

Global Animal-based Isostearic Acid & Derivatives Market Growth 2026-2032

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Abstracts

The global Animal-based Isostearic Acid & Derivatives market size is predicted to grow from US\$ 17.95 million in 2025 to US\$ 26.98 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Global sales of animal-based isostearic acid and derivatives reached 2,300 tons in 2025, with an average price of US\$7,833 per ton.

Animal-based isostearic acid and derivatives theoretically refer to branched-chain C18 fatty acids and their functionalized products obtained from animal fats (such as beef tallow, lard, fish oil, lanolin, etc.) through hydrogenation and isomerization reactions.

Raw materials will be derived from meat processing by-products, including beef and mutton fat, pork backfat, poultry fat, and fish oil scraps, collected through slaughterhouses and oil processing plants. These raw materials need to undergo refining processes such as high-temperature refining, degumming, deacidification, and decolorization to obtain animal-based fatty acids, which are then hydrogenated and isomerized to produce isostearic acid.

Cost Structure: Raw material costs are highly volatile, influenced by livestock cycles, feed prices, and animal diseases (such as African swine fever and avian influenza). In processing costs, animal fats have high saturated fatty acid content, resulting in low isomerization efficiency and high catalyst consumption. Compliance costs are extremely high, requiring management of risks specific to animal-derived materials, including BSE/TSE risks, religious certification restrictions, animal welfare reviews, and increasingly stringent market entry barriers for vegetarians.

United States market for Animal-based Isostearic Acid & Derivatives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Animal-based Isostearic Acid & Derivatives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Animal-based Isostearic Acid & Derivatives is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Animal-based Isostearic Acid & Derivatives players cover Emery Oleochemicals, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Animal-based Isostearic Acid & Derivatives Industry Forecast' looks at past sales and reviews total world Animal-based Isostearic Acid & Derivatives sales in 2025, providing a comprehensive analysis by region and market sector of projected Animal-based Isostearic Acid & Derivatives sales for 2026 through 2032. With Animal-based Isostearic Acid & Derivatives sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Animal-based Isostearic Acid & Derivatives industry.

This Insight Report provides a comprehensive analysis of the global Animal-based Isostearic Acid & Derivatives landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Animal-based Isostearic Acid & Derivatives portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Animal-based Isostearic Acid & Derivatives market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Animal-based Isostearic Acid & Derivatives and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Animal-based

Isostearic Acid & Derivatives.

This report presents a comprehensive overview, market shares, and growth opportunities of Animal-based Isostearic Acid & Derivatives market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Isostearic Acid

Derivatives

Segmentation by Raw Materials:

Beef Tallow

Lard

Others

Segmentation by Grade:

Cosmetic Grade

Industrial Grade

Segmentation by Application:

Personal Care and Cosmetics

Lubricating Oil

Rubber and Plastic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emery Oleochemicals

Key Questions Addressed in this Report

What is the 10-year outlook for the global Animal-based Isostearic Acid & Derivatives market?

What factors are driving Animal-based Isostearic Acid & Derivatives market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Animal-based Isostearic Acid & Derivatives market opportunities vary by end market size?

How does Animal-based Isostearic Acid & Derivatives break out by Type, by Application?

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