch Mechanism
 - 2.3.7.1 Global Anti-Drone Net Sales Market Share by Launch Mechanism (2021-2026)
 - 2.3.7.2 Global Anti-Drone Net Revenue and Market Share by Launch Mechanism

(2021-2026)

2.3.7.3 Global Anti-Drone Net Sale Price by Launch Mechanism (2021-2026)

2.4 Anti-Drone Net Segment by Net Material

2.4.1 Nylon Fiber Net

2.4.2 Polyethylene Fiber Net

2.4.3 Aramid Fiber Net (Kevlar)

2.4.4 Ultra-High Molecular Weight Polyethylene Net

2.4.5 Carbon Fiber Reinforced Net

2.4.6 Composite Polymer Net

2.4.7 Anti-Drone Net Sales by Net Material

2.4.7.1 Global Anti-Drone Net Sales Market Share by Net Material (2021-2026)

2.4.7.2 Global Anti-Drone Net Revenue and Market Share by Net Material

(2021-2026)

2.4.7.3 Global Anti-Drone Net Sale Price by Net Material (2021-2026)

2.5 Anti-Drone Net Segment by Application

2.5.1 Airport Security

2.5.2 Military Base Protection

2.5.3 Prison Security

2.5.4 Border Security

2.5.5 Anti-Drone Net Sales by Application

2.5.5.1 Global Anti-Drone Net Sale Market Share by Application (2021-2026)

2.5.5.2 Global Anti-Drone Net Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Anti-Drone Net Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Anti-Drone Net Breakdown Data by Company

3.1.1 Global Anti-Drone Net Annual Sales by Company (2021-2026)

3.1.2 Global Anti-Drone Net Sales Market Share by Company (2021-2026)

3.2 Global Anti-Drone Net Annual Revenue by Company (2021-2026)

3.2.1 Global Anti-Drone Net Revenue by Company (2021-2026)

3.2.2 Global Anti-Drone Net Revenue Market Share by Company (2021-2026)

3.3 Global Anti-Drone Net Sale Price by Company

3.4 Key Manufacturers Anti-Drone Net Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Anti-Drone Net Product Location Distribution

3.4.2 Players Anti-Drone Net Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

- 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ANTI-DRONE NET BY GEOGRAPHIC REGION

- 4.1 World Historic Anti-Drone Net Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Anti-Drone Net Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Anti-Drone Net Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Anti-Drone Net Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Anti-Drone Net Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Anti-Drone Net Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Anti-Drone Net Sales Growth
- 4.4 APAC Anti-Drone Net Sales Growth
- 4.5 Europe Anti-Drone Net Sales Growth
- 4.6 Middle East & Africa Anti-Drone Net Sales Growth

5 AMERICAS

- 5.1 Americas Anti-Drone Net Sales by Country
 - 5.1.1 Americas Anti-Drone Net Sales by Country (2021-2026)
 - 5.1.2 Americas Anti-Drone Net Revenue by Country (2021-2026)
- 5.2 Americas Anti-Drone Net Sales by Type (2021-2026)
- 5.3 Americas Anti-Drone Net Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Anti-Drone Net Sales by Region
 - 6.1.1 APAC Anti-Drone Net Sales by Region (2021-2026)
 - 6.1.2 APAC Anti-Drone Net Revenue by Region (2021-2026)
- 6.2 APAC Anti-Drone Net Sales by Type (2021-2026)
- 6.3 APAC Anti-Drone Net Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea

- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Anti-Drone Net by Country
 - 7.1.1 Europe Anti-Drone Net Sales by Country (2021-2026)
 - 7.1.2 Europe Anti-Drone Net Revenue by Country (2021-2026)
- 7.2 Europe Anti-Drone Net Sales by Type (2021-2026)
- 7.3 Europe Anti-Drone Net Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Anti-Drone Net by Country
 - 8.1.1 Middle East & Africa Anti-Drone Net Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Anti-Drone Net Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Anti-Drone Net Sales by Type (2021-2026)
- 8.3 Middle East & Africa Anti-Drone Net Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Anti-Drone Net
- 10.3 Manufacturing Process Analysis of Anti-Drone Net
- 10.4 Industry Chain Structure of Anti-Drone Net

