

Global Anthracycline-based Anticancer Drugs API Market Growth 2026-2032

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Abstracts

The global Anthracycline-based Anticancer Drugs API market size is predicted to grow from US\$ 44.02 million in 2025 to US\$ 47.90 million in 2032; it is expected to grow at a CAGR of 1.0% from 2026 to 2032.

Anthracycline-based anticancer APIs are among the most important cytotoxic chemotherapeutic intermediates, widely used in the treatment of solid tumors and hematological malignancies. Structurally derived from natural anthracycline antibiotics, they are typically produced through microbial fermentation followed by semi-synthetic modification, with high technical barriers in synthesis, purification, and quality control. The API supply chain of anthracycline anticancer drugs starts with intermediates such as anthraquinone core and daunorubicin. Semi-synthesis and sterile refining are adopted in production, and products are graded by pharmaceutical purity and high-purity grade. In 2026, mainstream pharmaceutical-grade APIs are priced at 25,000-55,000 USD/kg, with epirubicin and pirarubicin as core products. Global capacity is dominated by Chinese manufacturers, mainly used for injectables and local instillation preparations.

United States market for Anthracycline-based Anticancer Drugs API is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Anthracycline-based Anticancer Drugs API is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Anthracycline-based Anticancer Drugs API is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Anthracycline-based Anticancer Drugs API players cover Pfizer, Synbias Pharma, Intas Pharma, Microbiopharm Japan, Teva, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Anthracycline-based Anticancer Drugs API Industry Forecast" looks at past sales and reviews total world Anthracycline-based Anticancer Drugs API sales in 2025, providing a comprehensive analysis by region and market sector of projected Anthracycline-based Anticancer Drugs API sales for 2026 through 2032. With Anthracycline-based Anticancer Drugs API sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anthracycline-based Anticancer Drugs API industry.

This Insight Report provides a comprehensive analysis of the global Anthracycline-based Anticancer Drugs API landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anthracycline-based Anticancer Drugs API portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anthracycline-based Anticancer Drugs API market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anthracycline-based Anticancer Drugs API and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anthracycline-based Anticancer Drugs API.

This report presents a comprehensive overview, market shares, and growth opportunities of Anthracycline-based Anticancer Drugs API market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Epirubicin API

Pirarubicin API

Doxorubicin API

Daunorubicin API

Idarubicin API

Others

Segmentation by Source:

Natural Anthracycline APIs

Semi-synthetic Anthracycline APIs

Segmentation by Purity:

Purity >99.5%

Purity >99.0%

Segmentation by Application:

Injectable Preparations

Instillation Preparations

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pfizer

Synbias Pharma

Intas Pharma

Microbiopharm Japan

Teva

Humble Healthcaare

Olon S.p.A.

Hisun Pharma

NCPC

Qilu Pharma

DZD Pharma

Sterling Biotech

Flavine

TTY Biopharm

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anthracycline-based Anticancer Drugs API market?

What factors are driving Anthracycline-based Anticancer Drugs API market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anthracycline-based Anticancer Drugs API market opportunities vary by end market size?

How does Anthracycline-based Anticancer Drugs API break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Anthracycline-based Anticancer Drugs API Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Anthracycline-based Anticancer Drugs API by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Anthracycline-based Anticancer Drugs API by Country/Region, 2021, 2025 & 2032

2.2 Anthracycline-based Anticancer Drugs API Segment by Type

- 2.2.1 Epirubicin API
- 2.2.2 Pirarubicin API
- 2.2.3 Doxorubicin API
- 2.2.4 Daunorubicin API
- 2.2.5 Idarubicin API
- 2.2.6 Others
- 2.2.7 Anthracycline-based Anticancer Drugs API Sales by Type
 - 2.2.7.1 Global Anthracycline-based Anticancer Drugs API Sales Market Share by Type (2021-2026)
 - 2.2.7.2 Global Anthracycline-based Anticancer Drugs API Revenue and Market Share by Type (2021-2026)
 - 2.2.7.3 Global Anthracycline-based Anticancer Drugs API Sale Price by Type (2021-2026)

2.3 Anthracycline-based Anticancer Drugs API Segment by Source

- 2.3.1 Natural Anthracycline APIs
- 2.3.2 Semi-synthetic Anthracycline APIs
- 2.3.3 Anthracycline-based Anticancer Drugs API Sales by Source

