

Global Amine Terminated Polyether Market Growth 2026-2032

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Abstracts

The global Amine Terminated Polyether market size is predicted to grow from US\$ 787 million in 2025 to US\$ 1167 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Amine-terminated polyether (also known as polyetheramines, or PEA) are polymers featuring a polyoxyalkylene backbone and primary or secondary amino end groups. Their molecular structure is flexible, combining the toughness characteristic of polyethers with the reactivity of amines.

Upstream raw materials primarily include propylene oxide (PO), ethylene oxide (EO), polyether polyols, polypropylene glycol (PPG), polyethylene glycol (PEG), ammonia, hydrogen, amination catalysts, and minor amounts of initiators. Among these, PO and EO determine the polyether segment structure and hydrophilicity/hydrophobicity; polyether polyols determine molecular weight and functionality; and the ammonia-hydrogen amination system determines the conversion rate to terminal amine groups and the primary amine content. The midstream sector involves the manufacturing of monoamines, diamines, and triamines, as well as polyetheramines of varying molecular weights; downstream applications primarily include adhesives and coatings.

In 2025, global sales volume is approximately 350,000 metric tons, with a global average market price of around US\$2,200-2,400 per ton; the gross profit margin for major industry producers ranges from approximately 6% to 18%.

The amino-terminated polyether industry represents a specialized segment within the market for high-performance epoxy curing agents and functional amine materials. Industry growth is driven by the rising demand for curing agents that offer flexibility, low

viscosity, long pot life, impact resistance, low color, and low odor in high-performance epoxy systems, alongside the expansion of applications in polyurea elastomers, anti-corrosion coatings, and lightweight composite materials. Key challenges include the high technical barriers associated with the amination process—specifically the stringent requirements for high-end products regarding amine value, primary amine content, color, odor, molecular weight distribution, and batch-to-batch consistency—as well as cost volatility linked to upstream raw materials such as propylene oxide, ethylene oxide, polyether polyols, liquid ammonia, and hydrogen. While standard, low-end polyether amines face competition from domestic alternatives and pricing pressures, significant growth potential remains for products characterized by high molecular weight, low color, low odor, specialized functionality, and composite-grade quality. The industry is evolving toward high-end, diversified, and customized product offerings, with a competitive advantage favoring enterprises that possess continuous amination capabilities, robust quality control, and the ability to provide downstream formulation support.

LP Information, Inc. (LPI)'s newest research report, the "Amine Terminated Polyether Industry Forecast" looks at past sales and reviews total world Amine Terminated Polyether sales in 2025, providing a comprehensive analysis by region and market sector of projected Amine Terminated Polyether sales for 2026 through 2032. With Amine Terminated Polyether sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Amine Terminated Polyether industry.

This Insight Report provides a comprehensive analysis of the global Amine Terminated Polyether landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Amine Terminated Polyether portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Amine Terminated Polyether market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Amine Terminated Polyether and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Amine Terminated Polyether.

This report presents a comprehensive overview, market shares, and growth opportunities of Amine Terminated Polyether market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Monoamine

Diamine

Triamine

Segmentation by Primary Amine Content:

Primary Amine Content?97%

Primary Amine Content?95%

Primary Amine Content?90%

Segmentation by Polyether Backbone:

PPO-based

PEO-based

Other

Segmentation by Application:

Coating

Adhesives and Sealants

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huntsman

BASF

Clariant

Zibo Zhengda Polyurethane

Yangzhou Chenhua New Material

Wuxi Acryl Technology

Shandong Longhua New Material

Wanhua Chemical

Zhejiang Huangma Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Amine Terminated Polyether market?

