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Global Aluminum Matrix Composites Market Growth 2026-2032

https://marketpublishers.com/r/G6C5B4F87C44EN.html
Date: October 2026
Pages: 220
Price: US$ 3,660.00 (Single User License)
ID: G6C5B4F87C44EN

Abstracts

The global Aluminum Matrix Composites market size is predicted to grow from US$ 217 million in 2025 to US$ 399 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

Aluminum Matrix Composites (Al-MMCs) are advanced metal matrix composite materials in which aluminum or an aluminum alloy forms the continuous metallic matrix and one or more engineered reinforcement phases—such as silicon carbide, alumina, boron carbide, titanium diboride, titanium carbide, graphite, diamond, ceramic fibers, or other deliberately introduced or in-situ formed phases—are incorporated to achieve properties beyond those attainable with conventional aluminum alloys. Depending on the reinforcement system, volume fraction, architecture, and manufacturing route, Al-MMCs can provide higher specific strength and stiffness, improved wear resistance, greater dimensional stability, tailored thermal conductivity and coefficient of thermal expansion, enhanced high-temperature performance, or specialized functions such as neutron absorption. Commercial product forms include composite powders, billets and ingots, bars, plates, sheets, extrusions, forgings, castings, prepreg tapes, near-net-shape components, and precision-machined products such as baseplates, housings, heat spreaders, brake components, and structural parts. Principal manufacturing processes include powder metallurgy, stir casting, pressure infiltration, squeeze casting, reactive or in-situ processing, mechanical alloying, hot isostatic pressing, and additive manufacturing.

The global Aluminum Matrix Composites (Al-MMCs) market is fundamentally different from the commodity aluminum market. It is a relatively small, technologically demanding, and high-value-added advanced materials market supported by performance-critical applications such as aerospace, power electronics, semiconductor

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equipment, rail transportation, automotive lightweighting, and the nuclear industry. Based on the current development trajectory, the global Al-MMC market is expected to grow at a CAGR of more than 8% from 2026 to 2032. This growth rate is significantly higher than that of mature conventional aluminum materials, but lower than that typically seen in early-stage emerging materials markets. The primary reason is that Al-MMCs already have several decades of commercialization history and relatively mature manufacturing routes, while further penetration remains constrained by high material costs, complex machining requirements, lengthy customer qualification cycles, and competition from alternative materials in different applications. From the perspective of standardization, China has already established national standards covering high-volume-fraction SiC particulate aluminum matrix composites and testing methods for SiC volume fraction. This also indicates that competition in the Al-MMC industry is shifting from whether the material can be manufactured toward consistency, scalable production, cost control, and downstream customer qualification.

From the supply perspective, the global Al-MMC market is characterized by three major industrial clusters in the United States, China, and Japan, with substantial differentiation among technology routes. U.S. suppliers have the broadest technology coverage, spanning aerospace-grade structural SiCp/Al, AlSiC for electronic packaging, Al-B?C for nuclear applications, continuous-fiber-reinforced aluminum, and additive-manufactured Al-MMCs, supported by diversified technical capabilities and extensive qualification experience. Japan has fewer suppliers, but maintains a strong industrial foundation in high-volume-fraction AlSiC, semiconductor equipment components, and thermal-management materials for power modules. China, meanwhile, has developed multiple commercialization routes in recent years, including structural ceramic-particle-reinforced aluminum, aerospace-oriented ceramic-aluminum materials, AlSiC thermal-management materials, and Al-MMC braking components for rail and automotive applications, with a noticeable increase in new entrants and capacity-expansion projects. Local industrial policies in China are also supporting the development of high-end aluminum matrix composite clusters. For example, Huaibei High-tech Industrial Development Zone has designated ceramic-aluminum materials as a key strategic industry and is promoting related R&D, manufacturing, and industrialization facilities.

From the perspective of demand structure and product development, AlSiC is one of the most representative growth products. Its combination of low thermal expansion, high thermal conductivity, and low density makes it well suited to IGBTs, power modules, railway traction inverters, HVDC converter equipment, and selected precision structural components used in semiconductor equipment. Clear capacity-expansion signals have already emerged on the supply side. In 2025, Denka decided to strengthen ALSINK

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production capacity at its Omuta facility in Japan and its Dalian facility in China, with plans to raise production capacity to approximately 1.3 times the current level from the second half of FY2027, directly responding to growing demand from railway, power infrastructure, and direct-current transmission applications. At the same time, aerospace demand will continue to support high-end products such as powder-metallurgy SiCp/Al, continuous-fiber-reinforced aluminum, and high-stiffness precision structural components, while automotive and rail applications are increasingly focused on lightweight brake discs, pistons, and other high-performance structural components.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Aluminum Matrix Composites Industry Forecast” looks at past sales and reviews total world Aluminum Matrix Composites sales in 2025, providing a comprehensive analysis by region and market sector of projected Aluminum Matrix Composites sales for 2026 through 2032. With Aluminum Matrix Composites sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Aluminum Matrix Composites industry.

This Insight Report provides a comprehensive analysis of the global Aluminum Matrix Composites landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aluminum Matrix Composites portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Aluminum Matrix Composites market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aluminum Matrix Composites and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aluminum Matrix Composites.

This report presents a comprehensive overview, market shares, and growth opportunities of Aluminum Matrix Composites market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

SiC-Reinforced Al-MMCs

Al?O?-Reinforced Al-MMCs

Others

Segmentation by Reinforcement Architecture:

Particle-Reinforced Al-MMCs

Continuous-Fiber-Reinforced Al-MMCs

Segmentation by Application:

Automotive

Nuclear Industry

Military/Defense

Aerospace

Others

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

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Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DWA Aluminum Composites USA, Inc.

Materion Corporation

CPS Technologies Corp

3M

Coherent

Ravelin Materials, LLC

MC-21, Inc.

Gamma Alloys

Powdermet Inc.

Elementum 3D, Inc.

Touchstone Research Laboratory, Ltd. / MetPreg

TISICS Ltd.

Schunk GmbH

Denka Company Limited

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Advance Composite Corporation

Ferrotec Corporation

TAC Co., Ltd.

