

Global Alpha-Fetoprotein Testing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Alpha-Fetoprotein Testing market size is predicted to grow from US\$ 354 million in 2025 to US\$ 489 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Alpha-Fetoprotein Testing refers to the quantitative or semi-quantitative measurement of alpha-fetoprotein in serum, plasma, whole blood, amniotic fluid, or research samples using in-vitro immunoassay methods. It is mainly used for the management of non-seminomatous germ cell tumors, auxiliary assessment and treatment monitoring of hepatocellular carcinoma, prenatal risk screening for fetal neural tube defects, and liver disease or oncology research. Product forms include fully automated chemiluminescence immunoassays, electrochemiluminescence assays, ELISA kits, fluorescence immunoassays, time-resolved fluorescence assays, colloidal gold or rapid test products, calibrators, and controls. Key upstream materials include AFP capture antibodies, detection antibodies, recombinant AFP antigen, magnetic particles, acridinium ester or luminol-based chemiluminescent substrates, enzyme labels, fluorescent microspheres, colloidal gold particles, calibrator matrices, controls, buffers, reaction cups, test strips, microplates, and packaging consumables. Major downstream customers include hospital laboratories, oncology hospitals, maternal and child health institutions, independent clinical laboratories, primary care facilities, health check-up centers, universities, research institutes, pharmaceutical companies, and CROs. The industry's overall gross margin is estimated at about 48%-68%.

The current Alpha-Fetoprotein Testing market has entered a mature stage, with broad clinical use across tumor marker testing, management of non-seminomatous germ cell tumors, auxiliary assessment of hepatocellular carcinoma, treatment follow-up, and prenatal screening. In large hospitals and independent clinical laboratories, mainstream

testing has gradually shifted toward fully automated chemiluminescence, electrochemiluminescence, and other automated immunoassay platforms. Manual ELISA and rapid test products are now more concentrated in research, primary care, low-throughput laboratories, and cost-sensitive markets. Because AFP testing is already widely included in tumor marker and prenatal screening menus, overall demand remains stable, but the phase of rapid standalone expansion has largely passed.

Future market development will be driven more by platform replacement, test-menu integration, and regional demand shifts than by rapid growth of AFP as a standalone item. Clinical laboratories will continue to favor automated, high-throughput, low-labor, and better-controlled immunoassay platforms. AFP is usually sold as part of a broader tumor marker menu, prenatal screening menu, or liver cancer risk assessment portfolio. In liver cancer applications, standalone AFP has known diagnostic limitations, so clinical use is increasingly combined with PIVKA-II, AFP-L3, imaging, and risk models. For manufacturers, AFP is no longer a high-barrier standalone assay; competition is increasingly based on analyzer installed base, menu completeness, reagent stability, calibration consistency, and channel coverage.

Market growth is mainly supported by global demand for liver cancer and germ cell tumor management, prenatal screening, improvement of diagnostic capacity in developing markets, expansion of primary care and independent laboratory networks, and further penetration of automated immunoassay platforms into mid-sized laboratories. As a classic tumor marker, AFP has recurring test demand driven by disease follow-up, treatment monitoring, and long-term surveillance. China, India, Southeast Asia, Latin America, and parts of the Middle East still have room to improve test accessibility and automation levels, which will support incremental demand for mid-to-low-priced CLIA, fluorescence immunoassay, and rapid quantitative products.

Key barriers include intensifying price competition due to assay maturity, reimbursement pressure, centralized procurement, comparability issues across platforms, and the limited standalone sensitivity and specificity of AFP in liver cancer screening. In many high-end hospitals, AFP has already become a routine menu item, so incremental procurement depends more on analyzer replacement and reagent contract renewal than on new test adoption. Low-end markets face serious homogenization, fragmented brands, uneven product quality, and higher channel price transparency. Going forward, the industry will continue to concentrate around suppliers with automated platforms, broad assay menus, stable quality systems, and global distribution networks, while research reagent and rapid test companies will maintain positions in selected niche applications.

