

Global Analytical and Testing Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Analytical and Testing Equipment market size is predicted to grow from US\$ 58721 million in 2025 to US\$ 88701 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Analytical and testing equipment refers to instruments used to identify, quantify or continuously monitor chemical composition, concentration, structure, physical properties and pollutant indicators. The market mainly covers three application areas: environmental monitoring, industrial process analytics and laboratory analysis. Environmental monitoring focuses on air, water, soil, flue gas, greenhouse gases, VOCs, particulate matter and emission sources; industrial process analytics is used for online gas, liquid and composition measurement in petrochemical, chemical, power, steel, cement, pharmaceutical, food and beverage, semiconductor and new energy production; laboratory analysis includes chromatography, mass spectrometry, spectroscopy, elemental analysis, thermal analysis, electrochemical analysis, sample preparation and laboratory automation. Analytical and testing equipment covers a wide range of product types, and prices can vary significantly across different types of instruments.

Global market growth is mainly driven by stricter environmental regulation, more precise industrial process control, higher-throughput laboratory testing, food and drug safety, semiconductor and new energy material analysis, and carbon-emission and greenhouse-gas monitoring. In environmental applications, stricter requirements for air quality, emission sources, water quality, VOCs, PFAS, microplastics and greenhouse gases are pushing upgrades in online monitoring and high-sensitivity laboratory instruments. In industrial processes, petrochemical, chemical, power, steel, cement, pharmaceutical and semiconductor producers increasingly use online analyzers to optimize processes,

stabilize product quality, improve safety and reduce emissions. In laboratories, drug discovery, food safety, life sciences, materials R&D and third-party testing continue to support demand for LC-MS, GC-MS, ICP-MS, ion chromatography, spectroscopy and automated sample preparation systems.

LPI (LP Information)' newest research report, the 'Analytical and Testing Equipment Industry Forecast' looks at past sales and reviews total world Analytical and Testing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Analytical and Testing Equipment sales for 2026 through 2032. With Analytical and Testing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Analytical and Testing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Analytical and Testing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Analytical and Testing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Analytical and Testing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Analytical and Testing Equipment and breaks down the forecast by Product Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Analytical and Testing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Analytical and Testing Equipment market by product type, application, key players and key regions and countries.

Segmentation by Product Type:

Benchtop Type

Handheld Type

Online Type

Others

Segmentation by Technology:

Chromatography

Mass Spectrometry

Spectroscopy

Electrochemical Analysis

Others

Segmentation by Target Medium:

Gas

Liquid

Solid

Segmentation by Application:

Environmental Monitoring

Industrial Process Analytics

Laboratory Analysis

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Danaher Corporation

Thermo Fisher Scientific

Agilent Technologies

Shimadzu

Bruker Corporation

Mettler-Toledo

Focused Photonics Inc.

Waters Corporation

Beijing SDL Technology

PerkinElmer

Emerson Electric

Hitachi High-Tech

Lihe Technology (Hunan)

Endress+Hauser

HORIBA

Hangzhou Chunlai Technology

Skyray Instrument

Sailhero Environmental Protection

Wanyi Science

Bescient Technologies

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