

Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Aluminium Conductor Steel-reinforced Cable (ACSR) market size was valued at US\$ 3010.1 million in 2023. With growing demand in downstream market, the Aluminium Conductor Steel-reinforced Cable (ACSR) is forecast to a readjusted size of US\$ 3809.8 million by 2030 with a CAGR of 3.4% during review period.

The research report highlights the growth potential of the global Aluminium Conductor Steel-reinforced Cable (ACSR) market. Aluminium Conductor Steel-reinforced Cable (ACSR) are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Aluminium Conductor Steel-reinforced Cable (ACSR). Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Aluminium Conductor Steel-reinforced Cable (ACSR) market.

This report studies the ACSR market, Aluminium conductor steel-reinforced cable (ACSR) is a type of high-capacity, high-strength stranded conductor typically used in overhead power lines. It is concentrically stranded conductor with one or more layers of hard drawn 1350-H19 aluminium wire on galvanized steel wire core. The core can be single wire or stranded depending on the size. Steel core wire is available in ACSR, ACSR/TW or ACSR/AW for corrosion protection. Additional corrosion protection is available through the application of grease to the core or infusion of the completed conductor with grease. The proportion of steel and aluminium in an ACSR conductor

can be selected based on the mechanical strength and current carrying capacity demanded by each application. ACSR conductors are recognized for their record of economy, dependability and favourable strength / weight ratio. ACSR conductors combine the light weight and good conductivity of aluminium with the high tensile strength and ruggedness of steel. In line design, this can provide higher tensions, less sag, and longer span lengths than obtainable with most other types of overhead conductors. All Aluminium Conductors Steel Reinforced (ACSR) consists of stranded or solid steel core enclosed by strands of aluminum. These ACSR conductors are made available in broad range of steels varying from as low as 6% to as high as 40 %. The superior strength of these conductors is ideal for overhead ground wires, river crossings, installations involving extra long span and many other applications. Manufactured using best quality materials, these conductors ensure high tensile strength. Light in weight, these ACSR conductors a higher corona limit can be acquired causing huge advantages on high as well as extra high voltage overhead lines.

Global Aluminium Conductor Steel-reinforced Cable (ACSR) key players include Nexans, Southwire Company, Apar Industries, General Cable, Hengtong Group, etc. Global top five manufacturers hold a share over 15%. China is the largest market, with a share over 55%, followed by Europe and North America, total have a share over 25 percent. In terms of product, ACSR/AW is the largest segment, with a share about 40%. And in terms of application, the largest application is Primary and secondary distribution conductor, followed by Bare overhead transmission conductor, Messenger support.

Key Features:

The report on Aluminium Conductor Steel-reinforced Cable (ACSR) market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Aluminium Conductor Steel-reinforced Cable (ACSR) market. It may include historical data, market segmentation by Type (e.g., ACSR – Aluminum Conductor Steel-Reinforced, ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Aluminium Conductor Steel-reinforced Cable (ACSR) market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Aluminium Conductor Steel-reinforced Cable (ACSR) market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Aluminium Conductor Steel-reinforced Cable (ACSR) industry. This include advancements in Aluminium Conductor Steel-reinforced Cable (ACSR) technology, Aluminium Conductor Steel-reinforced Cable (ACSR) new entrants, Aluminium Conductor Steel-reinforced Cable (ACSR) new investment, and other innovations that are shaping the future of Aluminium Conductor Steel-reinforced Cable (ACSR).

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Aluminium Conductor Steel-reinforced Cable (ACSR) market. It includes factors influencing customer ' purchasing decisions, preferences for Aluminium Conductor Steel-reinforced Cable (ACSR) product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Aluminium Conductor Steel-reinforced Cable (ACSR) market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Aluminium Conductor Steel-reinforced Cable (ACSR) market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Aluminium Conductor Steel-reinforced Cable (ACSR) market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Aluminium Conductor Steel-reinforced Cable (ACSR) industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and

contribute to the growth and development of the Aluminium Conductor Steel-reinforced Cable (ACSR) market.