2.3.3.1 Global Anthracycline-based Anticancer Drugs API Sales Market Share by Source (2021-2026)

2.3.3.2 Global Anthracycline-based Anticancer Drugs API Revenue and Market Share by Source (2021-2026)

2.3.3.3 Global Anthracycline-based Anticancer Drugs API Sale Price by Source (2021-2026)

2.4 Anthracycline-based Anticancer Drugs API Segment by Purity

2.4.1 Purity >99.5%

2.4.2 Purity >99.0%

2.4.3 Anthracycline-based Anticancer Drugs API Sales by Purity

2.4.3.1 Global Anthracycline-based Anticancer Drugs API Sales Market Share by Purity (2021-2026)

2.4.3.2 Global Anthracycline-based Anticancer Drugs API Revenue and Market Share by Purity (2021-2026)

2.4.3.3 Global Anthracycline-based Anticancer Drugs API Sale Price by Purity (2021-2026)

2.5 Anthracycline-based Anticancer Drugs API Segment by Application

2.5.1 Injectable Preparations

2.5.2 Instillation Preparations

2.5.3 Others

2.5.4 Anthracycline-based Anticancer Drugs API Sales by Application

2.5.4.1 Global Anthracycline-based Anticancer Drugs API Sale Market Share by Application (2021-2026)

2.5.4.2 Global Anthracycline-based Anticancer Drugs API Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Anthracycline-based Anticancer Drugs API Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Anthracycline-based Anticancer Drugs API Breakdown Data by Company

3.1.1 Global Anthracycline-based Anticancer Drugs API Annual Sales by Company (2021-2026)

3.1.2 Global Anthracycline-based Anticancer Drugs API Sales Market Share by Company (2021-2026)

3.2 Global Anthracycline-based Anticancer Drugs API Annual Revenue by Company (2021-2026)

3.2.1 Global Anthracycline-based Anticancer Drugs API Revenue by Company (2021-2026)

- 3.2.2 Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Company (2021-2026)
- 3.3 Global Anthracycline-based Anticancer Drugs API Sale Price by Company
- 3.4 Key Manufacturers Anthracycline-based Anticancer Drugs API Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Anthracycline-based Anticancer Drugs API Product Location Distribution
 - 3.4.2 Players Anthracycline-based Anticancer Drugs API Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ANTHRACYCLINE-BASED ANTICANCER DRUGS API BY GEOGRAPHIC REGION

- 4.1 World Historic Anthracycline-based Anticancer Drugs API Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Anthracycline-based Anticancer Drugs API Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Anthracycline-based Anticancer Drugs API Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Anthracycline-based Anticancer Drugs API Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Anthracycline-based Anticancer Drugs API Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Anthracycline-based Anticancer Drugs API Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Anthracycline-based Anticancer Drugs API Sales Growth
- 4.4 APAC Anthracycline-based Anticancer Drugs API Sales Growth
- 4.5 Europe Anthracycline-based Anticancer Drugs API Sales Growth
- 4.6 Middle East & Africa Anthracycline-based Anticancer Drugs API Sales Growth

5 AMERICAS

- 5.1 Americas Anthracycline-based Anticancer Drugs API Sales by Country
 - 5.1.1 Americas Anthracycline-based Anticancer Drugs API Sales by Country (2021-2026)

5.1.2 Americas Anthracycline-based Anticancer Drugs API Revenue by Country
(2021-2026)

5.2 Americas Anthracycline-based Anticancer Drugs API Sales by Type (2021-2026)

5.3 Americas Anthracycline-based Anticancer Drugs API Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Anthracycline-based Anticancer Drugs API Sales by Region

6.1.1 APAC Anthracycline-based Anticancer Drugs API Sales by Region (2021-2026)

6.1.2 APAC Anthracycline-based Anticancer Drugs API Revenue by Region
(2021-2026)

6.2 APAC Anthracycline-based Anticancer Drugs API Sales by Type (2021-2026)

6.3 APAC Anthracycline-based Anticancer Drugs API Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Anthracycline-based Anticancer Drugs API by Country