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Anti-Drone Net Distributors
- 11.3 Anti-Drone Net Customer

12 WORLD FORECAST REVIEW FOR ANTI-DRONE NET BY GEOGRAPHIC REGION

- 12.1 Global Anti-Drone Net Market Size Forecast by Region
 - 12.1.1 Global Anti-Drone Net Forecast by Region (2027-2032)
 - 12.1.2 Global Anti-Drone Net Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Anti-Drone Net Forecast by Type (2027-2032)
- 12.7 Global Anti-Drone Net Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 OpenWorks Engineering
 - 13.1.1 OpenWorks Engineering Company Information
 - 13.1.2 OpenWorks Engineering Anti-Drone Net Product Portfolios and Specifications
 - 13.1.3 OpenWorks Engineering Anti-Drone Net Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 OpenWorks Engineering Main Business Overview
 - 13.1.5 OpenWorks Engineering Latest Developments
- 13.2 ParaZero Technologies
 - 13.2.1 ParaZero Technologies Company Information
 - 13.2.2 ParaZero Technologies Anti-Drone Net Product Portfolios and Specifications
 - 13.2.3 ParaZero Technologies Anti-Drone Net Sales, Revenue, Price and Gross

Margin (2021-2026)

13.2.4 ParaZero Technologies Main Business Overview

13.2.5 ParaZero Technologies Latest Developments

13.3 Fortem Technologies

13.3.1 Fortem Technologies Company Information

13.3.2 Fortem Technologies Anti-Drone Net Product Portfolios and Specifications

13.3.3 Fortem Technologies Anti-Drone Net Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Fortem Technologies Main Business Overview

13.3.5 Fortem Technologies Latest Developments

13.4 Ondas

13.4.1 Ondas Company Information

13.4.2 Ondas Anti-Drone Net Product Portfolios and Specifications

13.4.3 Ondas Anti-Drone Net Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Ondas Main Business Overview

13.4.5 Ondas Latest Developments

13.5 Delft Dynamics

13.5.1 Delft Dynamics Company Information

13.5.2 Delft Dynamics Anti-Drone Net Product Portfolios and Specifications

13.5.3 Delft Dynamics Anti-Drone Net Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Delft Dynamics Main Business Overview

13.5.5 Delft Dynamics Latest Developments

13.6 UAVOS

13.6.1 UAVOS Company Information

13.6.2 UAVOS Anti-Drone Net Product Portfolios and Specifications

13.6.3 UAVOS Anti-Drone Net Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 UAVOS Main Business Overview

13.6.5 UAVOS Latest Developments

13.7 Swiss Aerobotics

13.7.1 Swiss Aerobotics Company Information

13.7.2 Swiss Aerobotics Anti-Drone Net Product Portfolios and Specifications

13.7.3 Swiss Aerobotics Anti-Drone Net Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Swiss Aerobotics Main Business Overview

13.7.5 Swiss Aerobotics Latest Developments

13.8 Airspace Defense

13.8.1 Airspace Defense Company Information

13.8.2 Airspace Defense Anti-Drone Net Product Portfolios and Specifications

13.8.3 Airspace Defense Anti-Drone Net Sales, Revenue, Price and Gross Margin
(2021-2026)

13.8.4 Airspace Defense Main Business Overview

13.8.5 Airspace Defense Latest Developments

13.9 Ayar Labs

13.9.1 Ayar Labs Company Information

13.9.2 Ayar Labs Anti-Drone Net Product Portfolios and Specifications

13.9.3 Ayar Labs Anti-Drone Net Sales, Revenue, Price and Gross Margin
(2021-2026)

13.9.4 Ayar Labs Main Business Overview

13.9.5 Ayar Labs Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Anti-Drone Net Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Anti-Drone Net Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Air to Air

Table 4. Major Players of Ground to Air

Table 5. Global Anti-Drone Net Sales by Type (2021-2026) & (K Units)

Table 6. Global Anti-Drone Net Sales Market Share by Type (2021-2026)

Table 7. Global Anti-Drone Net Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Anti-Drone Net Revenue Market Share by Type (2021-2026)

Table 9. Global Anti-Drone Net Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Net Gun System

