

Global Amorphous Drive Motor Market Growth 2026-2032

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Abstracts

The global Amorphous Drive Motor market size is predicted to grow from US\$ 1.18 million in 2025 to US\$ 649 million in 2032; it is expected to grow at a CAGR of 90.9% from 2026 to 2032.

An amorphous drive motor is a high-efficiency electric drive motor that uses amorphous metal or amorphous alloy materials in the magnetic core, usually the stator core, to reduce iron loss and improve energy conversion efficiency. Compared with conventional silicon steel motors, amorphous drive motors can offer lower core loss, lower heat generation, higher efficiency, and better performance in high-speed or high-frequency operating conditions. They are mainly considered for electric vehicles, hybrid vehicles, industrial drives, compressors, pumps, fans, robotics, and other applications requiring high power density, energy saving, and compact motor design.

Global production capacity is approximately 1000 units.

In 2025, global sales reached approximately 768 units, with an average price of around KUS\$ 1.6 per unit, gross margin around 35%.

The amorphous drive motor market is an emerging high-efficiency motor segment with strong long-term potential but limited current commercialization. Its growth is supported by electrification, vehicle energy-saving demand, industrial efficiency standards, and carbon-reduction targets. The technology is attractive because amorphous alloy cores can reduce iron loss and improve motor efficiency, especially in high-speed drive systems. However, large-scale adoption still faces challenges such as brittle material properties, difficult core processing, complex lamination or forming technology, and higher cost than silicon steel motors. Future market development will depend on

manufacturing maturity, reliability validation, and cost reduction.

Market Trend

The market is moving toward amorphous alloy stator cores, hybrid magnetic core structures, high-speed permanent magnet drive motors, thinner amorphous ribbons, improved bonding technology, and precision core manufacturing. Vehicle drive systems, hybrid powertrains, industrial servo systems, and high-speed compressors are important development directions. Manufacturers are focusing on reducing iron loss, improving thermal management, increasing power density, and extending operating life. Digital motor design, simulation, advanced punching, laser cutting, and automated core assembly are becoming more important. As efficiency standards become stricter, amorphous drive motors may gradually enter premium EV, hybrid, and industrial drive applications.

Market Drive

Market growth is mainly driven by the need for higher motor efficiency, lower electricity consumption, longer driving range, and reduced carbon emissions. Electric vehicles and hybrid vehicles require compact and efficient drive motors to improve energy use and thermal performance. Amorphous alloy materials are attractive because they can significantly reduce core loss under high-frequency magnetic operation. Rising electricity costs, stricter energy-efficiency regulations, government decarbonization policies, and OEM demand for advanced powertrain technology will continue to encourage investment in amorphous drive motor development.

Upstream and Downstream

Upstream suppliers mainly include amorphous alloy ribbon producers, soft magnetic material companies, precision stamping and core-processing suppliers, bonding and insulation material suppliers, permanent magnet producers, copper wire suppliers, bearing manufacturers, housing suppliers, cooling system suppliers, power electronics companies, and motor control software providers. Amorphous drive motor manufacturers integrate these materials into stators, rotors, drive units, and complete electric powertrain systems. Downstream customers include electric vehicle makers, hybrid vehicle manufacturers, powertrain suppliers, industrial drive companies and automation system integrators.

LP Information, Inc. (LPI) ' newest research report, the "Amorphous Drive Motor

Industry Forecast” looks at past sales and reviews total world Amorphous Drive Motor sales in 2025, providing a comprehensive analysis by region and market sector of projected Amorphous Drive Motor sales for 2026 through 2032. With Amorphous Drive Motor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Amorphous Drive Motor industry.

This Insight Report provides a comprehensive analysis of the global Amorphous Drive Motor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Amorphous Drive Motor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Amorphous Drive Motor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Amorphous Drive Motor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Amorphous Drive Motor.

This report presents a comprehensive overview, market shares, and growth opportunities of Amorphous Drive Motor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Permanent Magnet

Induction

Segmentation by Structure:

Radial Gap

Axial Gap

Segmentation by Speed:

General Speed Type

High Speed Type

Segmentation by Application:

Electric Vehicles

Electric Aircraft

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Guangzhou Automobile Group Co., Ltd.

Hitachi, Ltd.

Horse Powertrain Limited

Shenzhen Beijio Amorphous Power Co., Ltd.

Shenzhen Power Motor Industrial Co., Ltd.

Kite Magnetics Pty Ltd

BYD Company Limited

Proterial, Ltd.

Advanced Technology & Materials Co., Ltd.

Qingdao Yunlu Advanced Materials Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Amorphous Drive Motor market?

What factors are driving Amorphous Drive Motor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Amorphous Drive Motor market opportunities vary by end market size?

How does Amorphous Drive Motor break out by Type, by Application?

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