

Global Anionic Polyacrylamide for Water Treatment Market Growth 2026-2032

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Abstracts

The global Anionic Polyacrylamide for Water Treatment market size is predicted to grow from US\$ 1828 million in 2025 to US\$ 2772 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Polyacrylamide (PAM) is a water-soluble polymer formed from acrylamide subunits. It is known for its ability to enhance the viscosity of water, facilitate flocculation, and modify fluid flow characteristics. The polymer exists in various forms, including anionic, cationic, non-ionic, and amphoteric polyacrylamide, each designed for specific applications.

Anionic Polyacrylamide (APAM): This variant is primarily used in wastewater treatment, enhanced oil recovery, and paper manufacturing due to its superior flocculating capabilities. It helps in the aggregation of suspended particles, thereby improving solid-liquid separation.

PAM is synthesized through free radical polymerization of acrylamide monomers, often with additional functional groups incorporated to tailor its properties. The polymer's primary applications leverage its water absorption, thickening, and coagulating properties, making it indispensable across various industries.

Polyacrylamide plays the role of flocculant, precipitant and filter in water treatment, and can effectively remove pollutants such as suspended solids, turbidity, organic matter and heavy metals in water. As the global water shortage and environmental pollution problems become increasingly prominent, the demand for water treatment market will continue to grow, providing opportunities for the polyacrylamide industry.

The main functions of polyacrylamide in water treatment are as follows:

? Reduce the amount of flocculant. On the premise of achieving the same water quality, PAM can be used in combination with other inorganic flocculants to greatly reduce the amount of flocculant used.

? Improve water quality. In drinking water treatment and industrial wastewater treatment, PAM can be used in combination with inorganic flocculants to significantly improve the effluent water quality.

? Improve floc strength and sedimentation rate. PAM has high floc strength and good sedimentation performance, thereby increasing the solid-liquid separation rate and facilitating sludge dehydration.

? Anti-corrosion and anti-scaling of circulating cooling systems. PAM can greatly reduce the amount of inorganic flocculants, thereby avoiding the deposition of inorganic substances on the surface of the equipment and slowing down the corrosion and scaling of the equipment.

The polyacrylamide market is expected to continue growing, driven by increasing demand in water treatment. Manufacturers are focusing on sustainable formulations, reducing environmental impact, and improving product efficiency. Research into biodegradable and non-toxic alternatives to traditional polyacrylamide is ongoing, which may lead to new product developments in the coming years.

With growing awareness of environmental pollution, governments worldwide have introduced stringent regulations on industrial wastewater discharge. Polyacrylamide, particularly its anionic variants, is increasingly used in wastewater treatment plants to ensure compliance with environmental standards.

The global key manufacturers of Anionic Polyacrylamide for Water Treatment include SNF Group, Solenis and Kemira, etc, top 3 manufacturers hold a share approximately 60%. SNF Group is the world's largest Anionic Polyacrylamide for Water Treatment manufacturer, with a market share of more than 40%. Asia-Pacific, Europe and North America are the major Anionic Polyacrylamide for Water Treatment market, they have a market share of more than 90%. Asia-Pacific is the largest market with a share of 45%.

LP Information, Inc. (LPI) ' newest research report, the “Anionic Polyacrylamide for Water Treatment Industry Forecast” looks at past sales and reviews total world Anionic

Polyacrylamide for Water Treatment sales in 2025, providing a comprehensive analysis by region and market sector of projected Anionic Polyacrylamide for Water Treatment sales for 2026 through 2032. With Anionic Polyacrylamide for Water Treatment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anionic Polyacrylamide for Water Treatment industry.

This Insight Report provides a comprehensive analysis of the global Anionic Polyacrylamide for Water Treatment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anionic Polyacrylamide for Water Treatment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anionic Polyacrylamide for Water Treatment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anionic Polyacrylamide for Water Treatment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anionic Polyacrylamide for Water Treatment.

This report presents a comprehensive overview, market shares, and growth opportunities of Anionic Polyacrylamide for Water Treatment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Powder

Lotion

Segmentation by Application:

Sewage Treatment

Industrial Water Treatment

Raw Water Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SNF

Solenis

Kemira

Jiangsu Feymer Technology

Beijing Hengju

Shandong bomo Biochemical

Henan Boyuan New Materials

Anhui Tianrun Chemistry

NUOER GROUP

Xinyong Biochemical

Henan Zhengjia Green Energy

Anhui Jucheng

PetroChina Daqing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anionic Polyacrylamide for Water Treatment market?

What factors are driving Anionic Polyacrylamide for Water Treatment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anionic Polyacrylamide for Water Treatment market opportunities vary by end market size?

How does Anionic Polyacrylamide for Water Treatment break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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