

Global Amorphous Fe Market Growth 2026-2032

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Abstracts

The global Amorphous Fe market size is predicted to grow from US\$ 1122 million in 2025 to US\$ 1878 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Amorphous Fe refers to iron-based amorphous alloy materials characterized by a non-crystalline atomic structure formed through rapid solidification, offering extremely low core loss, high magnetic permeability, and excellent soft magnetic performance compared with conventional silicon steel. These materials are typically supplied in ribbon or strip form and are primarily used as raw materials for manufacturing amorphous magnetic cores in distribution transformers, reactors, inductors, and high-efficiency electromagnetic devices. From a value chain perspective, upstream activities include iron-based alloying elements, master alloys, and rapid quenching equipment, midstream processes focus on alloy melting, melt spinning, ribbon casting, heat treatment, and quality control, while downstream demand is driven by transformer manufacturers, magnetic component producers, power equipment suppliers, and energy infrastructure developers. In 2025, the average selling price of amorphous Fe is approximately US\$6,200 per ton, with global sales volume reaching around 185,000 tons. The industry maintains a gross margin of 30%-45%, supported by process complexity, intellectual property concentration, energy-saving value, and regulatory-driven adoption of high-efficiency magnetic materials.

Amorphous iron offers advantages in energy efficiency due to its low core loss. Market trends involve research and development efforts to enhance its properties for various electrical and electronic applications. Industry analysis indicates that amorphous Fe is transitioning from a niche efficiency material toward broader adoption in power distribution and industrial energy systems. Growth is strongly supported by transformer efficiency standards, grid modernization, and the long-term push for lower no-load losses in electrical infrastructure.

LP Information, Inc. (LPI) ' newest research report, the "Amorphous Fe Industry Forecast" looks at past sales and reviews total world Amorphous Fe sales in 2025, providing a comprehensive analysis by region and market sector of projected Amorphous Fe sales for 2026 through 2032. With Amorphous Fe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Amorphous Fe industry.

This Insight Report provides a comprehensive analysis of the global Amorphous Fe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Amorphous Fe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Amorphous Fe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Amorphous Fe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Amorphous Fe.

This report presents a comprehensive overview, market shares, and growth opportunities of Amorphous Fe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Amorphous Ribbon

Nano-crystalline Ribbon

Segmentation by Alloy System:

Fe-based Amorphous Alloys

Fe-Si-B Systems

Fe₂B₂C Systems

Segmentation by Loss Level:

Ultra-low Loss Grade

Low Loss Grade

Segmentation by Application:

Transformer Manufacturers

Magnetic Component Producers

Power Equipment Suppliers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hitachi Metals

Metglas

Qingdao Yunlu Advanced Materials

Henan Zhongyue Amorphous

Advanced Technology & Materials

China Amorphous Technology

Vacuumschmelze

Daido Steel

AMSC

HBIS Magnetism

Liaoning Great Wall Amorphous

Key Questions Addressed in this Report

What is the 10-year outlook for the global Amorphous Fe market?

What factors are driving Amorphous Fe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Amorphous Fe market opportunities vary by end market size?

How does Amorphous Fe break out by Type, by Application?

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