

# Global Aluminum Electrolytic Capacitor Market Growth 2018-2023

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## Abstracts

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Aluminum electrolytic capacitors are consumed in many of the key end products that drive the global high-technology economy and are used for bypass, decoupling, filtering and burst power on consumer, professional and mission critical circuits. Major end product markets include TV sets and home theatre equipment; desktop and notebook computers, automobiles, telecommunications infrastructure equipment, defense electronics, medical devices and power transmission and industrial device end-markets.

The market for aluminum electrolytic capacitors has been challenging during the past year, with declining sales to the computer and consumer AV markets, offset by increased demand from the automotive, wireless base station, robotic, machine tool and renewable energy segments. This disparity in demand is causing a shift in global consumption of aluminum electrolytic capacitors based on configuration, with increases in demand for axial leaded designs for automotive and snap-mount and screw terminal designs for industrial and renewable energy end-use markets. However we note stagnation or weakness in the larger markets for radial leaded and vertical chip capacitors consumed in consumer audio and video imaging equipment and computer and computer peripherals.

According to this study, over the next five years the Aluminum Electrolytic Capacitor market will register a xx% CAGR in terms of revenue, the global market size will reach US\$ xx million by 2023, from US\$ xx million in 2017. In particular, this report presents the global market share (sales and revenue) of key companies in Aluminum Electrolytic Capacitor business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Aluminum Electrolytic Capacitor market by product type, application, key manufacturers and key regions and countries.

This study considers the Aluminum Electrolytic Capacitor value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2013 to 2018, in Section 2.3; and forecast to 2023 in section 11.7.

Multi-Layer Ceramic Capacitors

Aluminum Electrolytic Capacitors

Tantalum Capacitors

Film Capacitors

Super Capacitors

Others

Segmentation by application: breakdown data from 2013 to 2018, in Section 2.4; and forecast to 2023 in section 11.8.

Consumer Electronics

Industrial

Computers & Peripherals

Telecommunications

Automotive

Others

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

PAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

rt also presents the market competition landscape and a corresponding detailed analysis of the major manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in 3.

China)

Microfarads (USA)

Industries (USA)

International Electronic (Hong Kong)

ubilier Electronics (USA)

International (Canada)

an)

erica (USA)

Germany)

ng Fenghua High-tech (China)

Japan)

Enterprise (Taiwan)

SA)

Electronics (Taiwan)

wan)

Technology Holdings (Hong Kong)

Jianghai Capacitor (China)

ponents (USA)

(Japan)

hemi-Con (Japan)

c (Japan)

(Japan)

Report discusses the key drivers influencing market growth, opportunities, the challenges and the risks manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on the development.

ves

and analyze the global Aluminum Electrolytic Capacitor consumption (value & volume) by key countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

Understand the structure of Aluminum Electrolytic Capacitor market by identifying its various subsegments.

Profile the key global Aluminum Electrolytic Capacitor manufacturers, to define, describe and analyze the volume, value, market share, market competition landscape, SWOT analysis and development plans in years.

ize the Aluminum Electrolytic Capacitor with respect to individual growth trends, future prospects, and contribution to the total market.

detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

at the consumption of Aluminum Electrolytic Capacitor submarkets, with respect to key regions (along with respective key countries).

ize competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

logically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Aluminum Electrolytic Capacitor Consumption 2013-2023
  - 2.1.2 Aluminum Electrolytic Capacitor Consumption CAGR by Region
- 2.2 Aluminum Electrolytic Capacitor Segment by Type
  - 2.2.1 Multi-Layer Ceramic Capacitors
  - 2.2.2 Aluminum Electrolytic Capacitors
  - 2.2.3 Tantalum Capacitors
  - 2.2.4 Film Capacitors
  - 2.2.5 Super Capacitors
  - 2.2.6 Others
- 2.3 Aluminum Electrolytic Capacitor Consumption by Type
  - 2.3.1 Global Aluminum Electrolytic Capacitor Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Aluminum Electrolytic Capacitor Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Aluminum Electrolytic Capacitor Sale Price by Type (2013-2018)
- 2.4 Aluminum Electrolytic Capacitor Segment by Application
  - 2.4.1 Consumer Electronics
  - 2.4.2 Industrial
  - 2.4.3 Computers & Peripherals
  - 2.4.4 Telecommunications
  - 2.4.5 Automotive
  - 2.4.6 Others
- 2.5 Aluminum Electrolytic Capacitor Consumption by Application
  - 2.5.1 Global Aluminum Electrolytic Capacitor Consumption Market Share by Application (2013-2018)