7.1.1 Europe Anthracycline-based Anticancer Drugs API Sales by Country
(2021-2026)

7.1.2 Europe Anthracycline-based Anticancer Drugs API Revenue by Country
(2021-2026)

7.2 Europe Anthracycline-based Anticancer Drugs API Sales by Type (2021-2026)

7.3 Europe Anthracycline-based Anticancer Drugs API Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Anthracycline-based Anticancer Drugs API by Country

8.1.1 Middle East & Africa Anthracycline-based Anticancer Drugs API Sales by Country (2021-2026)

8.1.2 Middle East & Africa Anthracycline-based Anticancer Drugs API Revenue by Country (2021-2026)

8.2 Middle East & Africa Anthracycline-based Anticancer Drugs API Sales by Type (2021-2026)

8.3 Middle East & Africa Anthracycline-based Anticancer Drugs API Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Anthracycline-based Anticancer Drugs API

10.3 Manufacturing Process Analysis of Anthracycline-based Anticancer Drugs API

10.4 Industry Chain Structure of Anthracycline-based Anticancer Drugs API

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Anthracycline-based Anticancer Drugs API Distributors

11.3 Anthracycline-based Anticancer Drugs API Customer

12 WORLD FORECAST REVIEW FOR ANTHRACYCLINE-BASED ANTICANCER DRUGS API BY GEOGRAPHIC REGION

12.1 Global Anthracycline-based Anticancer Drugs API Market Size Forecast by Region

12.1.1 Global Anthracycline-based Anticancer Drugs API Forecast by Region (2027-2032)

12.1.2 Global Anthracycline-based Anticancer Drugs API Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Anthracycline-based Anticancer Drugs API Forecast by Type (2027-2032)

12.7 Global Anthracycline-based Anticancer Drugs API Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Pfizer

13.1.1 Pfizer Company Information

13.1.2 Pfizer Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

13.1.3 Pfizer Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Pfizer Main Business Overview

13.1.5 Pfizer Latest Developments

13.2 Synbias Pharma

13.2.1 Synbias Pharma Company Information

13.2.2 Synbias Pharma Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

13.2.3 Synbias Pharma Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Synbias Pharma Main Business Overview

13.2.5 Synbias Pharma Latest Developments

13.3 Intas Pharma

13.3.1 Intas Pharma Company Information

13.3.2 Intas Pharma Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

13.3.3 Intas Pharma Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Intas Pharma Main Business Overview

13.3.5 Intas Pharma Latest Developments

13.4 Microbiopharm Japan

13.4.1 Microbiopharm Japan Company Information

13.4.2 Microbiopharm Japan Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

13.4.3 Microbiopharm Japan Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Microbiopharm Japan Main Business Overview

13.4.5 Microbiopharm Japan Latest Developments

13.5 Teva

13.5.1 Teva Company Information

13.5.2 Teva Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

13.5.3 Teva Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Teva Main Business Overview

13.5.5 Teva Latest Developments

13.6 Humble Healthcaare

13.6.1 Humble Healthcaare Company Information

13.6.2 Humble Healthcaare Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

13.6.3 Humble Healthcaare Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Humble Healthcaare Main Business Overview

13.6.5 Humble Healthcaare Latest Developments

13.7 Olon S.p.A.

13.7.1 Olon S.p.A. Company Information

13.7.2 Olon S.p.A. Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

13.7.3 Olon S.p.A. Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Olon S.p.A. Main Business Overview

13.7.5 Olon S.p.A. Latest Developments

13.8 Hisun Pharma

- 13.8.1 Hisun Pharma Company Information
- 13.8.2 Hisun Pharma Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications
- 13.8.3 Hisun Pharma Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Hisun Pharma Main Business Overview
- 13.8.5 Hisun Pharma Latest Developments
- 13.9 NCPC
 - 13.9.1 NCPC Company Information
 - 13.9.2 NCPC Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications
 - 13.9.3 NCPC Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 NCPC Main Business Overview
 - 13.9.5 NCPC Latest Developments
- 13.10 Qilu Pharma
 - 13.10.1 Qilu Pharma Company Information
 - 13.10.2 Qilu Pharma Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications
 - 13.10.3 Qilu Pharma Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Qilu Pharma Main Business Overview
 - 13.10.5 Qilu Pharma Latest Developments
- 13.11 DZD Pharma
 - 13.11.1 DZD Pharma Company Information
 - 13.11.2 DZD Pharma Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications
 - 13.11.3 DZD Pharma Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 DZD Pharma Main Business Overview
 - 13.11.5 DZD Pharma Latest Developments
- 13.12 Sterling Biotech
 - 13.12.1 Sterling Biotech Company Information
 - 13.12.2 Sterling Biotech Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications
 - 13.12.3 Sterling Biotech Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Sterling Biotech Main Business Overview
 - 13.12.5 Sterling Biotech Latest Developments