Market Segmentation:

Aluminium Conductor Steel-reinforced Cable (ACSR) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

ACSR – Aluminum Conductor Steel-Reinforced

ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

Segmentation by application

Bare Overhead Transmission Conductor

Primary and Secondary Distribution Conductor

Messenger Support

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Nexans

Southwire

General Cable

Apar Industries

Hengtong

Sumitomo Electric Industries

LS Cable

Tongda Cable

Hanhe Cable

Saudi Cable

K M Cables & Conductors

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aluminium Conductor Steel-reinforced Cable (ACSR) market?

What factors are driving Aluminium Conductor Steel-reinforced Cable (ACSR) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aluminium Conductor Steel-reinforced Cable (ACSR) market opportunities vary by end market size?

How does Aluminium Conductor Steel-reinforced Cable (ACSR) break out type, application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Annual Sales 2019-2030
- 2.1.2 World Current & Future Analysis for Aluminium Conductor Steel-reinforced Cable (ACSR) by Geographic Region, 2019, 2023 & 2030
- 2.1.3 World Current & Future Analysis for Aluminium Conductor Steel-reinforced Cable (ACSR) by Country/Region, 2019, 2023 & 2030
- 2.2 Aluminium Conductor Steel-reinforced Cable (ACSR) Segment by Type
 - 2.2.1 ACSR – Aluminum Conductor Steel-Reinforced
 - 2.2.2 ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced
 - 2.2.3 ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced
- 2.3 Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Type
 - 2.3.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Type (2019-2024)
 - 2.3.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue and Market Share by Type (2019-2024)
 - 2.3.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sale Price by Type (2019-2024)
- 2.4 Aluminium Conductor Steel-reinforced Cable (ACSR) Segment by Application
 - 2.4.1 Bare Overhead Transmission Conductor
 - 2.4.2 Primary and Secondary Distribution Conductor
 - 2.4.3 Messenger Support
 - 2.4.4 Others
- 2.5 Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Application

2.5.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sale Market Share by Application (2019-2024)

2.5.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue and Market Share by Application (2019-2024)

2.5.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sale Price by Application (2019-2024)

3 GLOBAL ALUMINIUM CONDUCTOR STEEL-REINFORCED CABLE (ACSR) BY COMPANY

3.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Breakdown Data by Company

3.1.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Annual Sales by Company (2019-2024)

3.1.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Company (2019-2024)

3.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Annual Revenue by Company (2019-2024)

3.2.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Company (2019-2024)

3.2.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Company (2019-2024)

3.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sale Price by Company

3.4 Key Manufacturers Aluminium Conductor Steel-reinforced Cable (ACSR) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Aluminium Conductor Steel-reinforced Cable (ACSR) Product Location Distribution

3.4.2 Players Aluminium Conductor Steel-reinforced Cable (ACSR) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 WORLD HISTORIC REVIEW FOR ALUMINIUM CONDUCTOR STEEL-REINFORCED CABLE (ACSR) BY GEOGRAPHIC REGION

4.1 World Historic Aluminium Conductor Steel-reinforced Cable (ACSR) Market Size by

Geographic Region (2019-2024)

4.1.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Annual Sales by Geographic Region (2019-2024)

4.1.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Annual Revenue by Geographic Region (2019-2024)

4.2 World Historic Aluminium Conductor Steel-reinforced Cable (ACSR) Market Size by Country/Region (2019-2024)

4.2.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Annual Sales by Country/Region (2019-2024)

4.2.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Annual Revenue by Country/Region (2019-2024)

4.3 Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Growth

4.4 APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Growth

4.5 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Growth

4.6 Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Growth

5 AMERICAS

5.1 Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Country

5.1.1 Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Country (2019-2024)

5.1.2 Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Country (2019-2024)

5.2 Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Type

5.3 Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Region

6.1.1 APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Region (2019-2024)

6.1.2 APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Region (2019-2024)

6.2 APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Type

6.3 APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Application

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) by Country

7.1.1 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Country (2019-2024)

7.1.2 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Country (2019-2024)

7.2 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Type

7.3 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) by Country

8.1.1 Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Country (2019-2024)

