

Global Animal Energy Metabolism Measurement System Market Growth 2026-2032

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Abstracts

The global Animal Energy Metabolism Measurement System market size is predicted to grow from US\$ 574 million in 2025 to US\$ 993 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

An animal energy metabolism measurement system is a comprehensive experimental device used to assess an animal's energy intake, expenditure, and metabolic balance. This system monitors indicators such as oxygen consumption (VO_2), carbon dioxide production (VCO_2), heat release (thermal metabolic rate), and activity behavior in a specific environment to calculate the metabolic rate and respiratory quotient (RQ), thereby analyzing the animal's energy utilization efficiency and metabolic characteristics. The system typically consists of a metabolic cage, a gas analysis module, a temperature and humidity control unit, and data acquisition software. It is widely used in nutrition, animal physiology, biomedicine, and metabolic disease research, providing precise experimental evidence for exploring energy metabolism regulation mechanisms and the effects of nutritional interventions. In 2025, sales volume was 120,000 units, with an average price of US\$4,580, a single production line capacity of 160,000 units, and a gross profit margin of 50%.

The animal energy metabolism measurement system market is experiencing a period of rapid growth driven by both research needs and the accelerating penetration of the health industry. On one hand, basic life science research, studies on the mechanisms of nutritional and metabolic diseases, and the development of new drugs and functional foods are placing higher demands on the accurate measurement of animal energy expenditure, respiratory quotient (RQ), and metabolic rate. This has made equipment such as indirect calorimetry, metabolic cages, and respiratory quotient analysis systems essential procurement targets for research institutions, medical schools, and laboratory

animal centers. On the other hand, with the rise of research on metabolic health, obesity intervention, circadian rhythms, and exercise energy expenditure, the application scenarios of energy metabolism measurement systems are expanding from simple laboratory settings to health assessment experiments, functional food validation, and even the field of sports science, driving continuous market expansion.

From a technological and competitive perspective, this market is evolving from 'single hardware equipment supply' to 'system solutions and data service empowerment.' While basic energy expenditure measurement modules still have stable fundamental needs, customers are placing higher demands on equipment integration, real-time data processing capabilities, automated control, and ease of use. This makes high-end systems, such as integrated gas analysis, high-throughput multi-cage parallel measurement, and AI-assisted data analysis, the core of differentiated competition. Furthermore, as global research institutions increasingly focus on the reliability, cross-platform comparability, and standardization of equipment data, technological accumulation, international cooperation experience, and localized service capabilities among manufacturers are becoming crucial differentiators in market competition. The future market will increasingly focus on improving high-precision measurement, end-to-end data analysis, and the ability to manage digital laboratories.

LP Information, Inc. (LPI) ' newest research report, the "Animal Energy Metabolism Measurement System Industry Forecast" looks at past sales and reviews total world Animal Energy Metabolism Measurement System sales in 2025, providing a comprehensive analysis by region and market sector of projected Animal Energy Metabolism Measurement System sales for 2026 through 2032. With Animal Energy Metabolism Measurement System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Animal Energy Metabolism Measurement System industry.

This Insight Report provides a comprehensive analysis of the global Animal Energy Metabolism Measurement System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Animal Energy Metabolism Measurement System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Animal Energy Metabolism Measurement System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Animal Energy Metabolism Measurement System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Animal Energy Metabolism Measurement System.

This report presents a comprehensive overview, market shares, and growth opportunities of Animal Energy Metabolism Measurement System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Chamber System

Multi-Chamber High-Throughput System

Segmentation by Measurement Principle:

Direct Calorimetry System

Indirect Calorimetry System

Segmentation by Experimental Subject:

Small Animal Metabolic System

Large Animal Metabolic System

Segmentation by Application:

Life Science Research

Pharmaceutical and Biopharmaceutical Industry

Feed and Animal Husbandry Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sable Systems International

TSE Systems

PhenoSys GmbH

Columbus Instruments

Bioseb

Maze Engineers

AEI Technologies

Shanghai TOW Intelligent Technology Co., Ltd.

Linton Instrumentation

PhenoWorld

Phenome Technologies

Animalab

DIAS Infrared

Biosignal Technologies

Shenzhen Huasheneng Technology Co., Ltd.

Beijing Orient Boke Instrument Co., Ltd.

Guangzhou Lianxiang Biotechnology Co., Ltd.

Shanghai Aodeli Laboratory Equipment Co., Ltd.

Nanjing Meisi Laboratory Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Animal Energy Metabolism Measurement System market?

What factors are driving Animal Energy Metabolism Measurement System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Animal Energy Metabolism Measurement System market opportunities vary by end market size?

How does Animal Energy Metabolism Measurement System break out by Type, by Application?

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- 1.2 Years Considered
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