

Global Ambulatory Blood Pressure Monitoring Equipment Market Growth 2026-2032

<https://marketpublishers.com/r/GAD8EAF73FE7EN.html>

Date: January 2025

Pages: 140

Price: US\$ 3,660.00 (Single User License)

ID: GAD8EAF73FE7EN

Abstracts

The global Ambulatory Blood Pressure Monitoring Equipment market size is predicted to grow from US\$ 263 million in 2025 to US\$ 475 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

Ambulatory Blood Pressure Monitoring (ABPM) equipment is a medical device used to measure blood pressure at regular intervals over 24 hours while the patient carries out normal daily activities. This device helps diagnose conditions like hypertension, white-coat syndrome, and nocturnal blood pressure variations. It typically consists of a portable monitor, an inflatable cuff, and software for data analysis, providing more accurate readings compared to single-visit measurements. In 2025, global Ambulatory Blood Pressure Monitoring Equipment production reached approximately 424 k units and price is 634 USD/Unit. The average gross profit margin of this product is 30%.

Market Drivers: The rising prevalence of hypertension worldwide is a key driver for the ambulatory blood pressure monitoring (ABPM) equipment market. Lifestyle changes, aging populations, and unhealthy dietary habits have contributed to an increasing number of hypertension cases, driving the demand for continuous and accurate blood pressure monitoring. Technological advancements, such as wireless connectivity, cloud-based data storage, and AI-powered analytics, have further enhanced the convenience and efficiency of ABPM devices, making them more widely adopted in hospitals, clinics, and home care settings. Additionally, government initiatives and healthcare policies supporting remote patient monitoring and hypertension management are boosting market growth.

Market Challenges: Despite strong market demand, the adoption of ABPM equipment faces several challenges. The high cost of advanced monitoring devices, particularly

those with smart features, may limit accessibility, especially in developing regions. Additionally, patient compliance remains a concern, as some individuals may find wearing the device uncomfortable or inconvenient for extended periods. The market is also highly competitive, with numerous players driving price pressures, which can impact profit margins for manufacturers. Furthermore, concerns related to data accuracy, regulatory compliance, and patient data security pose challenges that need to be addressed to ensure long-term market sustainability.

LP Information, Inc. (LPI) ' newest research report, the “Ambulatory Blood Pressure Monitoring Equipment Industry Forecast” looks at past sales and reviews total world Ambulatory Blood Pressure Monitoring Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Ambulatory Blood Pressure Monitoring Equipment sales for 2026 through 2032. With Ambulatory Blood Pressure Monitoring Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ambulatory Blood Pressure Monitoring Equipment industry.

This Insight Report provides a comprehensive analysis of the global Ambulatory Blood Pressure Monitoring Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ambulatory Blood Pressure Monitoring Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ambulatory Blood Pressure Monitoring Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ambulatory Blood Pressure Monitoring Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ambulatory Blood Pressure Monitoring Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Ambulatory Blood Pressure Monitoring Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Ordinary ABPM

Mobile ABPM

Segmentation by Product Form:

Recorder + Separate Cuff

Cuff-integrated Wearable

Segmentation by Sales Channel:

Online

Offline

Segmentation by Application:

Hospital

Clinic

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baxter

SunTech Medical(Halma)

A&D

Spacelabs Healthcare

Schiller

Bosch + Sohn

Microlife

Vasomedical

Meditech

Riester

Mindray

Suzuken

HINGMED

Kang Medical

Bi-biomed

BORSAM

raycome

CONTEC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Ambulatory Blood Pressure Monitoring Equipment market?

What factors are driving Ambulatory Blood Pressure Monitoring Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ambulatory Blood Pressure Monitoring Equipment market opportunities vary by end market size?

How does Ambulatory Blood Pressure Monitoring Equipment break out by Type, by Application?

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