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# Global Aluminum Extruded Battery Tray Market Growth 2025-2031

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## Abstracts

The global Aluminum Extruded Battery Tray market size is predicted to grow from US$ 989 million in 2025 to US$ 1934 million in 2031; it is expected to grow at a CAGR of 11.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Aluminum Extruded Battery Tray (Aluminum Extruded Battery Tray) is a battery container made of aluminum through the extrusion process, commonly used in electric vehicles. It has the characteristics of lightweight, high strength, corrosion resistance and good thermal conductivity, which can provide support and protection for the battery, while helping to improve the heat dissipation efficiency and safety of the battery. The design of the aluminum extruded profile battery housing is flexible and can be customized according to different battery sizes and shapes to meet the design requirements of various electric vehicles.

Market opportunities and key drivers:

The market opportunities for aluminum extruded battery trays are mainly driven by the explosive growth of new energy vehicles and the upgrade of lightweighting technologies. China, as the core market for new energy vehicles globally, has a penetration rate of over 30%, directly boosting the demand for aluminum extruded battery trays. Their lightweighting characteristics (reducing weight by 30%-50% compared to steel trays) significantly enhance the range of electric vehicles and are well-suited for the expansion needs of leading enterprises such as CATL and BYD. From a

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policy perspective, the EU's '2035 ban on fuel vehicle sales' and China's 'carbon neutrality' goals accelerate industrial transformation, forcing automakers to adopt aluminum trays with high material utilization rates (up to 95% in cold extrusion processes) to reduce carbon emissions. Technological breakthroughs further expand application scenarios, with processes such as friction stir welding and laser welding enhancing the strength and sealing performance of the trays (weld seam strength reaching 80% of the base material), supporting the iterative development of CTP (module-less battery) and CTC (battery chassis integration) technologies, and promoting the penetration rate of aluminum extruded profiles in battery integration solutions. Additionally, Chinese local enterprises are accelerating their global expansion with cost advantages (investment in aluminum extrusion molds ranging from 30,000 to 200,000 yuan, much lower than the investment in die-casting processes).

Challenges and future directions:

The core challenges in the current industry lie in technical barriers and cost pressure. Technologically, the complex cross-sectional design of aluminum extruded profiles (such as dual-side friction stir welding of the frame and base plate) requires balancing strength and lightweighting, but the processing stability of ultra-thick profiles (>15mm) is insufficient. From a cost perspective, fluctuations in aluminum prices and the heavy asset model of building factories nearby increase initial investment (for example, the gross profit rate of Minth Group's battery box business is only 21.4%, requiring large-scale orders to spread costs), and small enterprises face pressure from dispersed production capacity and price wars. The future direction will focus on intelligent manufacturing upgrades and ecological collaboration: Technologically, through edge computing to optimize welding parameters with dynamic compensation (CAE simulation accuracy reaches ±0.01mm), combined with new materials such as silicon carbide coatings to enhance corrosion resistance, the goal is to reduce processing energy consumption by 40%; Ecologically, promoting the use of domestic high-strength aluminum alloys (such as 6061-T6) to replace imports (target dependency reduced by 50%), and collaborating with OEMs to formulate IEC international standards to break through the barriers of the EU REACH regulations.

LP Information, Inc. (LPI) ' newest research report, the “Aluminum Extruded Battery Tray Industry Forecast” looks at past sales and reviews total world Aluminum Extruded Battery Tray sales in 2024, providing a comprehensive analysis by region and market sector of projected Aluminum Extruded Battery Tray sales for 2025 through 2031. With Aluminum Extruded Battery Tray sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Aluminum

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Extruded Battery Tray industry.

This Insight Report provides a comprehensive analysis of the global Aluminum Extruded Battery Tray landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aluminum Extruded Battery Tray portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aluminum Extruded Battery Tray market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aluminum Extruded Battery Tray and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aluminum Extruded Battery Tray.

This report presents a comprehensive overview, market shares, and growth opportunities of Aluminum Extruded Battery Tray market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

6000 Series Aluminum Alloy

7000 Series Aluminum Alloy

Segmentation by Application:

Passenger Vehicle

Commercial Vehicle

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Benteler

Norsk Hydro

FONNOV Aluminium

ANGER MACHINING GmbH

Constellium

XD Thermal

Etem Gestamp

SKS Welding Systems

ALUnited

Aluminum Extruders Council

PennEngineering

Magna International

Asia-Pacific Light Alloy Technology

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Minth Group

OMK ELECTRONICS

Ruiqifeng

Shengda Qianliang Aluminum

Foshan Modern Copper-Aluminum Profile

Gleemax Aluminum

Huayu Automotive Systems Company

Hoshion Industrial Aluminium

Huada Automotive Technology

Lucky Harvest

?Lingyun Industrial

RNBC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aluminum Extruded Battery Tray market?
What factors are driving Aluminum Extruded Battery Tray market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Aluminum Extruded Battery Tray market opportunities vary by end market size?
How does Aluminum Extruded Battery Tray break out by Type, by Application?

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