

# Global Amphibious Excavator Market Growth 2026-2032

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## Abstracts

The global Amphibious Excavator market size is predicted to grow from US\$ 1313 million in 2025 to US\$ 1955 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Amphibious excavators are special engineering machinery designed for operations in complex terrains such as wetlands, shallow waters and swamps. They have good buoyancy and maneuverability and can move and operate freely in amphibious environments. Their biggest feature is the use of a pontoon-type crawler chassis structure with sealed buoys at the bottom to ensure that the equipment has sufficient buoyancy and support in soft soil and shallow water areas to avoid sinking. Amphibious excavators can perform a variety of operations such as dredging, water conservancy construction, wetland management, tidal flat development, environmental silt removal, etc., and are widely used in engineering projects such as river regulation, reservoir maintenance, and wetland restoration.

## Market Trends

Global infrastructure investment (especially water conservancy, ports, and flood control projects) drives equipment demand; environmental protection policies require wetland and river operations to reduce ecological disturbances, and amphibious excavators are preferred due to their low environmental impact. GPS navigation, Internet of Things (IoT) remote monitoring, and automated control systems improve operation accuracy; electric/hybrid models reduce carbon emissions and adapt to the trend of sustainable construction.

## Market Disadvantages

Insufficient stability and operating accuracy in extreme weather, and the reliability of deep-water operation models needs to be improved; Chinese companies have a technical generation gap with European and American giants (such as Caterpillar and Volvo), with a high early failure rate and reliance on imports for core components. Environmentally friendly materials (corrosion-resistant coatings) and smart technologies push up manufacturing costs, and terminal prices far exceed traditional excavators; US tariff policies increase export resistance and affect the profits of Chinese manufacturers (such as XCMG and Sany Heavy Industry).

## Market Outlook

The proportion of electric/hybrid systems will increase, and solar auxiliary equipment will enter testing; biofuel adaptation technology reduces carbon tax costs, in line with the global 'carbon neutrality' goal. AI autonomous operation and real-time geological analysis systems improve efficiency in complex environments; modular design (interchangeable piling and dredging accessories) expands application scenarios to new areas such as deep-sea mining and mangrove restoration.

LP Information, Inc. (LPI) ' newest research report, the “Amphibious Excavator Industry Forecast” looks at past sales and reviews total world Amphibious Excavator sales in 2025, providing a comprehensive analysis by region and market sector of projected Amphibious Excavator sales for 2026 through 2032. With Amphibious Excavator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Amphibious Excavator industry.

This Insight Report provides a comprehensive analysis of the global Amphibious Excavator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Amphibious Excavator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Amphibious Excavator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Amphibious Excavator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Amphibious Excavator.

This report presents a comprehensive overview, market shares, and growth opportunities of Amphibious Excavator market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Below 15 Ton

15-30 Ton

Above 30 Ton

### **Segmentation by Application:**

Dredging

Pipeline Construction

Environmental Remediation

Levee Construction

Others

### **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Nanjing COSMOS Chemical

Symrise

Chemspec

ADEKA

Mayzo

SABO

SI Group

Solvay

Clariant

SONGWON

Chemipro Kasei

MPI Chemie

Coty

Hubei Meifeng Chemical

Rianlon Corporation

Tianjin Jiuri New Materials

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Amphibious Excavator market?

What factors are driving Amphibious Excavator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Amphibious Excavator market opportunities vary by end market size?

