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# Global Amino Acid Chelated Trace Minerals Market Growth 2026-2032

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## Abstracts

The global Amino Acid Chelated Trace Minerals market size is predicted to grow from US$ 1352 million in 2025 to US$ 2075 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

Amino acid chelated trace minerals refer to organic complexes formed by binding one or more amino acids with trace metal ions such as iron, zinc, copper, manganese, or potassium through stable coordination bonds. This chelated structure enhances mineral absorption and bioavailability while reducing antagonism and excretion compared with inorganic salts. Widely used in animal feed, nutritional supplements, and agricultural applications, amino acid chelated minerals offer high efficiency, environmental friendliness, and improved stability, making them an important alternative to inorganic trace mineral sources.

In 2024, the global production of amino acid chelated trace minerals reached 848 k tons, with an average selling price of US$1,542 per ton. Typical single-line production capacity ranges from 10,000 to 50,000 tons, and the industry's gross profit margin is approximately 20%–30%. Cost structure: Direct materials account for approximately 70%, manufacturing costs for approximately 20%, and labor costs for approximately 10%. Industry chain: Upstream consists of amino acid raw materials such as glycine, methionine, threonine, and lysine; downstream includes feed additives, fertilizers, nutritional supplements, and pharmaceuticals/health products.

United States market for Amino Acid Chelated Trace Minerals is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Amino Acid Chelated Trace Minerals is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Amino Acid Chelated Trace Minerals is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Amino Acid Chelated Trace Minerals players cover Balchem, Zinpro, Pancosma, Alltech, Novus International, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Amino Acid Chelated Trace Minerals Industry Forecast” looks at past sales and reviews total world Amino Acid Chelated Trace Minerals sales in 2025, providing a comprehensive analysis by region and market sector of projected Amino Acid Chelated Trace Minerals sales for 2026 through 2032. With Amino Acid Chelated Trace Minerals sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Amino Acid Chelated Trace Minerals industry.

This Insight Report provides a comprehensive analysis of the global Amino Acid Chelated Trace Minerals landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Amino Acid Chelated Trace Minerals portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Amino Acid Chelated Trace Minerals market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Amino Acid Chelated Trace Minerals and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Amino Acid Chelated Trace Minerals.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Amino Acid Chelated Trace Minerals market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Glycine Chelates

Methionine Chelates

Threonine Chelates

Others

### Segmentation by Mineral Type:

Zinc

Copper

Manganese

Iron

Potassium

Molybdenum

Other

### Segmentation by Application:

Animal Feed

Food and Health Products

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Agricultural

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Balchem

Zinpro

Pancosma

Alltech

Novus International

BASF

Trouw Nutrition

Olmix

Novotech Nutrition

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Phibro Animal Health

Xingjia Bio-engineering

Hunan Debon Bio-Tech

Sichuan Chelota Biotech Corporation

Shandong JIURUI Agricultural Group

Guangzhou Tanke Industry

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Amino Acid Chelated Trace Minerals market?

What factors are driving Amino Acid Chelated Trace Minerals market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Amino Acid Chelated Trace Minerals market opportunities vary by end market size?

How does Amino Acid Chelated Trace Minerals break out by Type, by Application?

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