

Global Ammonium Metavanadate Market Growth 2026-2032

<https://marketpublishers.com/r/G795E5A042BEEN.html>

Date: June 2026

Pages: 122

Price: US\$ 3,660.00 (Single User License)

ID: G795E5A042BEEN

Abstracts

The global Ammonium Metavanadate market size is predicted to grow from US\$ 661 million in 2025 to US\$ 1045 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Ammonium metavanadate is a white or pale yellow crystalline powder, belonging to the inorganic salt family. It is slightly soluble in cold water, soluble in hot water and dilute ammonia, and is toxic. It is commonly used as an analytical reagent, catalyst, drying agent, mordant, and raw material for the production of vanadium pentoxide.

Upstream production mainly relies on the processing of vanadium-titanium magnetite, vanadium extraction from coal shale, and the recycling of secondary resources (such as spent catalysts and petroleum coke). The core process includes sodium/calcification roasting, leaching, and purification, followed by ammonium precipitation to obtain ammonium metavanadate.

Global sales in 2025 were approximately 70,000 tons, with an average selling price of US\$9,653 per ton. The industry's gross profit margin is between 20% and 30%.

With the explosive growth in global demand for long-term energy storage, ammonium metavanadate is no longer merely an intermediate precursor for vanadium pentoxide, but has become a key source determining the purity and performance of the electrolyte in vanadium redox flow batteries. In the energy storage field, vanadium redox flow batteries, with their extremely high safety, ultra-long cycle life, and permanently recyclable electrolyte, have become the preferred choice for megawatt-scale independent power plants, directly leading to a logarithmic increase in the demand for energy-grade ammonium metavanadate. The greening breakthroughs in the 'vanadium

extraction from stone coal' process and the industrialization of waste catalyst recycling technology have significantly broadened raw material supply channels and reduced dependence on single vanadium-titanium ore resources.

LP Information, Inc. (LPI) ' newest research report, the 'Ammonium Metavanadate Industry Forecast' looks at past sales and reviews total world Ammonium Metavanadate sales in 2025, providing a comprehensive analysis by region and market sector of projected Ammonium Metavanadate sales for 2026 through 2032. With Ammonium Metavanadate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ammonium Metavanadate industry.

This Insight Report provides a comprehensive analysis of the global Ammonium Metavanadate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ammonium Metavanadate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ammonium Metavanadate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ammonium Metavanadate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ammonium Metavanadate.

This report presents a comprehensive overview, market shares, and growth opportunities of Ammonium Metavanadate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

99.5%

99%

98%

Segmentation by Form:

Powder

Particles

Segmentation by Raw Material Sources:

Primary Minerals

Secondary Resource Recycling

Segmentation by Application:

Catalyst

Drying Agent

Mortar

Vanadium Pentoxide

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

U.S. Vanadium

Treibacher Industrie

GfE Metalle und Materialien

TAIYO KOKO

Shinko Chemical

Bushveld Minerals

LB Group

Western Mining

Liaoning Hongjing Industrial

Hunan Sanfeng Vanadium Industry

Shaanxi Huayuan Mining Industry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ammonium Metavanadate market?

What factors are driving Ammonium Metavanadate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ammonium Metavanadate market opportunities vary by end market size?

How does Ammonium Metavanadate break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Ammonium Metavanadate Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Ammonium Metavanadate by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Ammonium Metavanadate by Country/Region, 2021, 2025 & 2032
- 2.2 Ammonium Metavanadate Segment by Type
 - 2.2.1 ?99.5%
 - 2.2.2 ?99%
 - 2.2.3 ?98%
 - 2.2.4 Ammonium Metavanadate Sales by Type
 - 2.2.4.1 Global Ammonium Metavanadate Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Ammonium Metavanadate Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Ammonium Metavanadate Sale Price by Type (2021-2026)
- 2.3 Ammonium Metavanadate Segment by Form
 - 2.3.1 Powder
 - 2.3.2 Particles
 - 2.3.3 Ammonium Metavanadate Sales by Form
 - 2.3.3.1 Global Ammonium Metavanadate Sales Market Share by Form (2021-2026)
 - 2.3.3.2 Global Ammonium Metavanadate Revenue and Market Share by Form (2021-2026)
 - 2.3.3.3 Global Ammonium Metavanadate Sale Price by Form (2021-2026)
- 2.4 Ammonium Metavanadate Segment by Raw Material Sources