LPI (LP Information)' newest research report, the 'Alpha-Fetoprotein Testing Industry Forecast' looks at past sales and reviews total world Alpha-Fetoprotein Testing sales in 2025, providing a comprehensive analysis by region and market sector of projected Alpha-Fetoprotein Testing sales for 2026 through 2032. With Alpha-Fetoprotein Testing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Alpha-Fetoprotein Testing industry.

This Insight Report provides a comprehensive analysis of the global Alpha-Fetoprotein Testing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Alpha-Fetoprotein Testing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Alpha-Fetoprotein Testing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Alpha-Fetoprotein Testing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Alpha-Fetoprotein Testing.

This report presents a comprehensive overview, market shares, and growth opportunities of Alpha-Fetoprotein Testing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Chemiluminescence Immunoassay

ELISA

Other

Segmentation by Sample Type:

Serum and Plasma

Whole Blood

Other

Segmentation by Clinical Application:

Liver Cancer Assessment

Germ Cell Tumor Monitoring

Other

Segmentation by Application:

Hospitals

Independent Clinical Laboratories

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Roche

Abbott

Siemens Healthineers

Beckman Coulter

DiaSorin

Tosoh

Fujirebio

Thermo Fisher Scientific

Merck

Bio-Techne

Abcam

DRG International

Snibe

Mindray

Autobio Diagnostics

Wondfo

CUSABIO

Elabscience

Jianglai Biotechnology

COIBO Bio

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Alpha-Fetoprotein Testing Market Size (2021-2032)
- 2.1.2 Alpha-Fetoprotein Testing Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Alpha-Fetoprotein Testing by Country/Region (2021, 2025 & 2032)

2.2 Alpha-Fetoprotein Testing Segment by Type

- 2.2.1 Chemiluminescence Immunoassay
- 2.2.2 ELISA
- 2.2.3 Other
- 2.2.4 Alpha-Fetoprotein Testing Market Size by Type
 - 2.2.4.1 Alpha-Fetoprotein Testing Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Alpha-Fetoprotein Testing Market Size Market Share by Type (2021-2026)

2.3 Alpha-Fetoprotein Testing Segment by Sample Type

- 2.3.1 Serum and Plasma
- 2.3.2 Whole Blood
- 2.3.3 Other
- 2.3.4 Alpha-Fetoprotein Testing Market Size by Sample Type
 - 2.3.4.1 Alpha-Fetoprotein Testing Market Size CAGR by Sample Type (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Alpha-Fetoprotein Testing Market Size Market Share by Sample Type (2021-2026)

2.4 Alpha-Fetoprotein Testing Segment by Clinical Application

2.4.1 Liver Cancer Assessment

2.4.2 Germ Cell Tumor Monitoring

2.4.3 Other

2.4.4 Alpha-Fetoprotein Testing Market Size by Clinical Application

2.4.4.1 Alpha-Fetoprotein Testing Market Size CAGR by Clinical Application (2021 VS 2025 VS 2032)

2.4.4.2 Global Alpha-Fetoprotein Testing Market Size Market Share by Clinical Application (2021-2026)

2.5 Alpha-Fetoprotein Testing Segment by Application

2.5.1 Hospitals

2.5.2 Independent Clinical Laboratories

2.5.3 Other

2.5.4 Alpha-Fetoprotein Testing Market Size by Application

2.5.4.1 Alpha-Fetoprotein Testing Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.4.2 Global Alpha-Fetoprotein Testing Market Size Market Share by Application (2021-2026)

3 ALPHA-FETOPROTEIN TESTING MARKET SIZE BY PLAYER

3.1 Alpha-Fetoprotein Testing Market Size Market Share by Player

3.1.1 Global Alpha-Fetoprotein Testing Revenue by Player (2021-2026)

3.1.2 Global Alpha-Fetoprotein Testing Revenue Market Share by Player (2021-2026)

3.2 Global Alpha-Fetoprotein Testing Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 ALPHA-FETOPROTEIN TESTING BY REGION

