

Global Anchor Handling Winches Market Growth 2026-2032

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Abstracts

The global Anchor Handling Winches market size is predicted to grow from US\$ 341 million in 2025 to US\$ 523 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global production of anchor handling winches reached 585 sets, with an average selling price of US\$596,000 per set.

Anchor handling winches are heavy-duty deck machinery used on offshore support vessels, AHT/AHTS vessels, offshore tugboats, rescue vessels, and some multi-purpose workboats to handle external anchors, anchor chains, wire ropes, towlines, and offshore mooring loads. Their core functions include anchoring, raising, shifting, towing, tension control, dynamic cable laying, emergency release, and high-load braking in complex sea conditions. The equipment typically employs single-drum, double-drum, triple-drum, waterfall, or parallel arrangements. Drive methods include low-pressure hydraulic, medium-high pressure hydraulic, electric drive frequency conversion, and hybrid power systems. Key components include drums, main shafts, gearboxes, hydraulic or electric drive systems, brakes, clutches, cable guides, tension sensors, control consoles, emergency release systems, grooved drums, cable guiding systems, and safety interlocking devices. Key specifications include first-layer rated line tension, braking holding capacity, rope speed, wire rope capacity, number of drums, constant tension capacity, dynamic braking performance, emergency release response, classification society certification, and compatibility with shark clamps, towing pins, stern drums, and deck control systems.

From a demand structure perspective, the anchoring/towing cable winch market is influenced by offshore oil and gas capital expenditures, new construction and retrofitting

of AHT/AHTS vessels, offshore wind power floating foundations, deep-water mooring, salvage towing, upgrades of older vessels, and safety regulations. The traditional offshore oil and gas cycle remains the biggest variable. Oil and gas prices, deepwater project FID (Final Investment Development), OSV fleet utilization, and AHTS (Automatic High-Speed Transport) vessel age structure directly impact new orders and replacement schedules. Meanwhile, floating offshore wind power, offshore facility decommissioning, deepwater mooring maintenance, and offshore rescue operations provide medium- to long-term support for the market. The average gross profit margin for anchor handling winches is 27.38%, with a single line capacity of 30-40 sets/year.

LP Information, Inc. (LPI) ' newest research report, the "Anchor Handling Winches Industry Forecast" looks at past sales and reviews total world Anchor Handling Winches sales in 2025, providing a comprehensive analysis by region and market sector of projected Anchor Handling Winches sales for 2026 through 2032. With Anchor Handling Winches sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anchor Handling Winches industry.

This Insight Report provides a comprehensive analysis of the global Anchor Handling Winches landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anchor Handling Winches portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anchor Handling Winches market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anchor Handling Winches and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anchor Handling Winches.

This report presents a comprehensive overview, market shares, and growth opportunities of Anchor Handling Winches market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electric Winch

Hydraulic Winch

Segmentation by Structure Type:

Single Drum Winch

Double Drum Winch

Segmentation by Load:

?10 tons

?10 tons

Segmentation by Application:

Shipbuilding

Marine Engineering

Ports and Terminals

Offshore Wind Power

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NOV Inc.

MacGregor

Kongsberg Maritime AS

PALFINGER Marine

Huisman Equipment

Intercon

Oil States Industries, Inc.

Karmøy Winch AS

Ibercisa Deck Machinery

DMT Marine Equipment

Markey Machine LLC

Damen Marine Components

Adria Winch d.o.o.

SEAONICS AS

Funz San Industry Co., Ltd.

Jiangsu OUCO Heavy Industry and Technology Co., Ltd.

Tytan Marine

Jiangsu Sanke Marine Winch

Jiangsu Sinma Machinery Co., Ltd.

ACIR Marine

China Hisea Marine Equipment

KingSea Marine

Deyuan Marine Co., Ltd.

Rapp Marine

Yoowon Industries / Yoowon M-Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anchor Handling Winches market?

What factors are driving Anchor Handling Winches market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anchor Handling Winches market opportunities vary by end market size?