2.4.1 Primary Minerals

2.4.2 Secondary Resource Recycling

2.4.3 Ammonium Metavanadate Sales by Raw Material Sources

2.4.3.1 Global Ammonium Metavanadate Sales Market Share by Raw Material Sources (2021-2026)

2.4.3.2 Global Ammonium Metavanadate Revenue and Market Share by Raw Material Sources (2021-2026)

2.4.3.3 Global Ammonium Metavanadate Sale Price by Raw Material Sources (2021-2026)

2.5 Ammonium Metavanadate Segment by Application

2.5.1 Catalyst

2.5.2 Drying Agent

2.5.3 Mortar

2.5.4 Vanadium Pentoxide

2.5.5 Other

2.5.6 Ammonium Metavanadate Sales by Application

2.5.6.1 Global Ammonium Metavanadate Sale Market Share by Application (2021-2026)

2.5.6.2 Global Ammonium Metavanadate Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Ammonium Metavanadate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Ammonium Metavanadate Breakdown Data by Company

3.1.1 Global Ammonium Metavanadate Annual Sales by Company (2021-2026)

3.1.2 Global Ammonium Metavanadate Sales Market Share by Company (2021-2026)

3.2 Global Ammonium Metavanadate Annual Revenue by Company (2021-2026)

3.2.1 Global Ammonium Metavanadate Revenue by Company (2021-2026)

3.2.2 Global Ammonium Metavanadate Revenue Market Share by Company (2021-2026)

3.3 Global Ammonium Metavanadate Sale Price by Company

3.4 Key Manufacturers Ammonium Metavanadate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Ammonium Metavanadate Product Location Distribution

3.4.2 Players Ammonium Metavanadate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AMMONIUM METAVANADATE BY GEOGRAPHIC REGION

4.1 World Historic Ammonium Metavanadate Market Size by Geographic Region (2021-2026)

4.1.1 Global Ammonium Metavanadate Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Ammonium Metavanadate Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Ammonium Metavanadate Market Size by Country/Region (2021-2026)

4.2.1 Global Ammonium Metavanadate Annual Sales by Country/Region (2021-2026)

4.2.2 Global Ammonium Metavanadate Annual Revenue by Country/Region (2021-2026)

4.3 Americas Ammonium Metavanadate Sales Growth

4.4 APAC Ammonium Metavanadate Sales Growth

4.5 Europe Ammonium Metavanadate Sales Growth

4.6 Middle East & Africa Ammonium Metavanadate Sales Growth

5 AMERICAS

5.1 Americas Ammonium Metavanadate Sales by Country

5.1.1 Americas Ammonium Metavanadate Sales by Country (2021-2026)

5.1.2 Americas Ammonium Metavanadate Revenue by Country (2021-2026)

5.2 Americas Ammonium Metavanadate Sales by Type (2021-2026)

5.3 Americas Ammonium Metavanadate Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Ammonium Metavanadate Sales by Region

6.1.1 APAC Ammonium Metavanadate Sales by Region (2021-2026)

6.1.2 APAC Ammonium Metavanadate Revenue by Region (2021-2026)

- 6.2 APAC Ammonium Metavanadate Sales by Type (2021-2026)
- 6.3 APAC Ammonium Metavanadate Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Ammonium Metavanadate by Country
 - 7.1.1 Europe Ammonium Metavanadate Sales by Country (2021-2026)
 - 7.1.2 Europe Ammonium Metavanadate Revenue by Country (2021-2026)
- 7.2 Europe Ammonium Metavanadate Sales by Type (2021-2026)
- 7.3 Europe Ammonium Metavanadate Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Ammonium Metavanadate by Country
 - 8.1.1 Middle East & Africa Ammonium Metavanadate Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Ammonium Metavanadate Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Ammonium Metavanadate Sales by Type (2021-2026)
- 8.3 Middle East & Africa Ammonium Metavanadate Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Ammonium Metavanadate