How does Amphibious Excavator break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Amphibious Excavator Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Amphibious Excavator by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Amphibious Excavator by Country/Region, 2021, 2025 & 2032

#### 2.2 Amphibious Excavator Segment by Type

- 2.2.1 Below 15 Ton
- 2.2.2 15-30 Ton
- 2.2.3 Above 30 Ton
- 2.2.4 Amphibious Excavator Sales by Type
  - 2.2.4.1 Global Amphibious Excavator Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global Amphibious Excavator Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global Amphibious Excavator Sale Price by Type (2021-2026)

#### 2.3 Amphibious Excavator Segment by Application

- 2.3.1 Dredging
- 2.3.2 Pipeline Construction
- 2.3.3 Environmental Remediation
- 2.3.4 Levee Construction
- 2.3.5 Others
- 2.3.6 Amphibious Excavator Sales by Application
  - 2.3.6.1 Global Amphibious Excavator Sale Market Share by Application (2021-2026)
  - 2.3.6.2 Global Amphibious Excavator Revenue and Market Share by Application

(2021-2026)

2.3.6.3 Global Amphibious Excavator Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Amphibious Excavator Breakdown Data by Company

3.1.1 Global Amphibious Excavator Annual Sales by Company (2021-2026)

3.1.2 Global Amphibious Excavator Sales Market Share by Company (2021-2026)

3.2 Global Amphibious Excavator Annual Revenue by Company (2021-2026)

3.2.1 Global Amphibious Excavator Revenue by Company (2021-2026)

3.2.2 Global Amphibious Excavator Revenue Market Share by Company (2021-2026)

3.3 Global Amphibious Excavator Sale Price by Company

3.4 Key Manufacturers Amphibious Excavator Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Amphibious Excavator Product Location Distribution

3.4.2 Players Amphibious Excavator Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR AMPHIBIOUS EXCAVATOR BY GEOGRAPHIC REGION**

4.1 World Historic Amphibious Excavator Market Size by Geographic Region (2021-2026)

4.1.1 Global Amphibious Excavator Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Amphibious Excavator Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Amphibious Excavator Market Size by Country/Region (2021-2026)

4.2.1 Global Amphibious Excavator Annual Sales by Country/Region (2021-2026)

4.2.2 Global Amphibious Excavator Annual Revenue by Country/Region (2021-2026)

4.3 Americas Amphibious Excavator Sales Growth

4.4 APAC Amphibious Excavator Sales Growth

4.5 Europe Amphibious Excavator Sales Growth

4.6 Middle East & Africa Amphibious Excavator Sales Growth

### **5 AMERICAS**

## 5.1 Americas Amphibious Excavator Sales by Country

5.1.1 Americas Amphibious Excavator Sales by Country (2021-2026)

5.1.2 Americas Amphibious Excavator Revenue by Country (2021-2026)

## 5.2 Americas Amphibious Excavator Sales by Type (2021-2026)

## 5.3 Americas Amphibious Excavator Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

### 5.6 Mexico

### 5.7 Brazil

## 6 APAC

### 6.1 APAC Amphibious Excavator Sales by Region

6.1.1 APAC Amphibious Excavator Sales by Region (2021-2026)

6.1.2 APAC Amphibious Excavator Revenue by Region (2021-2026)

### 6.2 APAC Amphibious Excavator Sales by Type (2021-2026)

### 6.3 APAC Amphibious Excavator Sales by Application (2021-2026)

### 6.4 China

### 6.5 Japan

### 6.6 South Korea

### 6.7 Southeast Asia

### 6.8 India

### 6.9 Australia

### 6.10 China Taiwan

## 7 EUROPE

### 7.1 Europe Amphibious Excavator by Country

7.1.1 Europe Amphibious Excavator Sales by Country (2021-2026)

7.1.2 Europe Amphibious Excavator Revenue by Country (2021-2026)

### 7.2 Europe Amphibious Excavator Sales by Type (2021-2026)

### 7.3 Europe Amphibious Excavator Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Amphibious Excavator by Country

#### 8.1.1 Middle East & Africa Amphibious Excavator Sales by Country (2021-2026)

#### 8.1.2 Middle East & Africa Amphibious Excavator Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Amphibious Excavator Sales by Type (2021-2026)

### 8.3 Middle East & Africa Amphibious Excavator Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Amphibious Excavator

### 10.3 Manufacturing Process Analysis of Amphibious Excavator

### 10.4 Industry Chain Structure of Amphibious Excavator

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Amphibious Excavator Distributors