How does Anchor Handling Winches break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Anchor Handling Winches Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Anchor Handling Winches by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Anchor Handling Winches by Country/Region, 2021, 2025 & 2032
- 2.2 Anchor Handling Winches Segment by Type
 - 2.2.1 Electric Winch
 - 2.2.2 Hydraulic Winch
 - 2.2.3 Anchor Handling Winches Sales by Type
 - 2.2.3.1 Global Anchor Handling Winches Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Anchor Handling Winches Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Anchor Handling Winches Sale Price by Type (2021-2026)
- 2.3 Anchor Handling Winches Segment by Structure Type
 - 2.3.1 Single Drum Winch
 - 2.3.2 Double Drum Winch
 - 2.3.3 Anchor Handling Winches Sales by Structure Type
 - 2.3.3.1 Global Anchor Handling Winches Sales Market Share by Structure Type (2021-2026)
 - 2.3.3.2 Global Anchor Handling Winches Revenue and Market Share by Structure Type (2021-2026)
 - 2.3.3.3 Global Anchor Handling Winches Sale Price by Structure Type (2021-2026)
- 2.4 Anchor Handling Winches Segment by Load

2.4.1 ?10 tons

2.4.2 ?10 tons

2.4.3 Anchor Handling Winches Sales by Load

2.4.3.1 Global Anchor Handling Winches Sales Market Share by Load (2021-2026)

2.4.3.2 Global Anchor Handling Winches Revenue and Market Share by Load
(2021-2026)

2.4.3.3 Global Anchor Handling Winches Sale Price by Load (2021-2026)

2.5 Anchor Handling Winches Segment by Application

2.5.1 Shipbuilding

2.5.2 Marine Engineering

2.5.3 Ports and Terminals

2.5.4 Offshore Wind Power

2.5.5 Other

2.5.6 Anchor Handling Winches Sales by Application

2.5.6.1 Global Anchor Handling Winches Sale Market Share by Application
(2021-2026)

2.5.6.2 Global Anchor Handling Winches Revenue and Market Share by Application
(2021-2026)

2.5.6.3 Global Anchor Handling Winches Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Anchor Handling Winches Breakdown Data by Company

3.1.1 Global Anchor Handling Winches Annual Sales by Company (2021-2026)

3.1.2 Global Anchor Handling Winches Sales Market Share by Company (2021-2026)

3.2 Global Anchor Handling Winches Annual Revenue by Company (2021-2026)

3.2.1 Global Anchor Handling Winches Revenue by Company (2021-2026)

3.2.2 Global Anchor Handling Winches Revenue Market Share by Company
(2021-2026)

3.3 Global Anchor Handling Winches Sale Price by Company

3.4 Key Manufacturers Anchor Handling Winches Producing Area Distribution, Sales
Area, Product Type

3.4.1 Key Manufacturers Anchor Handling Winches Product Location Distribution

3.4.2 Players Anchor Handling Winches Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ANCHOR HANDLING WINCHES BY GEOGRAPHIC REGION

4.1 World Historic Anchor Handling Winches Market Size by Geographic Region (2021-2026)

4.1.1 Global Anchor Handling Winches Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Anchor Handling Winches Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Anchor Handling Winches Market Size by Country/Region (2021-2026)

4.2.1 Global Anchor Handling Winches Annual Sales by Country/Region (2021-2026)

4.2.2 Global Anchor Handling Winches Annual Revenue by Country/Region (2021-2026)

4.3 Americas Anchor Handling Winches Sales Growth

4.4 APAC Anchor Handling Winches Sales Growth

4.5 Europe Anchor Handling Winches Sales Growth

4.6 Middle East & Africa Anchor Handling Winches Sales Growth

5 AMERICAS

5.1 Americas Anchor Handling Winches Sales by Country

5.1.1 Americas Anchor Handling Winches Sales by Country (2021-2026)

5.1.2 Americas Anchor Handling Winches Revenue by Country (2021-2026)

5.2 Americas Anchor Handling Winches Sales by Type (2021-2026)

5.3 Americas Anchor Handling Winches Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Anchor Handling Winches Sales by Region

6.1.1 APAC Anchor Handling Winches Sales by Region (2021-2026)

6.1.2 APAC Anchor Handling Winches Revenue by Region (2021-2026)

6.2 APAC Anchor Handling Winches Sales by Type (2021-2026)

6.3 APAC Anchor Handling Winches Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Anchor Handling Winches by Country
 - 7.1.1 Europe Anchor Handling Winches Sales by Country (2021-2026)
 - 7.1.2 Europe Anchor Handling Winches Revenue by Country (2021-2026)
- 7.2 Europe Anchor Handling Winches Sales by Type (2021-2026)
- 7.3 Europe Anchor Handling Winches Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Anchor Handling Winches by Country
 - 8.1.1 Middle East & Africa Anchor Handling Winches Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Anchor Handling Winches Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Anchor Handling Winches Sales by Type (2021-2026)
- 8.3 Middle East & Africa Anchor Handling Winches Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Anchor Handling Winches
- 10.3 Manufacturing Process Analysis of Anchor Handling Winches
- 10.4 Industry Chain Structure of Anchor Handling Winches

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Anchor Handling Winches Distributors
- 11.3 Anchor Handling Winches Customer