Grinm Metal Composites (Beijing) Technology Co., Ltd.

Anhui Xiangbang Composite Materials Co., Ltd.

Zhongke Composite Materials (Binzhou) New Materials Co., Ltd.

Hunan Wenchang New Material Technology Co., Ltd.

Changzhou Fuxi Technology Co., Ltd.

Xi'an Mingke Microelectronic Materials Co., Ltd.

Henan Hanyin Optoelectronic Technology Co., Ltd.

Shanghai Angmaichuang Metal Composite Materials Co., Ltd.

Xi'an Chuangzheng New Materials Co., Ltd.

Hunan Xiangtou Light Materials Technology Co., Ltd.

Anhui Ceramic-Aluminum New Materials Research Institute Co., Ltd.

Utrun-Tech Co., Ltd.

FIRSTCO Corp.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aluminum Matrix Composites market?

What factors are driving Aluminum Matrix Composites market growth, globally

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and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aluminum Matrix Composites market opportunities vary by end market size?

How does Aluminum Matrix Composites break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Aluminum Matrix Composites Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Aluminum Matrix Composites by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Aluminum Matrix Composites by Country/Region, 2021, 2025 & 2032
2.2 Aluminum Matrix Composites Segment by Type
  2.2.1 SiC-Reinforced Al-MMCs
  2.2.2 Al?O?-Reinforced Al-MMCs
  2.2.3 Others
  2.2.4 Aluminum Matrix Composites Sales by Type
    2.2.4.1 Global Aluminum Matrix Composites Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Aluminum Matrix Composites Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Aluminum Matrix Composites Sale Price by Type (2021-2026)
2.3 Aluminum Matrix Composites Segment by Reinforcement Architecture
  2.3.1 Particle-Reinforced Al-MMCs
  2.3.2 Continuous-Fiber-Reinforced Al-MMCs
  2.3.3 Aluminum Matrix Composites Sales by Reinforcement Architecture
    2.3.3.1 Global Aluminum Matrix Composites Sales Market Share by Reinforcement Architecture (2021-2026)
    2.3.3.2 Global Aluminum Matrix Composites Revenue and Market Share by Reinforcement Architecture (2021-2026)

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2.3.3.3 Global Aluminum Matrix Composites Sale Price by Reinforcement Architecture (2021-2026)
2.4 Aluminum Matrix Composites Segment by Application
2.4.1 Automotive
2.4.2 Nuclear Industry
2.4.3 Military/Defense
2.4.4 Aerospace
2.4.5 Others
2.4.6 Aluminum Matrix Composites Sales by Application
2.4.6.1 Global Aluminum Matrix Composites Sale Market Share by Application (2021-2026)
2.4.6.2 Global Aluminum Matrix Composites Revenue and Market Share by Application (2021-2026)
2.4.6.3 Global Aluminum Matrix Composites Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Aluminum Matrix Composites Breakdown Data by Company
3.1.1 Global Aluminum Matrix Composites Annual Sales by Company (2021-2026)
3.1.2 Global Aluminum Matrix Composites Sales Market Share by Company (2021-2026)
3.2 Global Aluminum Matrix Composites Annual Revenue by Company (2021-2026)
3.2.1 Global Aluminum Matrix Composites Revenue by Company (2021-2026)
3.2.2 Global Aluminum Matrix Composites Revenue Market Share by Company (2021-2026)
3.3 Global Aluminum Matrix Composites Sale Price by Company
3.4 Key Manufacturers Aluminum Matrix Composites Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Aluminum Matrix Composites Product Location Distribution
3.4.2 Players Aluminum Matrix Composites Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ALUMINUM MATRIX COMPOSITES BY GEOGRAPHIC REGION

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4.1 World Historic Aluminum Matrix Composites Market Size by Geographic Region (2021-2026)
4.1.1 Global Aluminum Matrix Composites Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Aluminum Matrix Composites Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Aluminum Matrix Composites Market Size by Country/Region (2021-2026)
4.2.1 Global Aluminum Matrix Composites Annual Sales by Country/Region (2021-2026)
4.2.2 Global Aluminum Matrix Composites Annual Revenue by Country/Region (2021-2026)
4.3 Americas Aluminum Matrix Composites Sales Growth
4.4 APAC Aluminum Matrix Composites Sales Growth
4.5 Europe Aluminum Matrix Composites Sales Growth
4.6 Middle East & Africa Aluminum Matrix Composites Sales Growth

5 AMERICAS

5.1 Americas Aluminum Matrix Composites Sales by Country
5.1.1 Americas Aluminum Matrix Composites Sales by Country (2021-2026)
5.1.2 Americas Aluminum Matrix Composites Revenue by Country (2021-2026)
5.2 Americas Aluminum Matrix Composites Sales by Type (2021-2026)
5.3 Americas Aluminum Matrix Composites Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Aluminum Matrix Composites Sales by Region
6.1.1 APAC Aluminum Matrix Composites Sales by Region (2021-2026)
6.1.2 APAC Aluminum Matrix Composites Revenue by Region (2021-2026)
6.2 APAC Aluminum Matrix Composites Sales by Type (2021-2026)
6.3 APAC Aluminum Matrix Composites Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea

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6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Aluminum Matrix Composites by Country
  7.1.1 Europe Aluminum Matrix Composites Sales by Country (2021-2026)
  7.1.2 Europe Aluminum Matrix Composites Revenue by Country (2021-2026)
7.2 Europe Aluminum Matrix Composites Sales by Type (2021-2026)
7.3 Europe Aluminum Matrix Composites Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Aluminum Matrix Composites by Country
  8.1.1 Middle East & Africa Aluminum Matrix Composites Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Aluminum Matrix Composites Revenue by Country (2021-2026)
8.2 Middle East & Africa Aluminum Matrix Composites Sales by Type (2021-2026)
8.3 Middle East & Africa Aluminum Matrix Composites Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

+357 96 030922
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10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Aluminum Matrix Composites
10.3 Manufacturing Process Analysis of Aluminum Matrix Composites
10.4 Industry Chain Structure of Aluminum Matrix Composites