13.13 Flavine

13.13.1 Flavine Company Information

13.13.2 Flavine Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

13.13.3 Flavine Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Flavine Main Business Overview

13.13.5 Flavine Latest Developments

13.14 TTY Biopharm

13.14.1 TTY Biopharm Company Information

13.14.2 TTY Biopharm Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

13.14.3 TTY Biopharm Anthracycline-based Anticancer Drugs API Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 TTY Biopharm Main Business Overview

13.14.5 TTY Biopharm Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Anthracycline-based Anticancer Drugs API Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Anthracycline-based Anticancer Drugs API Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Epirubicin API

Table 4. Major Players of Pirarubicin API

Table 5. Major Players of Doxorubicin API

Table 6. Major Players of Daunorubicin API

Table 7. Major Players of Idarubicin API

Table 8. Major Players of Others

Table 9. Global Anthracycline-based Anticancer Drugs API Sales by Type (2021-2026) & (Tons)

Table 10. Global Anthracycline-based Anticancer Drugs API Sales Market Share by Type (2021-2026)

Table 11. Global Anthracycline-based Anticancer Drugs API Revenue by Type (2021-2026) & (\$ million)

Table 12. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Type (2021-2026)

Table 13. Global Anthracycline-based Anticancer Drugs API Sale Price by Type (2021-2026) & (US\$/Kg)

Table 14. Major Players of Natural Anthracycline APIs

Table 15. Major Players of Semi-synthetic Anthracycline APIs

Table 16. Global Anthracycline-based Anticancer Drugs API Sales by Source (2021-2026) & (Tons)

Table 17. Global Anthracycline-based Anticancer Drugs API Sales Market Share by Source (2021-2026)

Table 18. Global Anthracycline-based Anticancer Drugs API Revenue by Source (2021-2026) & (\$ million)

Table 19. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Source (2021-2026)

Table 20. Global Anthracycline-based Anticancer Drugs API Sale Price by Source (2021-2026) & (US\$/Kg)

Table 21. Major Players of Purity ?99.5%

Table 22. Major Players of Purity ?99.0%

Table 23. Global Anthracycline-based Anticancer Drugs API Sales by Purity

(2021-2026) & (Tons)

Table 24. Global Anthracycline-based Anticancer Drugs API Sales Market Share by Purity (2021-2026)

Table 25. Global Anthracycline-based Anticancer Drugs API Revenue by Purity (2021-2026) & (\$ million)

Table 26. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Purity (2021-2026)

Table 27. Global Anthracycline-based Anticancer Drugs API Sale Price by Purity (2021-2026) & (US\$/Kg)

Table 28. Global Anthracycline-based Anticancer Drugs API Sale by Application (2021-2026) & (Tons)

Table 29. Global Anthracycline-based Anticancer Drugs API Sale Market Share by Application (2021-2026)

Table 30. Global Anthracycline-based Anticancer Drugs API Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Application (2021-2026)

Table 32. Global Anthracycline-based Anticancer Drugs API Sale Price by Application (2021-2026) & (US\$/Kg)

Table 33. Global Anthracycline-based Anticancer Drugs API Sales by Company (2021-2026) & (Tons)

Table 34. Global Anthracycline-based Anticancer Drugs API Sales Market Share by Company (2021-2026)

Table 35. Global Anthracycline-based Anticancer Drugs API Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Company (2021-2026)

Table 37. Global Anthracycline-based Anticancer Drugs API Sale Price by Company (2021-2026) & (US\$/Kg)

Table 38. Key Manufacturers Anthracycline-based Anticancer Drugs API Producing Area Distribution and Sales Area