12 WORLD FORECAST REVIEW FOR ANCHOR HANDLING WINCHES BY GEOGRAPHIC REGION

- 12.1 Global Anchor Handling Winches Market Size Forecast by Region
 - 12.1.1 Global Anchor Handling Winches Forecast by Region (2027-2032)
 - 12.1.2 Global Anchor Handling Winches Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Anchor Handling Winches Forecast by Type (2027-2032)
- 12.7 Global Anchor Handling Winches Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 NOV Inc.
 - 13.1.1 NOV Inc. Company Information
 - 13.1.2 NOV Inc. Anchor Handling Winches Product Portfolios and Specifications
 - 13.1.3 NOV Inc. Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 NOV Inc. Main Business Overview
 - 13.1.5 NOV Inc. Latest Developments

13.2 MacGregor

13.2.1 MacGregor Company Information

13.2.2 MacGregor Anchor Handling Winches Product Portfolios and Specifications

13.2.3 MacGregor Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 MacGregor Main Business Overview

13.2.5 MacGregor Latest Developments

13.3 Kongsberg Maritime AS

13.3.1 Kongsberg Maritime AS Company Information

13.3.2 Kongsberg Maritime AS Anchor Handling Winches Product Portfolios and Specifications

13.3.3 Kongsberg Maritime AS Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Kongsberg Maritime AS Main Business Overview

13.3.5 Kongsberg Maritime AS Latest Developments

13.4 PALFINGER Marine

13.4.1 PALFINGER Marine Company Information

13.4.2 PALFINGER Marine Anchor Handling Winches Product Portfolios and Specifications

13.4.3 PALFINGER Marine Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 PALFINGER Marine Main Business Overview

13.4.5 PALFINGER Marine Latest Developments

13.5 Huisman Equipment

13.5.1 Huisman Equipment Company Information

13.5.2 Huisman Equipment Anchor Handling Winches Product Portfolios and Specifications

13.5.3 Huisman Equipment Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Huisman Equipment Main Business Overview

13.5.5 Huisman Equipment Latest Developments

13.6 Intercon

13.6.1 Intercon Company Information

13.6.2 Intercon Anchor Handling Winches Product Portfolios and Specifications

13.6.3 Intercon Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Intercon Main Business Overview

13.6.5 Intercon Latest Developments

13.7 Oil States Industries, Inc.

- 13.7.1 Oil States Industries, Inc. Company Information
- 13.7.2 Oil States Industries, Inc. Anchor Handling Winches Product Portfolios and Specifications
- 13.7.3 Oil States Industries, Inc. Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Oil States Industries, Inc. Main Business Overview
- 13.7.5 Oil States Industries, Inc. Latest Developments
- 13.8 Karmøy Winch AS
 - 13.8.1 Karmøy Winch AS Company Information
 - 13.8.2 Karmøy Winch AS Anchor Handling Winches Product Portfolios and Specifications
 - 13.8.3 Karmøy Winch AS Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Karmøy Winch AS Main Business Overview
 - 13.8.5 Karmøy Winch AS Latest Developments
- 13.9 Ibercisa Deck Machinery
 - 13.9.1 Ibercisa Deck Machinery Company Information
 - 13.9.2 Ibercisa Deck Machinery Anchor Handling Winches Product Portfolios and Specifications
 - 13.9.3 Ibercisa Deck Machinery Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Ibercisa Deck Machinery Main Business Overview
 - 13.9.5 Ibercisa Deck Machinery Latest Developments
- 13.10 DMT Marine Equipment
 - 13.10.1 DMT Marine Equipment Company Information
 - 13.10.2 DMT Marine Equipment Anchor Handling Winches Product Portfolios and Specifications
 - 13.10.3 DMT Marine Equipment Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 DMT Marine Equipment Main Business Overview
 - 13.10.5 DMT Marine Equipment Latest Developments
- 13.11 Markey Machine LLC
 - 13.11.1 Markey Machine LLC Company Information
 - 13.11.2 Markey Machine LLC Anchor Handling Winches Product Portfolios and Specifications
 - 13.11.3 Markey Machine LLC Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Markey Machine LLC Main Business Overview
 - 13.11.5 Markey Machine LLC Latest Developments

13.12 Damen Marine Components

13.12.1 Damen Marine Components Company Information

13.12.2 Damen Marine Components Anchor Handling Winches Product Portfolios and Specifications

13.12.3 Damen Marine Components Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Damen Marine Components Main Business Overview

