

Global Animal Rendering Market Growth 2026-2032

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Abstracts

The global Animal Rendering market size is predicted to grow from US\$ 11030 million in 2025 to US\$ 15610 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Animal Rendering is a process of converting animal by-products into useful materials such as fats, proteins, and minerals. These materials are used in various industries including animal feed, biofuels, and pet food production.

Drivers:

Growing demand for affordable protein sources in animal feed, especially in developing economies.

Sustainability initiatives promoting waste reduction (rendering converts slaughterhouse waste into usable products).

Biofuel policies (e.g., EU's renewable energy directives) boosting tallow demand for biodiesel.

Challenges:

Regulatory hurdles (e.g., restrictions on using mammalian proteins in ruminant feed in some regions).

Competition from plant-based alternatives (e.g., soymeal, algae-based proteins).

Fluctuating raw material prices and supply chain disruptions (e.g., impacts from livestock diseases like African swine fever).

Future Trends

Technological Advancements: Adoption of automated processing systems to improve efficiency and reduce waste.

Sustainability Focus: Increased use of rendered fats in renewable fuels and circular economy initiatives.

Alternative Protein Demand: Potential growth in pet food and aquaculture sectors, driving demand for fishmeal and poultry by-products.

Regulatory Shifts: Governments may enforce stricter waste management laws, further supporting the rendering industry's role in recycling.

LP Information, Inc. (LPI) ' newest research report, the "Animal Rendering Industry Forecast" looks at past sales and reviews total world Animal Rendering sales in 2025, providing a comprehensive analysis by region and market sector of projected Animal Rendering sales for 2026 through 2032. With Animal Rendering sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Animal Rendering industry.

This Insight Report provides a comprehensive analysis of the global Animal Rendering landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Animal Rendering portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Animal Rendering market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Animal Rendering and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Animal Rendering.

This report presents a comprehensive overview, market shares, and growth opportunities of Animal Rendering market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Fat

Protein

Others

Segmentation by Application:

Agricultural

Food and Beverage

Biofuels

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tyson

West Coast Reduction

Baker Commodities

Sanimax

JBS

Central Bi-Products

Kemin

SARIA Group

JG Pears

Haarslev Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Animal Rendering market?

What factors are driving Animal Rendering market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Animal Rendering market opportunities vary by end market size?

How does Animal Rendering break out by Type, by Application?

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