### 11.3 Amphibious Excavator Customer

## **12 WORLD FORECAST REVIEW FOR AMPHIBIOUS EXCAVATOR BY GEOGRAPHIC REGION**

### 12.1 Global Amphibious Excavator Market Size Forecast by Region

#### 12.1.1 Global Amphibious Excavator Forecast by Region (2027-2032)

12.1.2 Global Amphibious Excavator Annual Revenue Forecast by Region  
(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Amphibious Excavator Forecast by Type (2027-2032)

12.7 Global Amphibious Excavator Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### **13.1 BASF**

13.1.1 BASF Company Information

13.1.2 BASF Amphibious Excavator Product Portfolios and Specifications

13.1.3 BASF Amphibious Excavator Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.1.4 BASF Main Business Overview

13.1.5 BASF Latest Developments

### **13.2 Nanjing COSMOS Chemical**

13.2.1 Nanjing COSMOS Chemical Company Information

13.2.2 Nanjing COSMOS Chemical Amphibious Excavator Product Portfolios and  
Specifications

13.2.3 Nanjing COSMOS Chemical Amphibious Excavator Sales, Revenue, Price and  
Gross Margin (2021-2026)

13.2.4 Nanjing COSMOS Chemical Main Business Overview

13.2.5 Nanjing COSMOS Chemical Latest Developments

### **13.3 Symrise**

13.3.1 Symrise Company Information

13.3.2 Symrise Amphibious Excavator Product Portfolios and Specifications

13.3.3 Symrise Amphibious Excavator Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.3.4 Symrise Main Business Overview

13.3.5 Symrise Latest Developments

### **13.4 Chemspec**

13.4.1 Chemspec Company Information

13.4.2 Chemspec Amphibious Excavator Product Portfolios and Specifications

13.4.3 Chemspec Amphibious Excavator Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.4.4 Chemspec Main Business Overview

- 13.4.5 Chemspec Latest Developments
- 13.5 ADEKA
  - 13.5.1 ADEKA Company Information
  - 13.5.2 ADEKA Amphibious Excavator Product Portfolios and Specifications
  - 13.5.3 ADEKA Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 ADEKA Main Business Overview
  - 13.5.5 ADEKA Latest Developments
- 13.6 Mayzo
  - 13.6.1 Mayzo Company Information
  - 13.6.2 Mayzo Amphibious Excavator Product Portfolios and Specifications
  - 13.6.3 Mayzo Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Mayzo Main Business Overview
  - 13.6.5 Mayzo Latest Developments
- 13.7 SABO
  - 13.7.1 SABO Company Information
  - 13.7.2 SABO Amphibious Excavator Product Portfolios and Specifications
  - 13.7.3 SABO Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 SABO Main Business Overview
  - 13.7.5 SABO Latest Developments
- 13.8 SI Group
  - 13.8.1 SI Group Company Information
  - 13.8.2 SI Group Amphibious Excavator Product Portfolios and Specifications
  - 13.8.3 SI Group Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 SI Group Main Business Overview
  - 13.8.5 SI Group Latest Developments
- 13.9 Solvay
  - 13.9.1 Solvay Company Information
  - 13.9.2 Solvay Amphibious Excavator Product Portfolios and Specifications
  - 13.9.3 Solvay Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Solvay Main Business Overview
  - 13.9.5 Solvay Latest Developments
- 13.10 Clariant
  - 13.10.1 Clariant Company Information
  - 13.10.2 Clariant Amphibious Excavator Product Portfolios and Specifications