What factors are driving Amine Terminated Polyether market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Amine Terminated Polyether market opportunities vary by end market size?
How does Amine Terminated Polyether break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Amine Terminated Polyether Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Amine Terminated Polyether by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Amine Terminated Polyether by Country/Region, 2021, 2025 & 2032
- 2.2 Amine Terminated Polyether Segment by Type
 - 2.2.1 Monoamine
 - 2.2.2 Diamine
 - 2.2.3 Triamine
 - 2.2.4 Amine Terminated Polyether Sales by Type
 - 2.2.4.1 Global Amine Terminated Polyether Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Amine Terminated Polyether Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Amine Terminated Polyether Sale Price by Type (2021-2026)
- 2.3 Amine Terminated Polyether Segment by Primary Amine Content
 - 2.3.1 Primary Amine Content?97%
 - 2.3.2 Primary Amine Content?95%
 - 2.3.3 Primary Amine Content?90%
 - 2.3.4 Amine Terminated Polyether Sales by Primary Amine Content
 - 2.3.4.1 Global Amine Terminated Polyether Sales Market Share by Primary Amine Content (2021-2026)
 - 2.3.4.2 Global Amine Terminated Polyether Revenue and Market Share by Primary Amine Content (2021-2026)

2.3.4.3 Global Amine Terminated Polyether Sale Price by Primary Amine Content (2021-2026)

2.4 Amine Terminated Polyether Segment by Polyether Backbone

2.4.1 PPO-based

2.4.2 PEO-based

2.4.3 Other

2.4.4 Amine Terminated Polyether Sales by Polyether Backbone

2.4.4.1 Global Amine Terminated Polyether Sales Market Share by Polyether Backbone (2021-2026)

2.4.4.2 Global Amine Terminated Polyether Revenue and Market Share by Polyether Backbone (2021-2026)

2.4.4.3 Global Amine Terminated Polyether Sale Price by Polyether Backbone (2021-2026)

2.5 Amine Terminated Polyether Segment by Application

2.5.1 Coating

2.5.2 Adhesives and Sealants

2.5.3 Other

2.5.4 Amine Terminated Polyether Sales by Application

2.5.4.1 Global Amine Terminated Polyether Sale Market Share by Application (2021-2026)

2.5.4.2 Global Amine Terminated Polyether Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Amine Terminated Polyether Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Amine Terminated Polyether Breakdown Data by Company

3.1.1 Global Amine Terminated Polyether Annual Sales by Company (2021-2026)

3.1.2 Global Amine Terminated Polyether Sales Market Share by Company (2021-2026)

3.2 Global Amine Terminated Polyether Annual Revenue by Company (2021-2026)

3.2.1 Global Amine Terminated Polyether Revenue by Company (2021-2026)

3.2.2 Global Amine Terminated Polyether Revenue Market Share by Company (2021-2026)

3.3 Global Amine Terminated Polyether Sale Price by Company

3.4 Key Manufacturers Amine Terminated Polyether Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Amine Terminated Polyether Product Location Distribution

3.4.2 Players Amine Terminated Polyether Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AMINE TERMINATED POLYETHER BY GEOGRAPHIC REGION

4.1 World Historic Amine Terminated Polyether Market Size by Geographic Region (2021-2026)

4.1.1 Global Amine Terminated Polyether Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Amine Terminated Polyether Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Amine Terminated Polyether Market Size by Country/Region (2021-2026)

4.2.1 Global Amine Terminated Polyether Annual Sales by Country/Region (2021-2026)

4.2.2 Global Amine Terminated Polyether Annual Revenue by Country/Region (2021-2026)

4.3 Americas Amine Terminated Polyether Sales Growth

4.4 APAC Amine Terminated Polyether Sales Growth

4.5 Europe Amine Terminated Polyether Sales Growth

4.6 Middle East & Africa Amine Terminated Polyether Sales Growth

5 AMERICAS

5.1 Americas Amine Terminated Polyether Sales by Country

5.1.1 Americas Amine Terminated Polyether Sales by Country (2021-2026)

5.1.2 Americas Amine Terminated Polyether Revenue by Country (2021-2026)

5.2 Americas Amine Terminated Polyether Sales by Type (2021-2026)

5.3 Americas Amine Terminated Polyether Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Amine Terminated Polyether Sales by Region