4.1 Alpha-Fetoprotein Testing Market Size by Region (2021-2026)

4.2 Global Alpha-Fetoprotein Testing Annual Revenue by Country/Region (2021-2026)

4.3 Americas Alpha-Fetoprotein Testing Market Size Growth (2021-2026)

4.4 APAC Alpha-Fetoprotein Testing Market Size Growth (2021-2026)

4.5 Europe Alpha-Fetoprotein Testing Market Size Growth (2021-2026)

4.6 Middle East & Africa Alpha-Fetoprotein Testing Market Size Growth (2021-2026)

5 AMERICAS

- 5.1 Americas Alpha-Fetoprotein Testing Market Size by Country (2021-2026)
- 5.2 Americas Alpha-Fetoprotein Testing Market Size by Type (2021-2026)
- 5.3 Americas Alpha-Fetoprotein Testing Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Alpha-Fetoprotein Testing Market Size by Region (2021-2026)
- 6.2 APAC Alpha-Fetoprotein Testing Market Size by Type (2021-2026)
- 6.3 APAC Alpha-Fetoprotein Testing Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

7 EUROPE

- 7.1 Europe Alpha-Fetoprotein Testing Market Size by Country (2021-2026)
- 7.2 Europe Alpha-Fetoprotein Testing Market Size by Type (2021-2026)
- 7.3 Europe Alpha-Fetoprotein Testing Market Size by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Alpha-Fetoprotein Testing by Region (2021-2026)
- 8.2 Middle East & Africa Alpha-Fetoprotein Testing Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Alpha-Fetoprotein Testing Market Size by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL ALPHA-FETOPROTEIN TESTING MARKET FORECAST