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Aluminum Matrix Composites Distributors
11.3 Aluminum Matrix Composites Customer

12 WORLD FORECAST REVIEW FOR ALUMINUM MATRIX COMPOSITES BY GEOGRAPHIC REGION

12.1 Global Aluminum Matrix Composites Market Size Forecast by Region
  12.1.1 Global Aluminum Matrix Composites Forecast by Region (2027-2032)
  12.1.2 Global Aluminum Matrix Composites Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Aluminum Matrix Composites Forecast by Type (2027-2032)
12.7 Global Aluminum Matrix Composites Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 DWA Aluminum Composites USA, Inc.
  13.1.1 DWA Aluminum Composites USA, Inc. Company Information
  13.1.2 DWA Aluminum Composites USA, Inc. Aluminum Matrix Composites Product Portfolios and Specifications
  13.1.3 DWA Aluminum Composites USA, Inc. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 DWA Aluminum Composites USA, Inc. Main Business Overview
  13.1.5 DWA Aluminum Composites USA, Inc. Latest Developments
13.2 Materion Corporation

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13.2.1 Materion Corporation Company Information
13.2.2 Materion Corporation Aluminum Matrix Composites Product Portfolios and Specifications
13.2.3 Materion Corporation Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Materion Corporation Main Business Overview
13.2.5 Materion Corporation Latest Developments
13.3 CPS Technologies Corp
13.3.1 CPS Technologies Corp Company Information
13.3.2 CPS Technologies Corp Aluminum Matrix Composites Product Portfolios and Specifications
13.3.3 CPS Technologies Corp Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 CPS Technologies Corp Main Business Overview
13.3.5 CPS Technologies Corp Latest Developments
13.4 3M
13.4.1 3M Company Information
13.4.2 3M Aluminum Matrix Composites Product Portfolios and Specifications
13.4.3 3M Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 3M Main Business Overview
13.4.5 3M Latest Developments
13.5 Coherent
13.5.1 Coherent Company Information
13.5.2 Coherent Aluminum Matrix Composites Product Portfolios and Specifications
13.5.3 Coherent Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Coherent Main Business Overview
13.5.5 Coherent Latest Developments
13.6 Ravelin Materials, LLC
13.6.1 Ravelin Materials, LLC Company Information
13.6.2 Ravelin Materials, LLC Aluminum Matrix Composites Product Portfolios and Specifications
13.6.3 Ravelin Materials, LLC Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Ravelin Materials, LLC Main Business Overview
13.6.5 Ravelin Materials, LLC Latest Developments
13.7 MC-21, Inc.
13.7.1 MC-21, Inc. Company Information

+357 96 030922
info@marketpublishers.com

13.7.2 MC-21, Inc. Aluminum Matrix Composites Product Portfolios and Specifications
13.7.3 MC-21, Inc. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 MC-21, Inc. Main Business Overview
13.7.5 MC-21, Inc. Latest Developments
13.8 Gamma Alloys
13.8.1 Gamma Alloys Company Information
13.8.2 Gamma Alloys Aluminum Matrix Composites Product Portfolios and Specifications
13.8.3 Gamma Alloys Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Gamma Alloys Main Business Overview
13.8.5 Gamma Alloys Latest Developments
13.9 Powdermet Inc.
13.9.1 Powdermet Inc. Company Information
13.9.2 Powdermet Inc. Aluminum Matrix Composites Product Portfolios and Specifications
13.9.3 Powdermet Inc. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Powdermet Inc. Main Business Overview
13.9.5 Powdermet Inc. Latest Developments
13.10 Elementum 3D, Inc.
13.10.1 Elementum 3D, Inc. Company Information
13.10.2 Elementum 3D, Inc. Aluminum Matrix Composites Product Portfolios and Specifications
13.10.3 Elementum 3D, Inc. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Elementum 3D, Inc. Main Business Overview
13.10.5 Elementum 3D, Inc. Latest Developments
13.11 Touchstone Research Laboratory, Ltd. / MetPreg
13.11.1 Touchstone Research Laboratory, Ltd. / MetPreg Company Information
13.11.2 Touchstone Research Laboratory, Ltd. / MetPreg Aluminum Matrix Composites Product Portfolios and Specifications
13.11.3 Touchstone Research Laboratory, Ltd. / MetPreg Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Touchstone Research Laboratory, Ltd. / MetPreg Main Business Overview
13.11.5 Touchstone Research Laboratory, Ltd. / MetPreg Latest Developments
13.12 TISICS Ltd.
13.12.1 TISICS Ltd. Company Information

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13.12.2 TISICS Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.12.3 TISICS Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 TISICS Ltd. Main Business Overview
13.12.5 TISICS Ltd. Latest Developments
13.13 Schunk GmbH
13.13.1 Schunk GmbH Company Information
13.13.2 Schunk GmbH Aluminum Matrix Composites Product Portfolios and Specifications
13.13.3 Schunk GmbH Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Schunk GmbH Main Business Overview
13.13.5 Schunk GmbH Latest Developments
13.14 Denka Company Limited
13.14.1 Denka Company Limited Company Information
13.14.2 Denka Company Limited Aluminum Matrix Composites Product Portfolios and Specifications
13.14.3 Denka Company Limited Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Denka Company Limited Main Business Overview
13.14.5 Denka Company Limited Latest Developments
13.15 JAPAN FINE CERAMICS CO., LTD.
13.15.1 JAPAN FINE CERAMICS CO., LTD. Company Information
13.15.2 JAPAN FINE CERAMICS CO., LTD. Aluminum Matrix Composites Product Portfolios and Specifications
13.15.3 JAPAN FINE CERAMICS CO., LTD. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 JAPAN FINE CERAMICS CO., LTD. Main Business Overview
13.15.5 JAPAN FINE CERAMICS CO., LTD. Latest Developments
13.16 Advance Composite Corporation
13.16.1 Advance Composite Corporation Company Information
13.16.2 Advance Composite Corporation Aluminum Matrix Composites Product Portfolios and Specifications
13.16.3 Advance Composite Corporation Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Advance Composite Corporation Main Business Overview
13.16.5 Advance Composite Corporation Latest Developments
13.17 Ferrotec Corporation