6.1.1 APAC Amine Terminated Polyether Sales by Region (2021-2026)

6.1.2 APAC Amine Terminated Polyether Revenue by Region (2021-2026)

6.2 APAC Amine Terminated Polyether Sales by Type (2021-2026)

6.3 APAC Amine Terminated Polyether Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Amine Terminated Polyether by Country

7.1.1 Europe Amine Terminated Polyether Sales by Country (2021-2026)

7.1.2 Europe Amine Terminated Polyether Revenue by Country (2021-2026)

7.2 Europe Amine Terminated Polyether Sales by Type (2021-2026)

7.3 Europe Amine Terminated Polyether Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Amine Terminated Polyether by Country

8.1.1 Middle East & Africa Amine Terminated Polyether Sales by Country (2021-2026)

8.1.2 Middle East & Africa Amine Terminated Polyether Revenue by Country
(2021-2026)

8.2 Middle East & Africa Amine Terminated Polyether Sales by Type (2021-2026)

8.3 Middle East & Africa Amine Terminated Polyether Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Amine Terminated Polyether

10.3 Manufacturing Process Analysis of Amine Terminated Polyether

10.4 Industry Chain Structure of Amine Terminated Polyether

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Amine Terminated Polyether Distributors

11.3 Amine Terminated Polyether Customer

12 WORLD FORECAST REVIEW FOR AMINE TERMINATED POLYETHER BY GEOGRAPHIC REGION

12.1 Global Amine Terminated Polyether Market Size Forecast by Region

12.1.1 Global Amine Terminated Polyether Forecast by Region (2027-2032)

12.1.2 Global Amine Terminated Polyether Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Amine Terminated Polyether Forecast by Type (2027-2032)

12.7 Global Amine Terminated Polyether Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Huntsman

13.1.1 Huntsman Company Information

13.1.2 Huntsman Amine Terminated Polyether Product Portfolios and Specifications

13.1.3 Huntsman Amine Terminated Polyether Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Huntsman Main Business Overview

13.1.5 Huntsman Latest Developments

13.2 BASF

13.2.1 BASF Company Information

13.2.2 BASF Amine Terminated Polyether Product Portfolios and Specifications

13.2.3 BASF Amine Terminated Polyether Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 BASF Main Business Overview

13.2.5 BASF Latest Developments

13.3 Clariant

13.3.1 Clariant Company Information

13.3.2 Clariant Amine Terminated Polyether Product Portfolios and Specifications

13.3.3 Clariant Amine Terminated Polyether Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Clariant Main Business Overview

13.3.5 Clariant Latest Developments

13.4 Zibo Zhengda Polyurethane

13.4.1 Zibo Zhengda Polyurethane Company Information

13.4.2 Zibo Zhengda Polyurethane Amine Terminated Polyether Product Portfolios and Specifications

13.4.3 Zibo Zhengda Polyurethane Amine Terminated Polyether Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Zibo Zhengda Polyurethane Main Business Overview

13.4.5 Zibo Zhengda Polyurethane Latest Developments

13.5 Yangzhou Chenhua New Material

13.5.1 Yangzhou Chenhua New Material Company Information

13.5.2 Yangzhou Chenhua New Material Amine Terminated Polyether Product Portfolios and Specifications

13.5.3 Yangzhou Chenhua New Material Amine Terminated Polyether Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Yangzhou Chenhua New Material Main Business Overview

13.5.5 Yangzhou Chenhua New Material Latest Developments

13.6 Wuxi Acryl Technology

13.6.1 Wuxi Acryl Technology Company Information

13.6.2 Wuxi Acryl Technology Amine Terminated Polyether Product Portfolios and Specifications

13.6.3 Wuxi Acryl Technology Amine Terminated Polyether Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Wuxi Acryl Technology Main Business Overview

13.6.5 Wuxi Acryl Technology Latest Developments

13.7 Shandong Longhua New Material

13.7.1 Shandong Longhua New Material Company Information

13.7.2 Shandong Longhua New Material Amine Terminated Polyether Product Portfolios and Specifications

13.7.3 Shandong Longhua New Material Amine Terminated Polyether Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Shandong Longhua New Material Main Business Overview

