

Global Anaerobic Adhesive Market Growth 2026-2032

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Abstracts

The global Anaerobic Adhesive market size is predicted to grow from US\$ 668 million in 2025 to US\$ 733 million in 2032; it is expected to grow at a CAGR of 1.3% from 2026 to 2032.

Anaerobic adhesives is a kind of adhesives cure in the absence of air or oxygen. It is designed for fastening and sealing applications in which a tight seal must be formed without light, heat or oxygen. Anaerobic adhesive is used in threadlocking, threadsealing (or pipesealing), form-in-place gasketing, retaining, bearing fit, bullet sealing, and sealing weld porosities. In 2025, global sales volume of anaerobic adhesives is projected to reach 91,000 tons, with a production capacity of approximately 110,000 tons, an average selling price of \$7,500 per ton, and an average gross margin of 35%–45%.

Key global manufacturers of anaerobic adhesives include Henkel, ThreeBond, and 3M. Currently, Japan represents the world's largest market for anaerobic adhesives, followed by the United States and Europe. Future market growth will be primarily driven by the electrification of vehicles, industrial automation, and rising demand for high-end equipment manufacturing. Compared to traditional mechanical thread-locking methods, anaerobic adhesives offer advantages such as resistance to loosening and leakage, vibration dampening, and enhanced assembly reliability, making them indispensable for critical connection points. However, certain low-end application segments may face competition from alternative technologies—such as pre-applied adhesive bolts, mechanical locking mechanisms, epoxy adhesives, and structural adhesives—particularly in cost-sensitive markets. Overall, future growth opportunities in the industry will center on new energy vehicles, high-end equipment, aerospace, precision electronics manufacturing, and eco-friendly, high-performance anaerobic adhesive products; companies possessing capabilities in formulation R&D, customer certification, and global service networks will maintain a competitive edge.

LP Information, Inc. (LPI) ' newest research report, the “Anaerobic Adhesive Industry Forecast” looks at past sales and reviews total world Anaerobic Adhesive sales in 2025, providing a comprehensive analysis by region and market sector of projected Anaerobic Adhesive sales for 2026 through 2032. With Anaerobic Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Anaerobic Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Anaerobic Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Anaerobic Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Anaerobic Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Anaerobic Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Anaerobic Adhesive.

This report presents a comprehensive overview, market shares, and growth opportunities of Anaerobic Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Threadlocking Adhesives

Pipe Thread Sealants

Retaining Compounds

Gasketing Sealants

Structural Anaerobic Adhesives

Others

Segmentation by Curing Strength:

Low-Strength Anaerobic Adhesive

Medium-Strength Anaerobic Adhesive

High-Strength Anaerobic Adhesive

Segmentation by Viscosity:

<1000 mPa·s

1000-5000 mPa·s

>5000 mPa·s

Segmentation by Application:

Equipment

Automotive

Aerospace

Marine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Henkel

ThreeBond

3M

Parson

Permabond

H.B. Fuller

Loxal

DELO

Anabond

Hylomar

Chemence

STALOC

SAF-T-LOK

Weikon

Alpha Adhesives & Sealants

NALMAT Trzebinia

Kisling AG

ITW

Hernon Manufacturing

Litai

Luohe

Huitian New Materials

Tonsan

Zhejiang Keli

KangDa New Materials

Ralead

HengYing Adhesive

Yuwang Hetianxia

Key Questions Addressed in this Report

What is the 10-year outlook for the global Anaerobic Adhesive market?

What factors are driving Anaerobic Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Anaerobic Adhesive market opportunities vary by end market size?

How does Anaerobic Adhesive break out by Type, by Application?

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