13.10.3 Clariant Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Clariant Main Business Overview

13.10.5 Clariant Latest Developments

13.11 SONGWON

13.11.1 SONGWON Company Information

13.11.2 SONGWON Amphibious Excavator Product Portfolios and Specifications

13.11.3 SONGWON Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 SONGWON Main Business Overview

13.11.5 SONGWON Latest Developments

13.12 Chemipro Kasei

13.12.1 Chemipro Kasei Company Information

13.12.2 Chemipro Kasei Amphibious Excavator Product Portfolios and Specifications

13.12.3 Chemipro Kasei Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Chemipro Kasei Main Business Overview

13.12.5 Chemipro Kasei Latest Developments

13.13 MPI Chemie

13.13.1 MPI Chemie Company Information

13.13.2 MPI Chemie Amphibious Excavator Product Portfolios and Specifications

13.13.3 MPI Chemie Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 MPI Chemie Main Business Overview

13.13.5 MPI Chemie Latest Developments

13.14 Coty

13.14.1 Coty Company Information

13.14.2 Coty Amphibious Excavator Product Portfolios and Specifications

13.14.3 Coty Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Coty Main Business Overview

13.14.5 Coty Latest Developments

13.15 Hubei Meifeng Chemical

13.15.1 Hubei Meifeng Chemical Company Information

13.15.2 Hubei Meifeng Chemical Amphibious Excavator Product Portfolios and Specifications

13.15.3 Hubei Meifeng Chemical Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Hubei Meifeng Chemical Main Business Overview

- 13.15.5 Hubei Meifeng Chemical Latest Developments
- 13.16 Rianlon Corporation
  - 13.16.1 Rianlon Corporation Company Information
  - 13.16.2 Rianlon Corporation Amphibious Excavator Product Portfolios and Specifications
  - 13.16.3 Rianlon Corporation Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.16.4 Rianlon Corporation Main Business Overview
  - 13.16.5 Rianlon Corporation Latest Developments
- 13.17 Tianjin Jiuri New Materials
  - 13.17.1 Tianjin Jiuri New Materials Company Information
  - 13.17.2 Tianjin Jiuri New Materials Amphibious Excavator Product Portfolios and Specifications
  - 13.17.3 Tianjin Jiuri New Materials Amphibious Excavator Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.17.4 Tianjin Jiuri New Materials Main Business Overview
  - 13.17.5 Tianjin Jiuri New Materials Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Amphibious Excavator Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Amphibious Excavator Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Below 15 Ton

Table 4. Major Players of 15-30 Ton

Table 5. Major Players of Above 30 Ton

Table 6. Global Amphibious Excavator Sales by Type (2021-2026) & (Units)

Table 7. Global Amphibious Excavator Sales Market Share by Type (2021-2026)

Table 8. Global Amphibious Excavator Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Amphibious Excavator Revenue Market Share by Type (2021-2026)

Table 10. Global Amphibious Excavator Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Global Amphibious Excavator Sale by Application (2021-2026) & (Units)

Table 12. Global Amphibious Excavator Sale Market Share by Application (2021-2026)

Table 13. Global Amphibious Excavator Revenue by Application (2021-2026) & (\$ million)

Table 14. Global Amphibious Excavator Revenue Market Share by Application (2021-2026)

Table 15. Global Amphibious Excavator Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 16. Global Amphibious Excavator Sales by Company (2021-2026) & (Units)

Table 17. Global Amphibious Excavator Sales Market Share by Company (2021-2026)

Table 18. Global Amphibious Excavator Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global Amphibious Excavator Revenue Market Share by Company (2021-2026)

Table 20. Global Amphibious Excavator Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 21. Key Manufacturers Amphibious Excavator Producing Area Distribution and Sales Area

Table 22. Players Amphibious Excavator Products Offered

Table 23. Amphibious Excavator Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Amphibious Excavator Sales by Geographic Region (2021-2026) & (Units)

Table 27. Global Amphibious Excavator Sales Market Share Geographic Region (2021-2026)

Table 28. Global Amphibious Excavator Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Amphibious Excavator Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Amphibious Excavator Sales by Country/Region (2021-2026) & (Units)

Table 31. Global Amphibious Excavator Sales Market Share by Country/Region (2021-2026)