13.12.5 Damen Marine Components Latest Developments

13.13 Adria Winch d.o.o.

13.13.1 Adria Winch d.o.o. Company Information

13.13.2 Adria Winch d.o.o. Anchor Handling Winches Product Portfolios and Specifications

13.13.3 Adria Winch d.o.o. Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Adria Winch d.o.o. Main Business Overview

13.13.5 Adria Winch d.o.o. Latest Developments

13.14 SEAONICS AS

13.14.1 SEAONICS AS Company Information

13.14.2 SEAONICS AS Anchor Handling Winches Product Portfolios and Specifications

13.14.3 SEAONICS AS Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 SEAONICS AS Main Business Overview

13.14.5 SEAONICS AS Latest Developments

13.15 Funz San Industry Co., Ltd.

13.15.1 Funz San Industry Co., Ltd. Company Information

13.15.2 Funz San Industry Co., Ltd. Anchor Handling Winches Product Portfolios and Specifications

13.15.3 Funz San Industry Co., Ltd. Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Funz San Industry Co., Ltd. Main Business Overview

13.15.5 Funz San Industry Co., Ltd. Latest Developments

13.16 Jiangsu OUCO Heavy Industry and Technology Co., Ltd.

13.16.1 Jiangsu OUCO Heavy Industry and Technology Co., Ltd. Company Information

13.16.2 Jiangsu OUCO Heavy Industry and Technology Co., Ltd. Anchor Handling Winches Product Portfolios and Specifications

13.16.3 Jiangsu OUCO Heavy Industry and Technology Co., Ltd. Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Jiangsu OUCO Heavy Industry and Technology Co., Ltd. Main Business Overview

13.16.5 Jiangsu OUCO Heavy Industry and Technology Co., Ltd. Latest Developments

13.17 Tytan Marine

13.17.1 Tytan Marine Company Information

13.17.2 Tytan Marine Anchor Handling Winches Product Portfolios and Specifications

13.17.3 Tytan Marine Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Tytan Marine Main Business Overview

13.17.5 Tytan Marine Latest Developments

13.18 Jiangsu Sanke Marine Winch

13.18.1 Jiangsu Sanke Marine Winch Company Information

13.18.2 Jiangsu Sanke Marine Winch Anchor Handling Winches Product Portfolios and Specifications

13.18.3 Jiangsu Sanke Marine Winch Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Jiangsu Sanke Marine Winch Main Business Overview

13.18.5 Jiangsu Sanke Marine Winch Latest Developments

13.19 Jiangsu Sinma Machinery Co., Ltd.

13.19.1 Jiangsu Sinma Machinery Co., Ltd. Company Information

13.19.2 Jiangsu Sinma Machinery Co., Ltd. Anchor Handling Winches Product Portfolios and Specifications

13.19.3 Jiangsu Sinma Machinery Co., Ltd. Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Jiangsu Sinma Machinery Co., Ltd. Main Business Overview

13.19.5 Jiangsu Sinma Machinery Co., Ltd. Latest Developments

13.20 ACIR Marine

13.20.1 ACIR Marine Company Information

13.20.2 ACIR Marine Anchor Handling Winches Product Portfolios and Specifications

13.20.3 ACIR Marine Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 ACIR Marine Main Business Overview

13.20.5 ACIR Marine Latest Developments

13.21 China Hisea Marine Equipment

13.21.1 China Hisea Marine Equipment Company Information

13.21.2 China Hisea Marine Equipment Anchor Handling Winches Product Portfolios and Specifications

13.21.3 China Hisea Marine Equipment Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.21.4 China Hisea Marine Equipment Main Business Overview
- 13.21.5 China Hisea Marine Equipment Latest Developments
- 13.22 KingSea Marine
 - 13.22.1 KingSea Marine Company Information
 - 13.22.2 KingSea Marine Anchor Handling Winches Product Portfolios and Specifications
 - 13.22.3 KingSea Marine Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 KingSea Marine Main Business Overview
 - 13.22.5 KingSea Marine Latest Developments
- 13.23 Deyuan Marine Co., Ltd.
 - 13.23.1 Deyuan Marine Co., Ltd. Company Information
 - 13.23.2 Deyuan Marine Co., Ltd. Anchor Handling Winches Product Portfolios and Specifications
 - 13.23.3 Deyuan Marine Co., Ltd. Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.23.4 Deyuan Marine Co., Ltd. Main Business Overview
 - 13.23.5 Deyuan Marine Co., Ltd. Latest Developments
- 13.24 Rapp Marine
 - 13.24.1 Rapp Marine Company Information
 - 13.24.2 Rapp Marine Anchor Handling Winches Product Portfolios and Specifications
 - 13.24.3 Rapp Marine Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 Rapp Marine Main Business Overview
 - 13.24.5 Rapp Marine Latest Developments
- 13.25 Yoowon Industries / Yoowon M-Tech
 - 13.25.1 Yoowon Industries / Yoowon M-Tech Company Information
 - 13.25.2 Yoowon Industries / Yoowon M-Tech Anchor Handling Winches Product Portfolios and Specifications
 - 13.25.3 Yoowon Industries / Yoowon M-Tech Anchor Handling Winches Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Yoowon Industries / Yoowon M-Tech Main Business Overview
 - 13.25.5 Yoowon Industries / Yoowon M-Tech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Anchor Handling Winches Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Anchor Handling Winches Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Electric Winch