10.3 Manufacturing Process Analysis of Ammonium Metavanadate

10.4 Industry Chain Structure of Ammonium Metavanadate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Ammonium Metavanadate Distributors

11.3 Ammonium Metavanadate Customer

12 WORLD FORECAST REVIEW FOR AMMONIUM METAVANADATE BY GEOGRAPHIC REGION

12.1 Global Ammonium Metavanadate Market Size Forecast by Region

12.1.1 Global Ammonium Metavanadate Forecast by Region (2027-2032)

12.1.2 Global Ammonium Metavanadate Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Ammonium Metavanadate Forecast by Type (2027-2032)

12.7 Global Ammonium Metavanadate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 U.S. Vanadium

13.1.1 U.S. Vanadium Company Information

13.1.2 U.S. Vanadium Ammonium Metavanadate Product Portfolios and Specifications

13.1.3 U.S. Vanadium Ammonium Metavanadate Sales, Revenue, Price and Gross

Margin (2021-2026)

13.1.4 U.S. Vanadium Main Business Overview

13.1.5 U.S. Vanadium Latest Developments

13.2 Treibacher Industrie

13.2.1 Treibacher Industrie Company Information

13.2.2 Treibacher Industrie Ammonium Metavanadate Product Portfolios and Specifications

13.2.3 Treibacher Industrie Ammonium Metavanadate Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Treibacher Industrie Main Business Overview

13.2.5 Treibacher Industrie Latest Developments

13.3 GfE Metalle und Materialien

13.3.1 GfE Metalle und Materialien Company Information

13.3.2 GfE Metalle und Materialien Ammonium Metavanadate Product Portfolios and Specifications

13.3.3 GfE Metalle und Materialien Ammonium Metavanadate Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 GfE Metalle und Materialien Main Business Overview

13.3.5 GfE Metalle und Materialien Latest Developments

13.4 TAIYO KOKO

13.4.1 TAIYO KOKO Company Information

13.4.2 TAIYO KOKO Ammonium Metavanadate Product Portfolios and Specifications

13.4.3 TAIYO KOKO Ammonium Metavanadate Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 TAIYO KOKO Main Business Overview

13.4.5 TAIYO KOKO Latest Developments

13.5 Shinko Chemical

13.5.1 Shinko Chemical Company Information

13.5.2 Shinko Chemical Ammonium Metavanadate Product Portfolios and Specifications

13.5.3 Shinko Chemical Ammonium Metavanadate Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Shinko Chemical Main Business Overview

13.5.5 Shinko Chemical Latest Developments

13.6 Bushveld Minerals

13.6.1 Bushveld Minerals Company Information

13.6.2 Bushveld Minerals Ammonium Metavanadate Product Portfolios and Specifications

13.6.3 Bushveld Minerals Ammonium Metavanadate Sales, Revenue, Price and Gross

Margin (2021-2026)

13.6.4 Bushveld Minerals Main Business Overview

13.6.5 Bushveld Minerals Latest Developments

13.7 LB Group

13.7.1 LB Group Company Information

13.7.2 LB Group Ammonium Metavanadate Product Portfolios and Specifications

13.7.3 LB Group Ammonium Metavanadate Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 LB Group Main Business Overview

13.7.5 LB Group Latest Developments

13.8 Western Mining

13.8.1 Western Mining Company Information

13.8.2 Western Mining Ammonium Metavanadate Product Portfolios and Specifications

13.8.3 Western Mining Ammonium Metavanadate Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Western Mining Main Business Overview

13.8.5 Western Mining Latest Developments

13.9 Liaoning Hongjing Industrial

13.9.1 Liaoning Hongjing Industrial Company Information

13.9.2 Liaoning Hongjing Industrial Ammonium Metavanadate Product Portfolios and Specifications

13.9.3 Liaoning Hongjing Industrial Ammonium Metavanadate Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Liaoning Hongjing Industrial Main Business Overview

13.9.5 Liaoning Hongjing Industrial Latest Developments

13.10 Hunan Sanfeng Vanadium Industry

13.10.1 Hunan Sanfeng Vanadium Industry Company Information

13.10.2 Hunan Sanfeng Vanadium Industry Ammonium Metavanadate Product Portfolios and Specifications

13.10.3 Hunan Sanfeng Vanadium Industry Ammonium Metavanadate Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hunan Sanfeng Vanadium Industry Main Business Overview