Table 11. Major Players of Projectile Net System

Table 12. Major Players of Drone-Launched Net System

Table 13. Major Players of Autonomous Interceptor Net System

Table 14. Major Players of Pneumatic Net Launcher

Table 15. Major Players of Explosive Propelled Net Launcher

Table 16. Global Anti-Drone Net Sales by Launch Mechanism (2021-2026) & (K Units)

Table 17. Global Anti-Drone Net Sales Market Share by Launch Mechanism (2021-2026)

Table 18. Global Anti-Drone Net Revenue by Launch Mechanism (2021-2026) & (\$ million)

Table 19. Global Anti-Drone Net Revenue Market Share by Launch Mechanism (2021-2026)

Table 20. Global Anti-Drone Net Sale Price by Launch Mechanism (2021-2026) & (US\$/Unit)

Table 21. Major Players of Nylon Fiber Net

Table 22. Major Players of Polyethylene Fiber Net

Table 23. Major Players of Aramid Fiber Net (Kevlar)

Table 24. Major Players of Ultra-High Molecular Weight Polyethylene Net

Table 25. Major Players of Carbon Fiber Reinforced Net

Table 26. Major Players of Composite Polymer Net

Table 27. Global Anti-Drone Net Sales by Net Material (2021-2026) & (K Units)

Table 28. Global Anti-Drone Net Sales Market Share by Net Material (2021-2026)

Table 29. Global Anti-Drone Net Revenue by Net Material (2021-2026) & (\$ million)

- Table 30. Global Anti-Drone Net Revenue Market Share by Net Material (2021-2026)
- Table 31. Global Anti-Drone Net Sale Price by Net Material (2021-2026) & (US\$/Unit)
- Table 32. Global Anti-Drone Net Sale by Application (2021-2026) & (K Units)
- Table 33. Global Anti-Drone Net Sale Market Share by Application (2021-2026)
- Table 34. Global Anti-Drone Net Revenue by Application (2021-2026) & (\$ million)
- Table 35. Global Anti-Drone Net Revenue Market Share by Application (2021-2026)
- Table 36. Global Anti-Drone Net Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 37. Global Anti-Drone Net Sales by Company (2021-2026) & (K Units)
- Table 38. Global Anti-Drone Net Sales Market Share by Company (2021-2026)
- Table 39. Global Anti-Drone Net Revenue by Company (2021-2026) & (\$ millions)
- Table 40. Global Anti-Drone Net Revenue Market Share by Company (2021-2026)
- Table 41. Global Anti-Drone Net Sale Price by Company (2021-2026) & (US\$/Unit)
- Table 42. Key Manufacturers Anti-Drone Net Producing Area Distribution and Sales Area
- Table 43. Players Anti-Drone Net Products Offered
- Table 44. Anti-Drone Net Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 45. New Products and Potential Entrants
- Table 46. Market M&A Activity & Strategy
- Table 47. Global Anti-Drone Net Sales by Geographic Region (2021-2026) & (K Units)
- Table 48. Global Anti-Drone Net Sales Market Share Geographic Region (2021-2026)
- Table 49. Global Anti-Drone Net Revenue by Geographic Region (2021-2026) & (\$ millions)
- Table 50. Global Anti-Drone Net Revenue Market Share by Geographic Region (2021-2026)
- Table 51. Global Anti-Drone Net Sales by Country/Region (2021-2026) & (K Units)
- Table 52. Global Anti-Drone Net Sales Market Share by Country/Region (2021-2026)
- Table 53. Global Anti-Drone Net Revenue by Country/Region (2021-2026) & (\$ millions)
- Table 54. Global Anti-Drone Net Revenue Market Share by Country/Region (2021-2026)
- Table 55. Americas Anti-Drone Net Sales by Country (2021-2026) & (K Units)
- Table 56. Americas Anti-Drone Net Sales Market Share by Country (2021-2026)
- Table 57. Americas Anti-Drone Net Revenue by Country (2021-2026) & (\$ millions)
- Table 58. Americas Anti-Drone Net Sales by Type (2021-2026) & (K Units)
- Table 59. Americas Anti-Drone Net Sales by Application (2021-2026) & (K Units)
- Table 60. APAC Anti-Drone Net Sales by Region (2021-2026) & (K Units)
- Table 61. APAC Anti-Drone Net Sales Market Share by Region (2021-2026)
- Table 62. APAC Anti-Drone Net Revenue by Region (2021-2026) & (\$ millions)
- Table 63. APAC Anti-Drone Net Sales by Type (2021-2026) & (K Units)
- Table 64. APAC Anti-Drone Net Sales by Application (2021-2026) & (K Units)