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13.17.1 Ferrotec Corporation Company Information
13.17.2 Ferrotec Corporation Aluminum Matrix Composites Product Portfolios and Specifications
13.17.3 Ferrotec Corporation Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Ferrotec Corporation Main Business Overview
13.17.5 Ferrotec Corporation Latest Developments
13.18 TAC Co., Ltd.
13.18.1 TAC Co., Ltd. Company Information
13.18.2 TAC Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.18.3 TAC Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 TAC Co., Ltd. Main Business Overview
13.18.5 TAC Co., Ltd. Latest Developments
13.19 Grinm Metal Composites (Beijing) Technology Co., Ltd.
13.19.1 Grinm Metal Composites (Beijing) Technology Co., Ltd. Company Information
13.19.2 Grinm Metal Composites (Beijing) Technology Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.19.3 Grinm Metal Composites (Beijing) Technology Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Grinm Metal Composites (Beijing) Technology Co., Ltd. Main Business Overview
13.19.5 Grinm Metal Composites (Beijing) Technology Co., Ltd. Latest Developments
13.20 Anhui Xiangbang Composite Materials Co., Ltd.
13.20.1 Anhui Xiangbang Composite Materials Co., Ltd. Company Information
13.20.2 Anhui Xiangbang Composite Materials Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.20.3 Anhui Xiangbang Composite Materials Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Anhui Xiangbang Composite Materials Co., Ltd. Main Business Overview
13.20.5 Anhui Xiangbang Composite Materials Co., Ltd. Latest Developments
13.21 Zhongke Composite Materials (Binzhou) New Materials Co., Ltd.
13.21.1 Zhongke Composite Materials (Binzhou) New Materials Co., Ltd. Company Information
13.21.2 Zhongke Composite Materials (Binzhou) New Materials Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.21.3 Zhongke Composite Materials (Binzhou) New Materials Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)

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13.21.4 Zhongke Composite Materials (Binzhou) New Materials Co., Ltd. Main Business Overview
13.21.5 Zhongke Composite Materials (Binzhou) New Materials Co., Ltd. Latest Developments
13.22 Hunan Wenchang New Material Technology Co., Ltd.
13.22.1 Hunan Wenchang New Material Technology Co., Ltd. Company Information
13.22.2 Hunan Wenchang New Material Technology Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.22.3 Hunan Wenchang New Material Technology Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Hunan Wenchang New Material Technology Co., Ltd. Main Business Overview
13.22.5 Hunan Wenchang New Material Technology Co., Ltd. Latest Developments
13.23 Changzhou Fuxi Technology Co., Ltd.
13.23.1 Changzhou Fuxi Technology Co., Ltd. Company Information
13.23.2 Changzhou Fuxi Technology Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.23.3 Changzhou Fuxi Technology Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Changzhou Fuxi Technology Co., Ltd. Main Business Overview
13.23.5 Changzhou Fuxi Technology Co., Ltd. Latest Developments
13.24 Xi'an Mingke Microelectronic Materials Co., Ltd.
13.24.1 Xi'an Mingke Microelectronic Materials Co., Ltd. Company Information
13.24.2 Xi'an Mingke Microelectronic Materials Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.24.3 Xi'an Mingke Microelectronic Materials Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.24.4 Xi'an Mingke Microelectronic Materials Co., Ltd. Main Business Overview
13.24.5 Xi'an Mingke Microelectronic Materials Co., Ltd. Latest Developments
13.25 Henan Hanyin Optoelectronic Technology Co., Ltd.
13.25.1 Henan Hanyin Optoelectronic Technology Co., Ltd. Company Information
13.25.2 Henan Hanyin Optoelectronic Technology Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.25.3 Henan Hanyin Optoelectronic Technology Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.25.4 Henan Hanyin Optoelectronic Technology Co., Ltd. Main Business Overview
13.25.5 Henan Hanyin Optoelectronic Technology Co., Ltd. Latest Developments
13.26 Shanghai Angmaichuang Metal Composite Materials Co., Ltd.
13.26.1 Shanghai Angmaichuang Metal Composite Materials Co., Ltd. Company

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Information
13.26.2 Shanghai Angmaichuang Metal Composite Materials Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.26.3 Shanghai Angmaichuang Metal Composite Materials Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.26.4 Shanghai Angmaichuang Metal Composite Materials Co., Ltd. Main Business Overview
13.26.5 Shanghai Angmaichuang Metal Composite Materials Co., Ltd. Latest Developments
13.27 Xi'an Chuangzheng New Materials Co., Ltd.
13.27.1 Xi'an Chuangzheng New Materials Co., Ltd. Company Information
13.27.2 Xi'an Chuangzheng New Materials Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.27.3 Xi'an Chuangzheng New Materials Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.27.4 Xi'an Chuangzheng New Materials Co., Ltd. Main Business Overview
13.27.5 Xi'an Chuangzheng New Materials Co., Ltd. Latest Developments
13.28 Hunan Xiangtou Light Materials Technology Co., Ltd.
13.28.1 Hunan Xiangtou Light Materials Technology Co., Ltd. Company Information
13.28.2 Hunan Xiangtou Light Materials Technology Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.28.3 Hunan Xiangtou Light Materials Technology Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.28.4 Hunan Xiangtou Light Materials Technology Co., Ltd. Main Business Overview
13.28.5 Hunan Xiangtou Light Materials Technology Co., Ltd. Latest Developments
13.29 Anhui Ceramic-Aluminum New Materials Research Institute Co., Ltd.
13.29.1 Anhui Ceramic-Aluminum New Materials Research Institute Co., Ltd. Company Information
13.29.2 Anhui Ceramic-Aluminum New Materials Research Institute Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
13.29.3 Anhui Ceramic-Aluminum New Materials Research Institute Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.29.4 Anhui Ceramic-Aluminum New Materials Research Institute Co., Ltd. Main Business Overview
13.29.5 Anhui Ceramic-Aluminum New Materials Research Institute Co., Ltd. Latest Developments
13.30 Utrun-Tech Co., Ltd.
13.30.1 Utrun-Tech Co., Ltd. Company Information
13.30.2 Utrun-Tech Co., Ltd. Aluminum Matrix Composites Product Portfolios and