2.5.2 Global Aluminum Electrolytic Capacitor Value and Market Share by Application (2013-2018)

2.5.3 Global Aluminum Electrolytic Capacitor Sale Price by Application (2013-2018)

### **3 GLOBAL ALUMINUM ELECTROLYTIC CAPACITOR BY PLAYERS**

3.1 Global Aluminum Electrolytic Capacitor Sales Market Share by Players

3.1.1 Global Aluminum Electrolytic Capacitor Sales by Players (2016-2018)

3.1.2 Global Aluminum Electrolytic Capacitor Sales Market Share by Players (2016-2018)

3.2 Global Aluminum Electrolytic Capacitor Revenue Market Share by Players

3.2.1 Global Aluminum Electrolytic Capacitor Revenue by Players (2016-2018)

3.2.2 Global Aluminum Electrolytic Capacitor Revenue Market Share by Players (2016-2018)

3.3 Global Aluminum Electrolytic Capacitor Sale Price by Players

3.4 Global Aluminum Electrolytic Capacitor Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Aluminum Electrolytic Capacitor Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Aluminum Electrolytic Capacitor Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

### **4 ALUMINUM ELECTROLYTIC CAPACITOR BY REGIONS**

4.1 Aluminum Electrolytic Capacitor by Regions

4.1.1 Global Aluminum Electrolytic Capacitor Consumption by Regions

4.1.2 Global Aluminum Electrolytic Capacitor Value by Regions

4.2 Americas Aluminum Electrolytic Capacitor Consumption Growth

4.3 APAC Aluminum Electrolytic Capacitor Consumption Growth

4.4 Europe Aluminum Electrolytic Capacitor Consumption Growth

4.5 Middle East & Africa Aluminum Electrolytic Capacitor Consumption Growth

### **5 AMERICAS**

5.1 Americas Aluminum Electrolytic Capacitor Consumption by Countries



5.1.1 Americas Aluminum Electrolytic Capacitor Consumption by Countries (2013-2018)

5.1.2 Americas Aluminum Electrolytic Capacitor Value by Countries (2013-2018)

5.2 Americas Aluminum Electrolytic Capacitor Consumption by Type

5.3 Americas Aluminum Electrolytic Capacitor Consumption by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

6.1 APAC Aluminum Electrolytic Capacitor Consumption by Countries

6.1.1 APAC Aluminum Electrolytic Capacitor Consumption by Countries (2013-2018)

6.1.2 APAC Aluminum Electrolytic Capacitor Value by Countries (2013-2018)

6.2 APAC Aluminum Electrolytic Capacitor Consumption by Type

6.3 APAC Aluminum Electrolytic Capacitor Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

7.1 Europe Aluminum Electrolytic Capacitor by Countries

7.1.1 Europe Aluminum Electrolytic Capacitor Consumption by Countries (2013-2018)

7.1.2 Europe Aluminum Electrolytic Capacitor Value by Countries (2013-2018)

7.2 Europe Aluminum Electrolytic Capacitor Consumption by Type

7.3 Europe Aluminum Electrolytic Capacitor Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Aluminum Electrolytic Capacitor by Countries

8.1.1 Middle East & Africa Aluminum Electrolytic Capacitor Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Aluminum Electrolytic Capacitor Value by Countries (2013-2018)