Table 39. Players Anthracycline-based Anticancer Drugs API Products Offered

Table 40. Anthracycline-based Anticancer Drugs API Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Anthracycline-based Anticancer Drugs API Sales by Geographic Region (2021-2026) & (Tons)

Table 44. Global Anthracycline-based Anticancer Drugs API Sales Market Share

Geographic Region (2021-2026)

Table 45. Global Anthracycline-based Anticancer Drugs API Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Anthracycline-based Anticancer Drugs API Sales by Country/Region (2021-2026) & (Tons)

Table 48. Global Anthracycline-based Anticancer Drugs API Sales Market Share by Country/Region (2021-2026)

Table 49. Global Anthracycline-based Anticancer Drugs API Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Anthracycline-based Anticancer Drugs API Sales by Country (2021-2026) & (Tons)

Table 52. Americas Anthracycline-based Anticancer Drugs API Sales Market Share by Country (2021-2026)

Table 53. Americas Anthracycline-based Anticancer Drugs API Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Anthracycline-based Anticancer Drugs API Sales by Type (2021-2026) & (Tons)

Table 55. Americas Anthracycline-based Anticancer Drugs API Sales by Application (2021-2026) & (Tons)

Table 56. APAC Anthracycline-based Anticancer Drugs API Sales by Region (2021-2026) & (Tons)

Table 57. APAC Anthracycline-based Anticancer Drugs API Sales Market Share by Region (2021-2026)

Table 58. APAC Anthracycline-based Anticancer Drugs API Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Anthracycline-based Anticancer Drugs API Sales by Type (2021-2026) & (Tons)

Table 60. APAC Anthracycline-based Anticancer Drugs API Sales by Application (2021-2026) & (Tons)

Table 61. Europe Anthracycline-based Anticancer Drugs API Sales by Country (2021-2026) & (Tons)

Table 62. Europe Anthracycline-based Anticancer Drugs API Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Anthracycline-based Anticancer Drugs API Sales by Type (2021-2026) & (Tons)

Table 64. Europe Anthracycline-based Anticancer Drugs API Sales by Application (2021-2026) & (Tons)

Table 65. Middle East & Africa Anthracycline-based Anticancer Drugs API Sales by Country (2021-2026) & (Tons)

Table 66. Middle East & Africa Anthracycline-based Anticancer Drugs API Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Anthracycline-based Anticancer Drugs API Sales by Type (2021-2026) & (Tons)

Table 68. Middle East & Africa Anthracycline-based Anticancer Drugs API Sales by Application (2021-2026) & (Tons)

Table 69. Key Market Drivers & Growth Opportunities of Anthracycline-based Anticancer Drugs API

Table 70. Key Market Challenges & Risks of Anthracycline-based Anticancer Drugs API

Table 71. Key Industry Trends of Anthracycline-based Anticancer Drugs API

Table 72. Anthracycline-based Anticancer Drugs API Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Anthracycline-based Anticancer Drugs API Distributors List

Table 75. Anthracycline-based Anticancer Drugs API Customer List

Table 76. Global Anthracycline-based Anticancer Drugs API Sales Forecast by Region (2027-2032) & (Tons)

Table 77. Global Anthracycline-based Anticancer Drugs API Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Anthracycline-based Anticancer Drugs API Sales Forecast by Country (2027-2032) & (Tons)

Table 79. Americas Anthracycline-based Anticancer Drugs API Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Anthracycline-based Anticancer Drugs API Sales Forecast by Region (2027-2032) & (Tons)

Table 81. APAC Anthracycline-based Anticancer Drugs API Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Anthracycline-based Anticancer Drugs API Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Europe Anthracycline-based Anticancer Drugs API Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Anthracycline-based Anticancer Drugs API Sales Forecast by Country (2027-2032) & (Tons)

Table 85. Middle East & Africa Anthracycline-based Anticancer Drugs API Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Anthracycline-based Anticancer Drugs API Sales Forecast by Type

(2027-2032) & (Tons)

Table 87. Global Anthracycline-based Anticancer Drugs API Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Anthracycline-based Anticancer Drugs API Sales Forecast by Application (2027-2032) & (Tons)

Table 89. Global Anthracycline-based Anticancer Drugs API Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Pfizer Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 91. Pfizer Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 92. Pfizer Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 93. Pfizer Main Business