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Specifications
13.30.3 Utrun-Tech Co., Ltd. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.30.4 Utrun-Tech Co., Ltd. Main Business Overview
13.30.5 Utrun-Tech Co., Ltd. Latest Developments
13.31 FIRSTCO Corp.
13.31.1 FIRSTCO Corp. Company Information
13.31.2 FIRSTCO Corp. Aluminum Matrix Composites Product Portfolios and Specifications
13.31.3 FIRSTCO Corp. Aluminum Matrix Composites Sales, Revenue, Price and Gross Margin (2021-2026)
13.31.4 FIRSTCO Corp. Main Business Overview
13.31.5 FIRSTCO Corp. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Aluminum Matrix Composites Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Aluminum Matrix Composites Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of SiC-Reinforced Al-MMCs
Table 4. Major Players of Al?O?-Reinforced Al-MMCs
Table 5. Major Players of Others
Table 6. Global Aluminum Matrix Composites Sales by Type (2021-2026) & (Tons)
Table 7. Global Aluminum Matrix Composites Sales Market Share by Type (2021-2026)
Table 8. Global Aluminum Matrix Composites Revenue by Type (2021-2026) & ($ million)
Table 9. Global Aluminum Matrix Composites Revenue Market Share by Type (2021-2026)
Table 10. Global Aluminum Matrix Composites Sale Price by Type (2021-2026) & (US$/Ton)
Table 11. Major Players of Particle-Reinforced Al-MMCs
Table 12. Major Players of Continuous-Fiber-Reinforced Al-MMCs
Table 13. Global Aluminum Matrix Composites Sales by Reinforcement Architecture (2021-2026) & (Tons)
Table 14. Global Aluminum Matrix Composites Sales Market Share by Reinforcement Architecture (2021-2026)
Table 15. Global Aluminum Matrix Composites Revenue by Reinforcement Architecture (2021-2026) & ($ million)
Table 16. Global Aluminum Matrix Composites Revenue Market Share by Reinforcement Architecture (2021-2026)
Table 17. Global Aluminum Matrix Composites Sale Price by Reinforcement Architecture (2021-2026) & (US$/Ton)
Table 18. Global Aluminum Matrix Composites Sale by Application (2021-2026) & (Tons)
Table 19. Global Aluminum Matrix Composites Sale Market Share by Application (2021-2026)
Table 20. Global Aluminum Matrix Composites Revenue by Application (2021-2026) & ($ million)
Table 21. Global Aluminum Matrix Composites Revenue Market Share by Application (2021-2026)

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Table 22. Global Aluminum Matrix Composites Sale Price by Application (2021-2026) & (US$/Ton)
Table 23. Global Aluminum Matrix Composites Sales by Company (2021-2026) & (Tons)
Table 24. Global Aluminum Matrix Composites Sales Market Share by Company (2021-2026)
Table 25. Global Aluminum Matrix Composites Revenue by Company (2021-2026) & ($ millions)
Table 26. Global Aluminum Matrix Composites Revenue Market Share by Company (2021-2026)
Table 27. Global Aluminum Matrix Composites Sale Price by Company (2021-2026) & (US$/Ton)
Table 28. Key Manufacturers Aluminum Matrix Composites Producing Area Distribution and Sales Area
Table 29. Players Aluminum Matrix Composites Products Offered
Table 30. Aluminum Matrix Composites Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 31. New Products and Potential Entrants
Table 32. Market M&A Activity & Strategy
Table 33. Global Aluminum Matrix Composites Sales by Geographic Region (2021-2026) & (Tons)
Table 34. Global Aluminum Matrix Composites Sales Market Share Geographic Region (2021-2026)
Table 35. Global Aluminum Matrix Composites Revenue by Geographic Region (2021-2026) & ($ millions)
Table 36. Global Aluminum Matrix Composites Revenue Market Share by Geographic Region (2021-2026)
Table 37. Global Aluminum Matrix Composites Sales by Country/Region (2021-2026) & (Tons)
Table 38. Global Aluminum Matrix Composites Sales Market Share by Country/Region (2021-2026)
Table 39. Global Aluminum Matrix Composites Revenue by Country/Region (2021-2026) & ($ millions)
Table 40. Global Aluminum Matrix Composites Revenue Market Share by Country/Region (2021-2026)
Table 41. Americas Aluminum Matrix Composites Sales by Country (2021-2026) & (Tons)
Table 42. Americas Aluminum Matrix Composites Sales Market Share by Country (2021-2026)

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Table 43. Americas Aluminum Matrix Composites Revenue by Country (2021-2026) & ($ millions)
Table 44. Americas Aluminum Matrix Composites Sales by Type (2021-2026) & (Tons)
Table 45. Americas Aluminum Matrix Composites Sales by Application (2021-2026) & (Tons)
Table 46. APAC Aluminum Matrix Composites Sales by Region (2021-2026) & (Tons)
Table 47. APAC Aluminum Matrix Composites Sales Market Share by Region (2021-2026)
Table 48. APAC Aluminum Matrix Composites Revenue by Region (2021-2026) & ($ millions)
Table 49. APAC Aluminum Matrix Composites Sales by Type (2021-2026) & (Tons)
Table 50. APAC Aluminum Matrix Composites Sales by Application (2021-2026) & (Tons)
Table 51. Europe Aluminum Matrix Composites Sales by Country (2021-2026) & (Tons)
Table 52. Europe Aluminum Matrix Composites Revenue by Country (2021-2026) & ($ millions)
Table 53. Europe Aluminum Matrix Composites Sales by Type (2021-2026) & (Tons)
Table 54. Europe Aluminum Matrix Composites Sales by Application (2021-2026) & (Tons)
Table 55. Middle East & Africa Aluminum Matrix Composites Sales by Country (2021-2026) & (Tons)
Table 56. Middle East & Africa Aluminum Matrix Composites Revenue Market Share by Country (2021-2026)
Table 57. Middle East & Africa Aluminum Matrix Composites Sales by Type (2021-2026) & (Tons)
Table 58. Middle East & Africa Aluminum Matrix Composites Sales by Application (2021-2026) & (Tons)
Table 59. Key Market Drivers & Growth Opportunities of Aluminum Matrix Composites
Table 60. Key Market Challenges & Risks of Aluminum Matrix Composites
Table 61. Key Industry Trends of Aluminum Matrix Composites
Table 62. Aluminum Matrix Composites Raw Material
Table 63. Key Suppliers of Raw Materials
Table 64. Aluminum Matrix Composites Distributors List
Table 65. Aluminum Matrix Composites Customer List
Table 66. Global Aluminum Matrix Composites Sales Forecast by Region (2027-2032) & (Tons)
Table 67. Global Aluminum Matrix Composites Revenue Forecast by Region (2027-2032) & ($ millions)
Table 68. Americas Aluminum Matrix Composites Sales Forecast by Country