13.10.5 Hunan Sanfeng Vanadium Industry Latest Developments

13.11 Shaanxi Huayuan Mining Industry

13.11.1 Shaanxi Huayuan Mining Industry Company Information

13.11.2 Shaanxi Huayuan Mining Industry Ammonium Metavanadate Product Portfolios and Specifications

13.11.3 Shaanxi Huayuan Mining Industry Ammonium Metavanadate Sales, Revenue,

Price and Gross Margin (2021-2026)

13.11.4 Shaanxi Huayuan Mining Industry Main Business Overview

13.11.5 Shaanxi Huayuan Mining Industry Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Ammonium Metavanadate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Ammonium Metavanadate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 99.5%

Table 4. Major Players of 99%

Table 5. Major Players of 98%

Table 6. Global Ammonium Metavanadate Sales by Type (2021-2026) & (Kiloton)

Table 7. Global Ammonium Metavanadate Sales Market Share by Type (2021-2026)

Table 8. Global Ammonium Metavanadate Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Ammonium Metavanadate Revenue Market Share by Type (2021-2026)

Table 10. Global Ammonium Metavanadate Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Powder

Table 12. Major Players of Particles

Table 13. Global Ammonium Metavanadate Sales by Form (2021-2026) & (Kiloton)

Table 14. Global Ammonium Metavanadate Sales Market Share by Form (2021-2026)

Table 15. Global Ammonium Metavanadate Revenue by Form (2021-2026) & (\$ million)

Table 16. Global Ammonium Metavanadate Revenue Market Share by Form (2021-2026)

Table 17. Global Ammonium Metavanadate Sale Price by Form (2021-2026) & (US\$/Ton)

Table 18. Major Players of Primary Minerals

Table 19. Major Players of Secondary Resource Recycling

Table 20. Global Ammonium Metavanadate Sales by Raw Material Sources (2021-2026) & (Kiloton)

Table 21. Global Ammonium Metavanadate Sales Market Share by Raw Material Sources (2021-2026)

Table 22. Global Ammonium Metavanadate Revenue by Raw Material Sources (2021-2026) & (\$ million)

Table 23. Global Ammonium Metavanadate Revenue Market Share by Raw Material Sources (2021-2026)

Table 24. Global Ammonium Metavanadate Sale Price by Raw Material Sources (2021-2026) & (US\$/Ton)

Table 25. Global Ammonium Metavanadate Sale by Application (2021-2026) & (Kiloton)

Table 26. Global Ammonium Metavanadate Sale Market Share by Application (2021-2026)

Table 27. Global Ammonium Metavanadate Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Ammonium Metavanadate Revenue Market Share by Application (2021-2026)

Table 29. Global Ammonium Metavanadate Sale Price by Application (2021-2026) & (US\$/Ton)

Table 30. Global Ammonium Metavanadate Sales by Company (2021-2026) & (Kiloton)

Table 31. Global Ammonium Metavanadate Sales Market Share by Company (2021-2026)

Table 32. Global Ammonium Metavanadate Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Ammonium Metavanadate Revenue Market Share by Company (2021-2026)

Table 34. Global Ammonium Metavanadate Sale Price by Company (2021-2026) & (US\$/Ton)

Table 35. Key Manufacturers Ammonium Metavanadate Producing Area Distribution and Sales Area

Table 36. Players Ammonium Metavanadate Products Offered

Table 37. Ammonium Metavanadate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Ammonium Metavanadate Sales by Geographic Region (2021-2026) & (Kiloton)

Table 41. Global Ammonium Metavanadate Sales Market Share Geographic Region (2021-2026)

Table 42. Global Ammonium Metavanadate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Ammonium Metavanadate Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Ammonium Metavanadate Sales by Country/Region (2021-2026) & (Kiloton)

Table 45. Global Ammonium Metavanadate Sales Market Share by Country/Region (2021-2026)

Table 46. Global Ammonium Metavanadate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Ammonium Metavanadate Revenue Market Share by Country/Region

(2021-2026)

Table 48. Americas Ammonium Metavanadate Sales by Country (2021-2026) & (Kiloton)

