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Global Anti-Blue Light Resin Monomer Market Growth 2026-2032

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Abstracts

The global Anti-Blue Light Resin Monomer market size is predicted to grow from US$ 2958 million in 2025 to US$ 4757 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Anti-blue light resin monomer is a functional organic compound that can effectively absorb or block high-energy short-wavelength blue light. It is mainly used to prepare optical resin materials with anti-blue light properties. During polymerization, this monomer copolymerizes with other resin monomers, imparting excellent optical transparency, stability, and anti-aging properties to the material while maintaining good mechanical strength and processability. By adding anti-blue light resin monomer to lenses, display screen protective layers, or optical films, blue light transmittance can be significantly reduced, thereby reducing visual fatigue and retinal damage caused by prolonged exposure to electronic screens. With increasing public awareness of visual health and the widespread use of electronic display devices, anti-blue light resin monomer is being widely used in anti-blue light eyeglass lenses, mobile phone and computer screen coatings, optical films, and other fields, with market demand continuing to grow. In 2024, global sales of anti-blue light resin monomer reached 11,550 tons, with an average selling price of US$253,800 per ton. The single-line production capacity of anti-blue light resin monomer is approximately 150 tons/year, with a gross profit margin ranging from 35% to 60%.

Anti-blue light resin monomers are core upstream materials in the optical resin industry, primarily used to manufacture lenses or optical components with blue?light?filtering capabilities. The upstream segment includes high?refractive?index resin monomers, blue?light?absorbing dyes or additives, as well as related catalysts and auxiliaries, providing the raw materials and formulation basis. The midstream consists of functional

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lens manufacturers, who process the resin monomers into blue?light?blocking lenses through molding, injection, grinding, and coating processes. Downstream is the end?consumer market, including optical retailers, eyecare centers, and electronic display device manufacturers. With the increasing use of electronic devices and growing demand for eye protection, the market demand for Anti-blue light resin monomers continues to rise, while domestic companies are gradually mastering core monomer technologies, promoting industry self?sufficiency and the development of high?value?added products.

United States market for Anti-Blue Light Resin Monomer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Anti-Blue Light Resin Monomer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Anti-Blue Light Resin Monomer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Anti-Blue Light Resin Monomer players cover Mitsui Chemicals, Jiangsu Qianyuan New Material Technology, Shanghai Gantian Optical Material, Jiangsu Shike New Materials, Shandong Luyuan Chemical Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Anti-Blue Light Resin Monomer Industry Forecast” looks at past sales and reviews total world Anti-Blue Light Resin Monomer sales in 2025, providing a comprehensive analysis by region and market sector of projected Anti-Blue Light Resin Monomer sales for 2026 through 2032. With Anti-Blue Light Resin Monomer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Anti-Blue Light Resin Monomer industry.

This Insight Report provides a comprehensive analysis of the global Anti-Blue Light Resin Monomer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anti-Blue Light Resin Monomer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique

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position in an accelerating global Anti-Blue Light Resin Monomer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anti-Blue Light Resin Monomer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anti-Blue Light Resin Monomer.

This report presents a comprehensive overview, market shares, and growth opportunities of Anti-Blue Light Resin Monomer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Absorbent

Reflective

Other

Segmentation by Chemical Structure:

Aromatic Monomers

Heterocyclic Monomers

Others

Segmentation by Polymerization Method:

Thermosetting Monomers

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Thermoplastic Monomers

UV-curable Monomers

Segmentation by Application:

Optical Lenses

Display Protective Films

Optical Coatings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui Chemicals

Jiangsu Qianyuan New Material Technology

Shanghai Gantian Optical Material

Jiangsu Shike New Materials

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Shandong Luyuan Chemical Technology

Nanjing Ningshengyang Chemical

Guangzhou KeHan Science

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anti-Blue Light Resin Monomer market?

What factors are driving Anti-Blue Light Resin Monomer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anti-Blue Light Resin Monomer market opportunities vary by end market size?

How does Anti-Blue Light Resin Monomer break out by Type, by Application?

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