10.1 Global Alpha-Fetoprotein Testing Forecast by Region (2027-2032)

10.1.1 Global Alpha-Fetoprotein Testing Forecast by Region (2027-2032)

10.1.2 Americas Alpha-Fetoprotein Testing Forecast

10.1.3 APAC Alpha-Fetoprotein Testing Forecast

10.1.4 Europe Alpha-Fetoprotein Testing Forecast

10.1.5 Middle East & Africa Alpha-Fetoprotein Testing Forecast

10.2 Americas Alpha-Fetoprotein Testing Forecast by Country (2027-2032)

10.2.1 United States Market Alpha-Fetoprotein Testing Forecast

10.2.2 Canada Market Alpha-Fetoprotein Testing Forecast

10.2.3 Mexico Market Alpha-Fetoprotein Testing Forecast

10.2.4 Brazil Market Alpha-Fetoprotein Testing Forecast

10.3 APAC Alpha-Fetoprotein Testing Forecast by Region (2027-2032)

10.3.1 China Alpha-Fetoprotein Testing Market Forecast

10.3.2 Japan Market Alpha-Fetoprotein Testing Forecast

10.3.3 Korea Market Alpha-Fetoprotein Testing Forecast

10.3.4 Southeast Asia Market Alpha-Fetoprotein Testing Forecast

10.3.5 India Market Alpha-Fetoprotein Testing Forecast

10.3.6 Australia Market Alpha-Fetoprotein Testing Forecast

10.4 Europe Alpha-Fetoprotein Testing Forecast by Country (2027-2032)

10.4.1 Germany Market Alpha-Fetoprotein Testing Forecast

10.4.2 France Market Alpha-Fetoprotein Testing Forecast

10.4.3 UK Market Alpha-Fetoprotein Testing Forecast

10.4.4 Italy Market Alpha-Fetoprotein Testing Forecast

10.4.5 Russia Market Alpha-Fetoprotein Testing Forecast

10.5 Middle East & Africa Alpha-Fetoprotein Testing Forecast by Region (2027-2032)

10.5.1 Egypt Market Alpha-Fetoprotein Testing Forecast

10.5.2 South Africa Market Alpha-Fetoprotein Testing Forecast

10.5.3 Israel Market Alpha-Fetoprotein Testing Forecast

10.5.4 Turkey Market Alpha-Fetoprotein Testing Forecast

10.6 Global Alpha-Fetoprotein Testing Forecast by Type (2027-2032)

10.7 Global Alpha-Fetoprotein Testing Forecast by Application (2027-2032)

10.7.1 GCC Countries Market Alpha-Fetoprotein Testing Forecast

11 KEY PLAYERS ANALYSIS

11.1 Roche

11.1.1 Roche Company Information

11.1.2 Roche Alpha-Fetoprotein Testing Product Offered

11.1.3 Roche Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 Roche Main Business Overview

11.1.5 Roche Latest Developments

11.2 Abbott

11.2.1 Abbott Company Information

11.2.2 Abbott Alpha-Fetoprotein Testing Product Offered

11.2.3 Abbott Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Abbott Main Business Overview

11.2.5 Abbott Latest Developments

11.3 Siemens Healthineers

11.3.1 Siemens Healthineers Company Information

11.3.2 Siemens Healthineers Alpha-Fetoprotein Testing Product Offered

11.3.3 Siemens Healthineers Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Siemens Healthineers Main Business Overview

11.3.5 Siemens Healthineers Latest Developments

11.4 Beckman Coulter

11.4.1 Beckman Coulter Company Information

11.4.2 Beckman Coulter Alpha-Fetoprotein Testing Product Offered

11.4.3 Beckman Coulter Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Beckman Coulter Main Business Overview

11.4.5 Beckman Coulter Latest Developments

11.5 DiaSorin

11.5.1 DiaSorin Company Information

11.5.2 DiaSorin Alpha-Fetoprotein Testing Product Offered

11.5.3 DiaSorin Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 DiaSorin Main Business Overview

11.5.5 DiaSorin Latest Developments

11.6 Tosoh

11.6.1 Tosoh Company Information

11.6.2 Tosoh Alpha-Fetoprotein Testing Product Offered

11.6.3 Tosoh Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.6.4 Tosoh Main Business Overview

11.6.5 Tosoh Latest Developments

11.7 Fujirebio

11.7.1 Fujirebio Company Information

11.7.2 Fujirebio Alpha-Fetoprotein Testing Product Offered

11.7.3 Fujirebio Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.7.4 Fujirebio Main Business Overview

11.7.5 Fujirebio Latest Developments

11.8 Thermo Fisher Scientific

11.8.1 Thermo Fisher Scientific Company Information

11.8.2 Thermo Fisher Scientific Alpha-Fetoprotein Testing Product Offered

11.8.3 Thermo Fisher Scientific Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.8.4 Thermo Fisher Scientific Main Business Overview

11.8.5 Thermo Fisher Scientific Latest Developments

11.9 Merck

11.9.1 Merck Company Information

11.9.2 Merck Alpha-Fetoprotein Testing Product Offered

11.9.3 Merck Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.9.4 Merck Main Business Overview

11.9.5 Merck Latest Developments

11.10 Bio-Techne

11.10.1 Bio-Techne Company Information

11.10.2 Bio-Techne Alpha-Fetoprotein Testing Product Offered

11.10.3 Bio-Techne Alpha-Fetoprotein Testing Revenue, Gross Margin and Market

Share (2021-2026)

11.10.4 Bio-Techne Main Business Overview

11.10.5 Bio-Techne Latest Developments

11.11 Abcam

11.11.1 Abcam Company Information

11.11.2 Abcam Alpha-Fetoprotein Testing Product Offered

11.11.3 Abcam Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.11.4 Abcam Main Business Overview

11.11.5 Abcam Latest Developments

11.12 DRG International

11.12.1 DRG International Company Information

11.12.2 DRG International Alpha-Fetoprotein Testing Product Offered

11.12.3 DRG International Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.12.4 DRG International Main Business Overview

