

Global Annatto Extract Market Growth 2025-2031

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Abstracts

The global Annatto Extract market size is predicted to grow from US\$ 170 million in 2025 to US\$ 208 million in 2031; it is expected to grow at a CAGR of 3.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Annatto is an orange-red condiment and food coloring derived from the seeds of the achiote tree. It is often used to impart a yellow or orange color to foods, but sometimes also for its flavor and aroma. The color of annatto comes from various carotenoid pigments, mainly bixin and norbixin, found in the reddish waxy coating of the seeds.

Annatto and its extracts are now widely used in an artisanal or industrial scale as a coloring agent in many processed food products, such as cheeses, dairy spreads, butter and margarine, custards, cakes and other baked goods, potatoes, snack foods, breakfast cereals, smoked fish, sausages, and more. In these uses, annatto is a natural alternative to synthetic food coloring compounds, but it has been linked to cases of food-related allergies.

Global Annatto key players include DDW, Hansen, FMC, AICACOLOR, Biocon del Peru, etc. Global top five manufacturers hold a share over 30%.

Asia-Pacific is the largest market, with a share about 40%, followed by Europe, and North America, both have a share about 45 percent.

In terms of product, Water-Soluble Annatto is the largest segment, with a share over 90%. And in terms of application, the largest application is Food Industrial, followed by

Natural Fabric Industrial, Cosmetic Industrial, etc.

LP Information, Inc. (LPI) ' newest research report, the "Annatto Extract Industry Forecast" looks at past sales and reviews total world Annatto Extract sales in 2024, providing a comprehensive analysis by region and market sector of projected Annatto Extract sales for 2025 through 2031. With Annatto Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Annatto Extract industry.

This Insight Report provides a comprehensive analysis of the global Annatto Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Annatto Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Annatto Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Annatto Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Annatto Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Annatto Extract market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Yellow

Orange

Segmentation by Application:

Manual Food

Industrial Food

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fiorio Colori

Sensient Technology Corporation

D.D. Williamson & Co.

Naturex S.A.

Kalsec Inc.

Chr. Hansen Holding A/S

FMC Corporation

Wild Flavors

Key Questions Addressed in this Report

What is the 10-year outlook for the global Annatto Extract market?

What factors are driving Annatto Extract market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Annatto Extract market opportunities vary by end market size?
How does Annatto Extract break out by Type, by Application?

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