- Table 65. Europe Anti-Drone Net Sales by Country (2021-2026) & (K Units)
- Table 66. Europe Anti-Drone Net Revenue by Country (2021-2026) & (\$ millions)
- Table 67. Europe Anti-Drone Net Sales by Type (2021-2026) & (K Units)
- Table 68. Europe Anti-Drone Net Sales by Application (2021-2026) & (K Units)
- Table 69. Middle East & Africa Anti-Drone Net Sales by Country (2021-2026) & (K Units)
- Table 70. Middle East & Africa Anti-Drone Net Revenue Market Share by Country (2021-2026)
- Table 71. Middle East & Africa Anti-Drone Net Sales by Type (2021-2026) & (K Units)
- Table 72. Middle East & Africa Anti-Drone Net Sales by Application (2021-2026) & (K Units)
- Table 73. Key Market Drivers & Growth Opportunities of Anti-Drone Net
- Table 74. Key Market Challenges & Risks of Anti-Drone Net
- Table 75. Key Industry Trends of Anti-Drone Net
- Table 76. Anti-Drone Net Raw Material
- Table 77. Key Suppliers of Raw Materials
- Table 78. Anti-Drone Net Distributors List
- Table 79. Anti-Drone Net Customer List
- Table 80. Global Anti-Drone Net Sales Forecast by Region (2027-2032) & (K Units)
- Table 81. Global Anti-Drone Net Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 82. Americas Anti-Drone Net Sales Forecast by Country (2027-2032) & (K Units)
- Table 83. Americas Anti-Drone Net Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 84. APAC Anti-Drone Net Sales Forecast by Region (2027-2032) & (K Units)
- Table 85. APAC Anti-Drone Net Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 86. Europe Anti-Drone Net Sales Forecast by Country (2027-2032) & (K Units)
- Table 87. Europe Anti-Drone Net Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 88. Middle East & Africa Anti-Drone Net Sales Forecast by Country (2027-2032) & (K Units)
- Table 89. Middle East & Africa Anti-Drone Net Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 90. Global Anti-Drone Net Sales Forecast by Type (2027-2032) & (K Units)
- Table 91. Global Anti-Drone Net Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 92. Global Anti-Drone Net Sales Forecast by Application (2027-2032) & (K Units)
- Table 93. Global Anti-Drone Net Revenue Forecast by Application (2027-2032) & (\$ millions)

- Table 94. OpenWorks Engineering Basic Information, Anti-Drone Net Manufacturing Base, Sales Area and Its Competitors
- Table 95. OpenWorks Engineering Anti-Drone Net Product Portfolios and Specifications
- Table 96. OpenWorks Engineering Anti-Drone Net Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 97. OpenWorks Engineering Main Business
- Table 98. OpenWorks Engineering Latest Developments
- Table 99. ParaZero Technologies Basic Information, Anti-Drone Net Manufacturing Base, Sales Area and Its Competitors
- Table 100. ParaZero Technologies Anti-Drone Net Product Portfolios and Specifications
- Table 101. ParaZero Technologies Anti-Drone Net Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 102. ParaZero Technologies Main Business
- Table 103. ParaZero Technologies Latest Developments
- Table 104. Fortem Technologies Basic Information, Anti-Drone Net Manufacturing Base, Sales Area and Its Competitors
- Table 105. Fortem Technologies Anti-Drone Net Product Portfolios and Specifications
- Table 106. Fortem Technologies Anti-Drone Net Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 107. Fortem Technologies Main Business
- Table 108. Fortem Technologies Latest Developments
- Table 109. Ondas Basic Information, Anti-Drone Net Manufacturing Base, Sales Area and Its Competitors
- Table 110. Ondas Anti-Drone Net Product Portfolios and Specifications
- Table 111. Ondas Anti-Drone Net Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 112. Ondas Main Business
- Table 113. Ondas Latest Developments
- Table 114. Delft Dynamics Basic Information, Anti-Drone Net Manufacturing Base, Sales Area and Its Competitors
- Table 115. Delft Dynamics Anti-Drone Net Product Portfolios and Specifications
- Table 116. Delft Dynamics Anti-Drone Net Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 117. Delft Dynamics Main Business
- Table 118. Delft Dynamics Latest Developments
- Table 119. UAVOS Basic Information, Anti-Drone Net Manufacturing Base, Sales Area and Its Competitors
- Table 120. UAVOS Anti-Drone Net Product Portfolios and Specifications
- Table 121. UAVOS Anti-Drone Net Sales (K Units), Revenue (\$ Million), Price