11.12.5 DRG International Latest Developments

11.13 Snibe

11.13.1 Snibe Company Information

11.13.2 Snibe Alpha-Fetoprotein Testing Product Offered

11.13.3 Snibe Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.13.4 Snibe Main Business Overview

11.13.5 Snibe Latest Developments

11.14 Mindray

11.14.1 Mindray Company Information

11.14.2 Mindray Alpha-Fetoprotein Testing Product Offered

11.14.3 Mindray Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Mindray Main Business Overview

11.14.5 Mindray Latest Developments

11.15 Autobio Diagnostics

11.15.1 Autobio Diagnostics Company Information

11.15.2 Autobio Diagnostics Alpha-Fetoprotein Testing Product Offered

11.15.3 Autobio Diagnostics Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Autobio Diagnostics Main Business Overview

11.15.5 Autobio Diagnostics Latest Developments

11.16 Wondfo

- 11.16.1 Wondfo Company Information
- 11.16.2 Wondfo Alpha-Fetoprotein Testing Product Offered
- 11.16.3 Wondfo Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)
- 11.16.4 Wondfo Main Business Overview
- 11.16.5 Wondfo Latest Developments
- 11.17 CUSABIO
 - 11.17.1 CUSABIO Company Information
 - 11.17.2 CUSABIO Alpha-Fetoprotein Testing Product Offered
 - 11.17.3 CUSABIO Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)
 - 11.17.4 CUSABIO Main Business Overview
 - 11.17.5 CUSABIO Latest Developments
- 11.18 Elabscience
 - 11.18.1 Elabscience Company Information
 - 11.18.2 Elabscience Alpha-Fetoprotein Testing Product Offered
 - 11.18.3 Elabscience Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)
 - 11.18.4 Elabscience Main Business Overview
 - 11.18.5 Elabscience Latest Developments
- 11.19 Jianglai Biotechnology
 - 11.19.1 Jianglai Biotechnology Company Information
 - 11.19.2 Jianglai Biotechnology Alpha-Fetoprotein Testing Product Offered
 - 11.19.3 Jianglai Biotechnology Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)
 - 11.19.4 Jianglai Biotechnology Main Business Overview
 - 11.19.5 Jianglai Biotechnology Latest Developments
- 11.20 COIBO Bio
 - 11.20.1 COIBO Bio Company Information
 - 11.20.2 COIBO Bio Alpha-Fetoprotein Testing Product Offered
 - 11.20.3 COIBO Bio Alpha-Fetoprotein Testing Revenue, Gross Margin and Market Share (2021-2026)
 - 11.20.4 COIBO Bio Main Business Overview
 - 11.20.5 COIBO Bio Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Alpha-Fetoprotein Testing Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Alpha-Fetoprotein Testing Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Chemiluminescence Immunoassay

Table 4. Major Players of ELISA

Table 5. Major Players of Other

Table 6. Alpha-Fetoprotein Testing Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Alpha-Fetoprotein Testing Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Alpha-Fetoprotein Testing Market Size Market Share by Type (2021-2026)

Table 9. Major Players of Serum and Plasma

Table 10. Major Players of Whole Blood

Table 11. Major Players of Other

Table 12. Alpha-Fetoprotein Testing Market Size CAGR by Sample Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Alpha-Fetoprotein Testing Market Size by Sample Type (2021-2026) & (\$ millions)

Table 14. Global Alpha-Fetoprotein Testing Market Size Market Share by Sample Type (2021-2026)

Table 15. Major Players of Liver Cancer Assessment

Table 16. Major Players of Germ Cell Tumor Monitoring

Table 17. Major Players of Other

Table 18. Alpha-Fetoprotein Testing Market Size CAGR by Clinical Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Alpha-Fetoprotein Testing Market Size by Clinical Application (2021-2026) & (\$ millions)

Table 20. Global Alpha-Fetoprotein Testing Market Size Market Share by Clinical Application (2021-2026)

Table 21. Alpha-Fetoprotein Testing Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Alpha-Fetoprotein Testing Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global Alpha-Fetoprotein Testing Market Size Market Share by Application (2021-2026)

