

Global AMR Top Modules Market Growth 2026-2032

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Abstracts

The global AMR Top Modules market size is predicted to grow from US\$ 137 million in 2025 to US\$ 475 million in 2032; it is expected to grow at a CAGR of 17.8% from 2026 to 2032.

In 2025, global AMR Top Modules production reached approximately 34,000 units. AMR Top Modules refer to independently marketed modular units and related equipment specifically designed to be mounted on autonomous mobile robots (AMRs), integrated with AMR platforms, or operated in coordination with AMR platforms, enabling functions such as conveying, lifting, cart handling, pallet transfer, and pick-and-place operations. This category excludes integrated AMRs in which handling, conveying, lifting, or similar functions are built into the robot as non-separable features.

The AMR Top Modules market should be viewed as a derived segment of the broader expansion of mobile robotics in intralogistics and warehouse automation. Recent industry data still point to strong momentum: according to the IFR World Robotics 2025 ? Service Robots report, around 102,900 robots for transportation and logistics tasks were sold worldwide in 2024, while about 81,800 mobile robots for intralogistics applications were sold in the same year. In parallel, the 2025 MHI?Deloitte Annual Industry Report indicates that supply chain investment appetite remains strong, with 55% of respondents increasing investment in supply chain technology and innovation and 60% planning to invest more than US\$1 million. Against this backdrop, AMR top modules and related equipment are becoming increasingly relevant because they represent the layer that converts a mobile platform into a task-specific automation solution.

1. Industry Outlook

The AMR Top Modules market is expected to benefit from the continued expansion of

AMRs in intralogistics, warehouse automation, and material-handling applications. As AMRs increasingly evolve into platform-based products, independently sold modules and related equipment are becoming more important as enablers of task-specific automation.

2. Key Growth Drivers

First, AMRs are increasingly being deployed not as single-function vehicles, but as configurable platforms that must be adapted to different workflows such as conveying, lifting, cart handling, pallet transfer, and pick-and-place operations. Second, demand is supported by the broader expansion of warehouse automation and digital supply chain investment, which continues to encourage modular and scalable solutions. Third, there is growing evidence that mobile automation is also gaining relevance in controlled environments. For example, SEMI's 2024 public report notes that AGVs and AMRs are under evaluation at many back-end assembly plants, while SEMI 2025 exhibitor materials from suppliers such as Fabmatics and Youibot explicitly position AMRs for semiconductor cleanrooms and material transport in high-cleanliness environments. This suggests that the addressable logic of the market may gradually extend beyond general warehouse logistics into cleaner and more process-sensitive applications.

3. Market Positioning

AMR Top Modules should be viewed as a midstream functional-extension market rather than a simple accessory market. These products are typically positioned between the AMR base and low-value accessories, and their value lies in converting a mobile robot platform into a workflow-specific automation solution.

4. Estimation Logic

In general, market size should be assessed based on the applicable AMR platform base, the proportion of AMRs adopting independently sold modules or related equipment, the value contribution of such modules relative to the AMR base, and replacement, upgrade, or reconfiguration demand over time.

5. Scope Definition

This report focuses on independently marketed modular units and related equipment designed to be mounted on AMRs, integrated with AMR platforms, or operated in coordination with AMR platforms. Integrated AMRs with non-separable built-in handling,

conveying, or lifting functions are excluded.

6. Classification Framework

From the product perspective, the market is further divided into three dimensions. First, by Function Type, including Convey Modules, Lift Modules, Cart Modules, Pallet Handling Modules, and Others. Second, by Adaptation Type, including Catalog Modules, Configurable Modules, and Project-based Custom Modules. Third, by Mounting Position, including Top-mounted Modules and Off-board Interface/Physical Link Modules. This classification framework is intended to reflect the product logic of the market more accurately and to distinguish core top modules from related supporting equipment.

LP Information, Inc. (LPI) ' newest research report, the "AMR Top Modules Industry Forecast" looks at past sales and reviews total world AMR Top Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected AMR Top Modules sales for 2026 through 2032. With AMR Top Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AMR Top Modules industry.

This Insight Report provides a comprehensive analysis of the global AMR Top Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AMR Top Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AMR Top Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AMR Top Modules and breaks down the forecast by Function Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AMR Top Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of AMR Top Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Function Type:

Convey Modules

Lift Modules

Cart Modules

Pallet Handling Modules

Others

Segmentation by Adaptation Type:

Catalog Module

Configurable Module

Project-based Custom Module

Segmentation by Mounting Position:

Top-mounted Module

Off-board Interface/physical Link Module

Segmentation by Application:

Warehousing

Intralogistics

Line-side Logistics

Cart/shelf Transport

Hospitals/clean Environments

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB Asea Brown Boveri Ltd (CH)

OMRON Corporation (JP)

MiR A/S (DK)

ROEQ (DK)

Nord Modules A/S (DK)

Dimalog Oy (FI)

Interroll (CH)

TruPhysics (DE)

Direct Conveyors LLC (US)

Guidance Automation Ltd (UK)

Hyperion Automation (US)

OliRobot Ltd (NZ)

Precision Tools Service, Inc. (US)

Main Technical Solutions, S.L. / MTS Tech (ES)

Link Devices / Fine Robot Modules, Lda (PT)

cts Group (DE)

Omni Automation (US)

Black Controls Company Inc. (CA)

SuZhou Nonead Robot S&T Co.,Ltd. / NONEAD (CN)

Element Innovation (US)

Mossman Tebbs Handling Ltd (UK)

Melton Machine & Control Company (US)

Robotize ApS (DK)

Robotic Innovation AS (NO)

Automated Motion, Inc. (US)

Key Questions Addressed in this Report

What is the 10-year outlook for the global AMR Top Modules market?

What factors are driving AMR Top Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AMR Top Modules market opportunities vary by end market size?

How does AMR Top Modules break out by Function Type, by Application?

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