

Global Ammonium Polyacrylate Market Growth 2026-2032

<https://marketpublishers.com/r/G1622A559725EN.html>

Date: October 2026

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: G1622A559725EN

Abstracts

The global Ammonium Polyacrylate market size is predicted to grow from US\$ 89.53 million in 2025 to US\$ 122 million in 2032; it is expected to grow at a CAGR of 4.6% from 2026 to 2032.

Ammonium Polyacrylate is a water-soluble anionic polymer salt used mainly as a dispersant, thickener and scale-inhibitor in coatings, ceramics, construction materials, water treatment and detergents, with an industry chain that begins upstream from petrochemical feedstocks used to make acrylic acid/acrylate monomers, ammonia and initiators, passes midstream through polymerization, neutralization to the ammonium salt, concentration and blending by polymer and additive manufacturers, and finally flows downstream into applications such as architectural and industrial paints, pigment and ceramic slurries, cement and concrete admixtures, pulp and paper processing aids, household and I&I cleaning products, and various water-treatment formulations.

In 2024, global Ammonium Polyacrylate production reached approximately 26.9 K MT, with an average global market price of around US\$ 3254 per MT. The global single-line production capacity ranges from 1500 to 2000 MT per year. The industry's gross profit margin is approximately 20%-25%.

United States market for Ammonium Polyacrylate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ammonium Polyacrylate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ammonium Polyacrylate is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ammonium Polyacrylate players cover Elementis Global, Kobo Products, Seppic, Ataman Kimya, PCC Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ammonium Polyacrylate Industry Forecast” looks at past sales and reviews total world Ammonium Polyacrylate sales in 2025, providing a comprehensive analysis by region and market sector of projected Ammonium Polyacrylate sales for 2026 through 2032. With Ammonium Polyacrylate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ammonium Polyacrylate industry.

This Insight Report provides a comprehensive analysis of the global Ammonium Polyacrylate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ammonium Polyacrylate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ammonium Polyacrylate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ammonium Polyacrylate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ammonium Polyacrylate.

This report presents a comprehensive overview, market shares, and growth opportunities of Ammonium Polyacrylate market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

98%

99%

Others

Segmentation by Regulatory:

Standard Industrial Grade

Low-VOC Grade

Others

Segmentation by Molecular Weight:

Low–molecular-weight Grade

Medium–molecular-weight Grade

High–molecular-weight Grade

Segmentation by Sales Channel:

Online

Offline

Segmentation by Application:

Paint and Coating

Water Treatment

Skin Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Elementis Global

Kobo Products

Seppic

Ataman Kimya

PCC Group

Ningbo Inno Pharmchem

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ammonium Polyacrylate market?

What factors are driving Ammonium Polyacrylate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ammonium Polyacrylate market opportunities vary by end market size?

How does Ammonium Polyacrylate break out by Type, by Application?

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