

Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market Growth 2024-2030

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Abstracts

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According to our LPI (LP Information) latest study, the global Aluminium Conductor Steel-reinforced Cable (ACSR) market size was valued at US\$ 3010.1 million in 2023. With growing demand in downstream market, the Aluminium Conductor Steel-reinforced Cable (ACSR) is forecast to a readjusted size of US\$ 3809.8 million by 2030 with a CAGR of 3.4% during review period.

The research report highlights the growth potential of the global Aluminium Conductor Steel-reinforced Cable (ACSR) market. Aluminium Conductor Steel-reinforced Cable (ACSR) are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Aluminium Conductor Steel-reinforced Cable (ACSR). Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Aluminium Conductor Steel-reinforced Cable (ACSR) market.

This report studies the ACSR market, Aluminium conductor steel-reinforced cable (ACSR) is a type of high-capacity, high-strength stranded conductor typically used in overhead power lines. It is concentrically stranded conductor with one or more layers of hard drawn 1350-H19 aluminium wire on galvanized steel wire core. The core can be single wire or stranded depending on the size. Steel core wire is available in ACSR, ACSR/TW or ACSR/AW for corrosion protection. Additional corrosion protection is available through the application of grease to the core or infusion of the completed conductor with grease. The proportion of steel and aluminium in an ACSR conductor

can be selected based on the mechanical strength and current carrying capacity demanded by each application. ACSR conductors are recognized for their record of economy, dependability and favourable strength / weight ratio. ACSR conductors combine the light weight and good conductivity of aluminium with the high tensile strength and ruggedness of steel. In line design, this can provide higher tensions, less sag, and longer span lengths than obtainable with most other types of overhead conductors. All Aluminium Conductors Steel Reinforced (ACSR) consists of stranded or solid steel core enclosed by strands of aluminum. These ACSR conductors are made available in broad range of steels varying from as low as 6% to as high as 40 %. The superior strength of these conductors is ideal for overhead ground wires, river crossings, installations involving extra long span and many other applications. Manufactured using best quality materials, these conductors ensure high tensile strength. Light in weight, these ACSR conductors a higher corona limit can be acquired causing huge advantages on high as well as extra high voltage overhead lines.

Global Aluminium Conductor Steel-reinforced Cable (ACSR) key players include Nexans, Southwire Company, Apar Industries, General Cable, Hengtong Group, etc. Global top five manufacturers hold a share over 15%. China is the largest market, with a share over 55%, followed by Europe and North America, total have a share over 25 percent. In terms of product, ACSR/AW is the largest segment, with a share about 40%. And in terms of application, the largest application is Primary and secondary distribution conductor, followed by Bare overhead transmission conductor, Messenger support.

Key Features:

The report on Aluminium Conductor Steel-reinforced Cable (ACSR) market reflects various aspects and provide valuable insights into the industry.

Market Size and Growth: The research report provide an overview of the current size and growth of the Aluminium Conductor Steel-reinforced Cable (ACSR) market. It may include historical data, market segmentation by Type (e.g., ACSR – Aluminum Conductor Steel-Reinforced, ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced), and regional breakdowns.

Market Drivers and Challenges: The report can identify and analyse the factors driving the growth of the Aluminium Conductor Steel-reinforced Cable (ACSR) market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

Competitive Landscape: The research report provides analysis of the competitive landscape within the Aluminium Conductor Steel-reinforced Cable (ACSR) market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

Technological Developments: The research report can delve into the latest technological developments in the Aluminium Conductor Steel-reinforced Cable (ACSR) industry. This include advancements in Aluminium Conductor Steel-reinforced Cable (ACSR) technology, Aluminium Conductor Steel-reinforced Cable (ACSR) new entrants, Aluminium Conductor Steel-reinforced Cable (ACSR) new investment, and other innovations that are shaping the future of Aluminium Conductor Steel-reinforced Cable (ACSR).

Downstream Procumbent Preference: The report can shed light on customer procumbent behaviour and adoption trends in the Aluminium Conductor Steel-reinforced Cable (ACSR) market. It includes factors influencing customer ' purchasing decisions, preferences for Aluminium Conductor Steel-reinforced Cable (ACSR) product.

Government Policies and Incentives: The research report analyse the impact of government policies and incentives on the Aluminium Conductor Steel-reinforced Cable (ACSR) market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Aluminium Conductor Steel-reinforced Cable (ACSR) market. The report also evaluates the effectiveness of these policies in driving market growth.

Environmental Impact and Sustainability: The research report assess the environmental impact and sustainability aspects of the Aluminium Conductor Steel-reinforced Cable (ACSR) market.

Market Forecasts and Future Outlook: Based on the analysis conducted, the research report provide market forecasts and outlook for the Aluminium Conductor Steel-reinforced Cable (ACSR) industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

Recommendations and Opportunities: The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and

contribute to the growth and development of the Aluminium Conductor Steel-reinforced Cable (ACSR) market.

Market Segmentation:

Aluminium Conductor Steel-reinforced Cable (ACSR) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Segmentation by type

ACSR – Aluminum Conductor Steel-Reinforced

ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

Segmentation by application

Bare Overhead Transmission Conductor

Primary and Secondary Distribution Conductor

Messenger Support

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Nexans

Southwire

General Cable

Apar Industries

Hengtong

Sumitomo Electric Industries

LS Cable

Tongda Cable

Hanhe Cable

Saudi Cable

K M Cables & Conductors

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aluminium Conductor Steel-reinforced Cable (ACSR) market?

What factors are driving Aluminium Conductor Steel-reinforced Cable (ACSR) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aluminium Conductor Steel-reinforced Cable (ACSR) market opportunities vary by end market size?

How does Aluminium Conductor Steel-reinforced Cable (ACSR) break out type, application?

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