

Global Almonertinib Mesylate Market Growth 2026-2032

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Abstracts

The global Almonertinib Mesylate market size is predicted to grow from US\$ 205 million in 2025 to US\$ 703 million in 2032; it is expected to grow at a CAGR of 18.5% from 2026 to 2032.

In 2025, global production of almonertinib mesilate reached approximately 1.02 million units. Almonertinib Mesylate is an oral third-generation epidermal growth factor receptor (EGFR) tyrosine kinase inhibitor (TKI), primarily used for the treatment of patients with non-small cell lung cancer (NSCLC) harboring EGFR-sensitive mutations or the T790M resistance mutation. It works by selectively inhibiting the kinase activity of mutant EGFR, thereby blocking tumor cell proliferation and survival signaling pathways and suppressing tumor growth.

Almonertinib mesylate is characterized by high selectivity for mutant EGFR, good central nervous system penetration, and a relatively manageable safety profile, making it clinically valuable in the treatment of advanced non-small cell lung cancer.

Almonertinib Mesylate, as a third-generation epidermal growth factor receptor (EGFR) tyrosine kinase inhibitor (TKI), operates in a rapidly evolving segment of the non-small cell lung cancer (NSCLC) targeted therapy market, particularly demonstrating strong competitiveness in patients with EGFR mutations and T790M resistance mutations. With the large population of lung cancer patients and the continuous improvement in genetic testing penetration, the demand for precision therapy is steadily increasing, providing a solid market foundation for this class of drugs.

From a competitive landscape perspective, imported originator drugs represented by Osimertinib have long dominated the market. However, almonertinib mesylate,

leveraging its domestic R&D advantages, competitive pricing, and potential efficacy in patients with central nervous system metastases, is gradually gaining market share in China.

On the policy side, its inclusion in the national reimbursement drug list helps improve patient accessibility and promote market expansion, although healthcare cost-control measures and volume-based procurement policies continue to exert pressure on pricing. From a competitive standpoint, multiple third-generation EGFR-TKIs and next-generation targeted therapies from both domestic and international companies are continuously entering the market, intensifying competition. Therefore, the future market performance of almonertinib mesylate will depend on its penetration in first-line treatment, expansion of indications (such as adjuvant therapy), and the accumulation of real-world evidence, as well as its overall competitive balance in terms of efficacy, safety, and pricing.

LP Information, Inc. (LPI) ' newest research report, the "Almonertinib Mesylate Industry Forecast" looks at past sales and reviews total world Almonertinib Mesylate sales in 2025, providing a comprehensive analysis by region and market sector of projected Almonertinib Mesylate sales for 2026 through 2032. With Almonertinib Mesylate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Almonertinib Mesylate industry.

This Insight Report provides a comprehensive analysis of the global Almonertinib Mesylate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Almonertinib Mesylate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Almonertinib Mesylate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Almonertinib Mesylate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Almonertinib Mesylate.

This report presents a comprehensive overview, market shares, and growth opportunities of Almonertinib Mesylate market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

55mg

110mg

Segmentation by Application:

Non-small Cell Lung Cancer (NSCLC)

Third-generation Tyrosine Kinase Inhibitor (TKI)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jiangsu Hansoh Pharmaceutical Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Almonertinib Mesylate market?

What factors are driving Almonertinib Mesylate market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Almonertinib Mesylate market opportunities vary by end market size?
How does Almonertinib Mesylate break out by Type, by Application?

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