### 8.2 Middle East & Africa Aluminum Electrolytic Capacitor Consumption by Type

### 8.3 Middle East & Africa Aluminum Electrolytic Capacitor Consumption by Application

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

### 9.2 Market Challenges and Impact

### 9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

### 10.2 Aluminum Electrolytic Capacitor Distributors

### 10.3 Aluminum Electrolytic Capacitor Customer

## **11 GLOBAL ALUMINUM ELECTROLYTIC CAPACITOR MARKET FORECAST**

### 11.1 Global Aluminum Electrolytic Capacitor Consumption Forecast (2018-2023)

### 11.2 Global Aluminum Electrolytic Capacitor Forecast by Regions

11.2.1 Global Aluminum Electrolytic Capacitor Forecast by Regions (2018-2023)

11.2.2 Global Aluminum Electrolytic Capacitor Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

- 11.2.4 APAC Consumption Forecast
- 11.2.5 Europe Consumption Forecast
- 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
  - 11.3.1 United States Market Forecast
  - 11.3.2 Canada Market Forecast
  - 11.3.3 Mexico Market Forecast
  - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
  - 11.4.1 China Market Forecast
  - 11.4.2 Japan Market Forecast
  - 11.4.3 Korea Market Forecast
  - 11.4.4 Southeast Asia Market Forecast
  - 11.4.5 India Market Forecast
  - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Aluminum Electrolytic Capacitor Forecast by Type
- 11.8 Global Aluminum Electrolytic Capacitor Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 Aihua (China)
  - 12.1.1 Company Details
  - 12.1.2 Aluminum Electrolytic Capacitor Product Offered
  - 12.1.3 Aihua (China) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview

- 12.1.5 Aihua (China) News
- 12.2 Barker Microfarads (USA)
  - 12.2.1 Company Details
  - 12.2.2 Aluminum Electrolytic Capacitor Product Offered
  - 12.2.3 Barker Microfarads (USA) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.2.4 Main Business Overview
  - 12.2.5 Barker Microfarads (USA) News
- 12.3 Capacitor Industries (USA)
  - 12.3.1 Company Details
  - 12.3.2 Aluminum Electrolytic Capacitor Product Offered
  - 12.3.3 Capacitor Industries (USA) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.3.4 Main Business Overview
  - 12.3.5 Capacitor Industries (USA) News
- 12.4 CapXon International Electronic (Hong Kong)
  - 12.4.1 Company Details
  - 12.4.2 Aluminum Electrolytic Capacitor Product Offered
  - 12.4.3 CapXon International Electronic (Hong Kong) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.4.4 Main Business Overview
  - 12.4.5 CapXon International Electronic (Hong Kong) News
- 12.5 Cornell Dubilier Electronics (USA)
  - 12.5.1 Company Details
  - 12.5.2 Aluminum Electrolytic Capacitor Product Offered
  - 12.5.3 Cornell Dubilier Electronics (USA) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.5.4 Main Business Overview
  - 12.5.5 Cornell Dubilier Electronics (USA) News
- 12.6 DuraCap International (Canada)
  - 12.6.1 Company Details
  - 12.6.2 Aluminum Electrolytic Capacitor Product Offered
  - 12.6.3 DuraCap International (Canada) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.6.4 Main Business Overview
  - 12.6.5 DuraCap International (Canada) News
- 12.7 Elna (Japan)
  - 12.7.1 Company Details
  - 12.7.2 Aluminum Electrolytic Capacitor Product Offered

12.7.3 Elna (Japan) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 Elna (Japan) News

12.8 Elna America (USA)

12.8.1 Company Details

12.8.2 Aluminum Electrolytic Capacitor Product Offered

12.8.3 Elna America (USA) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

12.8.4 Main Business Overview

12.8.5 Elna America (USA) News

12.9 EPCOS (Germany)

12.9.1 Company Details

12.9.2 Aluminum Electrolytic Capacitor Product Offered

12.9.3 EPCOS (Germany) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

12.9.4 Main Business Overview

12.9.5 EPCOS (Germany) News

12.10 Guangdong Fenghua High-tech (China)

12.10.1 Company Details

12.10.2 Aluminum Electrolytic Capacitor Product Offered

12.10.3 Guangdong Fenghua High-tech (China) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

12.10.4 Main Business Overview

12.10.5 Guangdong Fenghua High-tech (China) News

12.11 Hitachi (Japan)

12.12 Hitano Enterprise (Taiwan)

12.13 Kemet (USA)

12.14 Lelon Electronics (Taiwan)

12.15 Liket (Taiwan)

12.16 Man Yue Technology Holdings (Hong Kong)

12.17 Nantong Jianghai Capacitor (China)

12.18 NIC Components (USA)

12.19 Nichicon (Japan)

12.20 Nippon Chemi-Con (Japan)

12.21 Panasonic (Japan)

12.22 Rubycon (Japan)

## **13 RESEARCH FINDINGS AND CONCLUSION**



## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Aluminum Electrolytic Capacitor