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(2027-2032) & (Tons)
Table 69. Americas Aluminum Matrix Composites Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 70. APAC Aluminum Matrix Composites Sales Forecast by Region (2027-2032) & (Tons)
Table 71. APAC Aluminum Matrix Composites Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 72. Europe Aluminum Matrix Composites Sales Forecast by Country (2027-2032) & (Tons)
Table 73. Europe Aluminum Matrix Composites Revenue Forecast by Country (2027-2032) & ($ millions)
Table 74. Middle East & Africa Aluminum Matrix Composites Sales Forecast by Country (2027-2032) & (Tons)
Table 75. Middle East & Africa Aluminum Matrix Composites Revenue Forecast by Country (2027-2032) & ($ millions)
Table 76. Global Aluminum Matrix Composites Sales Forecast by Type (2027-2032) & (Tons)
Table 77. Global Aluminum Matrix Composites Revenue Forecast by Type (2027-2032) & ($ millions)
Table 78. Global Aluminum Matrix Composites Sales Forecast by Application (2027-2032) & (Tons)
Table 79. Global Aluminum Matrix Composites Revenue Forecast by Application (2027-2032) & ($ millions)
Table 80. DWA Aluminum Composites USA, Inc. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 81. DWA Aluminum Composites USA, Inc. Aluminum Matrix Composites Product Portfolios and Specifications
Table 82. DWA Aluminum Composites USA, Inc. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 83. DWA Aluminum Composites USA, Inc. Main Business
Table 84. DWA Aluminum Composites USA, Inc. Latest Developments
Table 85. Materion Corporation Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 86. Materion Corporation Aluminum Matrix Composites Product Portfolios and Specifications
Table 87. Materion Corporation Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 88. Materion Corporation Main Business
Table 89. Materion Corporation Latest Developments

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Table 90. CPS Technologies Corp Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 91. CPS Technologies Corp Aluminum Matrix Composites Product Portfolios and Specifications
Table 92. CPS Technologies Corp Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 93. CPS Technologies Corp Main Business
Table 94. CPS Technologies Corp Latest Developments
Table 95. 3M Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 96. 3M Aluminum Matrix Composites Product Portfolios and Specifications
Table 97. 3M Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 98. 3M Main Business
Table 99. 3M Latest Developments
Table 100. Coherent Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 101. Coherent Aluminum Matrix Composites Product Portfolios and Specifications
Table 102. Coherent Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 103. Coherent Main Business
Table 104. Coherent Latest Developments
Table 105. Ravelin Materials, LLC Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 106. Ravelin Materials, LLC Aluminum Matrix Composites Product Portfolios and Specifications
Table 107. Ravelin Materials, LLC Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 108. Ravelin Materials, LLC Main Business
Table 109. Ravelin Materials, LLC Latest Developments
Table 110. MC-21, Inc. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 111. MC-21, Inc. Aluminum Matrix Composites Product Portfolios and Specifications
Table 112. MC-21, Inc. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 113. MC-21, Inc. Main Business
Table 114. MC-21, Inc. Latest Developments
Table 115. Gamma Alloys Basic Information, Aluminum Matrix Composites

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Manufacturing Base, Sales Area and Its Competitors
Table 116. Gamma Alloys Aluminum Matrix Composites Product Portfolios and Specifications
Table 117. Gamma Alloys Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 118. Gamma Alloys Main Business
Table 119. Gamma Alloys Latest Developments
Table 120. Powdermet Inc. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 121. Powdermet Inc. Aluminum Matrix Composites Product Portfolios and Specifications
Table 122. Powdermet Inc. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 123. Powdermet Inc. Main Business
Table 124. Powdermet Inc. Latest Developments
Table 125. Elementum 3D, Inc. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 126. Elementum 3D, Inc. Aluminum Matrix Composites Product Portfolios and Specifications
Table 127. Elementum 3D, Inc. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 128. Elementum 3D, Inc. Main Business
Table 129. Elementum 3D, Inc. Latest Developments
Table 130. Touchstone Research Laboratory, Ltd. / MetPreg Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 131. Touchstone Research Laboratory, Ltd. / MetPreg Aluminum Matrix Composites Product Portfolios and Specifications
Table 132. Touchstone Research Laboratory, Ltd. / MetPreg Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 133. Touchstone Research Laboratory, Ltd. / MetPreg Main Business
Table 134. Touchstone Research Laboratory, Ltd. / MetPreg Latest Developments
Table 135. TISICS Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 136. TISICS Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 137. TISICS Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 138. TISICS Ltd. Main Business