Table 24. Global Alpha-Fetoprotein Testing Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global Alpha-Fetoprotein Testing Revenue Market Share by Player (2021-2026)

Table 26. Alpha-Fetoprotein Testing Key Players Head office and Products Offered

Table 27. Alpha-Fetoprotein Testing Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 28. New Products and Potential Entrants

Table 29. Mergers & Acquisitions, Expansion

Table 30. Global Alpha-Fetoprotein Testing Market Size by Region (2021-2026) & (\$ millions)

Table 31. Global Alpha-Fetoprotein Testing Market Size Market Share by Region (2021-2026)

Table 32. Global Alpha-Fetoprotein Testing Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Alpha-Fetoprotein Testing Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Alpha-Fetoprotein Testing Market Size by Country (2021-2026) & (\$ millions)

Table 35. Americas Alpha-Fetoprotein Testing Market Size Market Share by Country (2021-2026)

Table 36. Americas Alpha-Fetoprotein Testing Market Size by Type (2021-2026) & (\$ millions)

Table 37. Americas Alpha-Fetoprotein Testing Market Size Market Share by Type (2021-2026)

Table 38. Americas Alpha-Fetoprotein Testing Market Size by Application (2021-2026) & (\$ millions)

Table 39. Americas Alpha-Fetoprotein Testing Market Size Market Share by Application (2021-2026)

Table 40. APAC Alpha-Fetoprotein Testing Market Size by Region (2021-2026) & (\$ millions)

Table 41. APAC Alpha-Fetoprotein Testing Market Size Market Share by Region (2021-2026)

Table 42. APAC Alpha-Fetoprotein Testing Market Size by Type (2021-2026) & (\$ millions)

Table 43. APAC Alpha-Fetoprotein Testing Market Size by Application (2021-2026) & (\$ millions)

Table 44. Europe Alpha-Fetoprotein Testing Market Size by Country (2021-2026) & (\$ millions)

Table 45. Europe Alpha-Fetoprotein Testing Market Size Market Share by Country (2021-2026)

Table 46. Europe Alpha-Fetoprotein Testing Market Size by Type (2021-2026) & (\$ millions)

Table 47. Europe Alpha-Fetoprotein Testing Market Size by Application (2021-2026) & (\$ millions)

Table 48. Middle East & Africa Alpha-Fetoprotein Testing Market Size by Region (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Alpha-Fetoprotein Testing Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Alpha-Fetoprotein Testing Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of Alpha-Fetoprotein Testing

Table 52. Key Market Challenges & Risks of Alpha-Fetoprotein Testing

Table 53. Key Industry Trends of Alpha-Fetoprotein Testing

Table 54. Global Alpha-Fetoprotein Testing Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global Alpha-Fetoprotein Testing Market Size Market Share Forecast by Region (2027-2032)

Table 56. Global Alpha-Fetoprotein Testing Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global Alpha-Fetoprotein Testing Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. Roche Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 59. Roche Alpha-Fetoprotein Testing Product Offered

Table 60. Roche Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. Roche Main Business

Table 62. Roche Latest Developments

Table 63. Abbott Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 64. Abbott Alpha-Fetoprotein Testing Product Offered

Table 65. Abbott Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. Abbott Main Business

Table 67. Abbott Latest Developments

Table 68. Siemens Healthineers Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 69. Siemens Healthineers Alpha-Fetoprotein Testing Product Offered

Table 70. Siemens Healthineers Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Siemens Healthineers Main Business

Table 72. Siemens Healthineers Latest Developments

Table 73. Beckman Coulter Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 74. Beckman Coulter Alpha-Fetoprotein Testing Product Offered

Table 75. Beckman Coulter Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. Beckman Coulter Main Business

Table 77. Beckman Coulter Latest Developments

Table 78. DiaSorin Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 79. DiaSorin Alpha-Fetoprotein Testing Product Offered

Table 80. DiaSorin Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. DiaSorin Main Business

