

# Global Amine Antioxidants Market Growth 2026-2032

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## Abstracts

The global Amine Antioxidants market size is predicted to grow from US\$ 656 million in 2025 to US\$ 884 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, the global production of amine antioxidants is estimated to be approximately 189,000 tons, with an average selling price of around US\$3,550 per ton. The average single-line production capacity is approximately 7,500 tons per year, with an average gross profit margin of 15-25%. Amine antioxidants are organic compounds that exert antioxidant effects by capturing peroxy radicals and terminating oxidation chain reactions, primarily through the amine group (-NH-) as the main active group. Their chemical structures are mostly aromatic secondary amine derivatives, such as diphenylamine and p-phenylenediamine. They exhibit excellent heat and ozone aging resistance in dark-colored materials such as rubber and polyurethane, but they are prone to causing discoloration of the products.

The upstream core raw materials for amine antioxidants mainly originate from petrochemical and coal chemical industries, including aniline, nitrobenzene, acetone, phenol, and diphenylamine. Their downstream applications are highly concentrated in industries requiring materials with excellent durability. The most important field is the tire and rubber industry (consuming the vast majority of production, used as an anti-aging agent in tires, hoses, seals, etc.), followed by the lubricating oil industry (used in the formulation of high-performance engine oils and industrial lubricants). They also have specific applications in some engineering plastics, synthetic fibers, and adhesives.

United States market for Amine Antioxidants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Amine Antioxidants is estimated to increase from US\$ million in 2025

to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Amine Antioxidants is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Amine Antioxidants players cover BASF, Songwon Industrial, SI Group, Vanderbilt Chemicals, Jiangsu Feiya Chemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Amine Antioxidants Industry Forecast" looks at past sales and reviews total world Amine Antioxidants sales in 2025, providing a comprehensive analysis by region and market sector of projected Amine Antioxidants sales for 2026 through 2032. With Amine Antioxidants sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Amine Antioxidants industry.

This Insight Report provides a comprehensive analysis of the global Amine Antioxidants landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Amine Antioxidants portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Amine Antioxidants market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Amine Antioxidants and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Amine Antioxidants.

This report presents a comprehensive overview, market shares, and growth opportunities of Amine Antioxidants market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aromatic Amine Antioxidants

## Aliphatic Amine Antioxidants

### Segmentation by Form:

Powder

Liquid

### Segmentation by Application:

Rubber

Plastics

Lubricants

Polyurethane

Other

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Songwon Industrial

SI Group

Vanderbilt Chemicals

Jiangsu Feiya Chemical

Beijing Jiye Chemical

Sennics

Jiangsu Furida New Materials

Shanghai Haipu Chemical

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Amine Antioxidants market?

What factors are driving Amine Antioxidants market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Amine Antioxidants market opportunities vary by end market size?

How does Amine Antioxidants break out by Type, by Application?

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