Table 4. Major Players of Hydraulic Winch

Table 5. Global Anchor Handling Winches Sales by Type (2021-2026) & (Units)

Table 6. Global Anchor Handling Winches Sales Market Share by Type (2021-2026)

Table 7. Global Anchor Handling Winches Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Anchor Handling Winches Revenue Market Share by Type (2021-2026)

Table 9. Global Anchor Handling Winches Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 10. Major Players of Single Drum Winch

Table 11. Major Players of Double Drum Winch

Table 12. Global Anchor Handling Winches Sales by Structure Type (2021-2026) & (Units)

Table 13. Global Anchor Handling Winches Sales Market Share by Structure Type (2021-2026)

Table 14. Global Anchor Handling Winches Revenue by Structure Type (2021-2026) & (\$ million)

Table 15. Global Anchor Handling Winches Revenue Market Share by Structure Type (2021-2026)

Table 16. Global Anchor Handling Winches Sale Price by Structure Type (2021-2026) & (K US\$/Unit)

Table 17. Major Players of ?10 tons

Table 18. Major Players of ?10 tons

Table 19. Global Anchor Handling Winches Sales by Load (2021-2026) & (Units)

Table 20. Global Anchor Handling Winches Sales Market Share by Load (2021-2026)

Table 21. Global Anchor Handling Winches Revenue by Load (2021-2026) & (\$ million)

Table 22. Global Anchor Handling Winches Revenue Market Share by Load (2021-2026)

Table 23. Global Anchor Handling Winches Sale Price by Load (2021-2026) & (K US\$/Unit)

Table 24. Global Anchor Handling Winches Sale by Application (2021-2026) & (Units)

Table 25. Global Anchor Handling Winches Sale Market Share by Application

(2021-2026)

Table 26. Global Anchor Handling Winches Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Anchor Handling Winches Revenue Market Share by Application (2021-2026)

Table 28. Global Anchor Handling Winches Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 29. Global Anchor Handling Winches Sales by Company (2021-2026) & (Units)

Table 30. Global Anchor Handling Winches Sales Market Share by Company (2021-2026)

Table 31. Global Anchor Handling Winches Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Anchor Handling Winches Revenue Market Share by Company (2021-2026)

Table 33. Global Anchor Handling Winches Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 34. Key Manufacturers Anchor Handling Winches Producing Area Distribution and Sales Area

Table 35. Players Anchor Handling Winches Products Offered

Table 36. Anchor Handling Winches Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Anchor Handling Winches Sales by Geographic Region (2021-2026) & (Units)

Table 40. Global Anchor Handling Winches Sales Market Share Geographic Region (2021-2026)

Table 41. Global Anchor Handling Winches Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Anchor Handling Winches Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Anchor Handling Winches Sales by Country/Region (2021-2026) & (Units)

Table 44. Global Anchor Handling Winches Sales Market Share by Country/Region (2021-2026)

Table 45. Global Anchor Handling Winches Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Anchor Handling Winches Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Anchor Handling Winches Sales by Country (2021-2026) & (Units)
Table 48. Americas Anchor Handling Winches Sales Market Share by Country (2021-2026)
Table 49. Americas Anchor Handling Winches Revenue by Country (2021-2026) & (\$ millions)
Table 50. Americas Anchor Handling Winches Sales by Type (2021-2026) & (Units)
Table 51. Americas Anchor Handling Winches Sales by Application (2021-2026) & (Units)
Table 52. APAC Anchor Handling Winches Sales by Region (2021-2026) & (Units)
Table 53. APAC Anchor Handling Winches Sales Market Share by Region (2021-2026)
Table 54. APAC Anchor Handling Winches Revenue by Region (2021-2026) & (\$ millions)
Table 55. APAC Anchor Handling Winches Sales by Type (2021-2026) & (Units)
Table 56. APAC Anchor Handling Winches Sales by Application (2021-2026) & (Units)
Table 57. Europe Anchor Handling Winches Sales by Country (2021-2026) & (Units)
Table 58. Europe Anchor Handling Winches Revenue by Country (2021-2026) & (\$ millions)
Table 59. Europe Anchor Handling Winches Sales by Type (2021-2026) & (Units)
Table 60. Europe Anchor Handling Winches Sales by Application (2021-2026) & (Units)
Table 61. Middle East & Africa Anchor Handling Winches Sales by Country (2021-2026) & (Units)
Table 62. Middle East & Africa Anchor Handling Winches Revenue Market Share by Country (2021-2026)
Table 63. Middle East & Africa Anchor Handling Winches Sales by Type (2021-2026) & (Units)
Table 64. Middle East & Africa Anchor Handling Winches Sales by Application (2021-2026) & (Units)
Table 65. Key Market Drivers & Growth Opportunities of Anchor Handling Winches
Table 66. Key Market Challenges & Risks of Anchor Handling Winches
Table 67. Key Industry Trends of Anchor Handling Winches
Table 68. Anchor Handling Winches Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Anchor Handling Winches Distributors List
Table 71. Anchor Handling Winches Customer List
Table 72. Global Anchor Handling Winches Sales Forecast by Region (2027-2032) & (Units)
Table 73. Global Anchor Handling Winches Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Americas Anchor Handling Winches Sales Forecast by Country (2027-2032)