8.1.2 Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Country (2019-2024)

8.2 Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Type

8.3 Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Aluminium Conductor Steel-reinforced Cable (ACSR)

10.3 Manufacturing Process Analysis of Aluminium Conductor Steel-reinforced Cable (ACSR)

10.4 Industry Chain Structure of Aluminium Conductor Steel-reinforced Cable (ACSR)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Aluminium Conductor Steel-reinforced Cable (ACSR) Distributors

11.3 Aluminium Conductor Steel-reinforced Cable (ACSR) Customer

12 WORLD FORECAST REVIEW FOR ALUMINIUM CONDUCTOR STEEL-REINFORCED CABLE (ACSR) BY GEOGRAPHIC REGION

12.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market Size Forecast by Region

12.1.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Forecast by Region (2025-2030)

12.1.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Annual Revenue Forecast by Region (2025-2030)

12.2 Americas Forecast by Country

12.3 APAC Forecast by Region

12.4 Europe Forecast by Country

12.5 Middle East & Africa Forecast by Country

12.6 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Forecast by Type

12.7 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Forecast by Application

13 KEY PLAYERS ANALYSIS

13.1 Nexans

13.1.1 Nexans Company Information

13.1.2 Nexans Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

13.1.3 Nexans Aluminium Conductor Steel-reinforced Cable (ACSR) Sales, Revenue, Price and Gross Margin (2019-2024)

13.1.4 Nexans Main Business Overview

13.1.5 Nexans Latest Developments

13.2 Southwire

13.2.1 Southwire Company Information

13.2.2 Southwire Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

13.2.3 Southwire Aluminium Conductor Steel-reinforced Cable (ACSR) Sales, Revenue, Price and Gross Margin (2019-2024)

13.2.4 Southwire Main Business Overview

13.2.5 Southwire Latest Developments

13.3 General Cable

13.3.1 General Cable Company Information

13.3.2 General Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

13.3.3 General Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales, Revenue, Price and Gross Margin (2019-2024)

13.3.4 General Cable Main Business Overview

13.3.5 General Cable Latest Developments

13.4 Apar Industries

13.4.1 Apar Industries Company Information

13.4.2 Apar Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

13.4.3 Apar Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Sales, Revenue, Price and Gross Margin (2019-2024)

13.4.4 Apar Industries Main Business Overview

13.4.5 Apar Industries Latest Developments

13.5 Hengtong

- 13.5.1 Hengtong Company Information
- 13.5.2 Hengtong Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications
- 13.5.3 Hengtong Aluminium Conductor Steel-reinforced Cable (ACSR) Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.5.4 Hengtong Main Business Overview
- 13.5.5 Hengtong Latest Developments
- 13.6 Sumitomo Electric Industries
 - 13.6.1 Sumitomo Electric Industries Company Information
 - 13.6.2 Sumitomo Electric Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications
 - 13.6.3 Sumitomo Electric Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.6.4 Sumitomo Electric Industries Main Business Overview
 - 13.6.5 Sumitomo Electric Industries Latest Developments
- 13.7 LS Cable
 - 13.7.1 LS Cable Company Information
 - 13.7.2 LS Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications
 - 13.7.3 LS Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.7.4 LS Cable Main Business Overview
 - 13.7.5 LS Cable Latest Developments
- 13.8 Tongda Cable
 - 13.8.1 Tongda Cable Company Information
 - 13.8.2 Tongda Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications
 - 13.8.3 Tongda Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.8.4 Tongda Cable Main Business Overview
 - 13.8.5 Tongda Cable Latest Developments
- 13.9 Hanhe Cable
 - 13.9.1 Hanhe Cable Company Information
 - 13.9.2 Hanhe Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications
 - 13.9.3 Hanhe Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales, Revenue, Price and Gross Margin (2019-2024)
 - 13.9.4 Hanhe Cable Main Business Overview
 - 13.9.5 Hanhe Cable Latest Developments

