

# Global Annulus Fibrosus Repair Device Market Growth 2026-2032

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## Abstracts

The global Annulus Fibrosus Repair Device market size is predicted to grow from US\$ 178 million in 2025 to US\$ 259 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

The Annulus Fibrosus Repair Device is a minimally invasive surgical instrument used to treat lumbar disc herniation. It works by suturing the ruptured annulus fibrosus after the removal of the herniated nucleus pulposus, restoring the integrity of the intervertebral disc, effectively reducing the postoperative recurrence rate, and alleviating nerve irritation. It is one of the most advanced disc repair technologies currently available.

The upstream supply chain primarily includes suppliers of high-performance metals, polymers, and bioabsorbable materials used in the manufacture of the repair device. These materials require extremely high levels of biocompatibility and mechanical strength.

The global number of patients with lumbar spine diseases is enormous and is projected to increase to 843 million by 2050, indicating a large market for annulus fibrosus repair devices. Different models of these devices have varying designs and functions, resulting in different prices, with an average price of \$1200 per set. The industry's gross profit margin ranges from 20% to 40%.

United States market for Annulus Fibrosus Repair Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Annulus Fibrosus Repair Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Annulus Fibrosus Repair Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Annulus Fibrosus Repair Device players cover Intrinsic Therapeutics, Anulex Technologies, Baylis Medical, Magellan Spine Technologies, Zylox-Tonbridge Medical Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Annulus Fibrosus Repair Device Industry Forecast” looks at past sales and reviews total world Annulus Fibrosus Repair Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Annulus Fibrosus Repair Device sales for 2026 through 2032. With Annulus Fibrosus Repair Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Annulus Fibrosus Repair Device industry.

This Insight Report provides a comprehensive analysis of the global Annulus Fibrosus Repair Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Annulus Fibrosus Repair Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Annulus Fibrosus Repair Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Annulus Fibrosus Repair Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Annulus Fibrosus Repair Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Annulus Fibrosus Repair Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Length 145mm

Length 175mm

Length 200mm

Other

#### Segmentation by Adapted Surgical Procedures:

Endoscopic Spinal Surgery

UBE

MED

Other

#### Segmentation by Application:

Hospital

Clinic

Other

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Intrinsic Therapeutics

Anulex Technologies

Baylis Medical

Magellan Spine Technologies

Zylox-Tonbridge Medical Technology

2020 (Beijing) Medical Technology

Beijing Wanjie Medical Device Corporation

Shandong Kangsheng Medical Devices

Hebei Haitanghua Medical Equipment

Shanghai Mainuoshi Medical Instrument

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Annulus Fibrosus Repair Device market?

What factors are driving Annulus Fibrosus Repair Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Annulus Fibrosus Repair Device market opportunities vary by end market size?

How does Annulus Fibrosus Repair Device break out by Type, by Application?

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