& (Units)

Table 75. Americas Anchor Handling Winches Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Anchor Handling Winches Sales Forecast by Region (2027-2032) & (Units)

Table 77. APAC Anchor Handling Winches Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Anchor Handling Winches Sales Forecast by Country (2027-2032) & (Units)

Table 79. Europe Anchor Handling Winches Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Anchor Handling Winches Sales Forecast by Country (2027-2032) & (Units)

Table 81. Middle East & Africa Anchor Handling Winches Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Anchor Handling Winches Sales Forecast by Type (2027-2032) & (Units)

Table 83. Global Anchor Handling Winches Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Anchor Handling Winches Sales Forecast by Application (2027-2032) & (Units)

Table 85. Global Anchor Handling Winches Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. NOV Inc. Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 87. NOV Inc. Anchor Handling Winches Product Portfolios and Specifications

Table 88. NOV Inc. Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 89. NOV Inc. Main Business

Table 90. NOV Inc. Latest Developments

Table 91. MacGregor Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 92. MacGregor Anchor Handling Winches Product Portfolios and Specifications

Table 93. MacGregor Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. MacGregor Main Business

Table 95. MacGregor Latest Developments

Table 96. Kongsberg Maritime AS Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 97. Kongsberg Maritime AS Anchor Handling Winches Product Portfolios and Specifications

Table 98. Kongsberg Maritime AS Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Kongsberg Maritime AS Main Business

Table 100. Kongsberg Maritime AS Latest Developments

Table 101. PALFINGER Marine Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 102. PALFINGER Marine Anchor Handling Winches Product Portfolios and Specifications

Table 103. PALFINGER Marine Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. PALFINGER Marine Main Business

Table 105. PALFINGER Marine Latest Developments

Table 106. Huisman Equipment Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 107. Huisman Equipment Anchor Handling Winches Product Portfolios and Specifications

Table 108. Huisman Equipment Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. Huisman Equipment Main Business

Table 110. Huisman Equipment Latest Developments

Table 111. Intercon Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 112. Intercon Anchor Handling Winches Product Portfolios and Specifications

Table 113. Intercon Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Intercon Main Business

Table 115. Intercon Latest Developments

Table 116. Oil States Industries, Inc. Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 117. Oil States Industries, Inc. Anchor Handling Winches Product Portfolios and Specifications

Table 118. Oil States Industries, Inc. Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. Oil States Industries, Inc. Main Business

Table 120. Oil States Industries, Inc. Latest Developments

Table 121. Karmøy Winch AS Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 122. Karm?y Winch AS Anchor Handling Winches Product Portfolios and Specifications

Table 123. Karm?y Winch AS Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. Karm?y Winch AS Main Business

Table 125. Karm?y Winch AS Latest Developments

Table 126. Ibercisa Deck Machinery Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 127. Ibercisa Deck Machinery Anchor Handling Winches Product Portfolios and Specifications

Table 128. Ibercisa Deck Machinery Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. Ibercisa Deck Machinery Main Business

Table 130. Ibercisa Deck Machinery Latest Developments

Table 131. DMT Marine Equipment Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 132. DMT Marine Equipment Anchor Handling Winches Product Portfolios and Specifications

Table 133. DMT Marine Equipment Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. DMT Marine Equipment Main Business

Table 135. DMT Marine Equipment Latest Developments

Table 136. Markey Machine LLC Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 137. Markey Machine LLC Anchor Handling Winches Product Portfolios and Specifications

Table 138. Markey Machine LLC Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. Markey Machine LLC Main Business

Table 140. Markey Machine LLC Latest Developments

Table 141. Damen Marine Components Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 142. Damen Marine Components Anchor Handling Winches Product Portfolios and Specifications

Table 143. Damen Marine Components Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. Damen Marine Components Main Business

