

Global Anti-Drone Electronic Jamming Module Market Growth 2026-2032

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Abstracts

The global Anti-Drone Electronic Jamming Module market size is predicted to grow from US\$ 2446 million in 2025 to US\$ 9096 million in 2032; it is expected to grow at a CAGR of 20.7% from 2026 to 2032.

In 2025, the global production of counter-UAV electronic jamming modules reached approximately 7,800 units. A counter-UAV electronic jamming module is a high-tech electronic device designed to detect, interfere with, and control the flight of small unmanned aerial vehicles, widely used in airports, military bases, government facilities, and other critical areas requiring UAV intrusion protection. Its main functions include real-time detection of UAV position, speed, and flight trajectory using radar, radio frequency identification, or optical sensors, and employing directional RF jamming, GPS signal blocking, or communication link interference to disable or force the drone to land, ensuring airspace security. The module typically integrates microprocessors, signal amplifiers, antenna arrays, and power control systems, allowing automatic adjustment of jamming frequency and power based on UAV type and flight environment for precise and low-collateral interference. Additionally, it features portable or vehicle-mounted designs, supports multi-target tracking and intelligent recognition algorithms, and can be integrated with surveillance, radar, and emergency response systems to provide all-weather, comprehensive UAV defense management. With the increasing use of drones and growing airspace management demands, the technological level and market demand for counter-UAV electronic jamming modules are expected to continue rising.

Anti-UAV electronic jamming modules have evolved from traditional military electronic warfare equipment into infrastructure for the low-altitude security system, shifting from tactical tools to normalized security facilities and from dedicated military equipment to dual-use civilian and military essential systems. Although the market scale is relatively

modest, such modules account for about half of the functional weight in counter-UAV systems, holding core electromagnetic control capabilities and becoming a key link in low-altitude defense. Industry competition has shifted from competing on equipment power and frequency coverage to system integration capabilities integrating radar, radio frequency, electro-optics and AI, with the efficiency of the detection-decision-jamming closed loop as the core advantage. The value of single-module manufacturers is declining while system integrators are gaining prominence. Technologically, the sector is moving toward intelligence and precision from full-band noise jamming to protocol-level precise jamming, from fixed-frequency jamming to AI-driven dynamic spectrum confrontation, and from single-point jamming to regional and networked cooperative electromagnetic control. Core industry barriers lie in engineering experience in complex electromagnetic environments, certification barriers for military and critical infrastructure applications, and multi-sensor fusion algorithms. The industry is currently in the early stage of software-defined electronic warfare, and with the widespread use of drones from 2026 to 2030, jamming equipment will become a standard defense measure, gradually expanding from military use to airports, urban security, critical infrastructure and large-scale event security, driving sustained market growth.

LP Information, Inc. (LPI) ' newest research report, the "Anti-Drone Electronic Jamming Module Industry Forecast" looks at past sales and reviews total world Anti-Drone Electronic Jamming Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-Drone Electronic Jamming Module sales for 2026 through 2032. With Anti-Drone Electronic Jamming Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anti-Drone Electronic Jamming Module industry.

This Insight Report provides a comprehensive analysis of the global Anti-Drone Electronic Jamming Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-Drone Electronic Jamming Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anti-Drone Electronic Jamming Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-Drone Electronic Jamming Module and breaks down the forecast by Jamming Principle, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-Drone Electronic Jamming Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-Drone Electronic Jamming Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Jamming Principle:

Communication Link Jamming Module

Satellite Navigation Jamming and Spoofing Module

Video Transmission Signal Jamming Module

Reconnaissance and Jamming Integrated Module

Others

Segmentation by Deployment Form:

Handheld Jamming Module

Fixed Position Jamming Module

Vehicleborne / Shipborne Jamming Module

Backpack Portable Jamming Module UAV-borne Airborne Jamming Module

UAV-borne Airborne Jamming Module

Others

Segmentation by Operation Range:

Short Range

Medium Range

Long Range

Segmentation by Application:

Fixed Protection

Public Security

Military Tactical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chengdu Huari Communication

Beijing Lizheng Technology

Chengdu Kongyu Technology

Geneng Keshi

BIT Radar & Electronics

Aerospace Science

China Aerospace Science and Technology Corporation

Dedrone

DroneShield

Blighter Surveillance Systems

ELTA Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anti-Drone Electronic Jamming Module market?

What factors are driving Anti-Drone Electronic Jamming Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-Drone Electronic Jamming Module market opportunities vary by end market size?

How does Anti-Drone Electronic Jamming Module break out by Jamming Principle, by Application?

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