Table Product Specifications of Aluminum Electrolytic Capacitor

Figure Aluminum Electrolytic Capacitor Report Years Considered

Figure Market Research Methodology

Figure Global Aluminum Electrolytic Capacitor Consumption Growth Rate 2013-2023 (K Units)

Figure Global Aluminum Electrolytic Capacitor Value Growth Rate 2013-2023 (\$ Millions)

Table Aluminum Electrolytic Capacitor Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Multi-Layer Ceramic Capacitors

Table Major Players of Multi-Layer Ceramic Capacitors

Figure Product Picture of Aluminum Electrolytic Capacitors

Table Major Players of Aluminum Electrolytic Capacitors

Figure Product Picture of Tantalum Capacitors

Table Major Players of Tantalum Capacitors

Figure Product Picture of Film Capacitors

Table Major Players of Film Capacitors

Figure Product Picture of Super Capacitors

Table Major Players of Super Capacitors

Figure Product Picture of Others

Table Major Players of Others

Table Global Consumption Sales by Type (2013-2018)

Table Global Aluminum Electrolytic Capacitor Consumption Market Share by Type (2013-2018)

Figure Global Aluminum Electrolytic Capacitor Consumption Market Share by Type (2013-2018)

Table Global Aluminum Electrolytic Capacitor Revenue by Type (2013-2018) (\$ million)

Table Global Aluminum Electrolytic Capacitor Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Aluminum Electrolytic Capacitor Value Market Share by Type (2013-2018)

Table Global Aluminum Electrolytic Capacitor Sale Price by Type (2013-2018)

Figure Aluminum Electrolytic Capacitor Consumed in Consumer Electronics

Figure Global Aluminum Electrolytic Capacitor Market: Consumer Electronics

(2013-2018) (K Units)

Figure Global Aluminum Electrolytic Capacitor Market: Consumer Electronics

(2013-2018) (\$ Millions)

Figure Global Consumer Electronics YoY Growth (\$ Millions)

Figure Aluminum Electrolytic Capacitor Consumed in Industrial

Figure Global Aluminum Electrolytic Capacitor Market: Industrial (2013-2018) (K Units)

Figure Global Aluminum Electrolytic Capacitor Market: Industrial (2013-2018) (\$ Millions)

Figure Global Industrial YoY Growth (\$ Millions)

Figure Aluminum Electrolytic Capacitor Consumed in Computers & Peripherals

Figure Global Aluminum Electrolytic Capacitor Market: Computers & Peripherals (2013-2018) (K Units)

Figure Global Aluminum Electrolytic Capacitor Market: Computers & Peripherals (2013-2018) (\$ Millions)

Figure Global Computers & Peripherals YoY Growth (\$ Millions)

Figure Aluminum Electrolytic Capacitor Consumed in Telecommunications

Figure Global Aluminum Electrolytic Capacitor Market: Telecommunications (2013-2018) (K Units)

Figure Global Aluminum Electrolytic Capacitor Market: Telecommunications (2013-2018) (\$ Millions)

Figure Global Telecommunications YoY Growth (\$ Millions)

Figure Aluminum Electrolytic Capacitor Consumed in Automotive

Figure Global Aluminum Electrolytic Capacitor Market: Automotive (2013-2018) (K Units)

Figure Global Aluminum Electrolytic Capacitor Market: Automotive (2013-2018) (\$ Millions)

Figure Global Automotive YoY Growth (\$ Millions)

Figure Aluminum Electrolytic Capacitor Consumed in Others

Table Global Consumption Sales by Application (2013-2018)

Table Global Aluminum Electrolytic Capacitor Consumption Market Share by Application (2013-2018)

Figure Global Aluminum Electrolytic Capacitor Consumption Market Share by Application (2013-2018)