Table 82. DiaSorin Latest Developments

Table 83. Tosoh Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 84. Tosoh Alpha-Fetoprotein Testing Product Offered

Table 85. Tosoh Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. Tosoh Main Business

Table 87. Tosoh Latest Developments

Table 88. Fujirebio Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 89. Fujirebio Alpha-Fetoprotein Testing Product Offered

Table 90. Fujirebio Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. Fujirebio Main Business

Table 92. Fujirebio Latest Developments

Table 93. Thermo Fisher Scientific Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 94. Thermo Fisher Scientific Alpha-Fetoprotein Testing Product Offered

Table 95. Thermo Fisher Scientific Alpha-Fetoprotein Testing Revenue (\$ million),

Gross Margin and Market Share (2021-2026)

Table 96. Thermo Fisher Scientific Main Business

Table 97. Thermo Fisher Scientific Latest Developments

Table 98. Merck Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 99. Merck Alpha-Fetoprotein Testing Product Offered

Table 100. Merck Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. Merck Main Business

Table 102. Merck Latest Developments

Table 103. Bio-Techne Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 104. Bio-Techne Alpha-Fetoprotein Testing Product Offered

Table 105. Bio-Techne Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 106. Bio-Techne Main Business

Table 107. Bio-Techne Latest Developments

Table 108. Abcam Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 109. Abcam Alpha-Fetoprotein Testing Product Offered

Table 110. Abcam Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 111. Abcam Main Business

Table 112. Abcam Latest Developments

Table 113. DRG International Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 114. DRG International Alpha-Fetoprotein Testing Product Offered

Table 115. DRG International Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 116. DRG International Main Business

Table 117. DRG International Latest Developments

Table 118. Snibe Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 119. Snibe Alpha-Fetoprotein Testing Product Offered

Table 120. Snibe Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 121. Snibe Main Business

Table 122. Snibe Latest Developments

Table 123. Mindray Details, Company Type, Alpha-Fetoprotein Testing Area Served

and Its Competitors

Table 124. Mindray Alpha-Fetoprotein Testing Product Offered

Table 125. Mindray Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 126. Mindray Main Business

Table 127. Mindray Latest Developments

Table 128. Autobio Diagnostics Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 129. Autobio Diagnostics Alpha-Fetoprotein Testing Product Offered

Table 130. Autobio Diagnostics Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. Autobio Diagnostics Main Business

Table 132. Autobio Diagnostics Latest Developments

Table 133. Wondfo Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 134. Wondfo Alpha-Fetoprotein Testing Product Offered

Table 135. Wondfo Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 136. Wondfo Main Business

Table 137. Wondfo Latest Developments

Table 138. CUSABIO Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 139. CUSABIO Alpha-Fetoprotein Testing Product Offered

Table 140. CUSABIO Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 141. CUSABIO Main Business

Table 142. CUSABIO Latest Developments

Table 143. Elabscience Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 144. Elabscience Alpha-Fetoprotein Testing Product Offered

Table 145. Elabscience Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 146. Elabscience Main Business

Table 147. Elabscience Latest Developments

Table 148. Jianglai Biotechnology Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 149. Jianglai Biotechnology Alpha-Fetoprotein Testing Product Offered

Table 150. Jianglai Biotechnology Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 151. Jianglai Biotechnology Main Business

Table 152. Jianglai Biotechnology Latest Developments

Table 153. COIBO Bio Details, Company Type, Alpha-Fetoprotein Testing Area Served and Its Competitors

Table 154. COIBO Bio Alpha-Fetoprotein Testing Product Offered

Table 155. COIBO Bio Alpha-Fetoprotein Testing Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 156. COIBO Bio Main Business

Table 157. COIBO Bio Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Alpha-Fetoprotein Testing Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Alpha-Fetoprotein Testing Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Alpha-Fetoprotein Testing Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Alpha-Fetoprotein Testing Sales Market Share by Country/Region (2025)

Figure 8. Alpha-Fetoprotein Testing Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Alpha-Fetoprotein Testing Market Size Market Share by Type in 2025

