

Global Anaesthetic Gas Scavenging System (AGSS) for Hospitals Market Growth 2026-2032

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Abstracts

The global Anaesthetic Gas Scavenging System (AGSS) for Hospitals market size is predicted to grow from US\$ 448 million in 2025 to US\$ 613 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

An Anesthetic Gas Scavenging System (AGSS) for Hospitals is a medical safety system designed to collect, transport, exhaust, or purify residual anesthetic gases generated during surgical and anesthesia procedures; it serves to minimize the indoor accumulation of waste gases?such as nitrous oxide and sevoflurane?thereby safeguarding the health of medical personnel.

The upstream supply chain comprises anesthesia machines, breathing circuits, waste gas ports, negative pressure pumps, piping components and valves, activated carbon adsorption materials, sensors, controllers, and medical gas engineering materials. Downstream applications span hospital operating rooms, dental clinics, veterinary hospitals, laboratories, and outpatient surgical centers.

Globally, the average unit price for Anesthetic Gas Scavenging Systems stands at approximately US\$12,050 per unit. Global sales volume is estimated at around 38,000 units, with an annual production capacity ranging from 50,000 to 60,000 units, and an industry profit margin of approximately 20%.

The global market for Anesthetic Gas Scavenging Systems is poised for future growth, driven by advancements in occupational health protection, upgrades to operating room standards, the renewal of anesthesia equipment, and increasingly stringent environmental regulations. As hospitals place greater emphasis on mitigating the risks associated with long-term exposure to low concentrations of waste anesthetic gases,

the adoption of active scavenging, centralized exhaust, adsorption purification, and leak monitoring systems is expected to accelerate. Furthermore, driven by rising demands for 'green healthcare' and carbon emission management, these systems are evolving beyond mere external venting to incorporate features such as anesthetic gas recovery, integration with low-flow anesthesia techniques, intelligent monitoring, and automated alarm capabilities. While markets in Europe and North America are primarily driven by regulatory compliance and equipment replacement cycles, emerging markets are propelled by new hospital construction projects and a rising volume of surgical procedures; consequently, competitive focus within the industry centers on safety, operational stability, low noise levels, ease of maintenance, and engineering integration capabilities.

LP Information, Inc. (LPI) ' newest research report, the "Anaesthetic Gas Scavenging System (AGSS) for Hospitals Industry Forecast" looks at past sales and reviews total world Anaesthetic Gas Scavenging System (AGSS) for Hospitals sales in 2025, providing a comprehensive analysis by region and market sector of projected Anaesthetic Gas Scavenging System (AGSS) for Hospitals sales for 2026 through 2032. With Anaesthetic Gas Scavenging System (AGSS) for Hospitals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anaesthetic Gas Scavenging System (AGSS) for Hospitals industry.

This Insight Report provides a comprehensive analysis of the global Anaesthetic Gas Scavenging System (AGSS) for Hospitals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anaesthetic Gas Scavenging System (AGSS) for Hospitals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anaesthetic Gas Scavenging System (AGSS) for Hospitals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anaesthetic Gas Scavenging System (AGSS) for Hospitals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anaesthetic Gas Scavenging System (AGSS) for Hospitals.

This report presents a comprehensive overview, market shares, and growth opportunities of Anaesthetic Gas Scavenging System (AGSS) for Hospitals market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Active Anesthetic Gas Scavenging System

Passive Anesthetic Gas Scavenging System

Segmentation by Disposal Method:

Direct Exhaust System

Activated Carbon Adsorption System

Central Vacuum Exhaust System

Local Filtration System

Gas Recovery and Recycling System

Catalytic Decomposition System

Segmentation by Gas Type:

Nitrous Oxide Scavenging System

Sevoflurane Scavenging System

Isoflurane Scavenging System

Desflurane Scavenging System

Halogenated Anesthetic Gas Scavenging System

Mixed Anesthetic Gas Scavenging System

Segmentation by Application:

Operating Room

Obstetrics Ward

Rehabilitation Room

Dental Clinic

Veterinary Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dräger

Beacon Medaes

GE HealthCare

Getinge

Mindray

Comen

Aeonmed

ACOMA Medical

Amico

Precision UK

GCE Healthcare

Ohio Medical

Elmo Rietschle

Penlon

Baxter

Ningbo Qingjie Medical Devices

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anaesthetic Gas Scavenging System (AGSS) for Hospitals market?

What factors are driving Anaesthetic Gas Scavenging System (AGSS) for Hospitals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anaesthetic Gas Scavenging System (AGSS) for Hospitals market opportunities vary by end market size?

How does Anaesthetic Gas Scavenging System (AGSS) for Hospitals break out by Type, by Application?

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