Table Global Aluminum Electrolytic Capacitor Value by Application (2013-2018)

Table Global Aluminum Electrolytic Capacitor Value Market Share by Application (2013-2018)

Figure Global Aluminum Electrolytic Capacitor Value Market Share by Application (2013-2018)

Table Global Aluminum Electrolytic Capacitor Sale Price by Application (2013-2018)



Table Global Aluminum Electrolytic Capacitor Sales by Players (2016-2018) (K Units)

Table Global Aluminum Electrolytic Capacitor Sales Market Share by Players (2016-2018)

Figure Global Aluminum Electrolytic Capacitor Sales Market Share by Players in 2016

Figure Global Aluminum Electrolytic Capacitor Sales Market Share by Players in 2017

Table Global Aluminum Electrolytic Capacitor Revenue by Players (2016-2018) (\$ Millions)

Table Global Aluminum Electrolytic Capacitor Revenue Market Share by Players (2016-2018)

Figure Global Aluminum Electrolytic Capacitor Revenue Market Share by Players in 2016

Figure Global Aluminum Electrolytic Capacitor Revenue Market Share by Players in 2017

Table Global Aluminum Electrolytic Capacitor Sale Price by Players (2016-2018)

Figure Global Aluminum Electrolytic Capacitor Sale Price by Players in 2017

Table Global Aluminum Electrolytic Capacitor Manufacturing Base Distribution and Sales Area by Players

Table Players Aluminum Electrolytic Capacitor Products Offered

Table Aluminum Electrolytic Capacitor Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Aluminum Electrolytic Capacitor Consumption by Regions 2013-2018 (K Units)

Table Global Aluminum Electrolytic Capacitor Consumption Market Share by Regions 2013-2018

Figure Global Aluminum Electrolytic Capacitor Consumption Market Share by Regions 2013-2018

Table Global Aluminum Electrolytic Capacitor Value by Regions 2013-2018 (\$ Millions)

Table Global Aluminum Electrolytic Capacitor Value Market Share by Regions 2013-2018

Figure Global Aluminum Electrolytic Capacitor Value Market Share by Regions 2013-2018

Figure Americas Aluminum Electrolytic Capacitor Consumption 2013-2018 (K Units)

Figure Americas Aluminum Electrolytic Capacitor Value 2013-2018 (\$ Millions)

Figure APAC Aluminum Electrolytic Capacitor Consumption 2013-2018 (K Units)

Figure APAC Aluminum Electrolytic Capacitor Value 2013-2018 (\$ Millions)

Figure Europe Aluminum Electrolytic Capacitor Consumption 2013-2018 (K Units)

Figure Europe Aluminum Electrolytic Capacitor Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Aluminum Electrolytic Capacitor Consumption 2013-2018 (K Units)

Figure Middle East & Africa Aluminum Electrolytic Capacitor Value 2013-2018 (\$ Millions)

Table Americas Aluminum Electrolytic Capacitor Consumption by Countries (2013-2018) (K Units)

Table Americas Aluminum Electrolytic Capacitor Consumption Market Share by Countries (2013-2018)

Figure Americas Aluminum Electrolytic Capacitor Consumption Market Share by Countries in 2017

Table Americas Aluminum Electrolytic Capacitor Value by Countries (2013-2018) (\$ Millions)

Table Americas Aluminum Electrolytic Capacitor Value Market Share by Countries (2013-2018)

Figure Americas Aluminum Electrolytic Capacitor Value Market Share by Countries in 2017

Table Americas Aluminum Electrolytic Capacitor Consumption by Type (2013-2018) (K Units)

Table Americas Aluminum Electrolytic Capacitor Consumption Market Share by Type (2013-2018)

Figure Americas Aluminum Electrolytic Capacitor Consumption Market Share by Type in 2017

Table Americas Aluminum Electrolytic Capacitor Consumption by Application (2013-2018) (K Units)

Table Americas Aluminum Electrolytic Capacitor Consumption Market Share by Application (2013-2018)

Figure Americas Aluminum Electrolytic Capacitor Consumption Market Share by Application in 2017

Figure United States Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure United States Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Canada Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Canada Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Mexico Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Mexico Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Table APAC Aluminum Electrolytic Capacitor Consumption by Countries (2013-2018) (K Units)