Table 32. Global Amphibious Excavator Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Amphibious Excavator Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Amphibious Excavator Sales by Country (2021-2026) & (Units)

Table 35. Americas Amphibious Excavator Sales Market Share by Country (2021-2026)

Table 36. Americas Amphibious Excavator Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Amphibious Excavator Sales by Type (2021-2026) & (Units)

Table 38. Americas Amphibious Excavator Sales by Application (2021-2026) & (Units)

Table 39. APAC Amphibious Excavator Sales by Region (2021-2026) & (Units)

Table 40. APAC Amphibious Excavator Sales Market Share by Region (2021-2026)

Table 41. APAC Amphibious Excavator Revenue by Region (2021-2026) & (\$ millions)

Table 42. APAC Amphibious Excavator Sales by Type (2021-2026) & (Units)

Table 43. APAC Amphibious Excavator Sales by Application (2021-2026) & (Units)

Table 44. Europe Amphibious Excavator Sales by Country (2021-2026) & (Units)

Table 45. Europe Amphibious Excavator Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Amphibious Excavator Sales by Type (2021-2026) & (Units)

Table 47. Europe Amphibious Excavator Sales by Application (2021-2026) & (Units)

Table 48. Middle East & Africa Amphibious Excavator Sales by Country (2021-2026) & (Units)

Table 49. Middle East & Africa Amphibious Excavator Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Amphibious Excavator Sales by Type (2021-2026) & (Units)

Table 51. Middle East & Africa Amphibious Excavator Sales by Application (2021-2026) & (Units)

- Table 52. Key Market Drivers & Growth Opportunities of Amphibious Excavator
- Table 53. Key Market Challenges & Risks of Amphibious Excavator
- Table 54. Key Industry Trends of Amphibious Excavator
- Table 55. Amphibious Excavator Raw Material
- Table 56. Key Suppliers of Raw Materials
- Table 57. Amphibious Excavator Distributors List
- Table 58. Amphibious Excavator Customer List
- Table 59. Global Amphibious Excavator Sales Forecast by Region (2027-2032) & (Units)
- Table 60. Global Amphibious Excavator Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 61. Americas Amphibious Excavator Sales Forecast by Country (2027-2032) & (Units)
- Table 62. Americas Amphibious Excavator Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 63. APAC Amphibious Excavator Sales Forecast by Region (2027-2032) & (Units)
- Table 64. APAC Amphibious Excavator Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 65. Europe Amphibious Excavator Sales Forecast by Country (2027-2032) & (Units)
- Table 66. Europe Amphibious Excavator Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 67. Middle East & Africa Amphibious Excavator Sales Forecast by Country (2027-2032) & (Units)
- Table 68. Middle East & Africa Amphibious Excavator Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 69. Global Amphibious Excavator Sales Forecast by Type (2027-2032) & (Units)
- Table 70. Global Amphibious Excavator Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 71. Global Amphibious Excavator Sales Forecast by Application (2027-2032) & (Units)
- Table 72. Global Amphibious Excavator Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 73. BASF Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors
- Table 74. BASF Amphibious Excavator Product Portfolios and Specifications
- Table 75. BASF Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 76. BASF Main Business

Table 77. BASF Latest Developments

Table 78. Nanjing COSMOS Chemical Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors

Table 79. Nanjing COSMOS Chemical Amphibious Excavator Product Portfolios and Specifications

Table 80. Nanjing COSMOS Chemical Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 81. Nanjing COSMOS Chemical Main Business

Table 82. Nanjing COSMOS Chemical Latest Developments

Table 83. Symrise Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors

Table 84. Symrise Amphibious Excavator Product Portfolios and Specifications

Table 85. Symrise Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 86. Symrise Main Business

Table 87. Symrise Latest Developments

Table 88. Chemspec Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors

Table 89. Chemspec Amphibious Excavator Product Portfolios and Specifications

Table 90. Chemspec Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 91. Chemspec Main Business

