

# Global Aluminium Wire Armour Cable (AWA) Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Aluminium Wire Armour Cable (AWA) market size was valued at US\$ million in 2023. With growing demand in downstream market, the Aluminium Wire Armour Cable (AWA) is forecast to a readjusted size of US\$ million by 2030 with a CAGR of % during review period.

The research report highlights the growth potential of the global Aluminium Wire Armour Cable (AWA) market. Aluminium Wire Armour Cable (AWA) are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Aluminium Wire Armour Cable (AWA). Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Aluminium Wire Armour Cable (AWA) market.

Aluminium Wire Armour (AWA) is used in single core cable because it is non-magnetic. When an electric current passes through a cable it produces a magnetic field (the higher the voltage the bigger the field). The magnetic field will induce an electric current in steel armour (eddy currents), which can cause overheating in AC systems. The non-magnetic aluminium armour prevents this from happening.

The market for Aluminum Wire Armored (AWA) cables is driven by several factors that contribute to their increasing demand. Here are some key drivers for the AWA cable market:

**Infrastructure Development:** The construction and infrastructure development projects, including residential, commercial, and industrial sectors, drive the demand for AWA cables. These cables are commonly used for power transmission and distribution in buildings, underground installations, and outdoor applications.

**Lightweight and Cost-Effective Solution:** Aluminum is a lightweight material compared to traditional steel wire armor, making AWA cables easier to handle and install. Additionally, aluminum is relatively more cost-effective compared to copper, making AWA cables a cost-efficient alternative for various applications.

**Superior Corrosion Resistance:** Aluminum has excellent corrosion resistance properties, making AWA cables suitable for installations in harsh environments, such as marine, coastal, and chemical industry applications. The corrosion resistance of AWA cables ensures their longevity and reliability in challenging conditions.

**Electrical Conductivity:** Although aluminum has slightly lower electrical conductivity compared to copper, it still offers good electrical performance. AWA cables can efficiently transmit electricity over long distances, making them suitable for power transmission and distribution networks.

**Flexibility and Bend Radius:** AWA cables are known for their flexibility, allowing for easy installation even in tight spaces and challenging cable routing scenarios. They can be bent to tighter radii without damaging the cable, making them ideal for applications where flexibility is required.

**Fire Resistance:** AWA cables often have fire-resistant properties, such as low-smoke and zero-halogen (LSZH) characteristics. These properties reduce the release of toxic fumes and smoke in case of a fire, enhancing safety in buildings and other fire-sensitive environments.

**Increasing Demand for Renewable Energy:** The global shift towards renewable energy sources, such as solar and wind power, has led to increased demand for AWA cables. These cables are utilized for connecting renewable energy generation systems to the grid, enabling the efficient transmission of power.

**Upgrades and Replacement of Aging Infrastructure:** As existing power transmission and distribution infrastructure ages, there is a need for upgrades and replacement. AWA cables are often chosen as a reliable and cost-effective solution for modernizing electrical networks and ensuring efficient power supply.

## Key Features:

The report on Aluminium Wire Armour Cable (AWA) market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Aluminium Wire Armour Cable (AWA) market. It may include historical data, market segmentation by Type (e.g., Below 1000V, 1KV-10KV), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Aluminium Wire Armour Cable (AWA) market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Aluminium Wire Armour Cable (AWA) market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Aluminium Wire Armour Cable (AWA) industry. This include advancements in Aluminium Wire Armour Cable (AWA) technology, Aluminium Wire Armour Cable (AWA) new entrants, Aluminium Wire Armour Cable (AWA) new investment, and other innovations that are shaping the future of Aluminium Wire Armour Cable (AWA).

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Aluminium Wire Armour Cable (AWA) market. It includes factors influencing customer ' purchasing decisions, preferences for Aluminium Wire Armour Cable (AWA) product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Aluminium Wire Armour Cable (AWA) market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Aluminium Wire Armour Cable (AWA) market. The report also evaluates the effectiveness of these policies in driving

market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Aluminium Wire Armour Cable (AWA) market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Aluminium Wire Armour Cable (AWA) industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Aluminium Wire Armour Cable (AWA) market.

**Market Segmentation:**

Aluminium Wire Armour Cable (AWA) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

**Segmentation by type**

Below 1000V

1KV-10KV

10KV-20KV

20KV-35KV

**Segmentation by application**

Infrastructure Construction

Oil & Gas Industry

Construction and Manufacturing Industry

Mining Industry

Submarine Communications

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Prysmian

Nexans

Southwire

LS Cable

Encore Wire

Doncaster Cables

Utama Cables Sdn Bhd (UTC)

Shangshang Cable Group

Eland Cables

FAR EAST CABLE

Baosheng

Qingdao Hanhe Cable

APAR Industries

Hengtong Group

ZTT

Shanghai Shenghua Cable

Huatong Cable

Huadong Cable

Anhui Tiankang

CN Cable Group

ILJIN

Anhui Electric Group Shares

Shanghai Jiukai Wire & Cable

ZMS

SanHeng Cable

ZW Cable

Shen Tai Electric Cable

BENDAKANG

HUNAN CHANGFEMG POWER GROUP

SHANDONG WEIJI CABLE

FUHUA WRE & CABLES

TIANJIN CABLE FACTORY RUBBER PLASTIC CABLE FACTORY

Anhui Runbang Special Type Cable

Henan Dazhongyuan

Anhui Ansheng Special Cable

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Aluminium Wire Armour Cable (AWA) market?

What factors are driving Aluminium Wire Armour Cable (AWA) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aluminium Wire Armour Cable (AWA) market opportunities vary by end market size?

How does Aluminium Wire Armour Cable (AWA) break out type, application?



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