13.7.5 Shandong Longhua New Material Latest Developments

13.8 Wanhua Chemical

13.8.1 Wanhua Chemical Company Information

13.8.2 Wanhua Chemical Amine Terminated Polyether Product Portfolios and Specifications

13.8.3 Wanhua Chemical Amine Terminated Polyether Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Wanhua Chemical Main Business Overview

13.8.5 Wanhua Chemical Latest Developments

13.9 Zhejiang Huangma Technology

13.9.1 Zhejiang Huangma Technology Company Information

13.9.2 Zhejiang Huangma Technology Amine Terminated Polyether Product Portfolios and Specifications

13.9.3 Zhejiang Huangma Technology Amine Terminated Polyether Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Zhejiang Huangma Technology Main Business Overview

13.9.5 Zhejiang Huangma Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Amine Terminated Polyether Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Amine Terminated Polyether Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Monoamine

Table 4. Major Players of Diamine

Table 5. Major Players of Triamine

Table 6. Global Amine Terminated Polyether Sales by Type (2021-2026) & (Kiloton)

Table 7. Global Amine Terminated Polyether Sales Market Share by Type (2021-2026)

Table 8. Global Amine Terminated Polyether Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Amine Terminated Polyether Revenue Market Share by Type (2021-2026)

Table 10. Global Amine Terminated Polyether Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Primary Amine Content?97%

Table 12. Major Players of Primary Amine Content?95%

Table 13. Major Players of Primary Amine Content?90%

Table 14. Global Amine Terminated Polyether Sales by Primary Amine Content (2021-2026) & (Kiloton)

Table 15. Global Amine Terminated Polyether Sales Market Share by Primary Amine Content (2021-2026)

Table 16. Global Amine Terminated Polyether Revenue by Primary Amine Content (2021-2026) & (\$ million)

Table 17. Global Amine Terminated Polyether Revenue Market Share by Primary Amine Content (2021-2026)

Table 18. Global Amine Terminated Polyether Sale Price by Primary Amine Content (2021-2026) & (US\$/Ton)

Table 19. Major Players of PPO-based

Table 20. Major Players of PEO-based

Table 21. Major Players of Other

Table 22. Global Amine Terminated Polyether Sales by Polyether Backbone (2021-2026) & (Kiloton)

Table 23. Global Amine Terminated Polyether Sales Market Share by Polyether Backbone (2021-2026)

Table 24. Global Amine Terminated Polyether Revenue by Polyether Backbone (2021-2026) & (\$ million)

Table 25. Global Amine Terminated Polyether Revenue Market Share by Polyether Backbone (2021-2026)

Table 26. Global Amine Terminated Polyether Sale Price by Polyether Backbone (2021-2026) & (US\$/Ton)

Table 27. Global Amine Terminated Polyether Sale by Application (2021-2026) & (Kiloton)

Table 28. Global Amine Terminated Polyether Sale Market Share by Application (2021-2026)

Table 29. Global Amine Terminated Polyether Revenue by Application (2021-2026) & (\$ million)

Table 30. Global Amine Terminated Polyether Revenue Market Share by Application (2021-2026)

Table 31. Global Amine Terminated Polyether Sale Price by Application (2021-2026) & (US\$/Ton)

Table 32. Global Amine Terminated Polyether Sales by Company (2021-2026) & (Kiloton)

Table 33. Global Amine Terminated Polyether Sales Market Share by Company (2021-2026)

Table 34. Global Amine Terminated Polyether Revenue by Company (2021-2026) & (\$ millions)

Table 35. Global Amine Terminated Polyether Revenue Market Share by Company (2021-2026)

Table 36. Global Amine Terminated Polyether Sale Price by Company (2021-2026) & (US\$/Ton)

Table 37. Key Manufacturers Amine Terminated Polyether Producing Area Distribution and Sales Area

Table 38. Players Amine Terminated Polyether Products Offered

Table 39. Amine Terminated Polyether Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 40. New Products and Potential Entrants

Table 41. Market M&A Activity & Strategy

Table 42. Global Amine Terminated Polyether Sales by Geographic Region (2021-2026) & (Kiloton)

