

Global Antenna-In-Package (AiP) Technology Market Growth (Status and Outlook) 2025-2031

<https://marketpublishers.com/r/G17E1DE37EFBEN.html>

Date: June 2026

Pages: 79

Price: US\$ 3,660.00 (Single User License)

ID: G17E1DE37EFBEN

Abstracts

According to this study, the global Antenna-In-Package (AiP) Technology market size will reach US\$ million by 2031.

AiP technology is an antenna packaging solution that implements an antenna or antennas in an IC package that can carry a bare RF chip (transceiver). The AiP can be further integrated with front-end components (e.g., power amplifiers (PA) or low-noise amplifiers (LNA)), switches, filters and even power management integrated circuit (PMIC) to form an antenna module using System-in-Package (SiP) technologies.

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.64% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

LPI (LP Information)' newest research report, the "Antenna-In-Package (AiP)

Technology Industry Forecast” looks at past sales and reviews total world Antenna-In-Package (AiP) Technology sales in 2024, providing a comprehensive analysis by region and market sector of projected Antenna-In-Package (AiP) Technology sales for 2025 through 2031. With Antenna-In-Package (AiP) Technology sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Antenna-In-Package (AiP) Technology industry.

This Insight Report provides a comprehensive analysis of the global Antenna-In-Package (AiP) Technology landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Antenna-In-Package (AiP) Technology portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Antenna-In-Package (AiP) Technology market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Antenna-In-Package (AiP) Technology and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Antenna-In-Package (AiP) Technology.

This report presents a comprehensive overview, market shares, and growth opportunities of Antenna-In-Package (AiP) Technology market by product type, application, key players and key regions and countries.

Segmentation by Type:

Double-sided Package

Embedded Bare-chip Package

Others

Segmentation by Application:

Mobile Communication

AI

Automotive Electronics

IoT

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Amkor Technology

ASE Technology Holding Co

Powertech Technology

Insight SiP

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Figure 79. Turkey Antenna-In-Package (AiP) Technology Market Size 2026-2031 (\$ millions)

Figure 80. Global Antenna-In-Package (AiP) Technology Market Size Market Share Forecast by Type (2026-2031)

Figure 81. Global Antenna-In-Package (AiP) Technology Market Size Market Share

Forecast by Application (2026-2031)

Figure 82. GCC Countries Antenna-In-Package (AiP) Technology Market Size
2026-2031 (\$ millions)

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