

Global AMB Substrate Market Growth 2023-2029

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Abstracts

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The global AMB Substrate market size is projected to grow from US\$ 366.8 million in 2022 to US\$ 1951.8 million in 2029; it is expected to grow at a CAGR of 27.0% from 2023 to 2029.

The key global manufacturers of ABM ceramic substrates are Rogers Corporation, Heraeus Electronics, Toshiba Materials, Denka, KCC, Ferrotrc, and BYD. The top three manufacturers together account for 80% of the market share, with Denka being the largest producer with a 37% market share. The global origins are mainly located in Europe, Japan, China, Korea, etc., with Japan being the largest production region with a share of 40%. In terms of product categories, Si₃N₄ AMB substrates have a higher market share of more than 90%, while AlN AMB substrates has a lower share. In terms of its application areas, the automotive industry is its first oldest far, occupying about 70% of the market share; followed by traction & railway and new energy & power grid areas.

Active Metal Brazing (AMB) is the latest developments in ceramic substrates and offers the ability to produce Heavy Copper with a AlN (Aluminium Nitride) or SiN (Silicon Nitride). The normal metallisation process is not used as AMB involves brazing pure copper on the ceramic in a high temperature vacuum brazing process. As well as offering a high reliability substrate with unique heat dissipation. The brazing technology also enables double sided copper weights of up to 800µm on thin ceramic substrates of just 0.25mm.

LPI (LP Information)' newest research report, the "AMB Substrate Industry Forecast" looks at past sales and reviews total world AMB Substrate sales in 2022, providing a comprehensive analysis by region and market sector of projected AMB Substrate sales

for 2023 through 2029. With AMB Substrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AMB Substrate industry.

This Insight Report provides a comprehensive analysis of the global AMB Substrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AMB Substrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AMB Substrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AMB Substrate and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AMB Substrate.

This report presents a comprehensive overview, market shares, and growth opportunities of AMB Substrate market by product type, application, key manufacturers and key regions and countries.

Market Segmentation:

Segmentation by type

Si3N4 AMB Substrates

AlN AMB Substrates

Segmentation by application

Automotive

Traction & Railway

New Energy & Power Grid

Military & Aerospace

Industrial and Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Rogers Corporation

Heraeus Electronics

Kyocera

NGK Electronics Devices

Toshiba Materials

Denka

DOWA METALTECH

KCC

Amogreentech

Ferrotec

BYD

Shenzhen Xinzhou Electronic Technology

Zhejiang TC Ceramic Electronic

Shengda Tech

Beijing Moshi Technology

Nantong Winspower

Wuxi Tianyang Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global AMB Substrate market?

What factors are driving AMB Substrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AMB Substrate market opportunities vary by end market size?

How does AMB Substrate break out type, application?

What are the influences of COVID-19 and Russia-Ukraine war?

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