

Global AMR Autonomous Navigation Domain Controller Market Growth 2026-2032

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Abstracts

The global AMR Autonomous Navigation Domain Controller market size is predicted to grow from US\$ 38.47 million in 2025 to US\$ 103 million in 2032; it is expected to grow at a CAGR of 15.2% from 2026 to 2032.

The AMR Autonomous Navigation Domain Controller is the core computing and control platform for Autonomous Mobile Robots (AMR), responsible for integrating sensor data, navigation and localization, path planning, motion control, and safety management. It enables AMRs to operate and execute tasks autonomously in dynamic and complex environments without human intervention. The controller typically consists of embedded processors, real-time control modules, communication interfaces, and safety redundancy mechanisms. It supports multi-sensor fusion (such as LiDAR, vision, and inertial navigation) and interfaces with higher-level scheduling systems to enable multi-robot coordination, remote monitoring, and intelligent task dispatch. This platform forms the essential technological foundation for high-precision, reliable autonomous operations and intelligent logistics or warehouse automation. In 2025, the global production of AMR Autonomous Navigation Domain Controller is estimated at 24,500 units, with an average price of approximately US\$1,605.63 per unit and a gross profit margin of 80.5%.

The growing demand for flexible automation in the manufacturing and logistics industries is the core driver of the AGV/AMR market expansion. The widespread adoption of digital production line upgrades in the manufacturing sector, particularly in the 3C, automotive, and pharmaceutical industries, has led to a significant increase in investment in highly reliable autonomous mobile logistics. The demand for dynamic obstacle avoidance and real-time path planning capabilities in warehouse automation makes AMR solutions based on advanced controllers increasingly popular among

system integrators and end customers. Simultaneously, rising labor costs and stringent requirements for operational efficiency from enterprises are creating long-term demand for AMR controller products. Despite rapid market development, the industry still faces challenges from imbalances in technology and the industrial chain. The reliance on imports for core navigation sensors and high-performance computing platforms leads to significant fluctuations in delivery cycles and prices. Controller products have high standardization requirements in terms of safety, real-time performance, and ecosystem compatibility, resulting in long market acceptance cycles. Furthermore, the varying needs of different application scenarios exacerbate the risk of product line fragmentation, placing considerable pressure on small and medium-sized suppliers in terms of R&D investment and large-scale expansion. Downstream demand is expanding from traditional warehousing and logistics to more manufacturing and service scenarios. Manufacturing companies are deploying AMRs in flexible production and assembly lines to achieve multi-machine collaboration and dynamic task scheduling, while the demands of cross-border e-commerce and cold chain logistics for all-weather autonomous navigation capabilities are driving controller performance iterations. In addition, with the rise of the RaaS (Robots as a Service) model, controller software upgrades and lifecycle services have become new business growth points.

LP Information, Inc. (LPI) ' newest research report, the "AMR Autonomous Navigation Domain Controller Industry Forecast" looks at past sales and reviews total world AMR Autonomous Navigation Domain Controller sales in 2025, providing a comprehensive analysis by region and market sector of projected AMR Autonomous Navigation Domain Controller sales for 2026 through 2032. With AMR Autonomous Navigation Domain Controller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AMR Autonomous Navigation Domain Controller industry.

This Insight Report provides a comprehensive analysis of the global AMR Autonomous Navigation Domain Controller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AMR Autonomous Navigation Domain Controller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AMR Autonomous Navigation Domain Controller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AMR Autonomous Navigation Domain Controller and

breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AMR Autonomous Navigation Domain Controller.

This report presents a comprehensive overview, market shares, and growth opportunities of AMR Autonomous Navigation Domain Controller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Entry-level Controller

General-purpose Controller

Safety Controller

Segmentation by Integration:

System Integration

Standard Hardware

Segmentation by Computing Power:

Low Computing Power

High Computing Power

Segmentation by Application:

Warehouse Logistics

Manufacturing Automation

Healthcare & Service

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KUKA

ABB

Kollmorgen

ADVANCED Motion Controls

AGV Motor

SEER Robotics

Lenovo Group

Zhe Jiang Cotek Robotics.,Ltd.

Shenzhen EGO Robotics Co., Ltd.

Cdhlzn

Bothwin (China) Limited.

Intellichip Robot

Zhejiang Kecong Control Technology Co., Ltd.

Geju Tech

Hangzhou Hikrobot Technology Co.Ltd

SIASUN Robot & Automation CO.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global AMR Autonomous Navigation Domain Controller market?

What factors are driving AMR Autonomous Navigation Domain Controller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AMR Autonomous Navigation Domain Controller market opportunities vary by end market size?

How does AMR Autonomous Navigation Domain Controller break out by Type, by Application?

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