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Global Ammonia Gas Drying Unit Market Growth 2026-2032

https://marketpublishers.com/r/GCD9D3860265EN.html
Date: October 2026
Pages: 123
Price: US$ 3,660.00 (Single User License)
ID: GCD9D3860265EN

Abstracts

The global Ammonia Gas Drying Unit market size is predicted to grow from US$ 26.76 million in 2025 to US$ 41.32 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global sales of Ammonia Gas Drying Units were approximately 720 units, with an average selling price of about US$38,000 per unit at the manufacturer level. The gross margin of major manufacturers was approximately 30%–40%.

An Ammonia Gas Drying Unit is a dedicated gas purification system designed to remove moisture from gaseous ammonia (NH?). Its processing medium is gaseous ammonia rather than liquid ammonia or the hydrogen-nitrogen mixture produced by ammonia dissociation. In typical operation, liquid ammonia is first vaporized into gaseous ammonia and then introduced into the drying unit, where molecular sieves or other specialized adsorbents remove moisture and reduce the water content to achieve the specified outlet dew point. The system generally consists of adsorption towers, filters, heating and regeneration units, valve assemblies, instrumentation, and an automatic control system. Industrial units commonly adopt a twin-tower configuration, with one tower drying the ammonia gas while the other regenerates the adsorbent, enabling continuous gas supply.

The upstream supply chain mainly includes liquid ammonia, molecular sieves and specialized adsorbents, stainless-steel pressure vessels, valves, filters, heaters, piping, dew point meters, moisture analyzers, and automatic control systems. Adsorbent performance, system sealing integrity, and regeneration control directly affect drying depth and operational stability. On the downstream side, Ammonia Gas Drying Units are typically integrated with liquid ammonia vaporization and ammonia gas supply

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systems. The dried ammonia gas is mainly used in metal heat treatment processes such as nitriding, and can also serve as a high-purity ammonia feed gas in semiconductor, photovoltaic, LED, and other electronics manufacturing processes. For electronic-grade applications, ammonia drying is often integrated with deep purification functions for the removal of oxygen, carbon dioxide, hydrocarbons, and other trace impurities to meet more stringent impurity control requirements.

United States market for Ammonia Gas Drying Unit is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Ammonia Gas Drying Unit is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Ammonia Gas Drying Unit is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Ammonia Gas Drying Unit players cover Entegris, MATHESON, Air Water Mechatronics, Nitrex Metal, Suzhou Since Gas Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Ammonia Gas Drying Unit Industry Forecast” looks at past sales and reviews total world Ammonia Gas Drying Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Ammonia Gas Drying Unit sales for 2026 through 2032. With Ammonia Gas Drying Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Ammonia Gas Drying Unit industry.

This Insight Report provides a comprehensive analysis of the global Ammonia Gas Drying Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ammonia Gas Drying Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Ammonia Gas Drying Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Ammonia Gas Drying Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ammonia Gas Drying Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Ammonia Gas Drying Unit market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Standard Drying (Outlet Dew Point >-40°C)

Deep Drying (Outlet Dew Point >-60°C to -40°C)

Ultra-Deep Drying (Outlet Dew Point ?-60°C)

Segmentation by Processing Capacity:

?50 Nm³/h

?50–200 Nm³/h

?200 Nm³/h

Segmentation by Application:

Metal Heat Treatment

Semiconductor Manufacturing

Photovoltaic Manufacturing

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LED and Optoelectronics

Chemical Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Entegris

MATHESON

Air Water Mechatronics

Nitrex Metal

Suzhou Since Gas Technology

Suzhou Weiheng Gas Technology

Suzhou Ruizhetong Automation Technology

Suzhou Jinpai Gas Equipment

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Suzhou Sumairui Gas System

GESO Systems

Dalian Kaiteli Catalytic Engineering Technology

Dalian Zhongding Chemical

Dalian Huabang Chemical

Suzhou Qingbang Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ammonia Gas Drying Unit market?

What factors are driving Ammonia Gas Drying Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ammonia Gas Drying Unit market opportunities vary by end market size?

How does Ammonia Gas Drying Unit break out by Type, by Application?

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