13.10 Saudi Cable

13.10.1 Saudi Cable Company Information

13.10.2 Saudi Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

13.10.3 Saudi Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales, Revenue, Price and Gross Margin (2019-2024)

13.10.4 Saudi Cable Main Business Overview

13.10.5 Saudi Cable Latest Developments

13.11 K M Cables & Conductors

13.11.1 K M Cables & Conductors Company Information

13.11.2 K M Cables & Conductors Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

13.11.3 K M Cables & Conductors Aluminium Conductor Steel-reinforced Cable (ACSR) Sales, Revenue, Price and Gross Margin (2019-2024)

13.11.4 K M Cables & Conductors Main Business Overview

13.11.5 K M Cables & Conductors Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Aluminium Conductor Steel-reinforced Cable (ACSR) Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Aluminium Conductor Steel-reinforced Cable (ACSR) Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of ACSR – Aluminum Conductor Steel-Reinforced

Table 4. Major Players of ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

Table 5. Major Players of ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

Table 6. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Type (2019-2024) & (K MT)

Table 7. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Type (2019-2024)

Table 8. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Type (2019-2024) & (\$ million)

Table 9. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Type (2019-2024)

Table 10. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sale Price by Type (2019-2024) & (USD/MT)

Table 11. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Application (2019-2024) & (K MT)

Table 12. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Application (2019-2024)

Table 13. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Application (2019-2024)

Table 14. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Application (2019-2024)

Table 15. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sale Price by Application (2019-2024) & (USD/MT)

Table 16. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Company (2019-2024) & (K MT)

Table 17. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Company (2019-2024)

Table 18. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Company (2019-2024) (\$ Millions)

Table 19. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Company (2019-2024)

Table 20. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sale Price by Company (2019-2024) & (USD/MT)

Table 21. Key Manufacturers Aluminium Conductor Steel-reinforced Cable (ACSR) Producing Area Distribution and Sales Area

Table 22. Players Aluminium Conductor Steel-reinforced Cable (ACSR) Products Offered

Table 23. Aluminium Conductor Steel-reinforced Cable (ACSR) Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 24. New Products and Potential Entrants

Table 25. Mergers & Acquisitions, Expansion

Table 26. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Geographic Region (2019-2024) & (K MT)

Table 27. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share Geographic Region (2019-2024)

Table 28. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 29. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Geographic Region (2019-2024)

Table 30. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Country/Region (2019-2024) & (K MT)

Table 31. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Country/Region (2019-2024)

Table 32. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Country/Region (2019-2024) & (\$ millions)

Table 33. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Country/Region (2019-2024)

Table 34. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Country (2019-2024) & (K MT)

Table 35. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Country (2019-2024)

Table 36. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Country (2019-2024) & (\$ Millions)

Table 37. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Country (2019-2024)

Table 38. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Type (2019-2024) & (K MT)

Table 39. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by

Application (2019-2024) & (K MT)

Table 40. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Region (2019-2024) & (K MT)

Table 41. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Region (2019-2024)

Table 42. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Region (2019-2024) & (\$ Millions)

Table 43. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Region (2019-2024)

Table 44. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Type (2019-2024) & (K MT)

Table 45. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Application (2019-2024) & (K MT)

Table 46. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Country (2019-2024) & (K MT)

Table 47. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Country (2019-2024)

Table 48. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Country (2019-2024) & (\$ Millions)

Table 49. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Country (2019-2024)

Table 50. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Type (2019-2024) & (K MT)

Table 51. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Application (2019-2024) & (K MT)

Table 52. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Country (2019-2024) & (K MT)

Table 53. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Country (2019-2024)

Table 54. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue by Country (2019-2024) & (\$ Millions)

Table 55. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Country (2019-2024)

Table 56. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Type (2019-2024) & (K MT)

Table 57. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Application (2019-2024) & (K MT)

Table 58. Key Market Drivers & Growth Opportunities of Aluminium Conductor Steel-reinforced Cable (ACSR)

Table 59. Key Market Challenges & Risks of Aluminium Conductor Steel-reinforced Cable (ACSR)

Table 60. Key Industry Trends of Aluminium Conductor Steel-reinforced Cable (ACSR)