Table 43. Global Amine Terminated Polyether Sales Market Share Geographic Region (2021-2026)

Table 44. Global Amine Terminated Polyether Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global Amine Terminated Polyether Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global Amine Terminated Polyether Sales by Country/Region (2021-2026) & (Kiloton)

Table 47. Global Amine Terminated Polyether Sales Market Share by Country/Region (2021-2026)

Table 48. Global Amine Terminated Polyether Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global Amine Terminated Polyether Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas Amine Terminated Polyether Sales by Country (2021-2026) & (Kiloton)

Table 51. Americas Amine Terminated Polyether Sales Market Share by Country (2021-2026)

Table 52. Americas Amine Terminated Polyether Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas Amine Terminated Polyether Sales by Type (2021-2026) & (Kiloton)

Table 54. Americas Amine Terminated Polyether Sales by Application (2021-2026) & (Kiloton)

Table 55. APAC Amine Terminated Polyether Sales by Region (2021-2026) & (Kiloton)

Table 56. APAC Amine Terminated Polyether Sales Market Share by Region (2021-2026)

Table 57. APAC Amine Terminated Polyether Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC Amine Terminated Polyether Sales by Type (2021-2026) & (Kiloton)

Table 59. APAC Amine Terminated Polyether Sales by Application (2021-2026) & (Kiloton)

Table 60. Europe Amine Terminated Polyether Sales by Country (2021-2026) & (Kiloton)

Table 61. Europe Amine Terminated Polyether Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe Amine Terminated Polyether Sales by Type (2021-2026) & (Kiloton)

Table 63. Europe Amine Terminated Polyether Sales by Application (2021-2026) & (Kiloton)

Table 64. Middle East & Africa Amine Terminated Polyether Sales by Country (2021-2026) & (Kiloton)

Table 65. Middle East & Africa Amine Terminated Polyether Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa Amine Terminated Polyether Sales by Type (2021-2026)

& (Kiloton)

Table 67. Middle East & Africa Amine Terminated Polyether Sales by Application (2021-2026) & (Kiloton)

Table 68. Key Market Drivers & Growth Opportunities of Amine Terminated Polyether

Table 69. Key Market Challenges & Risks of Amine Terminated Polyether

Table 70. Key Industry Trends of Amine Terminated Polyether

Table 71. Amine Terminated Polyether Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. Amine Terminated Polyether Distributors List

Table 74. Amine Terminated Polyether Customer List

Table 75. Global Amine Terminated Polyether Sales Forecast by Region (2027-2032) & (Kiloton)

Table 76. Global Amine Terminated Polyether Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas Amine Terminated Polyether Sales Forecast by Country (2027-2032) & (Kiloton)

Table 78. Americas Amine Terminated Polyether Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC Amine Terminated Polyether Sales Forecast by Region (2027-2032) & (Kiloton)

Table 80. APAC Amine Terminated Polyether Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe Amine Terminated Polyether Sales Forecast by Country (2027-2032) & (Kiloton)

Table 82. Europe Amine Terminated Polyether Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa Amine Terminated Polyether Sales Forecast by Country (2027-2032) & (Kiloton)

Table 84. Middle East & Africa Amine Terminated Polyether Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global Amine Terminated Polyether Sales Forecast by Type (2027-2032) & (Kiloton)

Table 86. Global Amine Terminated Polyether Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global Amine Terminated Polyether Sales Forecast by Application (2027-2032) & (Kiloton)

Table 88. Global Amine Terminated Polyether Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. Huntsman Basic Information, Amine Terminated Polyether Manufacturing

Base, Sales Area and Its Competitors

Table 90. Huntsman Amine Terminated Polyether Product Portfolios and Specifications

Table 91. Huntsman Amine Terminated Polyether Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 92. Huntsman Main Business

Table 93. Huntsman Latest Developments

Table 94. BASF Basic Information, Amine Terminated Polyether Manufacturing Base, Sales Area and Its Competitors

Table 95. BASF Amine Terminated Polyether Product Portfolios and Specifications

Table 96. BASF Amine Terminated Polyether Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 97. BASF Main Business