+357 96 030922
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Table 139. TISICS Ltd. Latest Developments
Table 140. Schunk GmbH Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 141. Schunk GmbH Aluminum Matrix Composites Product Portfolios and Specifications
Table 142. Schunk GmbH Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 143. Schunk GmbH Main Business
Table 144. Schunk GmbH Latest Developments
Table 145. Denka Company Limited Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 146. Denka Company Limited Aluminum Matrix Composites Product Portfolios and Specifications
Table 147. Denka Company Limited Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 148. Denka Company Limited Main Business
Table 149. Denka Company Limited Latest Developments
Table 150. JAPAN FINE CERAMICS CO., LTD. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 151. JAPAN FINE CERAMICS CO., LTD. Aluminum Matrix Composites Product Portfolios and Specifications
Table 152. JAPAN FINE CERAMICS CO., LTD. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 153. JAPAN FINE CERAMICS CO., LTD. Main Business
Table 154. JAPAN FINE CERAMICS CO., LTD. Latest Developments
Table 155. Advance Composite Corporation Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 156. Advance Composite Corporation Aluminum Matrix Composites Product Portfolios and Specifications
Table 157. Advance Composite Corporation Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 158. Advance Composite Corporation Main Business
Table 159. Advance Composite Corporation Latest Developments
Table 160. Ferrotec Corporation Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 161. Ferrotec Corporation Aluminum Matrix Composites Product Portfolios and Specifications
Table 162. Ferrotec Corporation Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)

+357 96 030922
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Table 163. Ferrotec Corporation Main Business
Table 164. Ferrotec Corporation Latest Developments
Table 165. TAC Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 166. TAC Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 167. TAC Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 168. TAC Co., Ltd. Main Business
Table 169. TAC Co., Ltd. Latest Developments
Table 170. Grinm Metal Composites (Beijing) Technology Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 171. Grinm Metal Composites (Beijing) Technology Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 172. Grinm Metal Composites (Beijing) Technology Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 173. Grinm Metal Composites (Beijing) Technology Co., Ltd. Main Business
Table 174. Grinm Metal Composites (Beijing) Technology Co., Ltd. Latest Developments
Table 175. Anhui Xiangbang Composite Materials Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 176. Anhui Xiangbang Composite Materials Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 177. Anhui Xiangbang Composite Materials Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 178. Anhui Xiangbang Composite Materials Co., Ltd. Main Business
Table 179. Anhui Xiangbang Composite Materials Co., Ltd. Latest Developments
Table 180. Zhongke Composite Materials (Binzhou) New Materials Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 181. Zhongke Composite Materials (Binzhou) New Materials Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 182. Zhongke Composite Materials (Binzhou) New Materials Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 183. Zhongke Composite Materials (Binzhou) New Materials Co., Ltd. Main Business

+357 96 030922
info@marketpublishers.com

Table 184. Zhongke Composite Materials (Binzhou) New Materials Co., Ltd. Latest Developments
Table 185. Hunan Wenchang New Material Technology Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 186. Hunan Wenchang New Material Technology Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 187. Hunan Wenchang New Material Technology Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 188. Hunan Wenchang New Material Technology Co., Ltd. Main Business
Table 189. Hunan Wenchang New Material Technology Co., Ltd. Latest Developments
Table 190. Changzhou Fuxi Technology Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 191. Changzhou Fuxi Technology Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 192. Changzhou Fuxi Technology Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 193. Changzhou Fuxi Technology Co., Ltd. Main Business
Table 194. Changzhou Fuxi Technology Co., Ltd. Latest Developments
Table 195. Xi'an Mingke Microelectronic Materials Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 196. Xi'an Mingke Microelectronic Materials Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 197. Xi'an Mingke Microelectronic Materials Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 198. Xi'an Mingke Microelectronic Materials Co., Ltd. Main Business
Table 199. Xi'an Mingke Microelectronic Materials Co., Ltd. Latest Developments
Table 200. Henan Hanyin Optoelectronic Technology Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 201. Henan Hanyin Optoelectronic Technology Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 202. Henan Hanyin Optoelectronic Technology Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 203. Henan Hanyin Optoelectronic Technology Co., Ltd. Main Business
Table 204. Henan Hanyin Optoelectronic Technology Co., Ltd. Latest Developments
Table 205. Shanghai Angmaichuang Metal Composite Materials Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its

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Competitors
Table 206. Shanghai Angmaichuang Metal Composite Materials Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 207. Shanghai Angmaichuang Metal Composite Materials Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 208. Shanghai Angmaichuang Metal Composite Materials Co., Ltd. Main Business
Table 209. Shanghai Angmaichuang Metal Composite Materials Co., Ltd. Latest Developments
Table 210. Xi'an Chuangzheng New Materials Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 211. Xi'an Chuangzheng New Materials Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 212. Xi'an Chuangzheng New Materials Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 213. Xi'an Chuangzheng New Materials Co., Ltd. Main Business
Table 214. Xi'an Chuangzheng New Materials Co., Ltd. Latest Developments
Table 215. Hunan Xiangtou Light Materials Technology Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 216. Hunan Xiangtou Light Materials Technology Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 217. Hunan Xiangtou Light Materials Technology Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 218. Hunan Xiangtou Light Materials Technology Co., Ltd. Main Business
Table 219. Hunan Xiangtou Light Materials Technology Co., Ltd. Latest Developments
Table 220. Anhui Ceramic-Aluminum New Materials Research Institute Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 221. Anhui Ceramic-Aluminum New Materials Research Institute Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 222. Anhui Ceramic-Aluminum New Materials Research Institute Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 223. Anhui Ceramic-Aluminum New Materials Research Institute Co., Ltd. Main Business
Table 224. Anhui Ceramic-Aluminum New Materials Research Institute Co., Ltd. Latest Developments

