

Global Ammonium Thiosulfate Fertilizer Market Growth 2025-2031

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Abstracts

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The global Ammonium Thiosulfate Fertilizer market size is predicted to grow from US\$ 447 million in 2025 to US\$ 601 million in 2031; it is expected to grow at a CAGR of 5.1% from 2025 to 2031.

Ammonium Thiosulfate Fertilizer (ATS) is a commonly used agricultural fertilizer, particularly valued for its liquid form, which contains 12% nitrogen (N) and 26% sulfur (S). These nutrients are critical for plant growth, and ATS is highly compatible with other fertilizers, such as nitrogen solutions and NPK (nitrogen, phosphorus, potassium) liquid blends. With its neutral to slightly acidic reaction, ATS is suitable for use in both clear liquid blends and suspensions, making it versatile for various farming applications. Ammonium Thiosulfate Fertilizer is also available in a solid crystalline form with an ammonia odor, though the liquid form is more widely used. This fertilizer addresses sulfur deficiencies in soil, promoting healthier crops and higher yields.

Market Concentration and Key Players

The global Ammonium Thiosulfate Fertilizer market is dominated by a few major manufacturers, including Tessenlo Group, Bunge, Martin Midstream Partners, and Interoceanic Corporation. These key players collectively serve the growing demand for sulfur-based fertilizers in agriculture. North America holds the largest share of the ATS fertilizer market, with nearly 70% of global consumption, driven by extensive agricultural activities in the United States and Canada. Europe also plays a significant role in the market, followed by regions such as South America, the Middle East, and Africa, which together account for over 20% of global ATS consumption. The need to improve soil

sulfur content and enhance crop nutrition drives the demand in these regions, especially as farming practices intensify.

Market Trends and Future Outlook

Ammonium Thiosulfate Fertilizer in liquid form dominates the market, representing about 80% of total product usage due to its ease of application and efficiency. The primary use of ATS fertilizer is in grain crops, such as corn, wheat, and rice, as it helps optimize nutrient absorption and yield. As global food production increases to meet the needs of a growing population, the demand for ATS fertilizer is expected to rise, particularly in grain and cash crop production. In addition to its agricultural applications, ATS also has some industrial uses, though agriculture remains its primary focus.

Current trends in the agriculture sector, including the adoption of sustainable farming practices and precision agriculture, are driving further growth in the ATS fertilizer market. As more farmers seek efficient and environmentally friendly ways to manage nutrient delivery, ammonium thiosulfate is gaining importance as a solution to sulfur deficiencies in soils. This trend is expected to continue, with growing demand in both established and emerging markets.

LP Information, Inc. (LPI) ' newest research report, the "Ammonium Thiosulfate Fertilizer Industry Forecast" looks at past sales and reviews total world Ammonium Thiosulfate Fertilizer sales in 2024, providing a comprehensive analysis by region and market sector of projected Ammonium Thiosulfate Fertilizer sales for 2025 through 2031. With Ammonium Thiosulfate Fertilizer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ammonium Thiosulfate Fertilizer industry.

This Insight Report provides a comprehensive analysis of the global Ammonium Thiosulfate Fertilizer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ammonium Thiosulfate Fertilizer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ammonium Thiosulfate Fertilizer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ammonium Thiosulfate Fertilizer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ammonium Thiosulfate Fertilizer.

This report presents a comprehensive overview, market shares, and growth opportunities of Ammonium Thiosulfate Fertilizer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid

Solid

Segmentation by Application:

Cash Crops

Grain

Corn

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tessenderlo Group

Martin Midstream Partners

Poole Agribusiness

TIB Chemicals

Interoceanic Corporation

Koch Fertilizer

Mears Fertilizer

Kugler

R.W. Griffin

Plant Food

Hydrite Chemical

Haimen Wuyang Chemical

Juan Messina

Shakti Chemicals

Bunge

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ammonium Thiosulfate Fertilizer market?

What factors are driving Ammonium Thiosulfate Fertilizer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ammonium Thiosulfate Fertilizer market opportunities vary by end market size?

How does Ammonium Thiosulfate Fertilizer break out by Type, by Application?

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