Table 145. Damen Marine Components Latest Developments

Table 146. Adria Winch d.o.o. Basic Information, Anchor Handling Winches

Manufacturing Base, Sales Area and Its Competitors

Table 147. Adria Winch d.o.o. Anchor Handling Winches Product Portfolios and Specifications

Table 148. Adria Winch d.o.o. Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. Adria Winch d.o.o. Main Business

Table 150. Adria Winch d.o.o. Latest Developments

Table 151. SEAONICS AS Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 152. SEAONICS AS Anchor Handling Winches Product Portfolios and Specifications

Table 153. SEAONICS AS Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 154. SEAONICS AS Main Business

Table 155. SEAONICS AS Latest Developments

Table 156. Funz San Industry Co., Ltd. Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 157. Funz San Industry Co., Ltd. Anchor Handling Winches Product Portfolios and Specifications

Table 158. Funz San Industry Co., Ltd. Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 159. Funz San Industry Co., Ltd. Main Business

Table 160. Funz San Industry Co., Ltd. Latest Developments

Table 161. Jiangsu OUCO Heavy Industry and Technology Co., Ltd. Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 162. Jiangsu OUCO Heavy Industry and Technology Co., Ltd. Anchor Handling Winches Product Portfolios and Specifications

Table 163. Jiangsu OUCO Heavy Industry and Technology Co., Ltd. Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 164. Jiangsu OUCO Heavy Industry and Technology Co., Ltd. Main Business

Table 165. Jiangsu OUCO Heavy Industry and Technology Co., Ltd. Latest Developments

Table 166. Tytan Marine Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 167. Tytan Marine Anchor Handling Winches Product Portfolios and Specifications

Table 168. Tytan Marine Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 169. Tytan Marine Main Business

Table 170. Tytan Marine Latest Developments

Table 171. Jiangsu Sanke Marine Winch Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 172. Jiangsu Sanke Marine Winch Anchor Handling Winches Product Portfolios and Specifications

Table 173. Jiangsu Sanke Marine Winch Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 174. Jiangsu Sanke Marine Winch Main Business

Table 175. Jiangsu Sanke Marine Winch Latest Developments

Table 176. Jiangsu Sinma Machinery Co., Ltd. Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 177. Jiangsu Sinma Machinery Co., Ltd. Anchor Handling Winches Product Portfolios and Specifications

Table 178. Jiangsu Sinma Machinery Co., Ltd. Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 179. Jiangsu Sinma Machinery Co., Ltd. Main Business

Table 180. Jiangsu Sinma Machinery Co., Ltd. Latest Developments

Table 181. ACIR Marine Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 182. ACIR Marine Anchor Handling Winches Product Portfolios and Specifications

Table 183. ACIR Marine Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 184. ACIR Marine Main Business

Table 185. ACIR Marine Latest Developments

Table 186. China Hisea Marine Equipment Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 187. China Hisea Marine Equipment Anchor Handling Winches Product Portfolios and Specifications

Table 188. China Hisea Marine Equipment Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 189. China Hisea Marine Equipment Main Business

Table 190. China Hisea Marine Equipment Latest Developments

Table 191. KingSea Marine Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 192. KingSea Marine Anchor Handling Winches Product Portfolios and Specifications

Table 193. KingSea Marine Anchor Handling Winches Sales (Units), Revenue (\$

Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 194. KingSea Marine Main Business

Table 195. KingSea Marine Latest Developments

Table 196. Deyuan Marine Co., Ltd. Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 197. Deyuan Marine Co., Ltd. Anchor Handling Winches Product Portfolios and Specifications

Table 198. Deyuan Marine Co., Ltd. Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 199. Deyuan Marine Co., Ltd. Main Business

Table 200. Deyuan Marine Co., Ltd. Latest Developments

Table 201. Rapp Marine Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 202. Rapp Marine Anchor Handling Winches Product Portfolios and Specifications

Table 203. Rapp Marine Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 204. Rapp Marine Main Business

Table 205. Rapp Marine Latest Developments

Table 206. Yoowon Industries / Yoowon M-Tech Basic Information, Anchor Handling Winches Manufacturing Base, Sales Area and Its Competitors

Table 207. Yoowon Industries / Yoowon M-Tech Anchor Handling Winches Product Portfolios and Specifications

Table 208. Yoowon Industries / Yoowon M-Tech Anchor Handling Winches Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 209. Yoowon Industries / Yoowon M-Tech Main Business

Table 210. Yoowon Industries / Yoowon M-Tech Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Anchor Handling Winches

Figure 2. Anchor Handling Winches Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Anchor Handling Winches Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Anchor Handling Winches Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Anchor Handling Winches Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Anchor Handling Winches Sales Market Share by Country/Region (2025)

Figure 10. Anchor Handling Winches Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Electric Winch

