

Global Amylose Resin Market Growth 2026-2032

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Abstracts

The global Amylose Resin market size is predicted to grow from US\$ 50.87 million in 2025 to US\$ 85.88 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Amylose resin is a type of affinity chromatography medium in which linear starch or dextrin ligands are immobilized on agarose microspheres, cross-linked agarose, or magnetic particles. It primarily exploits the specific interaction between maltose-binding protein (MBP) and starch-based ligands to capture MBP-tagged fusion proteins. The scope includes bulk resins, high-flow resins, pre-packed columns, magnetic beads, and small-scale purification kits containing linear starch/dextrin affinity media. The estimated gross margin is approximately 65%.

This market belongs to the niche segment of affinity chromatography resins for tagged protein purification. Demand primarily comes from universities, research institutes, biotechnology companies, and CROs engaged in recombinant protein research.

Growth is driven by the continued use of MBP tags in projects involving poorly soluble proteins, structural biology samples, protein interaction studies, and synthetic biology. Although MBP tags have a relatively narrow application scope, they provide clear value in enhancing solubility and enabling mild elution, so demand is stably concentrated in R&D and pre-pilot sample preparation.

Future growth will mainly come from high-capacity cross-linked agarose media, pre-packed columns compatible with systems like ?KTA, and magnetic bead or centrifuge column kits for automated screening.

Market constraints include the relatively large size of MBP tags, weak binding of some fusion proteins to starch ligands, sensitivity of resins to sample amylases or detergents,

and competition from alternative tags like His or Strep. The 2026-2032 growth rate is expected to be slightly higher than conventional research reagent consumption but lower than the high-growth industrial antibody purification resin market. Price increases will primarily stem from high-performance media and convenient packaging rather than rapid volume expansion.

LP Information, Inc. (LPI) 's newest research report, the 'Amylose Resin Industry Forecast' looks at past sales and reviews total world Amylose Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Amylose Resin sales for 2026 through 2032. With Amylose Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Amylose Resin industry.

This Insight Report provides a comprehensive analysis of the global Amylose Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Amylose Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Amylose Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Amylose Resin and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Amylose Resin.

This report presents a comprehensive overview, market shares, and growth opportunities of Amylose Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Loose Amylose Resin

High Flow Resin

Prepacked Column

Magnetic Beads

Spin Column Kit

Segmentation by Matrix Type:

Amylose Agarose Matrix

Dextrin Agarose Matrix

Cross-Linked Agarose Matrix

Magnetic Particle Matrix

Regenerable High Stability Matrix

Segmentation by Use Mode:

Gravity Flow

Batch Incubation

Low Pressure Chromatography

Automated FPLC

Magnetic Separation

Segmentation by Application:

MBP Tagged Protein Purification

Recombinant Protein Solubility Screening

Protein Interaction Pull-Down

Protein Complex Isolation

Enzyme Preparation

Antigen Preparation

Structural Biology Sample Preparation

Assay Reagent Production

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

New England Biolabs

Cytiva

Abcam

G-Biosciences

Zymo Research

Marvelgent Biosciences

Smart-Lifesciences

Shanghai Titan Scientific

MesGen Biotech

Beijing BaiaoLeibo

Key Questions Addressed in this Report

What is the 10-year outlook for the global Amylose Resin market?

What factors are driving Amylose Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Amylose Resin market opportunities vary by end market size?

How does Amylose Resin break out by Type, by Application?

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