Table 49. Americas Ammonium Metavanadate Sales Market Share by Country (2021-2026)

Table 50. Americas Ammonium Metavanadate Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Ammonium Metavanadate Sales by Type (2021-2026) & (Kiloton)

Table 52. Americas Ammonium Metavanadate Sales by Application (2021-2026) & (Kiloton)

Table 53. APAC Ammonium Metavanadate Sales by Region (2021-2026) & (Kiloton)

Table 54. APAC Ammonium Metavanadate Sales Market Share by Region (2021-2026)

Table 55. APAC Ammonium Metavanadate Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Ammonium Metavanadate Sales by Type (2021-2026) & (Kiloton)

Table 57. APAC Ammonium Metavanadate Sales by Application (2021-2026) & (Kiloton)

Table 58. Europe Ammonium Metavanadate Sales by Country (2021-2026) & (Kiloton)

Table 59. Europe Ammonium Metavanadate Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Ammonium Metavanadate Sales by Type (2021-2026) & (Kiloton)

Table 61. Europe Ammonium Metavanadate Sales by Application (2021-2026) & (Kiloton)

Table 62. Middle East & Africa Ammonium Metavanadate Sales by Country (2021-2026) & (Kiloton)

Table 63. Middle East & Africa Ammonium Metavanadate Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Ammonium Metavanadate Sales by Type (2021-2026) & (Kiloton)

Table 65. Middle East & Africa Ammonium Metavanadate Sales by Application (2021-2026) & (Kiloton)

Table 66. Key Market Drivers & Growth Opportunities of Ammonium Metavanadate

Table 67. Key Market Challenges & Risks of Ammonium Metavanadate

Table 68. Key Industry Trends of Ammonium Metavanadate

Table 69. Ammonium Metavanadate Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Ammonium Metavanadate Distributors List

Table 72. Ammonium Metavanadate Customer List

Table 73. Global Ammonium Metavanadate Sales Forecast by Region (2027-2032) &

(Kiloton)

Table 74. Global Ammonium Metavanadate Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Ammonium Metavanadate Sales Forecast by Country (2027-2032) & (Kiloton)

Table 76. Americas Ammonium Metavanadate Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Ammonium Metavanadate Sales Forecast by Region (2027-2032) & (Kiloton)

Table 78. APAC Ammonium Metavanadate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Ammonium Metavanadate Sales Forecast by Country (2027-2032) & (Kiloton)

Table 80. Europe Ammonium Metavanadate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Ammonium Metavanadate Sales Forecast by Country (2027-2032) & (Kiloton)

Table 82. Middle East & Africa Ammonium Metavanadate Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Ammonium Metavanadate Sales Forecast by Type (2027-2032) & (Kiloton)

Table 84. Global Ammonium Metavanadate Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Ammonium Metavanadate Sales Forecast by Application (2027-2032) & (Kiloton)

Table 86. Global Ammonium Metavanadate Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. U.S. Vanadium Basic Information, Ammonium Metavanadate Manufacturing Base, Sales Area and Its Competitors

Table 88. U.S. Vanadium Ammonium Metavanadate Product Portfolios and Specifications

Table 89. U.S. Vanadium Ammonium Metavanadate Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. U.S. Vanadium Main Business

Table 91. U.S. Vanadium Latest Developments

Table 92. Treibacher Industrie Basic Information, Ammonium Metavanadate Manufacturing Base, Sales Area and Its Competitors

Table 93. Treibacher Industrie Ammonium Metavanadate Product Portfolios and Specifications

Table 94. Treibacher Industrie Ammonium Metavanadate Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Treibacher Industrie Main Business

Table 96. Treibacher Industrie Latest Developments

Table 97. GfE Metalle und Materialien Basic Information, Ammonium Metavanadate Manufacturing Base, Sales Area and Its Competitors

Table 98. GfE Metalle und Materialien Ammonium Metavanadate Product Portfolios and Specifications

Table 99. GfE Metalle und Materialien Ammonium Metavanadate Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. GfE Metalle und Materialien Main Business

Table 101. GfE Metalle und Materialien Latest Developments

Table 102. TAIYO KOKO Basic Information, Ammonium Metavanadate Manufacturing Base, Sales Area and Its Competitors