Figure 12. Product Picture of Hydraulic Winch

Figure 13. Global Anchor Handling Winches Sales Market Share by Type in 2026

Figure 14. Global Anchor Handling Winches Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Single Drum Winch

Figure 16. Product Picture of Double Drum Winch

Figure 17. Global Anchor Handling Winches Sales Market Share by Structure Type in 2026

Figure 18. Global Anchor Handling Winches Revenue Market Share by Structure Type (2021-2026)

Figure 19. Product Picture of ?10 tons

Figure 20. Product Picture of ?10 tons

Figure 21. Global Anchor Handling Winches Sales Market Share by Load in 2026

Figure 22. Global Anchor Handling Winches Revenue Market Share by Load (2021-2026)

Figure 23. Anchor Handling Winches Consumed in Shipbuilding

Figure 24. Global Anchor Handling Winches Market: Shipbuilding (2021-2026) & (Units)

Figure 25. Anchor Handling Winches Consumed in Marine Engineering

Figure 26. Global Anchor Handling Winches Market: Marine Engineering (2021-2026) & (Units)

Figure 27. Anchor Handling Winches Consumed in Ports and Terminals

Figure 28. Global Anchor Handling Winches Market: Ports and Terminals (2021-2026) & (Units)

Figure 29. Anchor Handling Winches Consumed in Offshore Wind Power

Figure 30. Global Anchor Handling Winches Market: Offshore Wind Power (2021-2026) & (Units)

Figure 31. Anchor Handling Winches Consumed in Other

Figure 32. Global Anchor Handling Winches Market: Other (2021-2026) & (Units)

Figure 33. Global Anchor Handling Winches Sale Market Share by Application (2025)

Figure 34. Global Anchor Handling Winches Revenue Market Share by Application in 2025

Figure 35. Anchor Handling Winches Sales by Company in 2025 (Units)

Figure 36. Global Anchor Handling Winches Sales Market Share by Company in 2025

Figure 37. Anchor Handling Winches Revenue by Company in 2025 (\$ millions)

Figure 38. Global Anchor Handling Winches Revenue Market Share by Company in 2025

Figure 39. Global Anchor Handling Winches Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Anchor Handling Winches Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Anchor Handling Winches Sales 2021-2026 (Units)

Figure 42. Americas Anchor Handling Winches Revenue 2021-2026 (\$ millions)

Figure 43. APAC Anchor Handling Winches Sales 2021-2026 (Units)

Figure 44. APAC Anchor Handling Winches Revenue 2021-2026 (\$ millions)

Figure 45. Europe Anchor Handling Winches Sales 2021-2026 (Units)

Figure 46. Europe Anchor Handling Winches Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Anchor Handling Winches Sales 2021-2026 (Units)

Figure 48. Middle East & Africa Anchor Handling Winches Revenue 2021-2026 (\$ millions)

Figure 49. Americas Anchor Handling Winches Sales Market Share by Country in 2025

Figure 50. Americas Anchor Handling Winches Revenue Market Share by Country (2021-2026)

Figure 51. Americas Anchor Handling Winches Sales Market Share by Type (2021-2026)

Figure 52. Americas Anchor Handling Winches Sales Market Share by Application (2021-2026)

Figure 53. United States Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Anchor Handling Winches Sales Market Share by Region in 2025

Figure 58. APAC Anchor Handling Winches Revenue Market Share by Region (2021-2026)

Figure 59. APAC Anchor Handling Winches Sales Market Share by Type (2021-2026)

Figure 60. APAC Anchor Handling Winches Sales Market Share by Application (2021-2026)

Figure 61. China Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Anchor Handling Winches Sales Market Share by Country in 2025

Figure 69. Europe Anchor Handling Winches Revenue Market Share by Country (2021-2026)

Figure 70. Europe Anchor Handling Winches Sales Market Share by Type (2021-2026)

Figure 71. Europe Anchor Handling Winches Sales Market Share by Application (2021-2026)

Figure 72. Germany Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Anchor Handling Winches Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Anchor Handling Winches Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Anchor Handling Winches Sales Market Share by Application (2021-2026)

Figure 80. Egypt Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Anchor Handling Winches Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Anchor Handling Winches in 2026

Figure 86. Manufacturing Process Analysis of Anchor Handling Winches

Figure 87. Industry Chain Structure of Anchor Handling Winches

Figure 88. Channels of Distribution

Figure 89. Global Anchor Handling Winches Sales Market Forecast by Region (2027-2032)

Figure 90. Global Anchor Handling Winches Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Anchor Handling Winches Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Anchor Handling Winches Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Anchor Handling Winches Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Anchor Handling Winches Revenue Market Share Forecast by Application (2027-2032)

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