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Global Analog Chips for Communications Market Growth 2026-2032

https://marketpublishers.com/r/G4D8986C694EEN.html
Date: October 2026
Pages: 150
Price: US$ 3,660.00 (Single User License)
ID: G4D8986C694EEN

Abstracts

The global Analog Chips for Communications market size is predicted to grow from US$ 34950 million in 2025 to US$ 54150 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Analog chips for communications mainly include RF front-end ICs (low-noise amplifiers, power amplifiers, RF switches, duplexers/filters), signal chain and interface ICs (ADCs/DACs, amplifiers, mixers, drivers), power management ICs, and timing & synchronization ICs. These chips play a critical role in cellular communications, Wi-Fi, optical communications, and satellite systems, ensuring signal stability and high-speed data processing. Key upstream materials include high-purity silicon wafers, target materials, packaging substrates, and high-precision passive components. Major global suppliers encompass foundries such as TSMC, GlobalFoundries, UMC, and OSATs including ASE, Amkor, and JCET. Leading IDMs such as Texas Instruments, Analog Devices, Infineon, STMicroelectronics, Skyworks, and Qorvo operate their own fabs while collaborating with foundries to secure reliable supply of high-performance analog devices.

Downstream applications of communication analog chips are extensive, covering smartphones and mobile terminals, 5G/4G base stations, small cells and macro cells, optical communication modules, data center switches and routers, as well as satellite communications and radar systems. Typical customers include major global communication equipment vendors and operators, such as Huawei, ZTE, Ericsson, Nokia, Samsung, and Apple. Global production capacity is highly distributed; for mature process nodes, a single production line can achieve annual outputs ranging from tens of millions to over a hundred million units. RF front-end and high-speed interface chips, however, are constrained by packaging and testing throughput at OSATs. With rapid

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growth in 5G/6G and IoT terminals, demand for communication analog chips continues to rise, making supply chain stability and capacity expansion critical industry priorities.

In 2024, the estimated global market average price of analog chips for communications is approximately USD 0.51 per unit, with a total sales volume of 65.6 billion units.

United States market for Analog Chips for Communications is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Analog Chips for Communications is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Analog Chips for Communications is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Analog Chips for Communications players cover Texas Instruments, ADI, Infineon, STMicroelectronics, ON Semiconductor, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Analog Chips for Communications Industry Forecast” looks at past sales and reviews total world Analog Chips for Communications sales in 2025, providing a comprehensive analysis by region and market sector of projected Analog Chips for Communications sales for 2026 through 2032. With Analog Chips for Communications sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Analog Chips for Communications industry.

This Insight Report provides a comprehensive analysis of the global Analog Chips for Communications landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Analog Chips for Communications portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Analog Chips for Communications market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Analog Chips for Communications and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Analog Chips for Communications.

This report presents a comprehensive overview, market shares, and growth opportunities of Analog Chips for Communications market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

PMIC

Signal Chain ICs

Segmentation by Application:

Wired Communication

Wireless Communication

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments

ADI

Infineon

STMicroelectronics

ON Semiconductor

Renesas Electronics

Monolithic Power Systems (MPS)

Skyworks

Broadcom

Qorvo

Microchip Technology

Qualcomm

Silergy

SG Micro

JoulWatt

3Peak

Shanghai Belling

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Maxscend

Dioo Microcircuits

Chipown

Maxic Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Analog Chips for Communications market?

What factors are driving Analog Chips for Communications market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Analog Chips for Communications market opportunities vary by end market size?

How does Analog Chips for Communications break out by Type, by Application?

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