Table 103. TAIYO KOKO Ammonium Metavanadate Product Portfolios and Specifications

Table 104. TAIYO KOKO Ammonium Metavanadate Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. TAIYO KOKO Main Business

Table 106. TAIYO KOKO Latest Developments

Table 107. Shinko Chemical Basic Information, Ammonium Metavanadate Manufacturing Base, Sales Area and Its Competitors

Table 108. Shinko Chemical Ammonium Metavanadate Product Portfolios and Specifications

Table 109. Shinko Chemical Ammonium Metavanadate Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Shinko Chemical Main Business

Table 111. Shinko Chemical Latest Developments

Table 112. Bushveld Minerals Basic Information, Ammonium Metavanadate Manufacturing Base, Sales Area and Its Competitors

Table 113. Bushveld Minerals Ammonium Metavanadate Product Portfolios and Specifications

Table 114. Bushveld Minerals Ammonium Metavanadate Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Bushveld Minerals Main Business

Table 116. Bushveld Minerals Latest Developments

Table 117. LB Group Basic Information, Ammonium Metavanadate Manufacturing Base, Sales Area and Its Competitors

Table 118. LB Group Ammonium Metavanadate Product Portfolios and Specifications

Table 119. LB Group Ammonium Metavanadate Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. LB Group Main Business

Table 121. LB Group Latest Developments

Table 122. Western Mining Basic Information, Ammonium Metavanadate Manufacturing Base, Sales Area and Its Competitors

Table 123. Western Mining Ammonium Metavanadate Product Portfolios and Specifications

Table 124. Western Mining Ammonium Metavanadate Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Western Mining Main Business

Table 126. Western Mining Latest Developments

Table 127. Liaoning Hongjing Industrial Basic Information, Ammonium Metavanadate Manufacturing Base, Sales Area and Its Competitors

Table 128. Liaoning Hongjing Industrial Ammonium Metavanadate Product Portfolios and Specifications

Table 129. Liaoning Hongjing Industrial Ammonium Metavanadate Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Liaoning Hongjing Industrial Main Business

Table 131. Liaoning Hongjing Industrial Latest Developments

Table 132. Hunan Sanfeng Vanadium Industry Basic Information, Ammonium Metavanadate Manufacturing Base, Sales Area and Its Competitors

Table 133. Hunan Sanfeng Vanadium Industry Ammonium Metavanadate Product Portfolios and Specifications

Table 134. Hunan Sanfeng Vanadium Industry Ammonium Metavanadate Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Hunan Sanfeng Vanadium Industry Main Business

Table 136. Hunan Sanfeng Vanadium Industry Latest Developments

Table 137. Shaanxi Huayuan Mining Industry Basic Information, Ammonium Metavanadate Manufacturing Base, Sales Area and Its Competitors

Table 138. Shaanxi Huayuan Mining Industry Ammonium Metavanadate Product Portfolios and Specifications

Table 139. Shaanxi Huayuan Mining Industry Ammonium Metavanadate Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Shaanxi Huayuan Mining Industry Main Business

Table 141. Shaanxi Huayuan Mining Industry Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Ammonium Metavanadate
- Figure 2. Ammonium Metavanadate Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Ammonium Metavanadate Sales Growth Rate 2021-2032 (Kiloton)
- Figure 7. Global Ammonium Metavanadate Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Ammonium Metavanadate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Ammonium Metavanadate Sales Market Share by Country/Region (2025)
- Figure 10. Ammonium Metavanadate Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 99.5%
- Figure 12. Product Picture of 99%
- Figure 13. Product Picture of 98%
- Figure 14. Global Ammonium Metavanadate Sales Market Share by Type in 2026
- Figure 15. Global Ammonium Metavanadate Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Powder
- Figure 17. Product Picture of Particles
- Figure 18. Global Ammonium Metavanadate Sales Market Share by Form in 2026
- Figure 19. Global Ammonium Metavanadate Revenue Market Share by Form (2021-2026)
- Figure 20. Product Picture of Primary Minerals
- Figure 21. Product Picture of Secondary Resource Recycling
- Figure 22. Global Ammonium Metavanadate Sales Market Share by Raw Material Sources in 2026
- Figure 23. Global Ammonium Metavanadate Revenue Market Share by Raw Material Sources (2021-2026)
- Figure 24. Ammonium Metavanadate Consumed in Catalyst
- Figure 25. Global Ammonium Metavanadate Market: Catalyst (2021-2026) & (Kiloton)
- Figure 26. Ammonium Metavanadate Consumed in Drying Agent
- Figure 27. Global Ammonium Metavanadate Market: Drying Agent (2021-2026) & (Kiloton)