(US\$/Unit) and Gross Margin (2021-2026)

Table 122. UAVOS Main Business

Table 123. UAVOS Latest Developments

Table 124. Swiss Aerobotics Basic Information, Anti-Drone Net Manufacturing Base, Sales Area and Its Competitors

Table 125. Swiss Aerobotics Anti-Drone Net Product Portfolios and Specifications

Table 126. Swiss Aerobotics Anti-Drone Net Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Swiss Aerobotics Main Business

Table 128. Swiss Aerobotics Latest Developments

Table 129. Airspace Defense Basic Information, Anti-Drone Net Manufacturing Base, Sales Area and Its Competitors

Table 130. Airspace Defense Anti-Drone Net Product Portfolios and Specifications

Table 131. Airspace Defense Anti-Drone Net Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Airspace Defense Main Business

Table 133. Airspace Defense Latest Developments

Table 134. Ayar Labs Basic Information, Anti-Drone Net Manufacturing Base, Sales Area and Its Competitors

Table 135. Ayar Labs Anti-Drone Net Product Portfolios and Specifications

Table 136. Ayar Labs Anti-Drone Net Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Ayar Labs Main Business

Table 138. Ayar Labs Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Anti-Drone Net
- Figure 2. Anti-Drone Net Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Anti-Drone Net Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Anti-Drone Net Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Anti-Drone Net Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Anti-Drone Net Sales Market Share by Country/Region (2025)
- Figure 10. Anti-Drone Net Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Air to Air
- Figure 12. Product Picture of Ground to Air
- Figure 13. Global Anti-Drone Net Sales Market Share by Type in 2026
- Figure 14. Global Anti-Drone Net Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Net Gun System
- Figure 16. Product Picture of Projectile Net System
- Figure 17. Product Picture of Drone-Launched Net System
- Figure 18. Product Picture of Autonomous Interceptor Net System
- Figure 19. Product Picture of Pneumatic Net Launcher
- Figure 20. Product Picture of Explosive Propelled Net Launcher
- Figure 21. Global Anti-Drone Net Sales Market Share by Launch Mechanism in 2026
- Figure 22. Global Anti-Drone Net Revenue Market Share by Launch Mechanism (2021-2026)
- Figure 23. Product Picture of Nylon Fiber Net
- Figure 24. Product Picture of Polyethylene Fiber Net
- Figure 25. Product Picture of Aramid Fiber Net (Kevlar)
- Figure 26. Product Picture of Ultra-High Molecular Weight Polyethylene Net
- Figure 27. Product Picture of Carbon Fiber Reinforced Net
- Figure 28. Product Picture of Composite Polymer Net
- Figure 29. Global Anti-Drone Net Sales Market Share by Net Material in 2026
- Figure 30. Global Anti-Drone Net Revenue Market Share by Net Material (2021-2026)
- Figure 31. Anti-Drone Net Consumed in Airport Security
- Figure 32. Global Anti-Drone Net Market: Airport Security (2021-2026) & (K Units)
- Figure 33. Anti-Drone Net Consumed in Military Base Protection

Figure 34. Global Anti-Drone Net Market: Military Base Protection (2021-2026) & (K Units)

Figure 35. Anti-Drone Net Consumed in Prison Security

Figure 36. Global Anti-Drone Net Market: Prison Security (2021-2026) & (K Units)

Figure 37. Anti-Drone Net Consumed in Border Security

Figure 38. Global Anti-Drone Net Market: Border Security (2021-2026) & (K Units)