Table 98. BASF Latest Developments

Table 99. Clariant Basic Information, Amine Terminated Polyether Manufacturing Base, Sales Area and Its Competitors

Table 100. Clariant Amine Terminated Polyether Product Portfolios and Specifications

Table 101. Clariant Amine Terminated Polyether Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 102. Clariant Main Business

Table 103. Clariant Latest Developments

Table 104. Zibo Zhengda Polyurethane Basic Information, Amine Terminated Polyether Manufacturing Base, Sales Area and Its Competitors

Table 105. Zibo Zhengda Polyurethane Amine Terminated Polyether Product Portfolios and Specifications

Table 106. Zibo Zhengda Polyurethane Amine Terminated Polyether Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 107. Zibo Zhengda Polyurethane Main Business

Table 108. Zibo Zhengda Polyurethane Latest Developments

Table 109. Yangzhou Chenhua New Material Basic Information, Amine Terminated Polyether Manufacturing Base, Sales Area and Its Competitors

Table 110. Yangzhou Chenhua New Material Amine Terminated Polyether Product Portfolios and Specifications

Table 111. Yangzhou Chenhua New Material Amine Terminated Polyether Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 112. Yangzhou Chenhua New Material Main Business

Table 113. Yangzhou Chenhua New Material Latest Developments

Table 114. Wuxi Acryl Technology Basic Information, Amine Terminated Polyether Manufacturing Base, Sales Area and Its Competitors

Table 115. Wuxi Acryl Technology Amine Terminated Polyether Product Portfolios and

Specifications

Table 116. Wuxi Acryl Technology Amine Terminated Polyether Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 117. Wuxi Acryl Technology Main Business

Table 118. Wuxi Acryl Technology Latest Developments

Table 119. Shandong Longhua New Material Basic Information, Amine Terminated Polyether Manufacturing Base, Sales Area and Its Competitors

Table 120. Shandong Longhua New Material Amine Terminated Polyether Product Portfolios and Specifications

Table 121. Shandong Longhua New Material Amine Terminated Polyether Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 122. Shandong Longhua New Material Main Business

Table 123. Shandong Longhua New Material Latest Developments

Table 124. Wanhua Chemical Basic Information, Amine Terminated Polyether Manufacturing Base, Sales Area and Its Competitors

Table 125. Wanhua Chemical Amine Terminated Polyether Product Portfolios and Specifications

Table 126. Wanhua Chemical Amine Terminated Polyether Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 127. Wanhua Chemical Main Business

Table 128. Wanhua Chemical Latest Developments

Table 129. Zhejiang Huangma Technology Basic Information, Amine Terminated Polyether Manufacturing Base, Sales Area and Its Competitors

Table 130. Zhejiang Huangma Technology Amine Terminated Polyether Product Portfolios and Specifications

Table 131. Zhejiang Huangma Technology Amine Terminated Polyether Sales (Kiloton), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 132. Zhejiang Huangma Technology Main Business

Table 133. Zhejiang Huangma Technology Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Amine Terminated Polyether

Figure 2. Amine Terminated Polyether Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Amine Terminated Polyether Sales Growth Rate 2021-2032 (Kiloton)

Figure 7. Global Amine Terminated Polyether Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Amine Terminated Polyether Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Amine Terminated Polyether Sales Market Share by Country/Region (2025)

Figure 10. Amine Terminated Polyether Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Monoamine

Figure 12. Product Picture of Diamine

Figure 13. Product Picture of Triamine

Figure 14. Global Amine Terminated Polyether Sales Market Share by Type in 2026

Figure 15. Global Amine Terminated Polyether Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Primary Amine Content?97%

Figure 17. Product Picture of Primary Amine Content?95%

Figure 18. Product Picture of Primary Amine Content?90%

Figure 19. Global Amine Terminated Polyether Sales Market Share by Primary Amine Content in 2026

Figure 20. Global Amine Terminated Polyether Revenue Market Share by Primary Amine Content (2021-2026)

