

# Global ANGPTL3 Monoclonal Antibody Market Growth 2026-2032

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## Abstracts

The global ANGPTL3 Monoclonal Antibody market size is predicted to grow from US\$ 145 million in 2025 to US\$ 284 million in 2032; it is expected to grow at a CAGR of 9.3% from 2026 to 2032.

In 2025, global ANGPTL3 Monoclonal Antibody production reached approximately 19.72 K Boxes, with an average global market price of around 7497 USD per Box.

ANGPTL3 Monoclonal Antibody is a monoclonal antibody designed to bind and inhibit angiopoietin-like protein 3 (ANGPTL3), a circulating liver-derived protein that regulates lipid metabolism by suppressing lipoprotein lipase (and related pathways). By neutralizing ANGPTL3's activity, these antibodies aim to increase triglyceride-rich lipoprotein clearance and reduce atherogenic lipids (such as LDL cholesterol and triglycerides), and are used or developed for treating severe dyslipidemias and reducing cardiovascular risk. Evolocumab is the only marketed ANGPTL3 Monoclonal Antibody globally. It has been approved by the US FDA for the treatment of homozygous familial hypercholesterolemia (HoFH).

Anti-ANGPTL3 antibodies are compelling because they target a well-defined, liver-driven control point in lipid metabolism that can address a persistent industry pain point: a subset of patients remain at high cardiovascular risk despite today's standard lipid-lowering options, either because of severe inherited dyslipidemias, mixed lipid abnormalities, intolerance, or residual risk that is not fully captured by LDL-centric approaches. By neutralizing ANGPTL3, these antibodies can reduce atherogenic lipoprotein burden through mechanisms that are complementary to statins and PCSK9 inhibitors, offering clinicians a differentiated tool when conventional pathways plateau and enabling a precision-medicine narrative for complex lipid phenotypes where

triglycerides, remnants, and broader dyslipidemia matter. The category is being propelled by structural drivers that have reshaped cardiometabolic drug development: rising global prevalence of obesity and diabetes, stronger emphasis on preventing costly downstream events, increasing sophistication in genetic and biomarker-enabled patient identification, and growing confidence among payers and health systems in high-value biologics that demonstrate meaningful risk reduction in well-defined populations. Anti-ANGPTL3 antibodies have credible market runway as evidence and clinical experience mature, positioning expands from rare and refractory patients toward broader high-risk segments where unmet need remains, and combination strategies with established lipid therapies become more clearly standardized, making the class an attractive long-term opportunity within the evolving cardiometabolic landscape without relying on exaggerated claims.

The upstream raw materials for ANGPTL3 Monoclonal Antibody mainly include ANGPTL3 recombinant protein, CHO cells, etc. Typical raw material suppliers include Thermo Fisher, Merck, Pall, etc. The downstream application is mainly for people with high blood lipids.

The production capacity of ANGPTL3 Monoclonal Antibody production lines varies greatly depending on the type of drug molecule, process complexity, equipment scale, and production mode. The industry gross profit margin is usually in the range of 60%-80%.

United States market for ANGPTL3 Monoclonal Antibody is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for ANGPTL3 Monoclonal Antibody is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for ANGPTL3 Monoclonal Antibody is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key ANGPTL3 Monoclonal Antibody players cover Regeneron, Eli Lilly, Jiangsu Hengrui Medicine, Cspc Holdings, Suzhou Ribo Life Science, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "ANGPTL3 Monoclonal Antibody Industry Forecast" looks at past sales and reviews total world ANGPTL3 Monoclonal Antibody sales in 2025, providing a comprehensive analysis by region and market

sector of projected ANGPTL3 Monoclonal Antibody sales for 2026 through 2032. With ANGPTL3 Monoclonal Antibody sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world ANGPTL3 Monoclonal Antibody industry.

This Insight Report provides a comprehensive analysis of the global ANGPTL3 Monoclonal Antibody landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on ANGPTL3 Monoclonal Antibody portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global ANGPTL3 Monoclonal Antibody market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for ANGPTL3 Monoclonal Antibody and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global ANGPTL3 Monoclonal Antibody.

This report presents a comprehensive overview, market shares, and growth opportunities of ANGPTL3 Monoclonal Antibody market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Monospecific Antibodies

Bispecific Antibodies

Others

#### Segmentation by Action Mechanism:

Direct Neutralization

Indirect Inhibition

Others

Segmentation by Administration Route:

Intravenous Injection

Subcutaneous Injection

Segmentation by Application:

Homozygous Familial Hypercholesterolaemia (HoFH)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Regeneron

Eli Lilly

Jiangsu Hengrui Medicine

Cspc Holdings

Suzhou Ribo Life Science

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global ANGPTL3 Monoclonal Antibody market?

What factors are driving ANGPTL3 Monoclonal Antibody market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do ANGPTL3 Monoclonal Antibody market opportunities vary by end market size?

How does ANGPTL3 Monoclonal Antibody break out by Type, by Application?

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