Figure 39. Global Anti-Drone Net Sale Market Share by Application (2025)

Figure 40. Global Anti-Drone Net Revenue Market Share by Application in 2025

Figure 41. Anti-Drone Net Sales by Company in 2025 (K Units)

Figure 42. Global Anti-Drone Net Sales Market Share by Company in 2025

Figure 43. Anti-Drone Net Revenue by Company in 2025 (\$ millions)

Figure 44. Global Anti-Drone Net Revenue Market Share by Company in 2025

Figure 45. Global Anti-Drone Net Sales Market Share by Geographic Region (2021-2026)

Figure 46. Global Anti-Drone Net Revenue Market Share by Geographic Region in 2025

Figure 47. Americas Anti-Drone Net Sales 2021-2026 (K Units)

Figure 48. Americas Anti-Drone Net Revenue 2021-2026 (\$ millions)

Figure 49. APAC Anti-Drone Net Sales 2021-2026 (K Units)

Figure 50. APAC Anti-Drone Net Revenue 2021-2026 (\$ millions)

Figure 51. Europe Anti-Drone Net Sales 2021-2026 (K Units)

Figure 52. Europe Anti-Drone Net Revenue 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Anti-Drone Net Sales 2021-2026 (K Units)

Figure 54. Middle East & Africa Anti-Drone Net Revenue 2021-2026 (\$ millions)

Figure 55. Americas Anti-Drone Net Sales Market Share by Country in 2025

Figure 56. Americas Anti-Drone Net Revenue Market Share by Country (2021-2026)

Figure 57. Americas Anti-Drone Net Sales Market Share by Type (2021-2026)

Figure 58. Americas Anti-Drone Net Sales Market Share by Application (2021-2026)

Figure 59. United States Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)

Figure 60. Canada Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)

Figure 61. Mexico Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)

Figure 62. Brazil Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)

Figure 63. APAC Anti-Drone Net Sales Market Share by Region in 2025

Figure 64. APAC Anti-Drone Net Revenue Market Share by Region (2021-2026)

Figure 65. APAC Anti-Drone Net Sales Market Share by Type (2021-2026)

Figure 66. APAC Anti-Drone Net Sales Market Share by Application (2021-2026)

Figure 67. China Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)

Figure 68. Japan Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Korea Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)

Figure 70. Southeast Asia Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)

- Figure 71. India Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Australia Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 73. China Taiwan Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Europe Anti-Drone Net Sales Market Share by Country in 2025
- Figure 75. Europe Anti-Drone Net Revenue Market Share by Country (2021-2026)
- Figure 76. Europe Anti-Drone Net Sales Market Share by Type (2021-2026)
- Figure 77. Europe Anti-Drone Net Sales Market Share by Application (2021-2026)
- Figure 78. Germany Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 79. France Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 80. UK Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 81. Italy Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Russia Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 83. Middle East & Africa Anti-Drone Net Sales Market Share by Country (2021-2026)
- Figure 84. Middle East & Africa Anti-Drone Net Sales Market Share by Type (2021-2026)
- Figure 85. Middle East & Africa Anti-Drone Net Sales Market Share by Application (2021-2026)
- Figure 86. Egypt Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 87. South Africa Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 88. Israel Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Turkey Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 90. GCC Countries Anti-Drone Net Revenue Growth 2021-2026 (\$ millions)
- Figure 91. Manufacturing Cost Structure Analysis of Anti-Drone Net in 2026
- Figure 92. Manufacturing Process Analysis of Anti-Drone Net
- Figure 93. Industry Chain Structure of Anti-Drone Net
- Figure 94. Channels of Distribution
- Figure 95. Global Anti-Drone Net Sales Market Forecast by Region (2027-2032)
- Figure 96. Global Anti-Drone Net Revenue Market Share Forecast by Region (2027-2032)
- Figure 97. Global Anti-Drone Net Sales Market Share Forecast by Type (2027-2032)
- Figure 98. Global Anti-Drone Net Revenue Market Share Forecast by Type (2027-2032)
- Figure 99. Global Anti-Drone Net Sales Market Share Forecast by Application (2027-2032)
- Figure 100. Global Anti-Drone Net Revenue Market Share Forecast by Application (2027-2032)

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