Table 61. Aluminium Conductor Steel-reinforced Cable (ACSR) Raw Material

Table 62. Key Suppliers of Raw Materials

Table 63. Aluminium Conductor Steel-reinforced Cable (ACSR) Distributors List

Table 64. Aluminium Conductor Steel-reinforced Cable (ACSR) Customer List

Table 65. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Forecast by Region (2025-2030) & (K MT)

Table 66. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 67. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Forecast by Country (2025-2030) & (K MT)

Table 68. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 69. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Forecast by Region (2025-2030) & (K MT)

Table 70. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 71. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Forecast by Country (2025-2030) & (K MT)

Table 72. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 73. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Forecast by Country (2025-2030) & (K MT)

Table 74. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 75. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Forecast by Type (2025-2030) & (K MT)

Table 76. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Forecast by Type (2025-2030) & (\$ Millions)

Table 77. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Forecast by Application (2025-2030) & (K MT)

Table 78. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Forecast by Application (2025-2030) & (\$ Millions)

Table 79. Nexans Basic Information, Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturing Base, Sales Area and Its Competitors

Table 80. Nexans Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

Table 81. Nexans Aluminium Conductor Steel-reinforced Cable (ACSR) Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 82. Nexans Main Business

Table 83. Nexans Latest Developments

Table 84. Southwire Basic Information, Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturing Base, Sales Area and Its Competitors

Table 85. Southwire Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

Table 86. Southwire Aluminium Conductor Steel-reinforced Cable (ACSR) Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 87. Southwire Main Business

Table 88. Southwire Latest Developments

Table 89. General Cable Basic Information, Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturing Base, Sales Area and Its Competitors

Table 90. General Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

Table 91. General Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 92. General Cable Main Business

Table 93. General Cable Latest Developments

Table 94. Apar Industries Basic Information, Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturing Base, Sales Area and Its Competitors

Table 95. Apar Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

Table 96. Apar Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 97. Apar Industries Main Business

Table 98. Apar Industries Latest Developments

Table 99. Hengtong Basic Information, Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturing Base, Sales Area and Its Competitors

Table 100. Hengtong Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

Table 101. Hengtong Aluminium Conductor Steel-reinforced Cable (ACSR) Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 102. Hengtong Main Business

Table 103. Hengtong Latest Developments

Table 104. Sumitomo Electric Industries Basic Information, Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturing Base, Sales Area and Its Competitors

Table 105. Sumitomo Electric Industries Aluminium Conductor Steel-reinforced Cable

(ACSR) Product Portfolios and Specifications

Table 106. Sumitomo Electric Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 107. Sumitomo Electric Industries Main Business

Table 108. Sumitomo Electric Industries Latest Developments

Table 109. LS Cable Basic Information, Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturing Base, Sales Area and Its Competitors

Table 110. LS Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

Table 111. LS Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 112. LS Cable Main Business

Table 113. LS Cable Latest Developments

Table 114. Tongda Cable Basic Information, Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturing Base, Sales Area and Its Competitors

Table 115. Tongda Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

Table 116. Tongda Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 117. Tongda Cable Main Business

Table 118. Tongda Cable Latest Developments

Table 119. Hanhe Cable Basic Information, Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturing Base, Sales Area and Its Competitors

Table 120. Hanhe Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

Table 121. Hanhe Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 122. Hanhe Cable Main Business

Table 123. Hanhe Cable Latest Developments

Table 124. Saudi Cable Basic Information, Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturing Base, Sales Area and Its Competitors

Table 125. Saudi Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

Table 126. Saudi Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 127. Saudi Cable Main Business

Table 128. Saudi Cable Latest Developments

Table 129. K M Cables & Conductors Basic Information, Aluminium Conductor Steel-

reinforced Cable (ACSR) Manufacturing Base, Sales Area and Its Competitors

Table 130. K M Cables & Conductors Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolios and Specifications

Table 131. K M Cables & Conductors Aluminium Conductor Steel-reinforced Cable (ACSR) Sales (K MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 132. K M Cables & Conductors Main Business

Table 133. K M Cables & Conductors Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Aluminium Conductor Steel-reinforced Cable (ACSR)