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Table 225. Utrun-Tech Co., Ltd. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 226. Utrun-Tech Co., Ltd. Aluminum Matrix Composites Product Portfolios and Specifications
Table 227. Utrun-Tech Co., Ltd. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 228. Utrun-Tech Co., Ltd. Main Business
Table 229. Utrun-Tech Co., Ltd. Latest Developments
Table 230. FIRSTCO Corp. Basic Information, Aluminum Matrix Composites Manufacturing Base, Sales Area and Its Competitors
Table 231. FIRSTCO Corp. Aluminum Matrix Composites Product Portfolios and Specifications
Table 232. FIRSTCO Corp. Aluminum Matrix Composites Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 233. FIRSTCO Corp. Main Business
Table 234. FIRSTCO Corp. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Aluminum Matrix Composites
Figure 2. Aluminum Matrix Composites Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Aluminum Matrix Composites Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global Aluminum Matrix Composites Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Aluminum Matrix Composites Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Aluminum Matrix Composites Sales Market Share by Country/Region (2025)
Figure 10. Aluminum Matrix Composites Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of SiC-Reinforced Al-MMCs
Figure 12. Product Picture of Al?O?-Reinforced Al-MMCs
Figure 13. Product Picture of Others
Figure 14. Global Aluminum Matrix Composites Sales Market Share by Type in 2026
Figure 15. Global Aluminum Matrix Composites Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Particle-Reinforced Al-MMCs
Figure 17. Product Picture of Continuous-Fiber-Reinforced Al-MMCs
Figure 18. Global Aluminum Matrix Composites Sales Market Share by Reinforcement Architecture in 2026
Figure 19. Global Aluminum Matrix Composites Revenue Market Share by Reinforcement Architecture (2021-2026)
Figure 20. Aluminum Matrix Composites Consumed in Automotive
Figure 21. Global Aluminum Matrix Composites Market: Automotive (2021-2026) & (Tons)
Figure 22. Aluminum Matrix Composites Consumed in Nuclear Industry
Figure 23. Global Aluminum Matrix Composites Market: Nuclear Industry (2021-2026) & (Tons)
Figure 24. Aluminum Matrix Composites Consumed in Military/Defense
Figure 25. Global Aluminum Matrix Composites Market: Military/Defense (2021-2026) & (Tons)
Figure 26. Aluminum Matrix Composites Consumed in Aerospace

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Figure 27. Global Aluminum Matrix Composites Market: Aerospace (2021-2026) & (Tons)
Figure 28. Aluminum Matrix Composites Consumed in Others
Figure 29. Global Aluminum Matrix Composites Market: Others (2021-2026) & (Tons)
Figure 30. Global Aluminum Matrix Composites Sale Market Share by Application (2025)
Figure 31. Global Aluminum Matrix Composites Revenue Market Share by Application in 2025
Figure 32. Aluminum Matrix Composites Sales by Company in 2025 (Tons)
Figure 33. Global Aluminum Matrix Composites Sales Market Share by Company in 2025
Figure 34. Aluminum Matrix Composites Revenue by Company in 2025 ($ millions)
Figure 35. Global Aluminum Matrix Composites Revenue Market Share by Company in 2025
Figure 36. Global Aluminum Matrix Composites Sales Market Share by Geographic Region (2021-2026)
Figure 37. Global Aluminum Matrix Composites Revenue Market Share by Geographic Region in 2025
Figure 38. Americas Aluminum Matrix Composites Sales 2021-2026 (Tons)
Figure 39. Americas Aluminum Matrix Composites Revenue 2021-2026 ($ millions)
Figure 40. APAC Aluminum Matrix Composites Sales 2021-2026 (Tons)
Figure 41. APAC Aluminum Matrix Composites Revenue 2021-2026 ($ millions)
Figure 42. Europe Aluminum Matrix Composites Sales 2021-2026 (Tons)
Figure 43. Europe Aluminum Matrix Composites Revenue 2021-2026 ($ millions)
Figure 44. Middle East & Africa Aluminum Matrix Composites Sales 2021-2026 (Tons)
Figure 45. Middle East & Africa Aluminum Matrix Composites Revenue 2021-2026 ($ millions)
Figure 46. Americas Aluminum Matrix Composites Sales Market Share by Country in 2025
Figure 47. Americas Aluminum Matrix Composites Revenue Market Share by Country (2021-2026)
Figure 48. Americas Aluminum Matrix Composites Sales Market Share by Type (2021-2026)
Figure 49. Americas Aluminum Matrix Composites Sales Market Share by Application (2021-2026)
Figure 50. United States Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 51. Canada Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)

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Figure 52. Mexico Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 53. Brazil Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 54. APAC Aluminum Matrix Composites Sales Market Share by Region in 2025
Figure 55. APAC Aluminum Matrix Composites Revenue Market Share by Region (2021-2026)
Figure 56. APAC Aluminum Matrix Composites Sales Market Share by Type (2021-2026)
Figure 57. APAC Aluminum Matrix Composites Sales Market Share by Application (2021-2026)
Figure 58. China Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 59. Japan Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 60. South Korea Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 61. Southeast Asia Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 62. India Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 63. Australia Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 64. China Taiwan Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 65. Europe Aluminum Matrix Composites Sales Market Share by Country in 2025
Figure 66. Europe Aluminum Matrix Composites Revenue Market Share by Country (2021-2026)
Figure 67. Europe Aluminum Matrix Composites Sales Market Share by Type (2021-2026)
Figure 68. Europe Aluminum Matrix Composites Sales Market Share by Application (2021-2026)
Figure 69. Germany Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 70. France Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 71. UK Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 72. Italy Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 73. Russia Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 74. Middle East & Africa Aluminum Matrix Composites Sales Market Share by Country (2021-2026)

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Figure 75. Middle East & Africa Aluminum Matrix Composites Sales Market Share by Type (2021-2026)
Figure 76. Middle East & Africa Aluminum Matrix Composites Sales Market Share by Application (2021-2026)
Figure 77. Egypt Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 78. South Africa Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 79. Israel Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 80. Turkey Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 81. GCC Countries Aluminum Matrix Composites Revenue Growth 2021-2026 ($ millions)
Figure 82. Manufacturing Cost Structure Analysis of Aluminum Matrix Composites in 2026
Figure 83. Manufacturing Process Analysis of Aluminum Matrix Composites
Figure 84. Industry Chain Structure of Aluminum Matrix Composites
Figure 85. Channels of Distribution
Figure 86. Global Aluminum Matrix Composites Sales Market Forecast by Region (2027-2032)
Figure 87. Global Aluminum Matrix Composites Revenue Market Share Forecast by Region (2027-2032)
Figure 88. Global Aluminum Matrix Composites Sales Market Share Forecast by Type (2027-2032)
Figure 89. Global Aluminum Matrix Composites Revenue Market Share Forecast by Type (2027-2032)
Figure 90. Global Aluminum Matrix Composites Sales Market Share Forecast by Application (2027-2032)
Figure 91. Global Aluminum Matrix Composites Revenue Market Share Forecast by Application (2027-2032)

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