Table 94. Pfizer Latest Developments

Table 95. Synbias Pharma Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 96. Synbias Pharma Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 97. Synbias Pharma Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 98. Synbias Pharma Main Business

Table 99. Synbias Pharma Latest Developments

Table 100. Intas Pharma Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 101. Intas Pharma Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 102. Intas Pharma Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 103. Intas Pharma Main Business

Table 104. Intas Pharma Latest Developments

Table 105. Microbiopharm Japan Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 106. Microbiopharm Japan Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 107. Microbiopharm Japan Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 108. Microbiopharm Japan Main Business

Table 109. Microbiopharm Japan Latest Developments

Table 110. Teva Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 111. Teva Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 112. Teva Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 113. Teva Main Business

Table 114. Teva Latest Developments

Table 115. Humble Healthcaare Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 116. Humble Healthcaare Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 117. Humble Healthcaare Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 118. Humble Healthcaare Main Business

Table 119. Humble Healthcaare Latest Developments

Table 120. Olon S.p.A. Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 121. Olon S.p.A. Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 122. Olon S.p.A. Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 123. Olon S.p.A. Main Business

Table 124. Olon S.p.A. Latest Developments

Table 125. Hisun Pharma Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 126. Hisun Pharma Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 127. Hisun Pharma Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 128. Hisun Pharma Main Business

Table 129. Hisun Pharma Latest Developments

Table 130. NCPC Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 131. NCPC Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 132. NCPC Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 133. NCPC Main Business

Table 134. NCPC Latest Developments

Table 135. Qilu Pharma Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 136. Qilu Pharma Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 137. Qilu Pharma Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 138. Qilu Pharma Main Business

Table 139. Qilu Pharma Latest Developments

Table 140. DZD Pharma Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 141. DZD Pharma Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 142. DZD Pharma Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 143. DZD Pharma Main Business

Table 144. DZD Pharma Latest Developments

Table 145. Sterling Biotech Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 146. Sterling Biotech Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 147. Sterling Biotech Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 148. Sterling Biotech Main Business

Table 149. Sterling Biotech Latest Developments

Table 150. Flavine Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 151. Flavine Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 152. Flavine Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 153. Flavine Main Business

Table 154. Flavine Latest Developments

Table 155. TTY Biopharm Basic Information, Anthracycline-based Anticancer Drugs API Manufacturing Base, Sales Area and Its Competitors

Table 156. TTY Biopharm Anthracycline-based Anticancer Drugs API Product Portfolios and Specifications

Table 157. TTY Biopharm Anthracycline-based Anticancer Drugs API Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 158. TTY Biopharm Main Business

Table 159. TTY Biopharm Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Anthracycline-based Anticancer Drugs API
- Figure 2. Anthracycline-based Anticancer Drugs API Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Anthracycline-based Anticancer Drugs API Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Anthracycline-based Anticancer Drugs API Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Anthracycline-based Anticancer Drugs API Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Anthracycline-based Anticancer Drugs API Sales Market Share by Country/Region (2025)
- Figure 10. Anthracycline-based Anticancer Drugs API Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Epirubicin API
- Figure 12. Product Picture of Pirarubicin API
- Figure 13. Product Picture of Doxorubicin API
- Figure 14. Product Picture of Daunorubicin API
- Figure 15. Product Picture of Idarubicin API
- Figure 16. Product Picture of Others
- Figure 17. Global Anthracycline-based Anticancer Drugs API Sales Market Share by Type in 2026
- Figure 18. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Type (2021-2026)
- Figure 19. Product Picture of Natural Anthracycline APIs
- Figure 20. Product Picture of Semi-synthetic Anthracycline APIs
- Figure 21. Global Anthracycline-based Anticancer Drugs API Sales Market Share by Source in 2026
- Figure 22. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Source (2021-2026)
- Figure 23. Product Picture of Purity ?99.5%
- Figure 24. Product Picture of Purity ?99.0%
- Figure 25. Global Anthracycline-based Anticancer Drugs API Sales Market Share by Purity in 2026

Figure 26. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Purity (2021-2026)

Figure 27. Anthracycline-based Anticancer Drugs API Consumed in Injectable Preparations

Figure 28. Global Anthracycline-based Anticancer Drugs API Market: Injectable Preparations (2021-2026) & (Tons)

Figure 29. Anthracycline-based Anticancer Drugs API Consumed in Instillation Preparations