Figure 2. Aluminium Conductor Steel-reinforced Cable (ACSR) Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Growth Rate 2019-2030 (K MT)

Figure 7. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth Rate 2019-2030 (\$ Millions)

Figure 8. Aluminium Conductor Steel-reinforced Cable (ACSR) Sales by Region (2019, 2023 & 2030) & (\$ Millions)

Figure 9. Product Picture of ACSR – Aluminum Conductor Steel-Reinforced

Figure 10. Product Picture of ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

Figure 11. Product Picture of ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

Figure 12. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Type in 2023

Figure 13. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Type (2019-2024)

Figure 14. Aluminium Conductor Steel-reinforced Cable (ACSR) Consumed in Bare Overhead Transmission Conductor

Figure 15. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market: Bare Overhead Transmission Conductor (2019-2024) & (K MT)

Figure 16. Aluminium Conductor Steel-reinforced Cable (ACSR) Consumed in Primary and Secondary Distribution Conductor

Figure 17. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market: Primary and Secondary Distribution Conductor (2019-2024) & (K MT)

Figure 18. Aluminium Conductor Steel-reinforced Cable (ACSR) Consumed in Messenger Support

Figure 19. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market: Messenger Support (2019-2024) & (K MT)

Figure 20. Aluminium Conductor Steel-reinforced Cable (ACSR) Consumed in Others

Figure 21. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market: Others

(2019-2024) & (K MT)

Figure 22. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Application (2023)

Figure 23. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Application in 2023

Figure 24. Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market by Company in 2023 (K MT)

Figure 25. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Company in 2023

Figure 26. Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market by Company in 2023 (\$ Million)

Figure 27. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Company in 2023

Figure 28. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Geographic Region (2019-2024)

Figure 29. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Geographic Region in 2023

Figure 30. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales 2019-2024 (K MT)

Figure 31. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue 2019-2024 (\$ Millions)

Figure 32. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales 2019-2024 (K MT)

Figure 33. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue 2019-2024 (\$ Millions)

Figure 34. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales 2019-2024 (K MT)

Figure 35. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue 2019-2024 (\$ Millions)

Figure 36. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales 2019-2024 (K MT)

Figure 37. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue 2019-2024 (\$ Millions)

Figure 38. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Country in 2023

Figure 39. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Country in 2023

Figure 40. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Type (2019-2024)

Figure 41. Americas Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Application (2019-2024)

Figure 42. United States Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 43. Canada Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 44. Mexico Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 45. Brazil Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 46. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Region in 2023

Figure 47. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Regions in 2023

Figure 48. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Type (2019-2024)

Figure 49. APAC Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Application (2019-2024)

Figure 50. China Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 51. Japan Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 52. South Korea Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 53. Southeast Asia Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 54. India Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 55. Australia Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 56. China Taiwan Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 57. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Country in 2023

Figure 58. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Country in 2023

Figure 59. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Type (2019-2024)

Figure 60. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market

Share by Application (2019-2024)

Figure 61. Germany Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 62. France Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 63. UK Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 64. Italy Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 65. Russia Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 66. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Country in 2023

Figure 67. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share by Country in 2023

Figure 68. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Type (2019-2024)

Figure 69. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share by Application (2019-2024)

Figure 70. Egypt Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 71. South Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 72. Israel Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 73. Turkey Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 74. GCC Country Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Growth 2019-2024 (\$ Millions)

Figure 75. Manufacturing Cost Structure Analysis of Aluminium Conductor Steel-reinforced Cable (ACSR) in 2023

Figure 76. Manufacturing Process Analysis of Aluminium Conductor Steel-reinforced Cable (ACSR)

Figure 77. Industry Chain Structure of Aluminium Conductor Steel-reinforced Cable (ACSR)

Figure 78. Channels of Distribution

Figure 79. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Forecast by Region (2025-2030)

Figure 80. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue

Market Share Forecast by Region (2025-2030)

Figure 81. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share Forecast by Type (2025-2030)

Figure 82. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share Forecast by Type (2025-2030)

Figure 83. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Market Share Forecast by Application (2025-2030)

Figure 84. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Revenue Market Share Forecast by Application (2025-2030)

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