Table APAC Aluminum Electrolytic Capacitor Consumption Market Share by Countries

(2013-2018)

Figure APAC Aluminum Electrolytic Capacitor Consumption Market Share by Countries in 2017

Table APAC Aluminum Electrolytic Capacitor Value by Countries (2013-2018) (\$ Millions)

Table APAC Aluminum Electrolytic Capacitor Value Market Share by Countries (2013-2018)

Figure APAC Aluminum Electrolytic Capacitor Value Market Share by Countries in 2017

Table APAC Aluminum Electrolytic Capacitor Consumption by Type (2013-2018) (K Units)

Table APAC Aluminum Electrolytic Capacitor Consumption Market Share by Type (2013-2018)

Figure APAC Aluminum Electrolytic Capacitor Consumption Market Share by Type in 2017

Table APAC Aluminum Electrolytic Capacitor Consumption by Application (2013-2018) (K Units)

Table APAC Aluminum Electrolytic Capacitor Consumption Market Share by Application (2013-2018)

Figure APAC Aluminum Electrolytic Capacitor Consumption Market Share by Application in 2017

Figure China Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure China Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Japan Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Japan Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Korea Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Korea Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Southeast Asia Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure India Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure India Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Australia Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Australia Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Table Europe Aluminum Electrolytic Capacitor Consumption by Countries (2013-2018)

(K Units)

Table Europe Aluminum Electrolytic Capacitor Consumption Market Share by Countries (2013-2018)

Figure Europe Aluminum Electrolytic Capacitor Consumption Market Share by Countries in 2017

Table Europe Aluminum Electrolytic Capacitor Value by Countries (2013-2018) (\$ Millions)

Table Europe Aluminum Electrolytic Capacitor Value Market Share by Countries (2013-2018)

Figure Europe Aluminum Electrolytic Capacitor Value Market Share by Countries in 2017

Table Europe Aluminum Electrolytic Capacitor Consumption by Type (2013-2018) (K Units)

Table Europe Aluminum Electrolytic Capacitor Consumption Market Share by Type (2013-2018)

Figure Europe Aluminum Electrolytic Capacitor Consumption Market Share by Type in 2017

Table Europe Aluminum Electrolytic Capacitor Consumption by Application (2013-2018) (K Units)

Table Europe Aluminum Electrolytic Capacitor Consumption Market Share by Application (2013-2018)

Figure Europe Aluminum Electrolytic Capacitor Consumption Market Share by Application in 2017

Figure Germany Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Germany Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure France Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure France Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure UK Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure UK Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Italy Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Italy Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Russia Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Russia Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Spain Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Spain Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Aluminum Electrolytic Capacitor Consumption by Countries

(2013-2018) (K Units)

Table Middle East & Africa Aluminum Electrolytic Capacitor Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Aluminum Electrolytic Capacitor Consumption Market Share by Countries in 2017

Table Middle East & Africa Aluminum Electrolytic Capacitor Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Aluminum Electrolytic Capacitor Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Aluminum Electrolytic Capacitor Value Market Share by Countries in 2017

Table Middle East & Africa Aluminum Electrolytic Capacitor Consumption by Type (2013-2018) (K Units)

Table Middle East & Africa Aluminum Electrolytic Capacitor Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Aluminum Electrolytic Capacitor Consumption Market Share by Type in 2017

Table Middle East & Africa Aluminum Electrolytic Capacitor Consumption by Application (2013-2018) (K Units)

Table Middle East & Africa Aluminum Electrolytic Capacitor Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Aluminum Electrolytic Capacitor Consumption Market Share by Application in 2017

Figure Egypt Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Egypt Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure South Africa Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure South Africa Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Israel Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Israel Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure Turkey Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure Turkey Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Aluminum Electrolytic Capacitor Consumption Growth 2013-2018 (K Units)

Figure GCC Countries Aluminum Electrolytic Capacitor Value Growth 2013-2018 (\$ Millions)

Table Aluminum Electrolytic Capacitor Distributors List

Table Aluminum Electrolytic Capacitor Customer List

Figure Global Aluminum Electrolytic Capacitor Consumption Growth Rate Forecast (2018-2023) (K Units)