Figure 30. Global Anthracycline-based Anticancer Drugs API Market: Instillation Preparations (2021-2026) & (Tons)

Figure 31. Anthracycline-based Anticancer Drugs API Consumed in Others

Figure 32. Global Anthracycline-based Anticancer Drugs API Market: Others (2021-2026) & (Tons)

Figure 33. Global Anthracycline-based Anticancer Drugs API Sale Market Share by Application (2025)

Figure 34. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Application in 2025

Figure 35. Anthracycline-based Anticancer Drugs API Sales by Company in 2025 (Tons)

Figure 36. Global Anthracycline-based Anticancer Drugs API Sales Market Share by Company in 2025

Figure 37. Anthracycline-based Anticancer Drugs API Revenue by Company in 2025 (\$ millions)

Figure 38. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Company in 2025

Figure 39. Global Anthracycline-based Anticancer Drugs API Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Anthracycline-based Anticancer Drugs API Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Anthracycline-based Anticancer Drugs API Sales 2021-2026 (Tons)

Figure 42. Americas Anthracycline-based Anticancer Drugs API Revenue 2021-2026 (\$ millions)

Figure 43. APAC Anthracycline-based Anticancer Drugs API Sales 2021-2026 (Tons)

Figure 44. APAC Anthracycline-based Anticancer Drugs API Revenue 2021-2026 (\$ millions)

Figure 45. Europe Anthracycline-based Anticancer Drugs API Sales 2021-2026 (Tons)

Figure 46. Europe Anthracycline-based Anticancer Drugs API Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Anthracycline-based Anticancer Drugs API Sales 2021-2026 (Tons)

Figure 48. Middle East & Africa Anthracycline-based Anticancer Drugs API Revenue 2021-2026 (\$ millions)

Figure 49. Americas Anthracycline-based Anticancer Drugs API Sales Market Share by Country in 2025

Figure 50. Americas Anthracycline-based Anticancer Drugs API Revenue Market Share by Country (2021-2026)

Figure 51. Americas Anthracycline-based Anticancer Drugs API Sales Market Share by Type (2021-2026)

Figure 52. Americas Anthracycline-based Anticancer Drugs API Sales Market Share by Application (2021-2026)

Figure 53. United States Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Anthracycline-based Anticancer Drugs API Sales Market Share by Region in 2025

Figure 58. APAC Anthracycline-based Anticancer Drugs API Revenue Market Share by Region (2021-2026)

Figure 59. APAC Anthracycline-based Anticancer Drugs API Sales Market Share by Type (2021-2026)

Figure 60. APAC Anthracycline-based Anticancer Drugs API Sales Market Share by Application (2021-2026)

Figure 61. China Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Anthracycline-based Anticancer Drugs API Revenue Growth

2021-2026 (\$ millions)

Figure 67. China Taiwan Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Anthracycline-based Anticancer Drugs API Sales Market Share by Country in 2025

Figure 69. Europe Anthracycline-based Anticancer Drugs API Revenue Market Share by Country (2021-2026)

Figure 70. Europe Anthracycline-based Anticancer Drugs API Sales Market Share by Type (2021-2026)

Figure 71. Europe Anthracycline-based Anticancer Drugs API Sales Market Share by Application (2021-2026)

Figure 72. Germany Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Anthracycline-based Anticancer Drugs API Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Anthracycline-based Anticancer Drugs API Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Anthracycline-based Anticancer Drugs API Sales Market Share by Application (2021-2026)

Figure 80. Egypt Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Anthracycline-based Anticancer Drugs API Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Anthracycline-based Anticancer Drugs API in 2026

Figure 86. Manufacturing Process Analysis of Anthracycline-based Anticancer Drugs API

Figure 87. Industry Chain Structure of Anthracycline-based Anticancer Drugs API

Figure 88. Channels of Distribution

Figure 89. Global Anthracycline-based Anticancer Drugs API Sales Market Forecast by Region (2027-2032)

Figure 90. Global Anthracycline-based Anticancer Drugs API Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Anthracycline-based Anticancer Drugs API Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Anthracycline-based Anticancer Drugs API Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Anthracycline-based Anticancer Drugs API Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Anthracycline-based Anticancer Drugs API Revenue Market Share Forecast by Application (2027-2032)

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