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Global Annular Actuator Market Growth 2026-2032

https://marketpublishers.com/r/GF7E16DD6E20EN.html
Date: October 2026
Pages: 99
Price: US$ 3,660.00 (Single User License)
ID: GF7E16DD6E20EN

Abstracts

The global Annular Actuator market size is predicted to grow from US$ 80.76 million in 2025 to US$ 131 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2025, global production of annular actuators reached 320,000 units, with an estimated average selling price of $258 per unit. Annular actuators are precision actuating components formed by stacking multiple layers of annular piezoelectric ceramics and internal electrodes around a central through-hole; they utilize the converse piezoelectric effect to convert driving voltage into axial micro-displacement and high thrust. While their structure resembles that of standard piezoelectric stacks, the central aperture accommodates the passage of laser beams, optical fibers, lens mounts, mechanical shafts, wires, or fluid lines, making them particularly suitable for optical path and coaxial mechanism layouts. Annular actuators feature microsecond-level response times, sub-nanometer theoretical resolution, high stiffness, high blocking force, low static power consumption, and immunity to electromagnetic interference. Key applications include precision focusing of microscope objectives or samples, laser cavity length adjustment, beam steering and wavefront control, axial positioning of lenses and mirrors, fiber stretching, interferometer adjustment, semiconductor wafer inspection and lithography equipment, photonics experiments, precision machinery, and dynamic materials testing. The upstream supply chain primarily comprises lead zirconate titanate (PZT) powder and related dopants, silver-palladium or copper-nickel internal electrode pastes, ceramic tape-casting binders, insulating materials, conductive and structural adhesives, as well as stainless steel or titanium alloy housings, preload springs, flexure supports, strain gauges, connecting wires, and electrical connectors. Midstream processes involve precision machining of the central aperture, stack assembly, mechanical preloading, housing encapsulation, sensor integration, and testing for displacement, thrust, hysteresis, frequency response, thermal drift, and cycle life. Downstream markets consist primarily of companies in semiconductor equipment,

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lasers and photonics, precision optics, microscopic imaging, scientific research instrumentation, aerospace, and industrial automation. Gross profit margins range from approximately 30% to 55%.

United States market for Annular Actuator is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Annular Actuator is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Annular Actuator is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Annular Actuator players cover Piezomechanik, Physik Instrumente?PI?, piezosystem jena, Cedrat Technologies, Thorlabs, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Annular Actuator Industry Forecast” looks at past sales and reviews total world Annular Actuator sales in 2025, providing a comprehensive analysis by region and market sector of projected Annular Actuator sales for 2026 through 2032. With Annular Actuator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Annular Actuator industry.

This Insight Report provides a comprehensive analysis of the global Annular Actuator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Annular Actuator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Annular Actuator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Annular Actuator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Annular Actuator.

This report presents a comprehensive overview, market shares, and growth opportunities of Annular Actuator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Voltage Co-Fired Multilayer Type

High-Voltage Discrete Stacked Type

Segmentation by Mechanical Structure:

Bare Stack Type

Encapsulated Type

Segmentation by Control Method:

Open-Loop Type

Closed-Loop Type

Segmentation by Application:

Semiconductor Equipment

Lasers and Photonics

Precision Optics

Microscopy and Imaging

Aerospace

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Industrial Automation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Piezomechanik

Physik Instrumente?PI?

piezosystem jena

Cedrat Technologies

Thorlabs

CoreMorrow Ltd.

Bangci Electronic Technology (Yancheng)

APC International

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Suzhou Pant Piezoelectric Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Annular Actuator market?

What factors are driving Annular Actuator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Annular Actuator market opportunities vary by end market size?

How does Annular Actuator break out by Type, by Application?

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