Table 92. Chemspec Latest Developments

Table 93. ADEKA Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors

Table 94. ADEKA Amphibious Excavator Product Portfolios and Specifications

Table 95. ADEKA Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 96. ADEKA Main Business

Table 97. ADEKA Latest Developments

Table 98. Mayzo Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors

Table 99. Mayzo Amphibious Excavator Product Portfolios and Specifications

Table 100. Mayzo Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 101. Mayzo Main Business

Table 102. Mayzo Latest Developments

Table 103. SABO Basic Information, Amphibious Excavator Manufacturing Base, Sales

## Area and Its Competitors

Table 104. SABO Amphibious Excavator Product Portfolios and Specifications

Table 105. SABO Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 106. SABO Main Business

Table 107. SABO Latest Developments

Table 108. SI Group Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors

Table 109. SI Group Amphibious Excavator Product Portfolios and Specifications

Table 110. SI Group Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 111. SI Group Main Business

Table 112. SI Group Latest Developments

Table 113. Solvay Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors

Table 114. Solvay Amphibious Excavator Product Portfolios and Specifications

Table 115. Solvay Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 116. Solvay Main Business

Table 117. Solvay Latest Developments

Table 118. Clariant Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors

Table 119. Clariant Amphibious Excavator Product Portfolios and Specifications

Table 120. Clariant Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 121. Clariant Main Business

Table 122. Clariant Latest Developments

Table 123. SONGWON Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors

Table 124. SONGWON Amphibious Excavator Product Portfolios and Specifications

Table 125. SONGWON Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 126. SONGWON Main Business

Table 127. SONGWON Latest Developments

Table 128. Chemipro Kasei Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors

Table 129. Chemipro Kasei Amphibious Excavator Product Portfolios and Specifications

Table 130. Chemipro Kasei Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

- Table 131. Chemipro Kasei Main Business
- Table 132. Chemipro Kasei Latest Developments
- Table 133. MPI Chemie Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors
- Table 134. MPI Chemie Amphibious Excavator Product Portfolios and Specifications
- Table 135. MPI Chemie Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 136. MPI Chemie Main Business
- Table 137. MPI Chemie Latest Developments
- Table 138. Coty Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors
- Table 139. Coty Amphibious Excavator Product Portfolios and Specifications
- Table 140. Coty Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 141. Coty Main Business
- Table 142. Coty Latest Developments
- Table 143. Hubei Meifeng Chemical Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors
- Table 144. Hubei Meifeng Chemical Amphibious Excavator Product Portfolios and Specifications
- Table 145. Hubei Meifeng Chemical Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 146. Hubei Meifeng Chemical Main Business
- Table 147. Hubei Meifeng Chemical Latest Developments
- Table 148. Rianlon Corporation Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors
- Table 149. Rianlon Corporation Amphibious Excavator Product Portfolios and Specifications
- Table 150. Rianlon Corporation Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 151. Rianlon Corporation Main Business
- Table 152. Rianlon Corporation Latest Developments
- Table 153. Tianjin Jiuri New Materials Basic Information, Amphibious Excavator Manufacturing Base, Sales Area and Its Competitors
- Table 154. Tianjin Jiuri New Materials Amphibious Excavator Product Portfolios and Specifications
- Table 155. Tianjin Jiuri New Materials Amphibious Excavator Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 156. Tianjin Jiuri New Materials Main Business