- Figure 28. Ammonium Metavanadate Consumed in Mortar
- Figure 29. Global Ammonium Metavanadate Market: Mortar (2021-2026) & (Kiloton)
- Figure 30. Ammonium Metavanadate Consumed in Vanadium Pentoxide
- Figure 31. Global Ammonium Metavanadate Market: Vanadium Pentoxide (2021-2026) & (Kiloton)
- Figure 32. Ammonium Metavanadate Consumed in Other
- Figure 33. Global Ammonium Metavanadate Market: Other (2021-2026) & (Kiloton)
- Figure 34. Global Ammonium Metavanadate Sale Market Share by Application (2025)
- Figure 35. Global Ammonium Metavanadate Revenue Market Share by Application in 2025
- Figure 36. Ammonium Metavanadate Sales by Company in 2025 (Kiloton)
- Figure 37. Global Ammonium Metavanadate Sales Market Share by Company in 2025
- Figure 38. Ammonium Metavanadate Revenue by Company in 2025 (\$ millions)
- Figure 39. Global Ammonium Metavanadate Revenue Market Share by Company in 2025
- Figure 40. Global Ammonium Metavanadate Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Ammonium Metavanadate Revenue Market Share by Geographic Region in 2025
- Figure 42. Americas Ammonium Metavanadate Sales 2021-2026 (Kiloton)
- Figure 43. Americas Ammonium Metavanadate Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Ammonium Metavanadate Sales 2021-2026 (Kiloton)
- Figure 45. APAC Ammonium Metavanadate Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Ammonium Metavanadate Sales 2021-2026 (Kiloton)
- Figure 47. Europe Ammonium Metavanadate Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Ammonium Metavanadate Sales 2021-2026 (Kiloton)
- Figure 49. Middle East & Africa Ammonium Metavanadate Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Ammonium Metavanadate Sales Market Share by Country in 2025
- Figure 51. Americas Ammonium Metavanadate Revenue Market Share by Country (2021-2026)
- Figure 52. Americas Ammonium Metavanadate Sales Market Share by Type (2021-2026)
- Figure 53. Americas Ammonium Metavanadate Sales Market Share by Application (2021-2026)
- Figure 54. United States Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Canada Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Mexico Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Ammonium Metavanadate Sales Market Share by Region in 2025

Figure 59. APAC Ammonium Metavanadate Revenue Market Share by Region (2021-2026)

Figure 60. APAC Ammonium Metavanadate Sales Market Share by Type (2021-2026)

Figure 61. APAC Ammonium Metavanadate Sales Market Share by Application (2021-2026)

Figure 62. China Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Ammonium Metavanadate Sales Market Share by Country in 2025

Figure 70. Europe Ammonium Metavanadate Revenue Market Share by Country (2021-2026)

Figure 71. Europe Ammonium Metavanadate Sales Market Share by Type (2021-2026)

Figure 72. Europe Ammonium Metavanadate Sales Market Share by Application (2021-2026)

Figure 73. Germany Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Ammonium Metavanadate Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Ammonium Metavanadate Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Ammonium Metavanadate Sales Market Share by Application (2021-2026)

Figure 81. Egypt Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Ammonium Metavanadate Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Ammonium Metavanadate in 2026

Figure 87. Manufacturing Process Analysis of Ammonium Metavanadate

Figure 88. Industry Chain Structure of Ammonium Metavanadate

Figure 89. Channels of Distribution

Figure 90. Global Ammonium Metavanadate Sales Market Forecast by Region (2027-2032)

Figure 91. Global Ammonium Metavanadate Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Ammonium Metavanadate Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Ammonium Metavanadate Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Ammonium Metavanadate Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Ammonium Metavanadate Revenue Market Share Forecast by Application (2027-2032)

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