

Global Aluminum Nitride Filler (AIN) Market Growth 2024-2030

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Abstracts

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In accordance with the development of semiconductor devices with more power, heat generated in semiconductor devices continues to increase. On the other hand, progress in downsizing and high-density integration of semiconductor devices makes it more difficult to radiate heat from inside to outside of them. Accumulated heat may have harmful effects including a decline in efficiency, reliability and safety not only on semiconductor devices themselves but also on electronic devices in which those semiconductor devices are installed. Thus, it is very important for electronic device manufacturers to remove generated heat quickly in order to avoid these harmful effects of accumulated heat. Aluminum nitride has excellent properties including high insulation against electricity, almost the same coefficient of thermal expansion as that of silicon, and corrosion resistance against chlorinated gases which is used in the process to produce semiconductors. Aluminum nitride also has thermal conductivity higher than those of other fillers such as alumina and boron nitride.

The global Aluminum Nitride Filler (AIN) market size is projected to grow from US\$ 77.1 million in 2024 to US\$ 113 million in 2030; it is expected to grow at a CAGR of 6.5% from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "Aluminum Nitride Filler (AIN) Industry Forecast" looks at past sales and reviews total world Aluminum Nitride Filler (AIN) sales in 2023, providing a comprehensive analysis by region and market sector of projected Aluminum Nitride Filler (AIN) sales for 2024 through 2030. With Aluminum Nitride Filler (AIN) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aluminum Nitride Filler

(AIN) industry.

This Insight Report provides a comprehensive analysis of the global Aluminum Nitride Filler (AIN) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aluminum Nitride Filler (AIN) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aluminum Nitride Filler (AIN) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aluminum Nitride Filler (AIN) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aluminum Nitride Filler (AIN).

Global key players of Aluminum Nitride Filler include Tokuyama, Toyol Toyo Aluminium K.K., MARUWA, Suzhou Ginet New Material Technology, Matsuo Sangyo, etc. The top five players hold a share over 67%. Asia is the largest market, and has a share about 83%, followed by Europe and North America with share 9% and 8%, separately. In terms of product type, D50: 0-10 μ m is the largest segment, occupied for a share of 61%. In terms of application, Heat Dissipating Sheets has a share about 38 percent.

This report presents a comprehensive overview, market shares, and growth opportunities of Aluminum Nitride Filler (AIN) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

D50: 0-10 μ m

D50: 10-30 μ m

D50: 30-50 μ m

D50: 50-150 μ m

Segmentation by Application:

Heat Dissipating Sheets

Heat Dissipating Adhesives

Heat Dissipating Greases

Thermal Conductive Plastic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tokuyama

Toyol Toyo Aluminium K.K.

MARUWA

Xiamen Juci Technology

Suzhou Ginet New Material Technology

Matsuo Sangyo

Ascendus New Material Technology

H?gan?s

Furukawa Denshi

Ningxia Shixing Technology

Resonac

Yaan Bestry Performance Materials

Fujian ZINGIN New Material Technology

Chalco Shandong

Surmet

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aluminum Nitride Filler (AlN) market?

What factors are driving Aluminum Nitride Filler (AlN) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aluminum Nitride Filler (AlN) market opportunities vary by end market size?

How does Aluminum Nitride Filler (AlN) break out by Type, by Application?

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