Table 157. Tianjin Jiuri New Materials Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Amphibious Excavator
- Figure 2. Amphibious Excavator Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Amphibious Excavator Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Amphibious Excavator Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Amphibious Excavator Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Amphibious Excavator Sales Market Share by Country/Region (2025)
- Figure 10. Amphibious Excavator Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Below 15 Ton
- Figure 12. Product Picture of 15-30 Ton
- Figure 13. Product Picture of Above 30 Ton
- Figure 14. Global Amphibious Excavator Sales Market Share by Type in 2026
- Figure 15. Global Amphibious Excavator Revenue Market Share by Type (2021-2026)
- Figure 16. Amphibious Excavator Consumed in Dredging
- Figure 17. Global Amphibious Excavator Market: Dredging (2021-2026) & (Units)
- Figure 18. Amphibious Excavator Consumed in Pipeline Construction
- Figure 19. Global Amphibious Excavator Market: Pipeline Construction (2021-2026) & (Units)
- Figure 20. Amphibious Excavator Consumed in Environmental Remediation
- Figure 21. Global Amphibious Excavator Market: Environmental Remediation (2021-2026) & (Units)
- Figure 22. Amphibious Excavator Consumed in Levee Construction
- Figure 23. Global Amphibious Excavator Market: Levee Construction (2021-2026) & (Units)
- Figure 24. Amphibious Excavator Consumed in Others
- Figure 25. Global Amphibious Excavator Market: Others (2021-2026) & (Units)
- Figure 26. Global Amphibious Excavator Sale Market Share by Application (2025)
- Figure 27. Global Amphibious Excavator Revenue Market Share by Application in 2026
- Figure 28. Amphibious Excavator Sales by Company in 2026 (Units)
- Figure 29. Global Amphibious Excavator Sales Market Share by Company in 2026
- Figure 30. Amphibious Excavator Revenue by Company in 2026 (\$ millions)

Figure 31. Global Amphibious Excavator Revenue Market Share by Company in 2026

Figure 32. Global Amphibious Excavator Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Amphibious Excavator Revenue Market Share by Geographic Region in 2026

Figure 34. Americas Amphibious Excavator Sales 2021-2026 (Units)

Figure 35. Americas Amphibious Excavator Revenue 2021-2026 (\$ millions)

Figure 36. APAC Amphibious Excavator Sales 2021-2026 (Units)

Figure 37. APAC Amphibious Excavator Revenue 2021-2026 (\$ millions)

Figure 38. Europe Amphibious Excavator Sales 2021-2026 (Units)

Figure 39. Europe Amphibious Excavator Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Amphibious Excavator Sales 2021-2026 (Units)

Figure 41. Middle East & Africa Amphibious Excavator Revenue 2021-2026 (\$ millions)

Figure 42. Americas Amphibious Excavator Sales Market Share by Country in 2026

Figure 43. Americas Amphibious Excavator Revenue Market Share by Country (2021-2026)

Figure 44. Americas Amphibious Excavator Sales Market Share by Type (2021-2026)

Figure 45. Americas Amphibious Excavator Sales Market Share by Application (2021-2026)

Figure 46. United States Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Amphibious Excavator Sales Market Share by Region in 2026

Figure 51. APAC Amphibious Excavator Revenue Market Share by Region (2021-2026)

Figure 52. APAC Amphibious Excavator Sales Market Share by Type (2021-2026)

Figure 53. APAC Amphibious Excavator Sales Market Share by Application (2021-2026)

Figure 54. China Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Amphibious Excavator Sales Market Share by Country in 2026

Figure 62. Europe Amphibious Excavator Revenue Market Share by Country

(2021-2026)

Figure 63. Europe Amphibious Excavator Sales Market Share by Type (2021-2026)

Figure 64. Europe Amphibious Excavator Sales Market Share by Application (2021-2026)

Figure 65. Germany Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Amphibious Excavator Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Amphibious Excavator Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Amphibious Excavator Sales Market Share by Application (2021-2026)

Figure 73. Egypt Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Amphibious Excavator Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Amphibious Excavator in 2026

Figure 79. Manufacturing Process Analysis of Amphibious Excavator

Figure 80. Industry Chain Structure of Amphibious Excavator

Figure 81. Channels of Distribution

Figure 82. Global Amphibious Excavator Sales Market Forecast by Region (2027-2032)

Figure 83. Global Amphibious Excavator Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Amphibious Excavator Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Amphibious Excavator Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Amphibious Excavator Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global Amphibious Excavator Revenue Market Share Forecast by Application (2027-2032)

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