

# Global Aluminum Scrap Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Aluminum Scrap market size is predicted to grow from US\$ 81703 million in 2025 to US\$ 97095 million in 2032; it is expected to grow at a CAGR of 2.2% from 2026 to 2032.

The Aluminum Scrap Market mainly covers companies engaged in the recovery, sorting, pretreatment, and reuse organization of aluminum scrap resources. These companies obtain aluminum scrap through channels such as social recycling, industrial offcut recycling, end-of-life vehicle dismantling, building demolition, and packaging waste recovery. Through sorting, shredding, baling, briquetting, impurity removal, grading, and pretreatment, aluminum scrap is processed into raw materials that can enter the secondary aluminum production system.

Their business models include selling aluminum scrap or pretreated recycled aluminum raw materials to downstream companies such as secondary aluminum producers, aluminum alloy producers, foundries, die casting companies, rolling companies, and extrusion companies. They also include closed-loop consumption, where companies internally use recovered aluminum scrap to produce recycled aluminum alloys, aluminum billets, aluminum flat rolled products, aluminum profiles, and other products.

The aluminum scrap market mainly covers companies engaged in aluminum scrap recovery, sorting, pretreatment, and reuse organization. Its core processes include social recycling, industrial offcut recovery, end-of-life vehicle dismantling, building demolition, packaging waste recovery, and subsequent basic processing activities such as sorting, shredding, baling, briquetting, impurity removal, grading, and pretreatment.

From a product structure perspective, aluminum scrap can be classified by source into

industrial aluminum scrap, end-of-life vehicle aluminum scrap, building demolition aluminum scrap, packaging aluminum scrap, and other post-consumer aluminum scrap. By physical form, it can be divided into lump aluminum scrap, aluminum sheet, strip and foil scrap, aluminum turnings and chips, shredded and mixed aluminum scrap, and composite aluminum scrap. Industrial offcuts usually have stable composition, low impurity levels, and high recycling value, making them an important source of high-quality secondary aluminum raw materials. Post-consumer aluminum scrap is more scattered in source and more complex in composition, requiring stronger sorting, impurity removal, and alloy identification capabilities. Automotive, construction, and packaging aluminum scrap are more influenced by replacement cycles, dismantling systems, recycling policies, and the end-use aluminum consumption structure.

From the perspective of downstream applications, aluminum scrap mainly flows to recycled aluminum alloy producers, casting and die casting companies, rolling companies, extrusion companies, and cross-border secondary raw material markets. Among them, recycled aluminum alloy producers and casting or die casting companies have relatively strong aluminum scrap consumption capacity, mainly using it for cast or die-cast products such as automotive components, machinery parts, and hardware products. Rolling and extrusion companies have higher requirements for aluminum scrap purity, alloy grade consistency, and impurity control, and therefore prefer industrial new scrap, closed-loop used beverage can scrap, and high-quality sorted materials. With the increasing use of low-carbon aluminum, closed-loop recycling, and recycled materials, aluminum scrap is becoming a more strategic raw material within the aluminum value chain.

From the perspective of cost structure and manufacturing operations, the costs of aluminum scrap companies mainly include aluminum scrap procurement costs, manual sorting costs, transportation and warehousing costs, shredding, baling and briquetting costs, equipment depreciation, energy consumption, environmental treatment, and administrative expenses. Among these, aluminum scrap procurement cost accounts for the largest share and usually determines the company's profit sensitivity. In terms of single-line capacity, small sorting and baling lines usually have an annual processing capacity of 10,000–30,000 tons, medium-sized shredding, sorting and briquetting lines typically have an annual capacity of 30,000–100,000 tons, while large automated lines equipped with shredding, eddy current separation, optical sorting, and pretreatment systems can reach more than 100,000–300,000 tons per year. The overall gross margin of the industry is relatively low. Ordinary recycling and trading companies usually have gross margins of 3%–8%, processing companies with sorting, shredding, briquetting, and impurity removal capabilities generally achieve gross margins of 8%–15%, while

companies with stable closed-loop customers, high-quality aluminum scrap grading capabilities, or internal consumption systems can reach gross margins of around 15%?20%.

In terms of competitive landscape, the global aluminum scrap market is characterized by the coexistence of regional recycling networks and large secondary aluminum consumers. The European and North American markets are mainly led by large integrated scrap metal recyclers, end-of-life vehicle dismantling systems, and closed-loop packaging recycling systems. In China, India, and Southeast Asia, the market is influenced by the growth of industrial aluminum scrap, expansion of secondary aluminum capacity, and changes in import policies. Future industry trends mainly include the improvement of automated aluminum scrap sorting, wider adoption of precise alloy grade identification, strengthening of automotive and packaging closed-loop recycling, improvement of low-carbon aluminum certification systems, higher regional recycling ratios, and the transformation of aluminum scrap from a low-end recycled material into a strategic secondary metal raw material.

LPI (LP Information)' newest research report, the "Aluminum Scrap Industry Forecast" looks at past sales and reviews total world Aluminum Scrap sales in 2025, providing a comprehensive analysis by region and market sector of projected Aluminum Scrap sales for 2026 through 2032. With Aluminum Scrap sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aluminum Scrap industry.

This Insight Report provides a comprehensive analysis of the global Aluminum Scrap landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Aluminum Scrap portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aluminum Scrap market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aluminum Scrap and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aluminum Scrap.

This report presents a comprehensive overview, market shares, and growth opportunities of Aluminum Scrap market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

- Industrial Aluminum Scrap
- Post-consumer Aluminum Scrap
- Automotive Aluminum Scrap
- Construction Aluminum Scrap
- Packaging Aluminum Scrap
- Others

#### Segmentation by Physical Form:

- Aluminum Shredded Scrap
- Aluminum Baled Scrap
- Aluminum Briquetted Scrap
- Aluminum Turnings and Chips
- Mixed Aluminum Scrap
- Others

#### Segmentation by Application:

- Recycled Aluminum Alloy Producers
- Casting/Die Casting Companies

Rolling Companies

Extrusion Companies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Novelis Inc.

Norsk Hydro ASA

Innovation New Material Technology Co., Ltd.

Matalco Inc.

Constellium SE

Speira GmbH

Sims Limited

EMR Metal Recycling

Real Alloy

SA Recycling LLC

OmniSource, LLC

Derichebourg Environnement

Chiho Environmental Group Limited

Radius Recycling, Inc.

TSR Recycling GmbH & Co. KG

Stena Recycling

Galloo Group

Kuusakoski Oy

Scholz Recycling GmbH

Daiki Aluminium Industry Co., Ltd.

Raffmetal S.p.A.

AMAG Austria Metall AG

UACJ Corporation

Ye Chiu Metal Recycling (China) Ltd.

Chongqing Shunbo Aluminum Co., Ltd.

Lizhong Group

Henan Mingtai Al. Industrial Co., Ltd.

Shandong Nanshan Aluminium Co., Ltd.

Metal Exchange Corporation

Audubon Metals LLC

Alter Trading Corporation

PADNOS

Alutrade Ltd.

China Resources Recycling Group Co., Ltd.

China Recycling Development Co., Ltd.

Nupur Recyclers Limited

Gravita India Limited

Befesa S.A.

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