Figure Global Aluminum Electrolytic Capacitor Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Aluminum Electrolytic Capacitor Consumption Forecast by Countries (2018-2023) (K Units)

Table Global Aluminum Electrolytic Capacitor Consumption Market Forecast by Regions

Table Global Aluminum Electrolytic Capacitor Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Aluminum Electrolytic Capacitor Value Market Share Forecast by Regions

Figure Americas Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Americas Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure APAC Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure APAC Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Europe Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Europe Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Middle East & Africa Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure United States Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure United States Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Canada Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Canada Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Mexico Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Mexico Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Brazil Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Brazil Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure China Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure China Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Japan Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Japan Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Korea Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Korea Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Southeast Asia Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Southeast Asia Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure India Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure India Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Australia Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Australia Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Germany Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Germany Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure France Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure France Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure UK Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure UK Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Italy Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Italy Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Russia Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Russia Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Spain Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Spain Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Egypt Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Egypt Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure South Africa Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure South Africa Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Israel Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Israel Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure Turkey Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure Turkey Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Figure GCC Countries Aluminum Electrolytic Capacitor Consumption 2018-2023 (K Units)

Figure GCC Countries Aluminum Electrolytic Capacitor Value 2018-2023 (\$ Millions)

Table Global Aluminum Electrolytic Capacitor Consumption Forecast by Type (2018-2023) (K Units)

Table Global Aluminum Electrolytic Capacitor Consumption Market Share Forecast by Type (2018-2023)

Table Global Aluminum Electrolytic Capacitor Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Aluminum Electrolytic Capacitor Value Market Share Forecast by Type (2018-2023)

Table Global Aluminum Electrolytic Capacitor Consumption Forecast by Application (2018-2023) (K Units)

Table Global Aluminum Electrolytic Capacitor Consumption Market Share Forecast by Application (2018-2023)

Table Global Aluminum Electrolytic Capacitor Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Aluminum Electrolytic Capacitor Value Market Share Forecast by Application (2018-2023)

Table Aihua (China) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Aihua (China) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Aihua (China) Aluminum Electrolytic Capacitor Market Share (2016-2018)

Table Barker Microfarads (USA) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Barker Microfarads (USA) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Barker Microfarads (USA) Aluminum Electrolytic Capacitor Market Share (2016-2018)

Table Capacitor Industries (USA) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Capacitor Industries (USA) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Capacitor Industries (USA) Aluminum Electrolytic Capacitor Market Share (2016-2018)

Table CapXon International Electronic (Hong Kong) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CapXon International Electronic (Hong Kong) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure CapXon International Electronic (Hong Kong) Aluminum Electrolytic Capacitor Market Share (2016-2018)

Table Cornell Dubilier Electronics (USA) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Cornell Dubilier Electronics (USA) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Cornell Dubilier Electronics (USA) Aluminum Electrolytic Capacitor Market Share (2016-2018)

Table DuraCap International (Canada) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table DuraCap International (Canada) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure DuraCap International (Canada) Aluminum Electrolytic Capacitor Market Share (2016-2018)



Table Elna (Japan) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Elna (Japan) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Elna (Japan) Aluminum Electrolytic Capacitor Market Share (2016-2018)

Table Elna America (USA) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Elna America (USA) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Elna America (USA) Aluminum Electrolytic Capacitor Market Share (2016-2018)

Table EPCOS (Germany) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table EPCOS (Germany) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure EPCOS (Germany) Aluminum Electrolytic Capacitor Market Share (2016-2018)

Table Guangdong Fenghua High-tech (China) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Guangdong Fenghua High-tech (China) Aluminum Electrolytic Capacitor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Guangdong Fenghua High-tech (China) Aluminum Electrolytic Capacitor Market Share (2016-2018)

Table Hitachi (Japan) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hitano Enterprise (Taiwan) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kemet (USA) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Lelon Electronics (Taiwan) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Liket (Taiwan) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Man Yue Technology Holdings (Hong Kong) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Nantong Jianghai Capacitor (China) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NIC Components (USA) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Nichicon (Japan) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Nippon Chemi-Con (Japan) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Panasonic (Japan) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Rubycon (Japan) Basic Information, Manufacturing Base, Sales Area and Its Competitors

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