Figure 10. Global Alpha-Fetoprotein Testing Market Size Market Share by Sample Type in 2025

Figure 11. Global Alpha-Fetoprotein Testing Market Size Market Share by Clinical Application in 2025

Figure 12. Alpha-Fetoprotein Testing in Hospitals

Figure 13. Global Alpha-Fetoprotein Testing Market: Hospitals (2021-2026) & (\$ millions)

Figure 14. Alpha-Fetoprotein Testing in Independent Clinical Laboratories

Figure 15. Global Alpha-Fetoprotein Testing Market: Independent Clinical Laboratories (2021-2026) & (\$ millions)

Figure 16. Alpha-Fetoprotein Testing in Other

Figure 17. Global Alpha-Fetoprotein Testing Market: Other (2021-2026) & (\$ millions)

Figure 18. Global Alpha-Fetoprotein Testing Market Size Market Share by Application in 2025

Figure 19. Global Alpha-Fetoprotein Testing Revenue Market Share by Player in 2025

Figure 20. Global Alpha-Fetoprotein Testing Market Size Market Share by Region (2021-2026)

Figure 21. Americas Alpha-Fetoprotein Testing Market Size 2021-2026 (\$ millions)

Figure 22. APAC Alpha-Fetoprotein Testing Market Size 2021-2026 (\$ millions)

Figure 23. Europe Alpha-Fetoprotein Testing Market Size 2021-2026 (\$ millions)

Figure 24. Middle East & Africa Alpha-Fetoprotein Testing Market Size 2021-2026 (\$ millions)

Figure 25. Americas Alpha-Fetoprotein Testing Value Market Share by Country in 2025

Figure 26. United States Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 27. Canada Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 28. Mexico Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 29. Brazil Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 30. APAC Alpha-Fetoprotein Testing Market Size Market Share by Region in 2025

Figure 31. APAC Alpha-Fetoprotein Testing Market Size Market Share by Type (2021-2026)

Figure 32. APAC Alpha-Fetoprotein Testing Market Size Market Share by Application (2021-2026)

Figure 33. China Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 34. Japan Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 35. South Korea Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 36. Southeast Asia Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 37. India Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 38. Australia Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 39. Europe Alpha-Fetoprotein Testing Market Size Market Share by Country in 2025

Figure 40. Europe Alpha-Fetoprotein Testing Market Size Market Share by Type (2021-2026)

Figure 41. Europe Alpha-Fetoprotein Testing Market Size Market Share by Application (2021-2026)

Figure 42. Germany Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 43. France Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 44. UK Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 45. Italy Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 46. Russia Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Alpha-Fetoprotein Testing Market Size Market Share by Region (2021-2026)

Figure 48. Middle East & Africa Alpha-Fetoprotein Testing Market Size Market Share by Type (2021-2026)

Figure 49. Middle East & Africa Alpha-Fetoprotein Testing Market Size Market Share by Application (2021-2026)

- Figure 50. Egypt Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)
- Figure 51. South Africa Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)
- Figure 52. Israel Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)
- Figure 53. Turkey Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)
- Figure 54. GCC Countries Alpha-Fetoprotein Testing Market Size Growth 2021-2026 (\$ millions)
- Figure 55. Americas Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 56. APAC Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 57. Europe Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 58. Middle East & Africa Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 59. United States Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 60. Canada Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 61. Mexico Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 62. Brazil Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 63. China Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 64. Japan Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 65. Korea Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 66. Southeast Asia Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 67. India Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 68. Australia Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 69. Germany Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 70. France Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 71. UK Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 72. Italy Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 73. Russia Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 74. Egypt Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 75. South Africa Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 76. Israel Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 77. Turkey Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)
- Figure 78. Global Alpha-Fetoprotein Testing Market Size Market Share Forecast by Type (2027-2032)
- Figure 79. Global Alpha-Fetoprotein Testing Market Size Market Share Forecast by Application (2027-2032)
- Figure 80. GCC Countries Alpha-Fetoprotein Testing Market Size 2027-2032 (\$ millions)

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