

Global Ammonium Nitrate Explosive Market Growth 2025-2031

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Abstracts

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The global Ammonium Nitrate Explosive market size is predicted to grow from US\$ 11780 million in 2025 to US\$ 13570 million in 2031; it is expected to grow at a CAGR of 2.4% from 2025 to 2031.

Ammonium Nitrate is a chemical compound with the formula NH_4NO_3 . It is composed of nitric acid and salt of ammonia. In room temperature, ammonium nitrate appears in a white crystalline form and it is also colorless. These crystals are rhombohedra in shape but when they are subjected to temperatures above 32 degrees Celsius, they change to monoclinic crystals.

Europe is the largest market with about 53% revenue market share. North America is follower, accounting for about 17% market share.

The main manufacturers are EuroChem, Uralchem, OSTCHEM Holding, Borealis, Acron, Yara, SBU Azot, Incitec Pivot, Zaklady, Orica, CF Industries, CSBP, Enaex, KuibyshevAzot, Minudobreniya (Rossosh), DFPCL, Xinghua Chemical, Liuzhou Chemical, Jiehua Chemical, GESCO, Holitech, Jinkai Group, Urals Fertilizer, Sichun Chemical, Shangxi Tianji, Fujian Shaohua, Sichuan Lutianhua etc. The top 5 companies account for about 16% of revenue market share in ammonium nitrate field.

LP Information, Inc. (LPI) ' newest research report, the "Ammonium Nitrate Explosive Industry Forecast" looks at past sales and reviews total world Ammonium Nitrate Explosive sales in 2024, providing a comprehensive analysis by region and market sector of projected Ammonium Nitrate Explosive sales for 2025 through 2031. With

Ammonium Nitrate Explosive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ammonium Nitrate Explosive industry.

This Insight Report provides a comprehensive analysis of the global Ammonium Nitrate Explosive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ammonium Nitrate Explosive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ammonium Nitrate Explosive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ammonium Nitrate Explosive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ammonium Nitrate Explosive.

This report presents a comprehensive overview, market shares, and growth opportunities of Ammonium Nitrate Explosive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ammonium Nitrate Solution

Ammonium Nitrate Solid

Segmentation by Application:

Ammonium Nitrate Fertilizer

Ammonium Nitrate Explosive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

EuroChem

Uralchem

OSTCHEM Holding

Borealis

Acron

Yara

SBU Azot

Incitec Pivot

Zakłady

Orica

CF Industries

CSBP

Enaex

KuibyshevAzot

Minudobreniya (Rossosh)

DFPCL

Xinghua Chemical

Liuzhou Chemical

Jiehua Chemical

GESC

Holitech

Jinkai Group

Urals Fertilizer

Sichun Chemical

Shangxi Tianji

Fujian Shaohua

Sichuan Lutianhua

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ammonium Nitrate Explosive market?

What factors are driving Ammonium Nitrate Explosive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ammonium Nitrate Explosive market opportunities vary by end market size?

How does Ammonium Nitrate Explosive break out by Type, by Application?

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