

Global Aluminium Trihydrate (ATH) Market Growth 2025-2031

<https://marketpublishers.com/r/G3EC8AD5E552EN.html>

Date: August 2025

Pages: 122

Price: US\$ 3,660.00 (Single User License)

ID: G3EC8AD5E552EN

Abstracts

The global Aluminium Trihydrate (ATH) market size is predicted to grow from US\$ 1728 million in 2025 to US\$ 2313 million in 2031; it is expected to grow at a CAGR of 5.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Aluminium Trihydrate (ATH), also known as aluminum trihydroxide or alumina trihydrate, is a non-toxic, white crystalline powder derived primarily from bauxite through the Bayer process. It is valued for its multifunctionality across a range of industrial sectors. As a base chemical material, ATH is a critical precursor in the production of various aluminum compounds, including aluminum chloride, sodium aluminate, and polyaluminum chloride. These compounds are extensively used in applications such as water purification, papermaking, and pigment production. Additionally, ATH functions as a pH buffer and flame retardant additive in various formulations, thanks to its thermal decomposition behavior which releases water and produces alumina residue at elevated temperatures.

In the engineered materials and surface applications sector, ATH serves as both a functional filler and a flame retardant, enhancing the performance of materials used in residential and commercial spaces. It is widely used in the manufacturing of artificial marble, solid surfaces, and high-gloss panels, where it contributes to better surface hardness, weather resistance, and processing stability. Its ability to enhance mechanical strength while maintaining good workability makes it an essential material in solid-surface countertop manufacturing and specialty polymer formulations. In

thermoset composites, including SMC (Sheet Molding Compounds) and BMC (Bulk Molding Compounds), ATH is incorporated to improve flame resistance, reduce smoke emission, and meet stringent building and transportation safety standards.

From a market trend perspective, ATH is seeing growing demand as a sustainable flame-retardant solution, especially in sectors such as wire and cable, electronics, and electric vehicles. Environmental and regulatory pressures are driving the industry to transition away from halogenated flame retardants toward halogen-free, low-smoke alternatives, where ATH plays a key role. Its non-toxic, eco-friendly properties make it ideal for use in halogen-free cable compounds, insulating materials, and flexible foams. Furthermore, ATH is being increasingly integrated into advanced material systems in response to the electrification of vehicles and the growth of renewable energy infrastructure. With improvements in ATH particle morphology, surface treatment, and dispersion technology, its compatibility with polymers and resins continues to improve, opening doors for broader adoption in high-performance applications.

LP Information, Inc. (LPI) ' newest research report, the “Aluminium Trihydrate (ATH) Industry Forecast” looks at past sales and reviews total world Aluminium Trihydrate (ATH) sales in 2024, providing a comprehensive analysis by region and market sector of projected Aluminium Trihydrate (ATH) sales for 2025 through 2031. With Aluminium Trihydrate (ATH) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aluminium Trihydrate (ATH) industry.

This Insight Report provides a comprehensive analysis of the global Aluminium Trihydrate (ATH) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aluminium Trihydrate (ATH) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aluminium Trihydrate (ATH) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aluminium Trihydrate (ATH) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aluminium Trihydrate (ATH).

This report presents a comprehensive overview, market shares, and growth opportunities of Aluminium Trihydrate (ATH) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard Aluminium Trihydrate

Fine Aluminium Trihydrate

Specialty Aluminium Trihydrate

Segmentation by Application:

Polyester Resins Filler

Wire & Cable

Acrylic Solid Surface

Rubber

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Huber

Nabaltec

Aluminum Corporation of China

KC Corp

Inotal Aluminium

Zibo Pengfeng

Southern Ionics

Luoyang Zhongchao New Materials

Sumitomo

R.J. Marshall

Nippon Light Metal

PT Indonesia Chemical Alumina

Dadco Group

Zhongshun New Materials

Zhenhua Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aluminium Trihydrate (ATH) market?

What factors are driving Aluminium Trihydrate (ATH) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aluminium Trihydrate (ATH) market opportunities vary by end market size?
How does Aluminium Trihydrate (ATH) break out by Type, by Application?

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