

# Global Animal-base Gelatin Haemostatic Sponge Market Growth 2026-2032

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## Abstracts

The global Animal-base Gelatin Haemostatic Sponge market size is predicted to grow from US\$ 1125 million in 2025 to US\$ 1482 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Animal-based gelatin haemostatic sponge is a sterile, absorbable topical haemostat manufactured from purified gelatin derived from animal collagen sources (most commonly porcine or bovine). The material is processed into a porous sponge matrix that can be cut or shaped and applied directly to a bleeding surface during surgery or dental procedures. When placed on a wound, the sponge rapidly absorbs blood and exudate, swells, and provides a mechanical scaffold that supports platelet adhesion and clot formation; it can also be used with topical thrombin to accelerate haemostasis in oozing or diffuse bleeding. Because the sponge is bioresorbable, it is designed to be left in situ when removal is impractical, then gradually degraded and absorbed by the body over time, depending on product design and local conditions. Selection and safe use depend on the surgical site, available space (since swelling can create pressure in confined areas), required size and thickness, and compliance with sterility and biocompatibility requirements. Prices for Animal-base Gelatin Haemostatic Sponges vary widely by brand tier, sponge format (sheet vs. dental cubes), sterility/pack configuration, and the procurement channel (hospital contract vs. retail). The gross profit margin of major companies in the industry is between 10% – 30%. Small dental cubes typically fall around \$0.5–\$2.0 per piece. Standard OR sheets/blocks are commonly \$20–\$40 per piece, while larger formats or premium branded packs can reach \$80–\$120 per piece. The gross profit margin of major companies in the industry is between 10% – 30%.

United States market for Animal-base Gelatin Haemostatic Sponge is estimated to

increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Animal-base Gelatin Haemostatic Sponge is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Animal-base Gelatin Haemostatic Sponge is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Animal-base Gelatin Haemostatic Sponge players cover Pfizer, Johnson & Johnson, B. Braun, Gelita Medical, Cura Medical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Animal-base Gelatin Haemostatic Sponge Industry Forecast" looks at past sales and reviews total world Animal-base Gelatin Haemostatic Sponge sales in 2025, providing a comprehensive analysis by region and market sector of projected Animal-base Gelatin Haemostatic Sponge sales for 2026 through 2032. With Animal-base Gelatin Haemostatic Sponge sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Animal-base Gelatin Haemostatic Sponge industry.

This Insight Report provides a comprehensive analysis of the global Animal-base Gelatin Haemostatic Sponge landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Animal-base Gelatin Haemostatic Sponge portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Animal-base Gelatin Haemostatic Sponge market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Animal-base Gelatin Haemostatic Sponge and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Animal-base Gelatin

Haemostatic Sponge.

This report presents a comprehensive overview, market shares, and growth opportunities of Animal-base Gelatin Haemostatic Sponge market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Porcine Gelatin Haemostatic Sponge

Cow Gelatin Haemostatic Sponge

Others

Segmentation by Product Form:

Sponge Sheets

Sponge Particles

Others

Segmentation by Application:

Hospitals

Clinics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pfizer

Johnson & Johnson

B. Braun

Gelita Medical

Cura Medical

Aegis Lifesciences

COLTENE

Dispotech

Ferrosan Medical Devices

EUCARE Pharmaceuticals

BOENMED

Medelast

JIAXING KENYUE

Medzeel Lifescience

Goodwill Lifesciences

Equimedical

Healthium Medtech

Septodont

Assut Europe

Nanchang Hushida Medical Technology

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Animal-base Gelatin Haemostatic Sponge market?

What factors are driving Animal-base Gelatin Haemostatic Sponge market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Animal-base Gelatin Haemostatic Sponge market opportunities vary by end market size?

How does Animal-base Gelatin Haemostatic Sponge break out by Type, by Application?

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