Figure 21. Product Picture of PPO-based

Figure 22. Product Picture of PEO-based

Figure 23. Product Picture of Other

Figure 24. Global Amine Terminated Polyether Sales Market Share by Polyether Backbone in 2026

Figure 25. Global Amine Terminated Polyether Revenue Market Share by Polyether Backbone (2021-2026)

Figure 26. Amine Terminated Polyether Consumed in Coating

Figure 27. Global Amine Terminated Polyether Market: Coating (2021-2026) & (Kiloton)

Figure 28. Amine Terminated Polyether Consumed in Adhesives and Sealants

Figure 29. Global Amine Terminated Polyether Market: Adhesives and Sealants (2021-2026) & (Kiloton)

Figure 30. Amine Terminated Polyether Consumed in Other

Figure 31. Global Amine Terminated Polyether Market: Other (2021-2026) & (Kiloton)

Figure 32. Global Amine Terminated Polyether Sale Market Share by Application (2025)

Figure 33. Global Amine Terminated Polyether Revenue Market Share by Application in 2025

Figure 34. Amine Terminated Polyether Sales by Company in 2025 (Kiloton)

Figure 35. Global Amine Terminated Polyether Sales Market Share by Company in 2025

Figure 36. Amine Terminated Polyether Revenue by Company in 2025 (\$ millions)

Figure 37. Global Amine Terminated Polyether Revenue Market Share by Company in 2025

Figure 38. Global Amine Terminated Polyether Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Amine Terminated Polyether Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Amine Terminated Polyether Sales 2021-2026 (Kiloton)

Figure 41. Americas Amine Terminated Polyether Revenue 2021-2026 (\$ millions)

Figure 42. APAC Amine Terminated Polyether Sales 2021-2026 (Kiloton)

Figure 43. APAC Amine Terminated Polyether Revenue 2021-2026 (\$ millions)

Figure 44. Europe Amine Terminated Polyether Sales 2021-2026 (Kiloton)

Figure 45. Europe Amine Terminated Polyether Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Amine Terminated Polyether Sales 2021-2026 (Kiloton)

Figure 47. Middle East & Africa Amine Terminated Polyether Revenue 2021-2026 (\$ millions)

Figure 48. Americas Amine Terminated Polyether Sales Market Share by Country in 2025

Figure 49. Americas Amine Terminated Polyether Revenue Market Share by Country (2021-2026)

Figure 50. Americas Amine Terminated Polyether Sales Market Share by Type (2021-2026)

Figure 51. Americas Amine Terminated Polyether Sales Market Share by Application (2021-2026)

Figure 52. United States Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Amine Terminated Polyether Sales Market Share by Region in 2025

Figure 57. APAC Amine Terminated Polyether Revenue Market Share by Region (2021-2026)

Figure 58. APAC Amine Terminated Polyether Sales Market Share by Type (2021-2026)

Figure 59. APAC Amine Terminated Polyether Sales Market Share by Application (2021-2026)

Figure 60. China Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe Amine Terminated Polyether Sales Market Share by Country in 2025

Figure 68. Europe Amine Terminated Polyether Revenue Market Share by Country (2021-2026)

Figure 69. Europe Amine Terminated Polyether Sales Market Share by Type (2021-2026)

Figure 70. Europe Amine Terminated Polyether Sales Market Share by Application (2021-2026)

Figure 71. Germany Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Amine Terminated Polyether Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Amine Terminated Polyether Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Amine Terminated Polyether Sales Market Share by Application (2021-2026)

Figure 79. Egypt Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Amine Terminated Polyether Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Amine Terminated Polyether in 2026

Figure 85. Manufacturing Process Analysis of Amine Terminated Polyether

Figure 86. Industry Chain Structure of Amine Terminated Polyether

Figure 87. Channels of Distribution

Figure 88. Global Amine Terminated Polyether Sales Market Forecast by Region (2027-2032)

Figure 89. Global Amine Terminated Polyether Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Amine Terminated Polyether Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Amine Terminated Polyether Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Amine Terminated Polyether Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Amine Terminated Polyether Revenue Market Share Forecast by Application (2027-2032)

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